



# TIBURON STRATEGIC ADVISORS

Industry Leading Think Tank, Advisor, and Investor in  
Wealth & Investment Management (and Related FinTech) Firms

## Europe Future of Wealth & Investment Management: An Increasingly Unified European Market without the United Kingdom

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*July 3, 2023*

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| Gross Domestic Product (GDP).....                                  |  |
| Financial Services Firms .....                                     |  |
| Financial Services Firms Branches .....                            |  |
| Financial Services Firms Employees .....                           |  |
| Financial Services Firms Clients.....                              |  |
| Financial Services Firms Accounts.....                             |  |
| Financial Services Firms Net New Accounts .....                    |  |
| Financial Services Firms Deposits.....                             |  |
| Financial Services Firms Loans.....                                |  |
| Financial Services Firms Insurance in Force .....                  |  |
| Financial Services Firms Assets Under Administration .....         |  |
| Financial Services Firms Net New Assets Under Administration ..... |  |

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| Financial Services Firms Assets Under Management.....              |  |
| Financial Services Firms Net Flows.....                            |  |
| Financial Services Firms Revenues .....                            |  |
| Financial Services Firms Net Profits .....                         |  |
| Continued Domination of Retail Banks .....                         |  |
| Sub-Future Prediction #1.....                                      |  |
| Sub-Future Prediction #2.....                                      |  |
| Growth of Full-Services & Discount Brokerage Firms.....            |  |
| Sub-Future Prediction #1.....                                      |  |
| Sub-Future Prediction #2.....                                      |  |
| Emergence of Independent Advisors .....                            |  |
| Sub-Future Prediction #1.....                                      |  |
| Sub-Future Prediction #2.....                                      |  |
| Increased Merges & Acquisitions Opportunities .....                |  |
| Sub-Future Prediction #1.....                                      |  |
| Sub-Future Prediction #2.....                                      |  |
| Russia .....   |  |
| Market History .....   |  |
| Early Phase .....  |  |
| Maturation Phase.....  |  |
| Stumbles Phase.....  |  |
| Market Growth .....  |  |
| Residents.....   |  |
| Geographical Area .....  |  |
| Gross Domestic Product (GDP) .....                                 |  |
| Financial Services Firms .....                                     |  |
| Financial Services Firms Branches .....                            |  |
| Financial Services Firms Employees.....                            |  |
| Financial Services Firms Clients .....                             |  |
| Financial Services Firms Accounts.....                             |  |
| Financial Services Firms Net New Accounts .....                    |  |
| Financial Services Firms Deposits .....                            |  |
| Financial Services Firms Loans.....                                |  |
| Financial Services Firms Insurance in Force .....                  |  |
| Financial Services Firms Assets Under Administration.....          |  |
| Financial Services Firms Net New Assets Under Administration ..... |  |
| Financial Services Firms Assets Under Management .....             |  |
| Financial Services Firms Net Flows .....                           |  |
| Financial Services Firms Revenues .....                            |  |
| Financial Services Firms Net Profits.....                          |  |
| Leading Russia Financial Services Firms .....                      |  |
| Financial Services Firms Branches .....                            |  |
| Financial Services Firms Employees.....                            |  |
| Financial Services Firms Clients .....                             |  |
| Financial Services Firms Accounts.....                             |  |
| Financial Services Firms Net New Accounts .....                    |  |
| Financial Services Firms Deposits .....                            |  |
| Financial Services Firms Loans.....                                |  |
| Financial Services Firms Insurance in Force .....                  |  |
| Financial Services Firms Assets Under Administration.....          |  |
| Financial Services Firms Net New Assets Under Administration ..... |  |

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| Financial Services Firms Assets Under Management .....             |  |
| Financial Services Firms Net Flows .....                           |  |
| Financial Services Firms Revenues .....                            |  |
| Financial Services Firms Net Profits.....                          |  |
| Core Businesses .....  |  |
| Retail Banks.....  |  |
| Insurance Companies .....  |  |
| Brokerage Firms .....  |  |
| Investment Management Firms.....                                   |  |
| Russia Future Predictions  |  |
| Moderate Market Growth .....                                       |  |
| Residents .....  |  |
| Geographical Area .....  |  |
| Gross Domestic Product (GDP).....                                  |  |
| Financial Services Firms .....                                     |  |
| Financial Services Firms Branches .....                            |  |
| Financial Services Firms Employees.....                            |  |
| Financial Services Firms Clients.....                              |  |
| Financial Services Firms Accounts.....                             |  |
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| Financial Services Firms Deposits.....                             |  |
| Financial Services Firms Loans.....                                |  |
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| Financial Services Firms Net New Assets Under Administration ..... |  |
| Financial Services Firms Assets Under Management.....              |  |
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| Financial Services Firms Revenues .....                            |  |
| Financial Services Firms Net Profits .....                         |  |
| Continued Domination of Retail Banks.....                          |  |
| Sub-Future Prediction #1.....                                      |  |
| Sub-Future Prediction #2.....                                      |  |
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| Sub-Future Prediction #2.....                                      |  |
| Emergence of Independent Advisors .....                            |  |
| Sub-Future Prediction #1.....                                      |  |
| Sub-Future Prediction #2.....                                      |  |
| Increased Merges & Acquisitions Opportunities .....                |  |
| Sub-Future Prediction #1.....                                      |  |
| Sub-Future Prediction #2.....                                      |  |
| Eastern European Countries .....                                   |  |
| Market History .....   |  |
| Early Phase .....  |  |
| Maturation Phase.....  |  |
| Stumbles Phase.....  |  |
| Market Growth .....  |  |
| Residents.....   |  |
| Geographical Area .....  |  |
| Gross Domestic Product (GDP) .....                                 |  |
| Financial Services Firms .....                                     |  |

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| Financial Services Firms Branches .....                            |  |
| Financial Services Firms Employees.....                            |  |
| Financial Services Firms Clients .....                             |  |
| Financial Services Firms Accounts.....                             |  |
| Financial Services Firms Net New Accounts .....                    |  |
| Financial Services Firms Deposits .....                            |  |
| Financial Services Firms Loans.....                                |  |
| Financial Services Firms Insurance in Force .....                  |  |
| Financial Services Firms Assets Under Administration.....          |  |
| Financial Services Firms Net New Assets Under Administration ..... |  |
| Financial Services Firms Assets Under Management .....             |  |
| Financial Services Firms Net Flows .....                           |  |
| Financial Services Firms Revenues .....                            |  |
| Financial Services Firms Net Profits.....                          |  |
| Leading Eastern European Countries Financial Services Firms.....   |  |
| Financial Services Firms Branches .....                            |  |
| Financial Services Firms Employees.....                            |  |
| Financial Services Firms Clients .....                             |  |
| Financial Services Firms Accounts.....                             |  |
| Financial Services Firms Net New Accounts .....                    |  |
| Financial Services Firms Deposits .....                            |  |
| Financial Services Firms Loans.....                                |  |
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| Financial Services Firms Net New Assets Under Administration ..... |  |
| Financial Services Firms Assets Under Management .....             |  |
| Financial Services Firms Net Flows .....                           |  |
| Financial Services Firms Revenues .....                            |  |
| Financial Services Firms Net Profits.....                          |  |
| Core Businesses .....  |  |
| Retail Banks.....  |  |
| Insurance Companies .....  |  |
| Brokerage Firms .....  |  |
| Investment Management Firms.....                                   |  |
| Eastern European Countries Future Predictions                      |  |
| Moderate Market Growth .....                                       |  |
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| Sub-Future Prediction #1.....                           |  |
| Sub-Future Prediction #2.....                           |  |
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| Sub-Future Prediction #1.....                           |  |
| Sub-Future Prediction #2.....                           |  |
| Emergence of Independent Advisors .....                 |  |
| Sub-Future Prediction #1.....                           |  |
| Sub-Future Prediction #2.....                           |  |
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| Sub-Future Prediction #1.....                           |  |
| Sub-Future Prediction #2.....                           |  |

**Europe Future Predictions**

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| Moderate Market Growth .....                                      |  |
| Residents .....   |  |
| Geographical Area.....  |  |
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| Financial Services Firms.....                                     |  |
| Financial Services Firms Branches.....                            |  |
| Financial Services Firms Employees .....                          |  |
| Financial Services Firms Clients .....                            |  |
| Financial Services Firms Accounts .....                           |  |
| Financial Services Firms Net New Accounts.....                    |  |
| Financial Services Firms Deposits .....                           |  |
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| Financial Services Firms Assets Under Administration .....        |  |
| Financial Services Firms Net New Assets Under Administration..... |  |
| Financial Services Firms Assets Under Management .....            |  |
| Financial Services Firms Net Flows .....                          |  |
| Financial Services Firms Revenues.....                            |  |
| Financial Services Firms Net Profits .....                        |  |
| Continued Dominance of Retail Banks .....                         |  |
| Sub-Future Prediction #1 .....                                    |  |
| Sub-Future Prediction #2.....                                     |  |
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| Sub-Future Prediction #2.....                                     |  |
| Emergence of Independent Advisors .....                           |  |
| Sub-Future Prediction #1 .....                                    |  |
| Sub-Future Prediction #2.....                                     |  |
| Increased Merges & Acquisitions Opportunities .....               |  |
| Sub-Future Prediction #1 .....                                    |  |
| Sub-Future Prediction #2.....                                     |  |