

Commodities, Metals, & Stones

A Wide Variety of Potential Physical Investments

Tiburon Written Research
May 12, 2020



TIBURON STRATEGIC ADVISORS

Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (and Related WealthTech) Firms

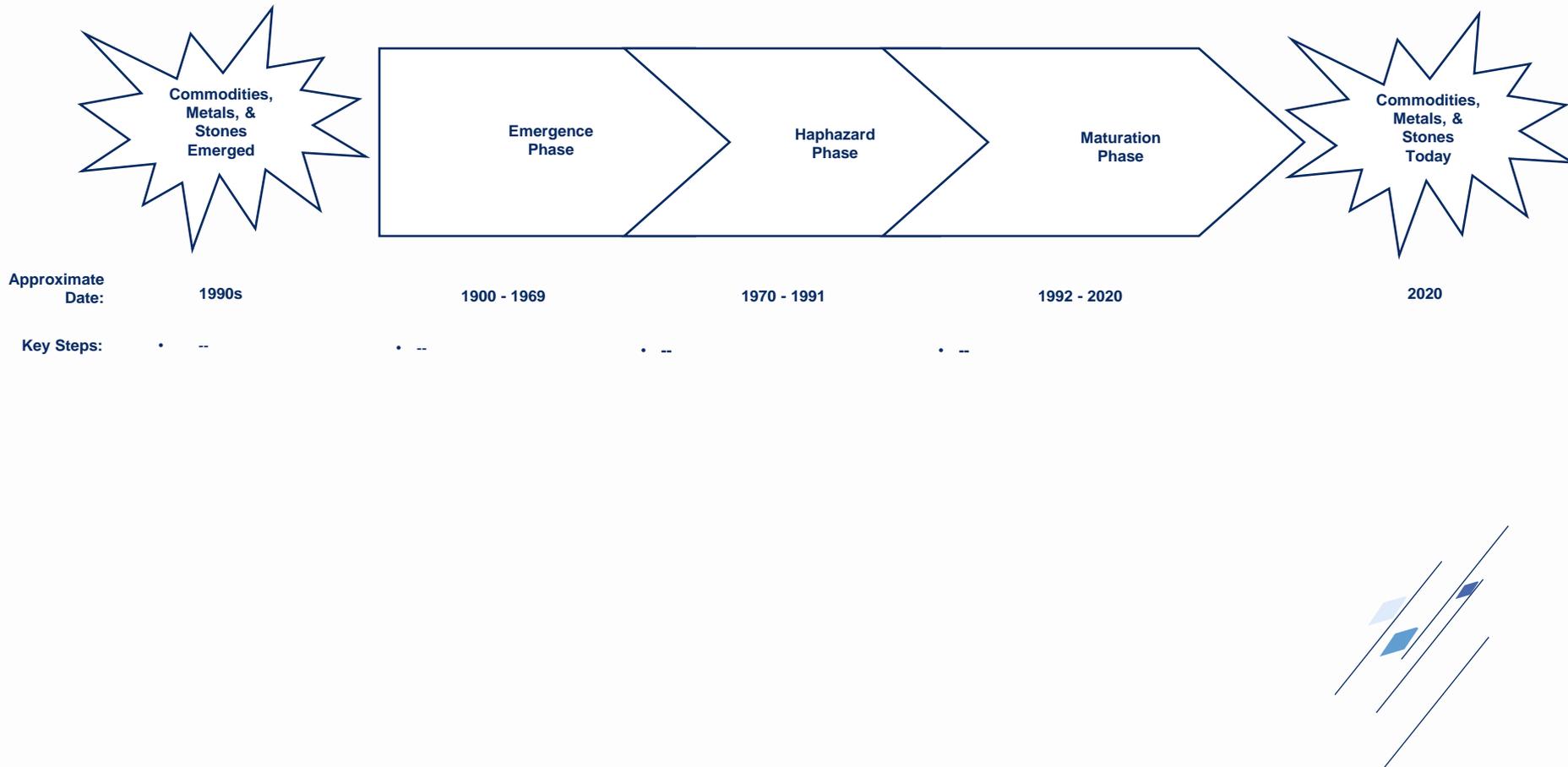
Outline

- **Commodities, Metals, & Stones Market Evolution**
 - **Market History**
 - **Market Growth**
 - **Commodities, Metals, & Stones Leading Firms**
- **Commodities, Metals, & Stones Market Segments**
 - **Precious Metals (Gold, Silver, & Platinum)**
 - **Industrial Metals (Aluminum, Copper, Tin, & Zinc)**
 - **Commodities & Managed Futures (Energy & Agriculture)**
 - **Diamonds & Other Precious Stones**
- **Commodities, Metals, & Stones Markets & Distribution Channels**
 - **Direct Distribution**
 - **Financial Advisor Markets**
 - **Institutional Markets**
 - **International Markets**
- **Commodities, Metals, & Stones Future Predictions**
 - **Moderate Market Growth for Commodities, Metals, & Stones**
 - **Fastest Growth for Stones**
 - **Maturation of the Industry**



Commodities, Metals, & Stones Emerged in the 1800s and Have Subsequently Evolved through their Emergence, Haphazard, & Maturation Phases

Commodities, Metals, & Stones Market History

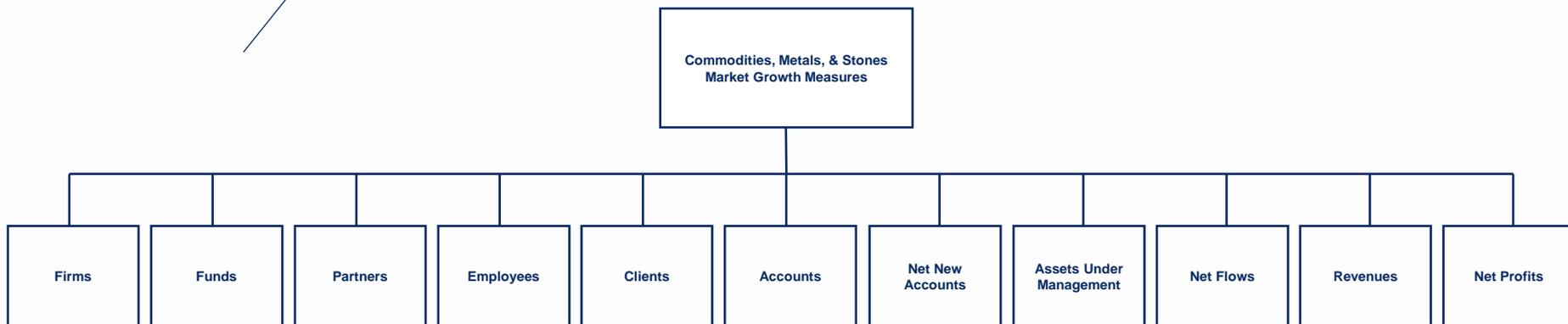
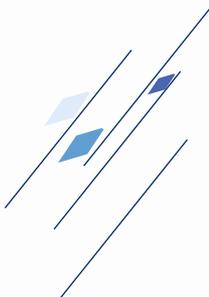


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Commodities, Metals, & Stones Market Growth Measures

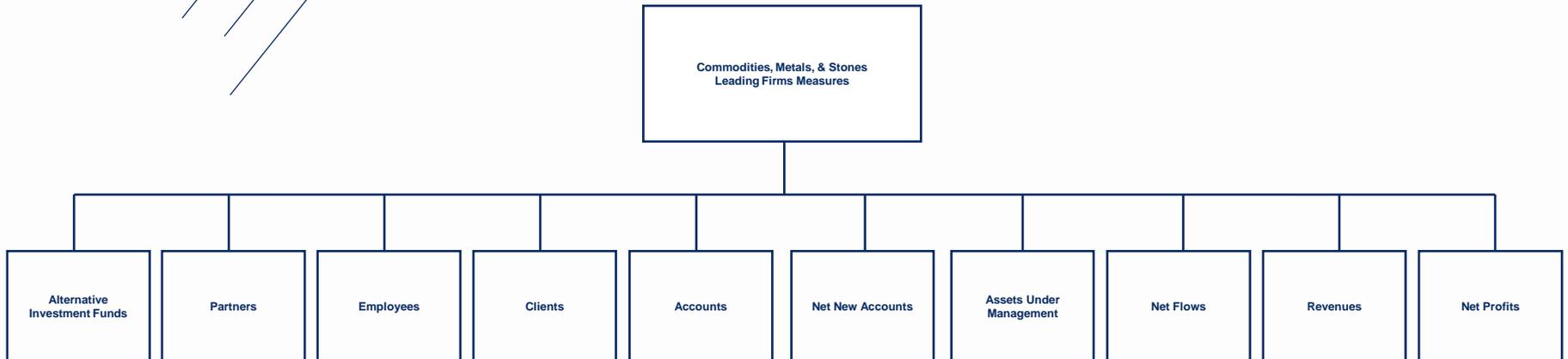
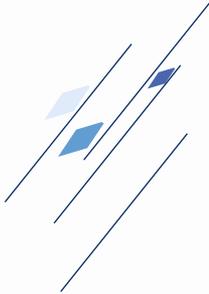


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Commodities, Metals, & Stones Leading Firms Measures

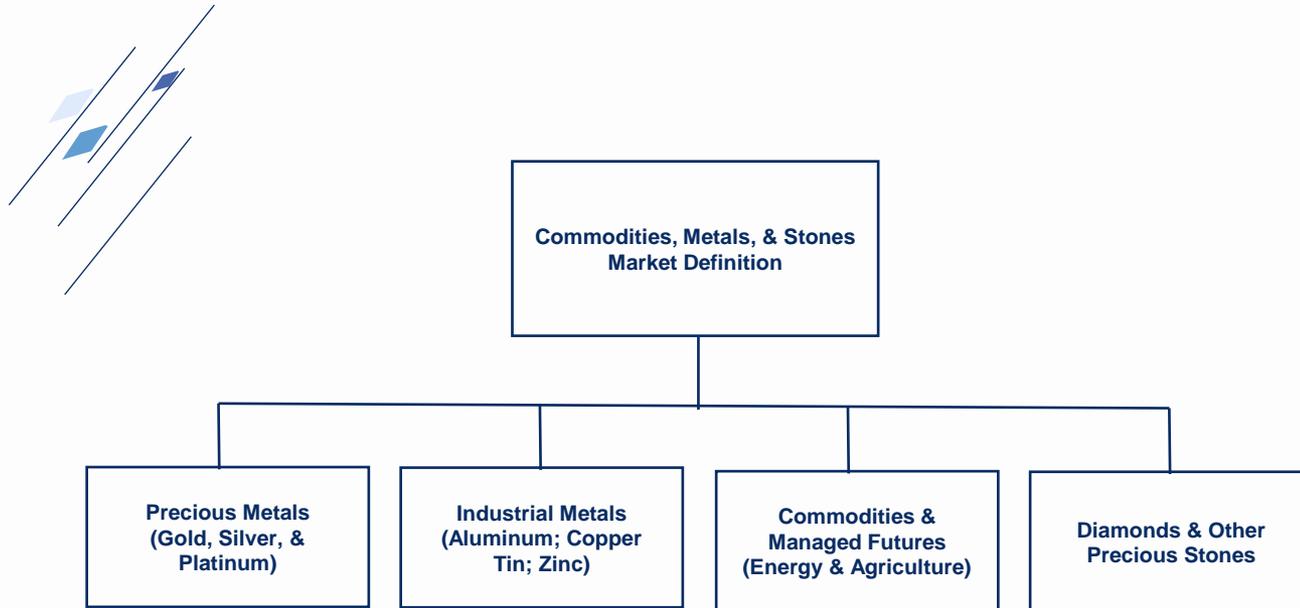


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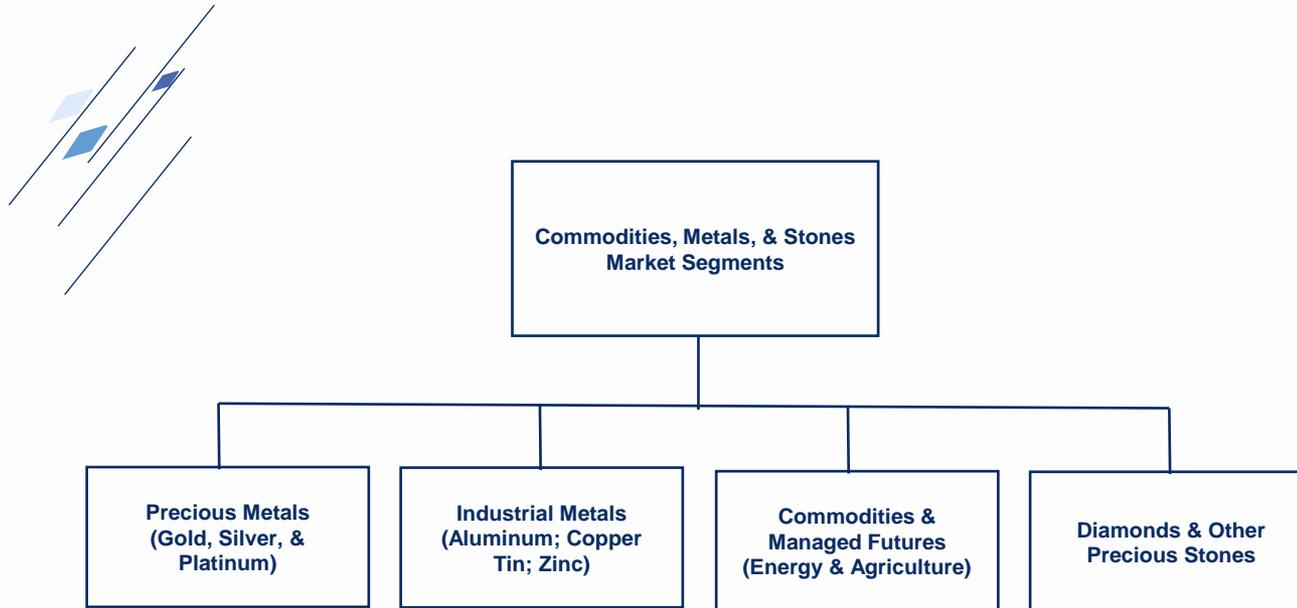
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Commodities, Metals, & Stones Market Definition



Commodities, Metals, & Stones Market Segments

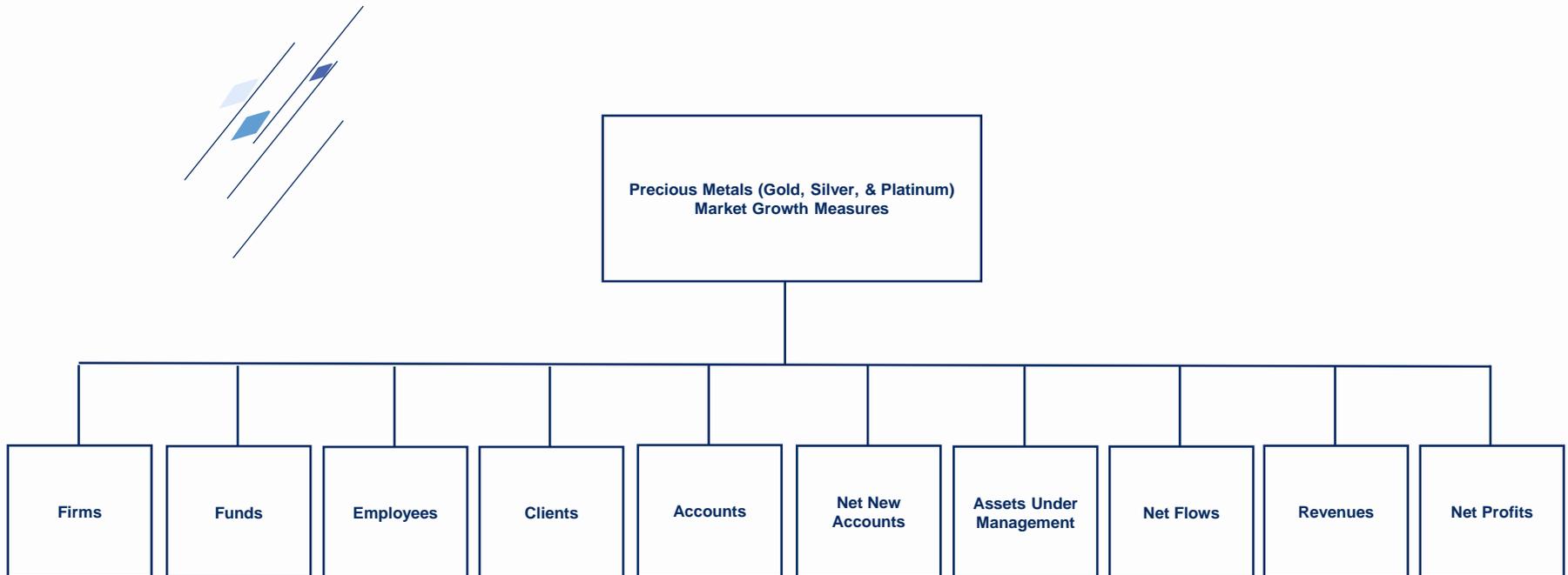


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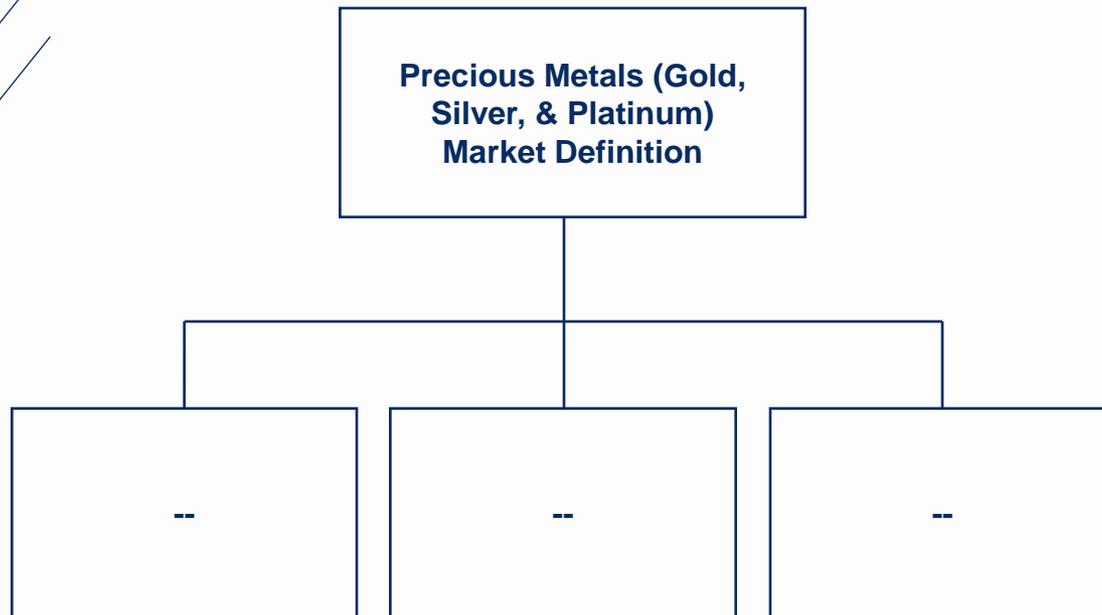
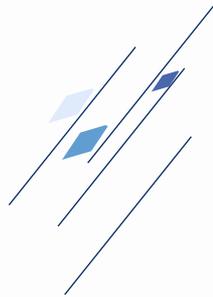


Precious Metals (Gold, Silver, & Platinum) Market Growth Measures

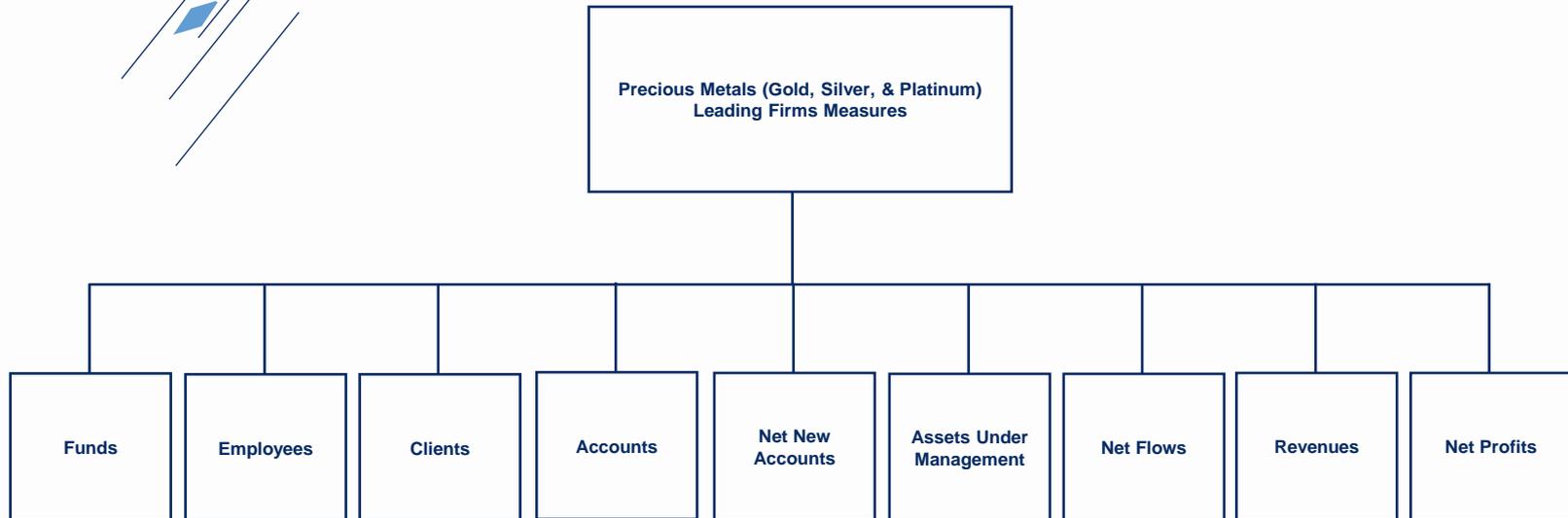
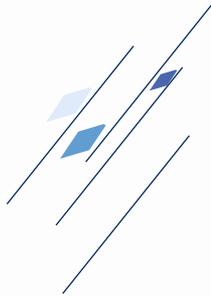


Precious Metals (Gold, Silver, & Platinum) can Specifically be Defined to Include...

Precious Metals (Gold, Silver, & Platinum) Market Definition

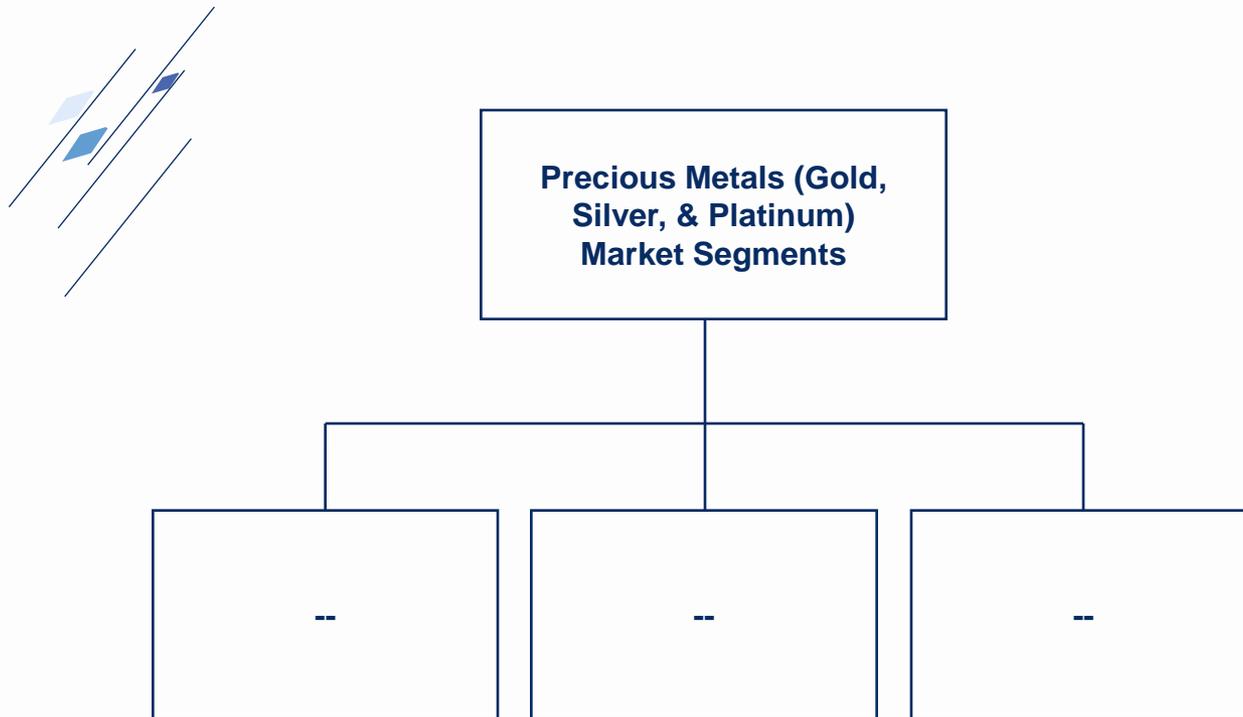


Precious Metals (Gold, Silver, & Platinum) Leading Firms Measures

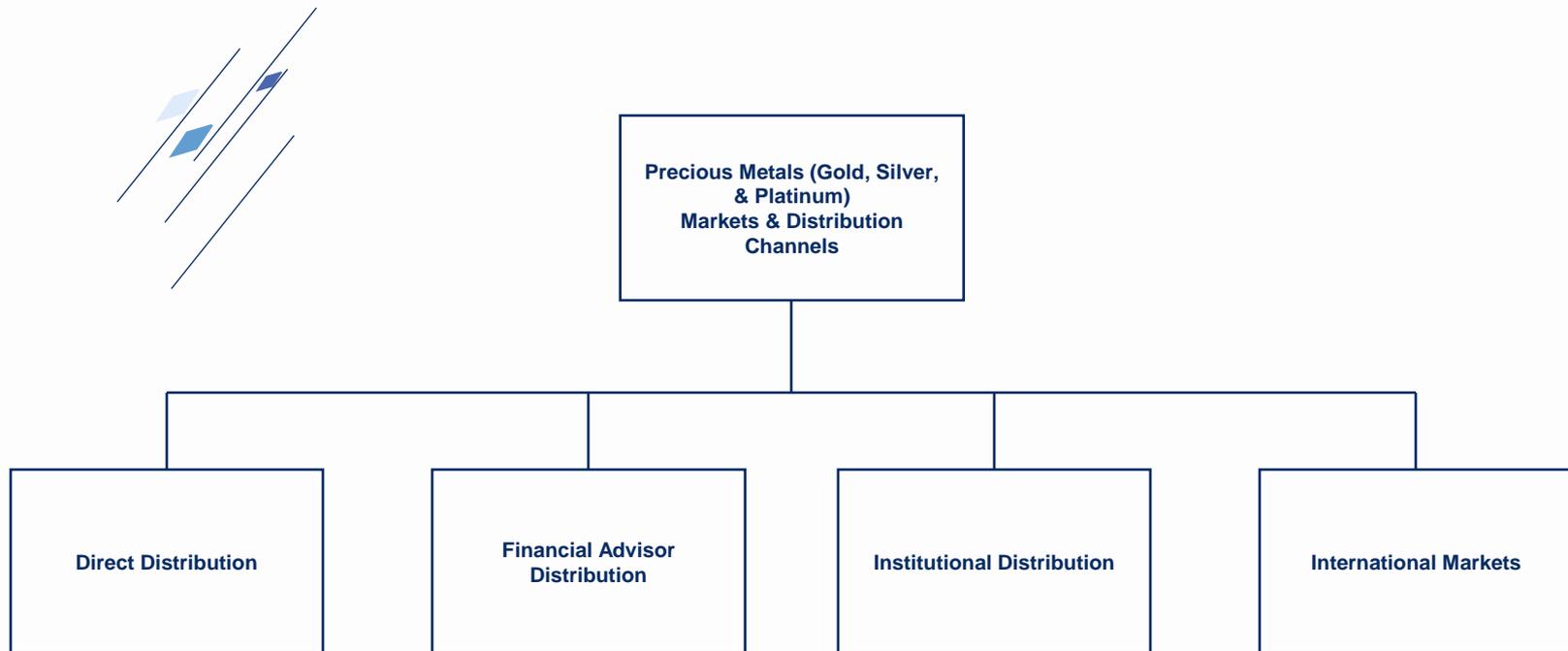


Precious Metals (Gold, Silver, & Platinum) can Specifically be Segmented to Include...

Precious Metals (Gold, Silver, & Platinum) Market Segments

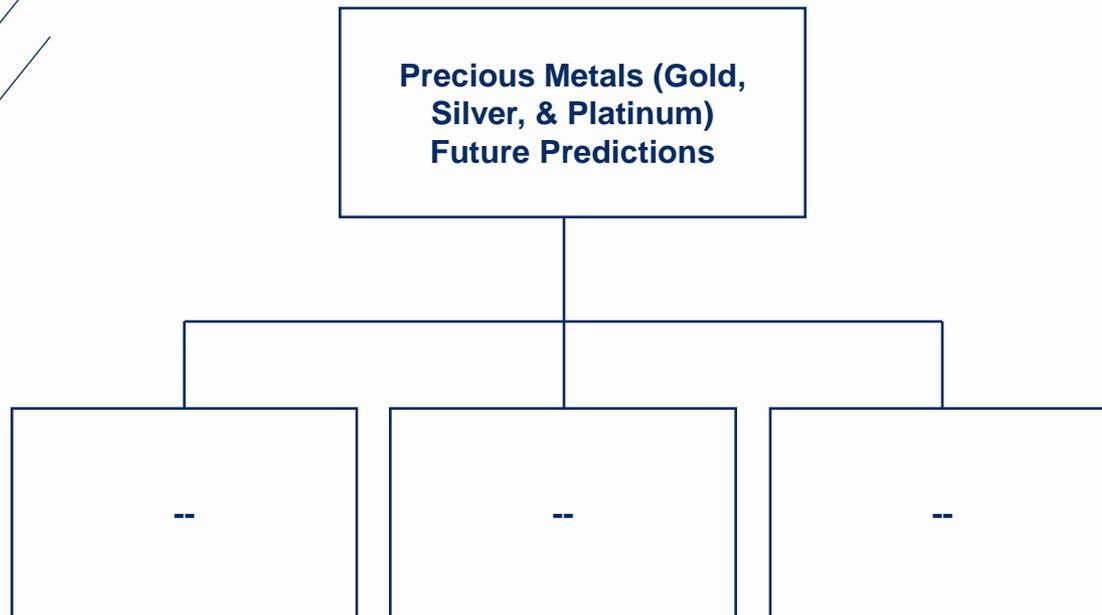
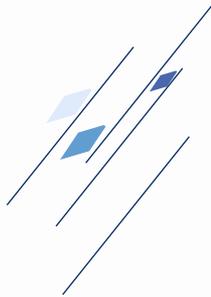


Precious Metals (Gold, Silver, & Platinum) Markets & Distribution Channels



Precious Metals (Gold, Silver, & Platinum) Future Predictions Include...

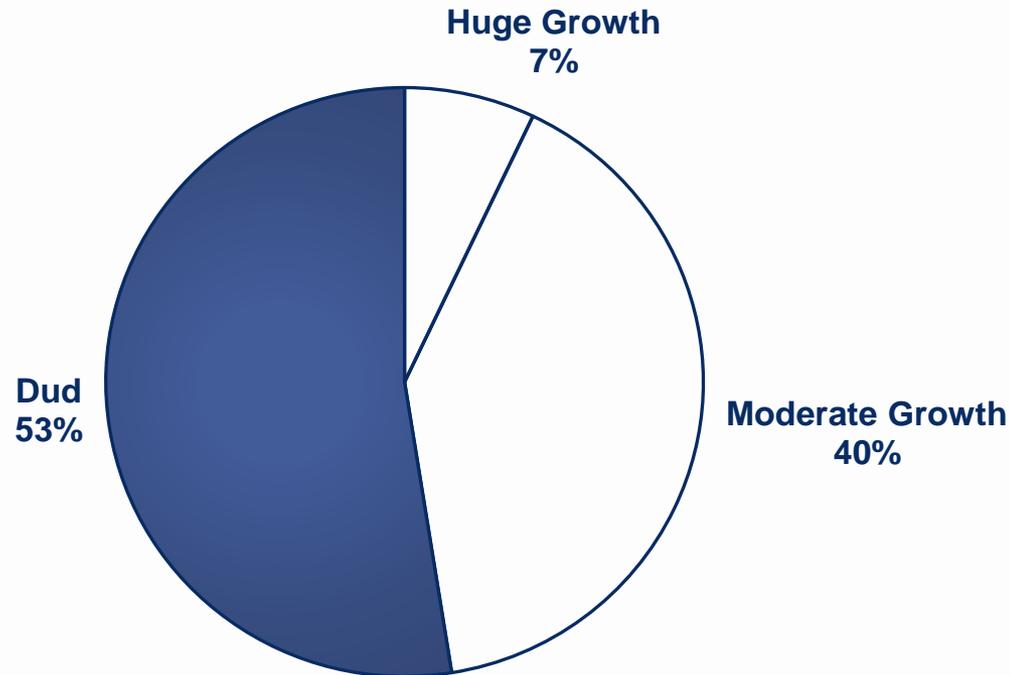
Precious Metals (Gold, Silver, & Platinum) Future Predictions



Tiburon CEO Summit XXVI Attendees Said that Gold will be a Dud Over the Next Five Years

Tiburon CEO Summit XXVI Attendees Gold Over the Next Five Years

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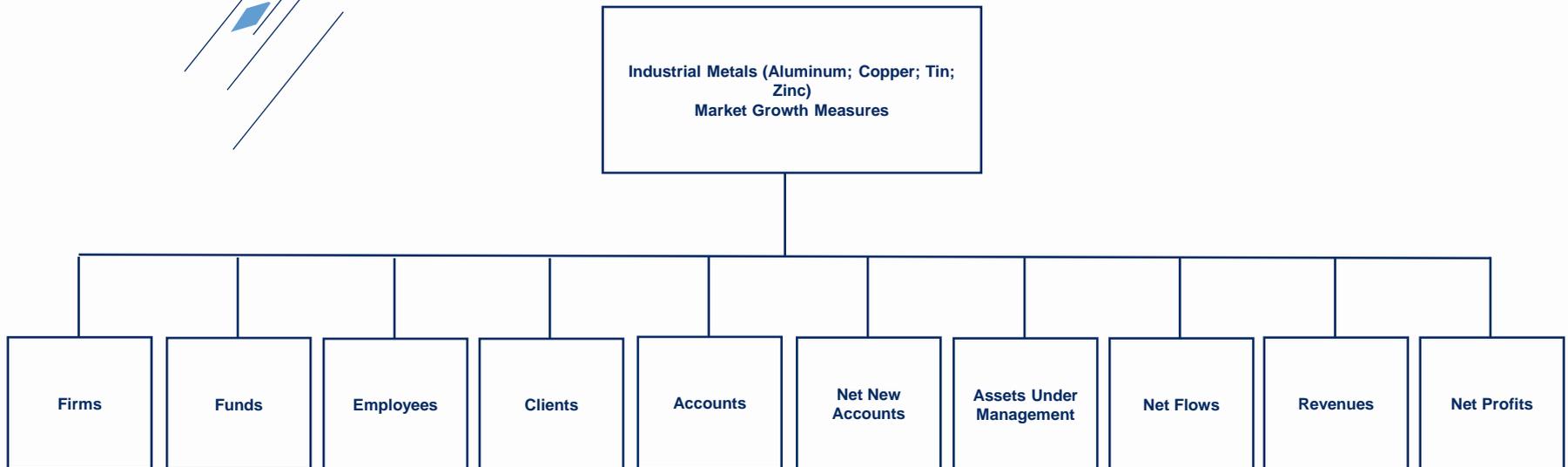
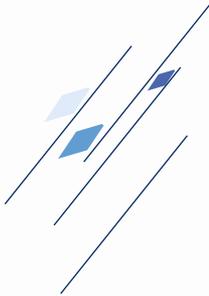
Source: 3/23/14 Tiburon CEO Summit XXVI Content Survey Data; Tiburon Research & Analysis

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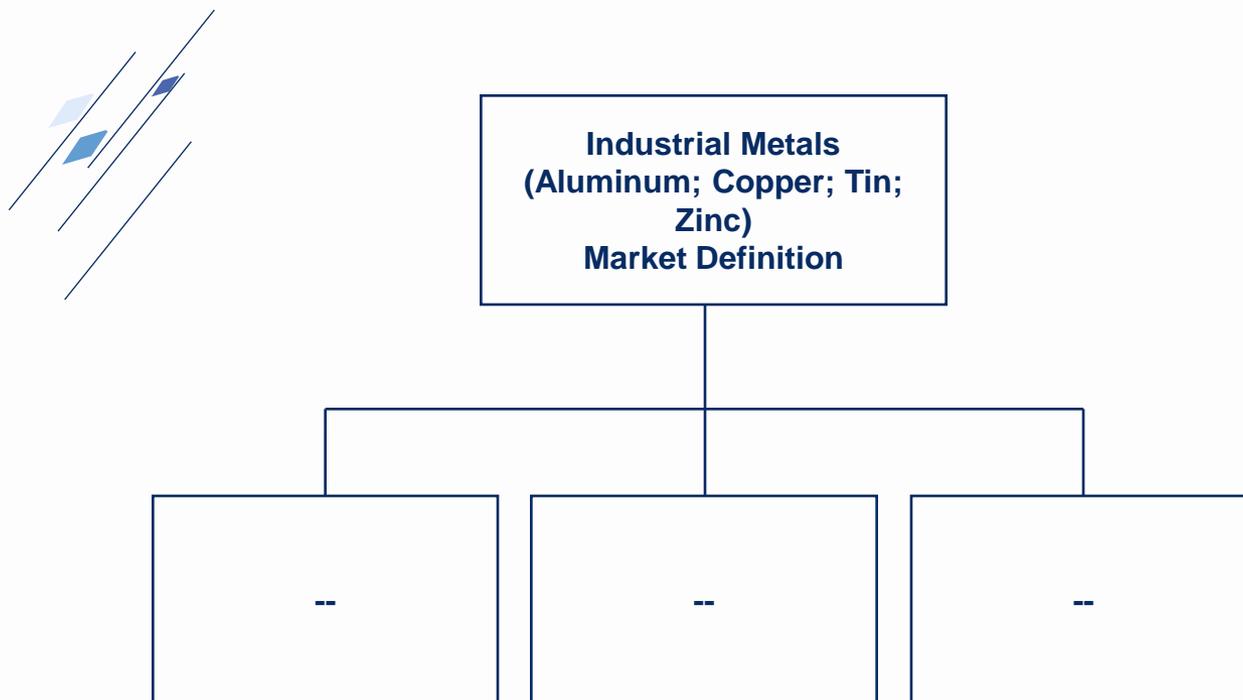


Industrial Metals (Aluminum; Copper; Tin; Zinc) Market Growth Measures

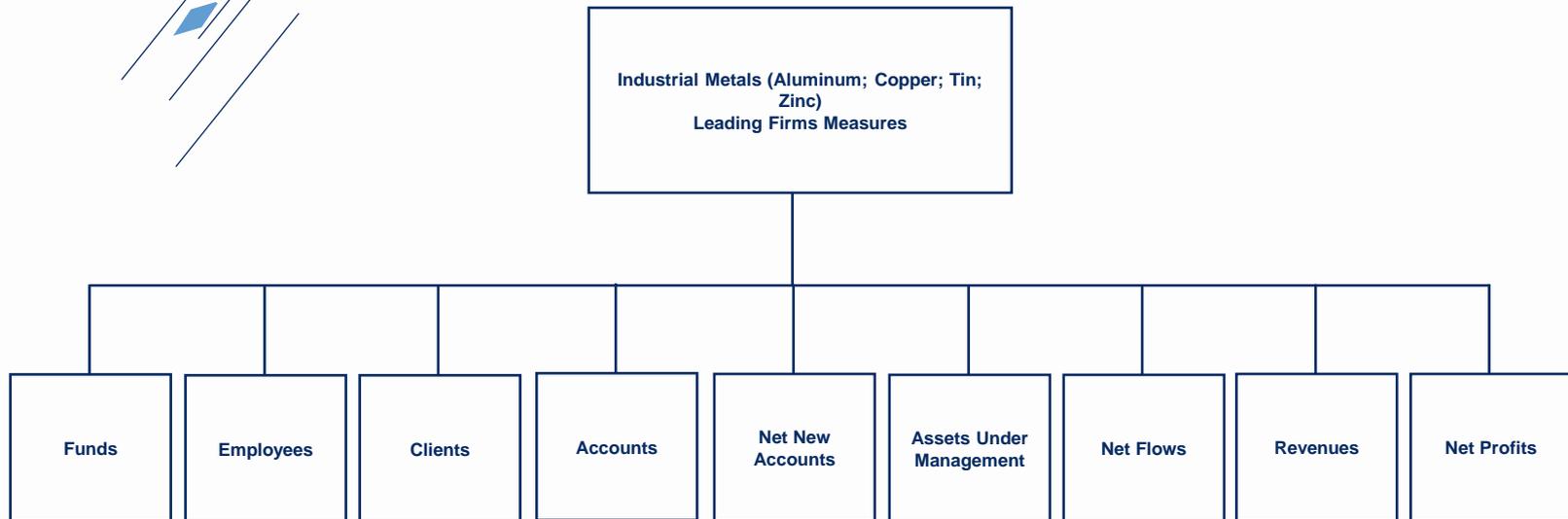
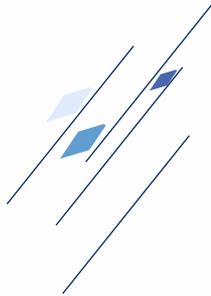


Industrial Metals (Aluminum; Copper; Tin; Zinc) can Specifically be Defined to Include...

Industrial Metals (Aluminum; Copper; Tin; Zinc) Market Definition

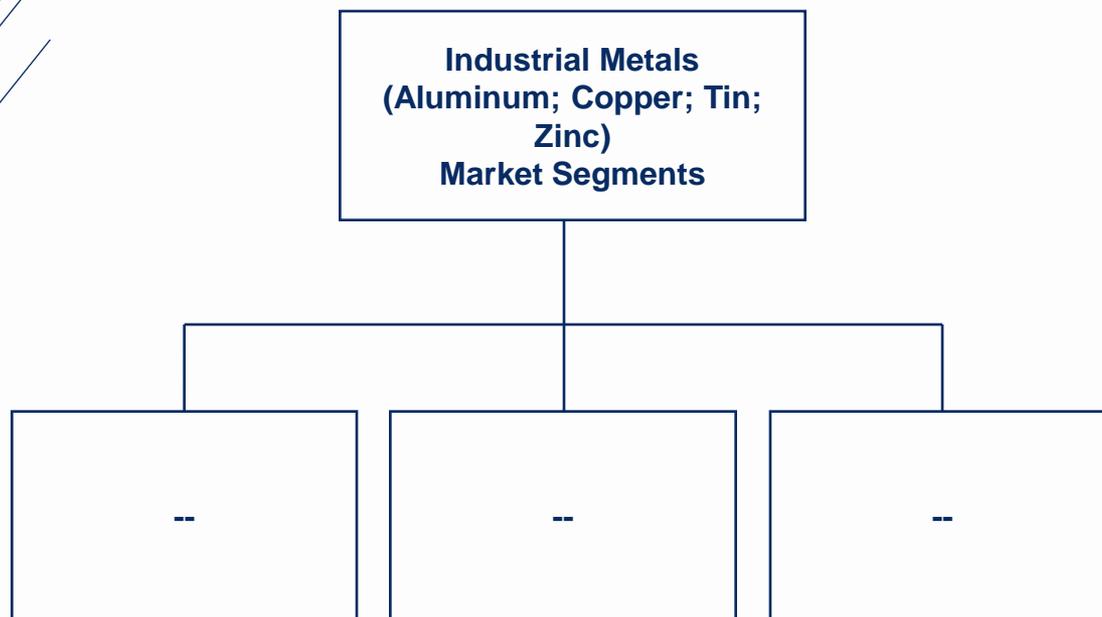
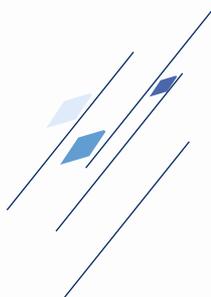


Industrial Metals (Aluminum; Copper; Tin; Zinc) Leading Firms Measures

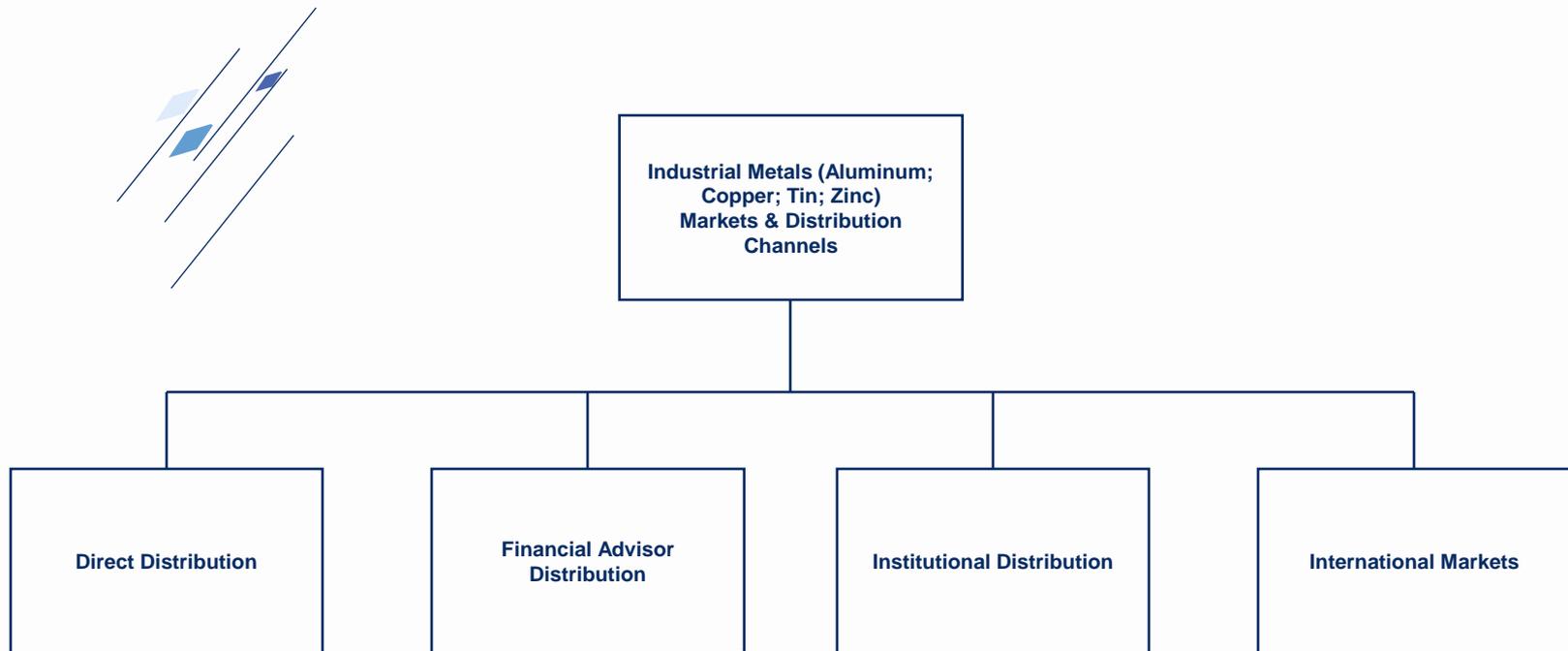


Industrial Metals (Aluminum; Copper; Tin; Zinc) can Specifically be Segmented to Include...

Industrial Metals (Aluminum; Copper; Tin; Zinc) Market Segments

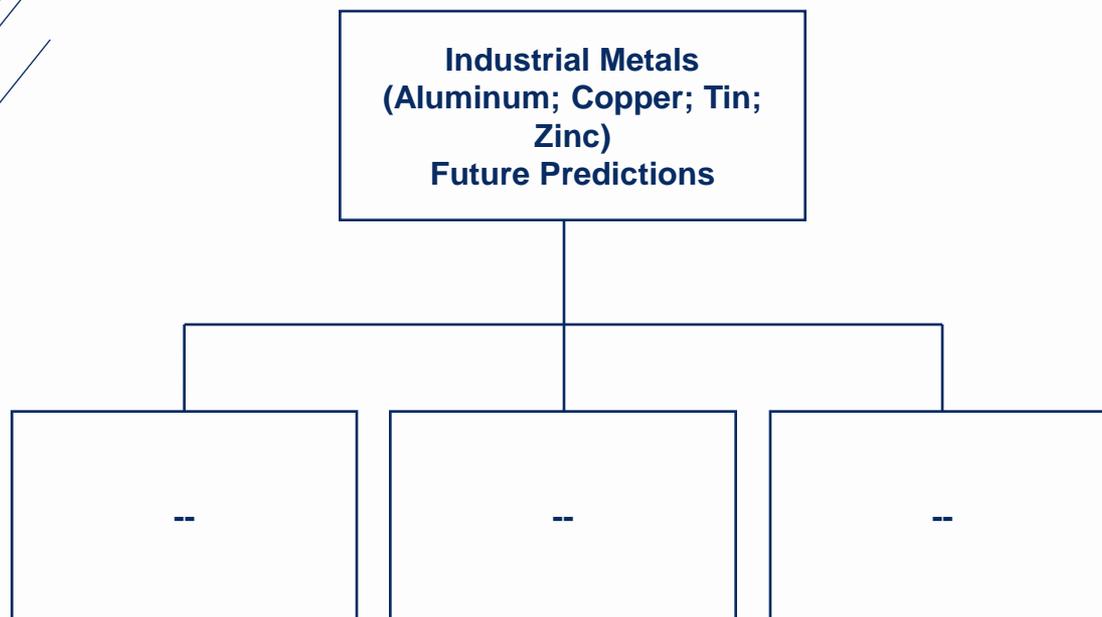
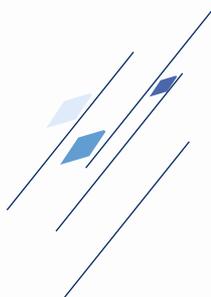


Industrial Metals (Aluminum; Copper; Tin; Zinc) Markets & Distribution Channels



Industrial Metals (Aluminum; Copper; Tin; Zinc) Have Future Predictions Including...

Industrial Metals (Aluminum; Copper; Tin; Zinc) Future Predictions

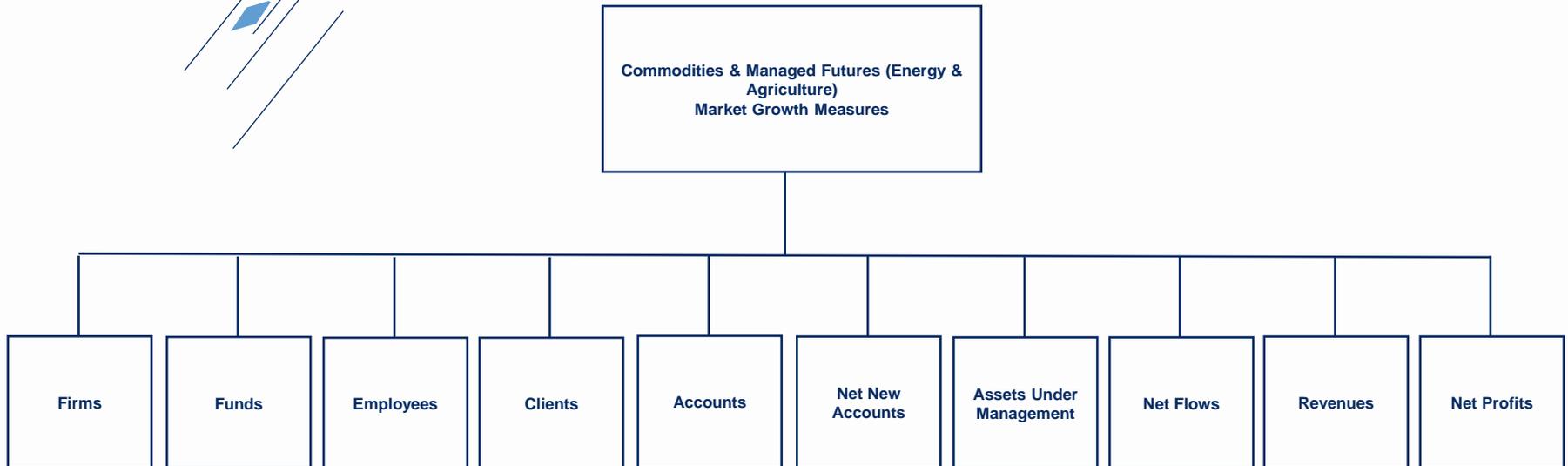
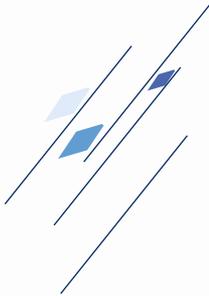


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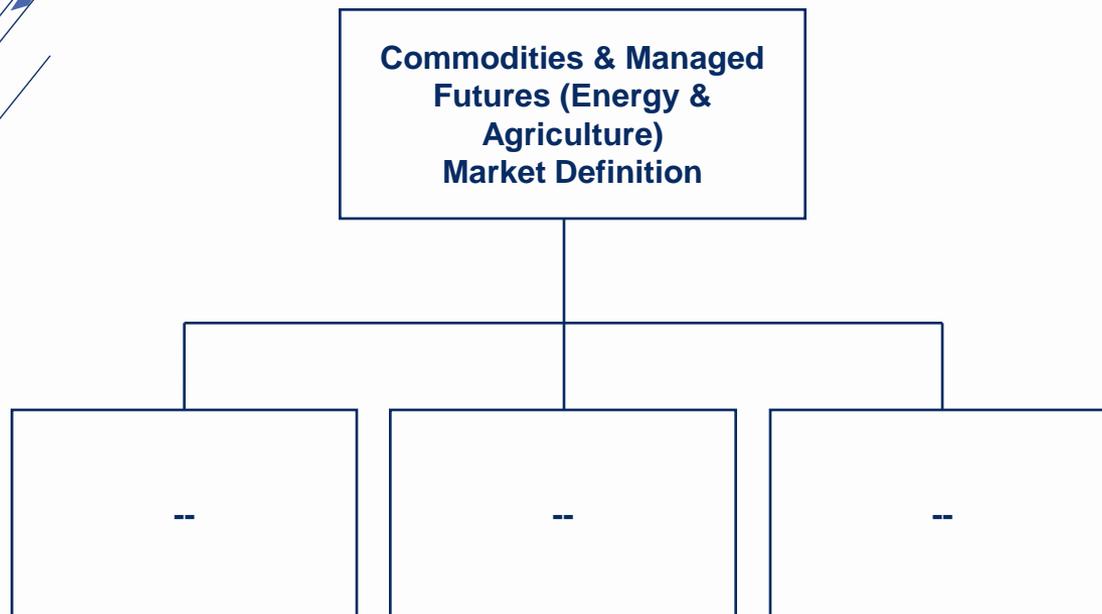
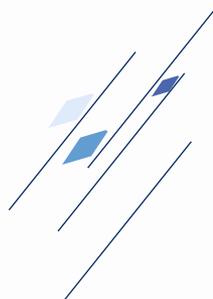


Commodities & Managed Futures (Energy & Agriculture) Market Growth Measures

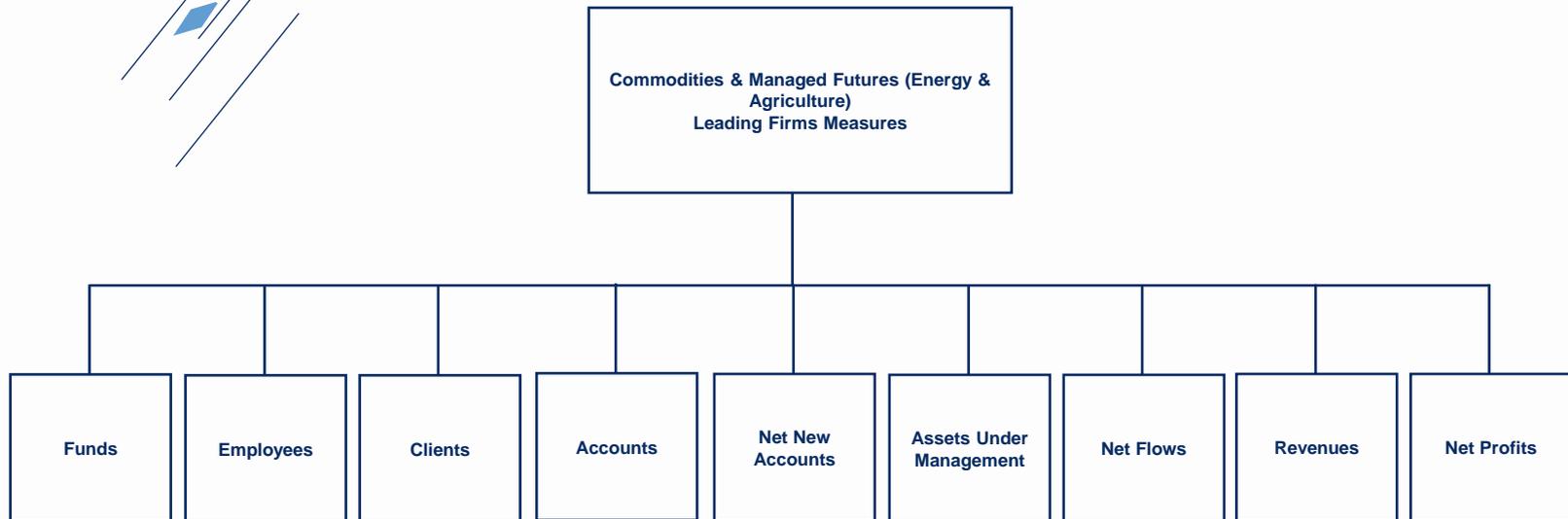
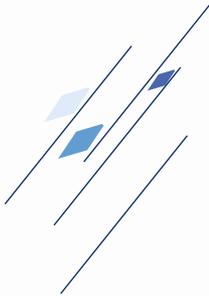


Commodities & Managed Futures (Energy & Agriculture) can Specifically be Defined to Include...

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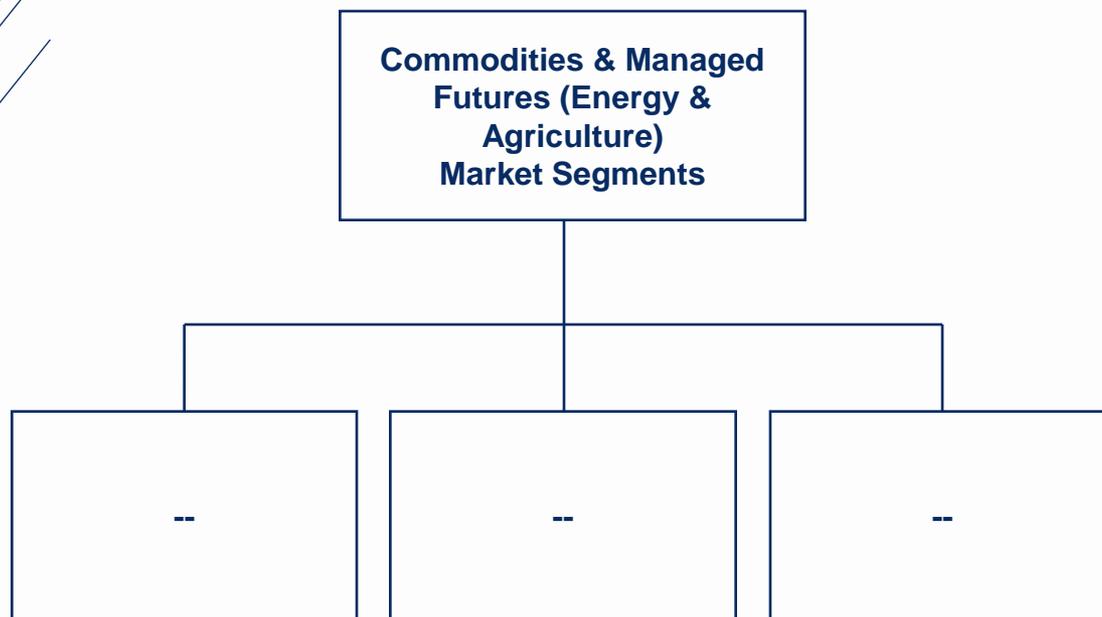
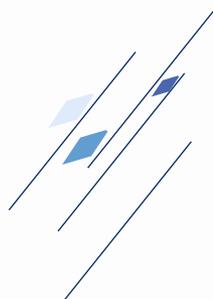


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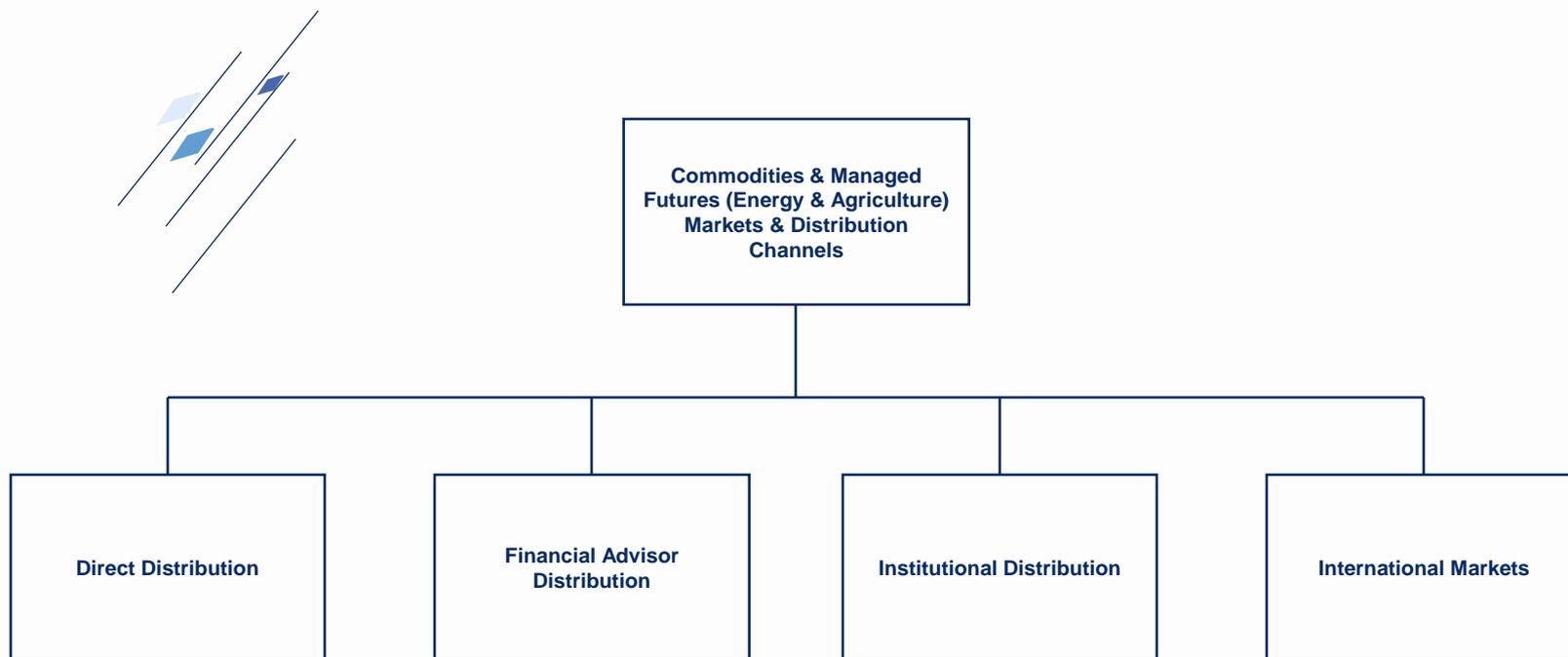


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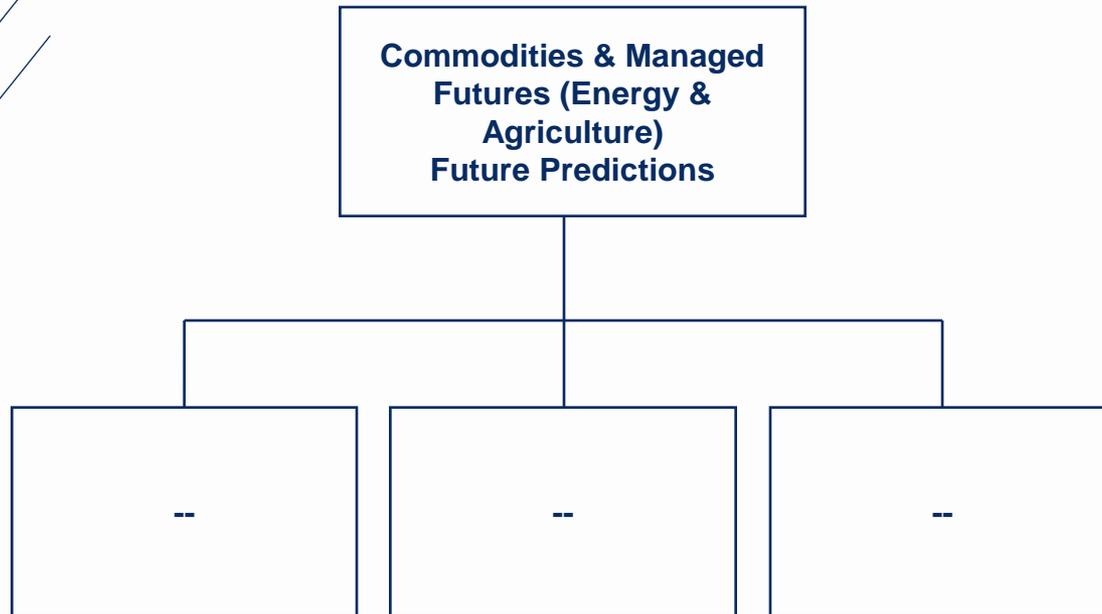
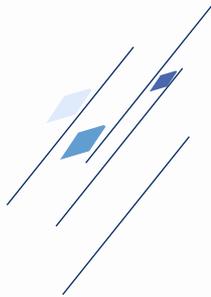


Commodities & Managed Futures (Energy & Agriculture) Markets & Distribution Channels



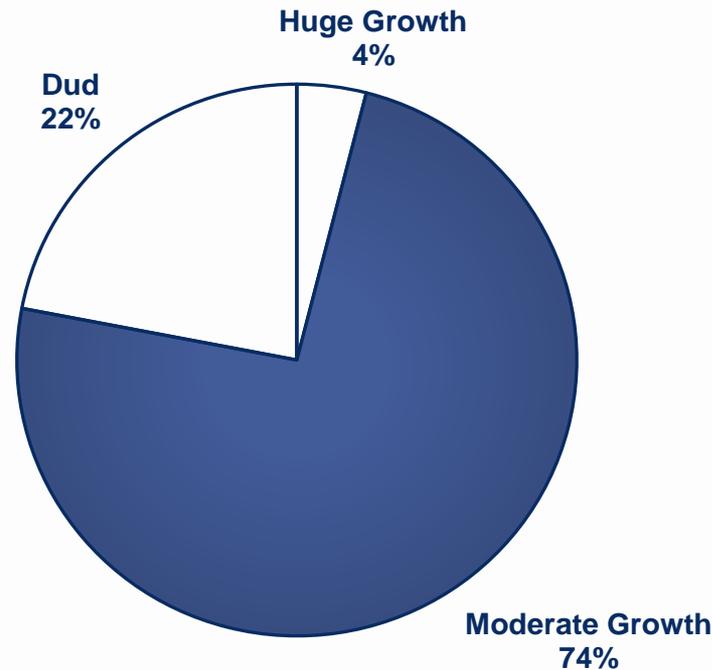
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Commodities & Managed Futures (Energy & Agriculture) Future Predictions



Tiburon CEO Summit XXVII Attendees Said Commodities will Experience Moderate Growth Over the Next Five Years

Tiburon CEO Summit XXVII Attendees By Commodities Prediction Over the Next Five Years

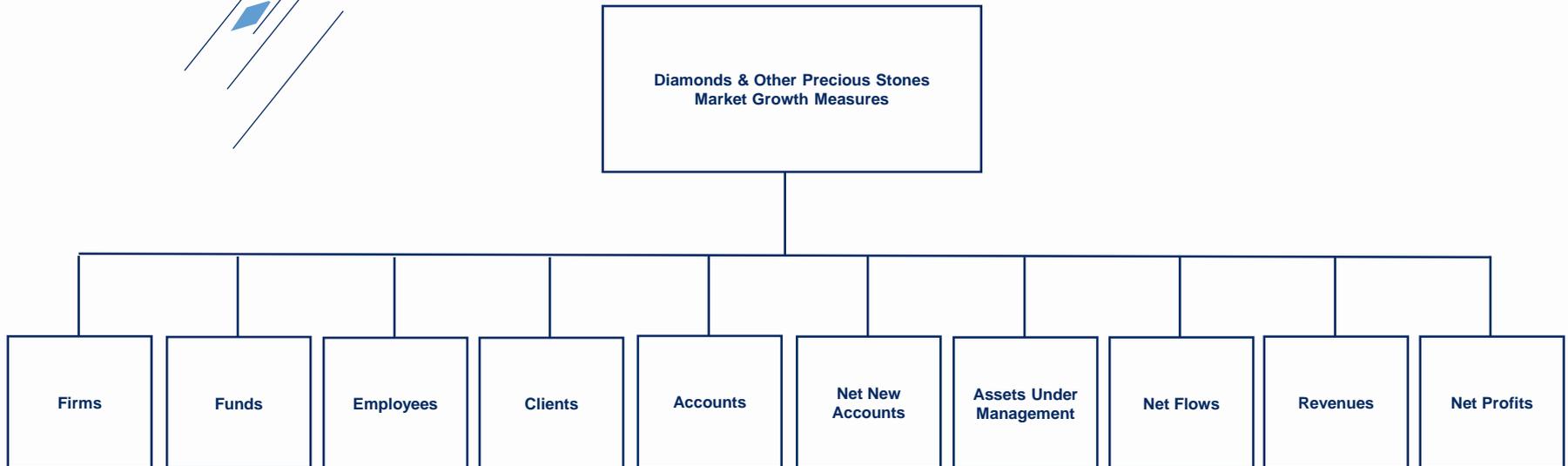
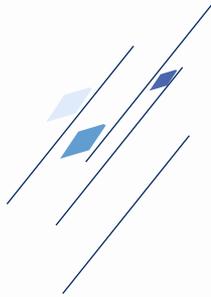


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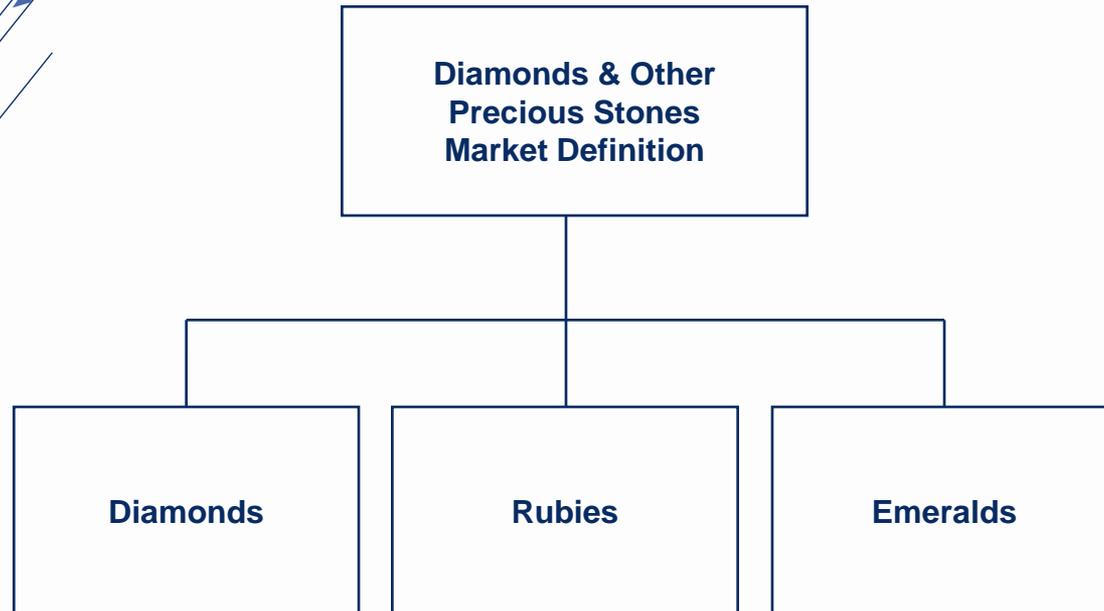
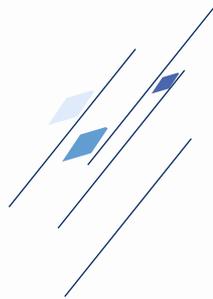


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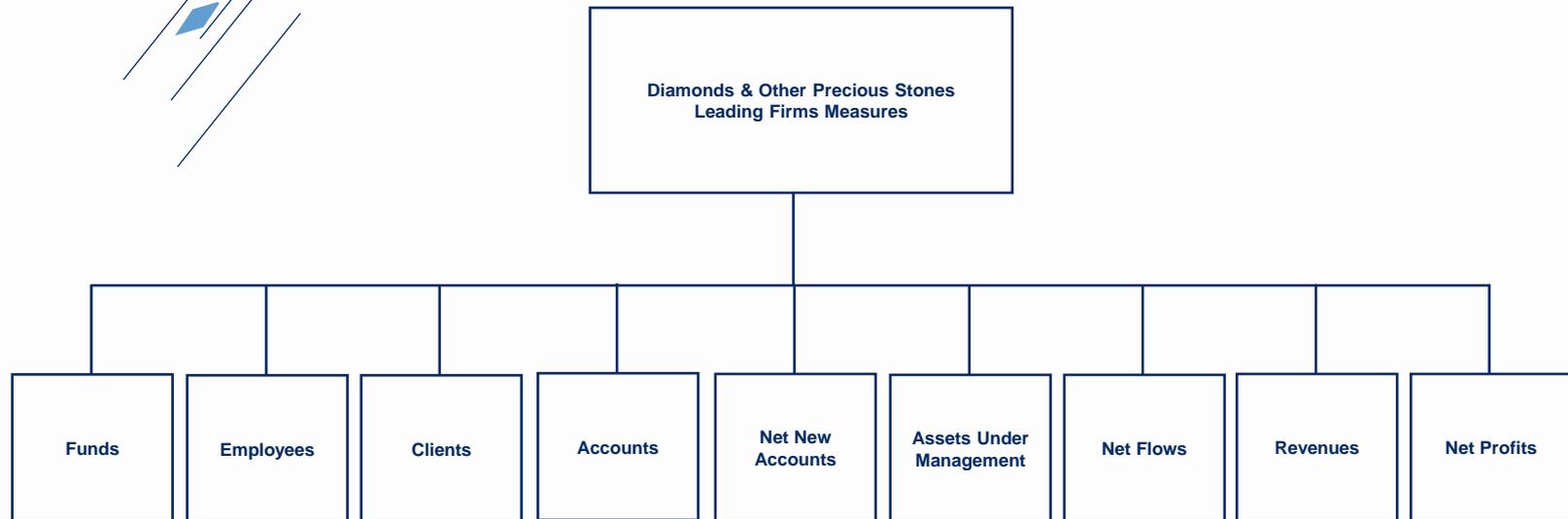
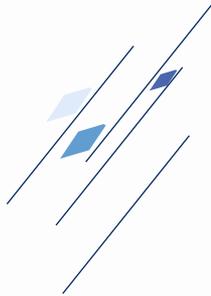


Diamonds & Other Precious Stones can Specifically be Defined to Include Diamonds, Rubies, & Emeralds

Diamonds & Other Precious Stones Market Definition

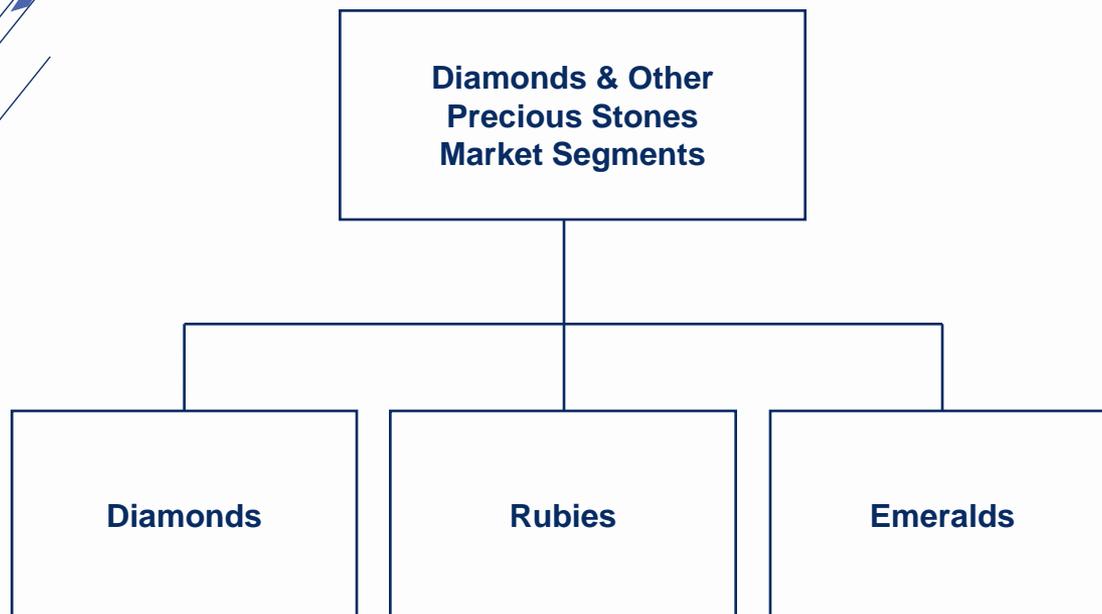
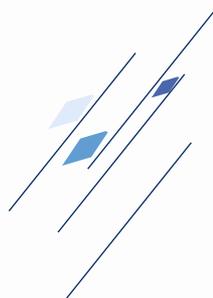


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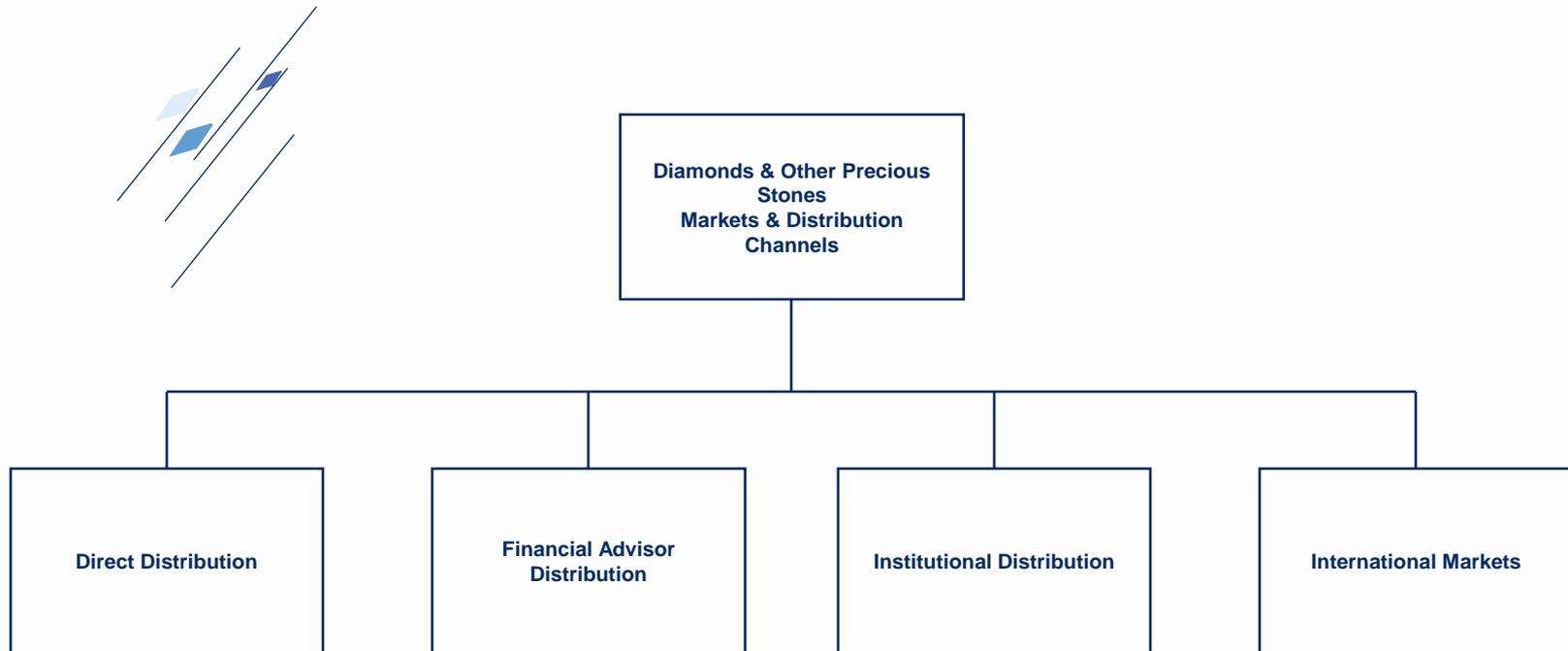


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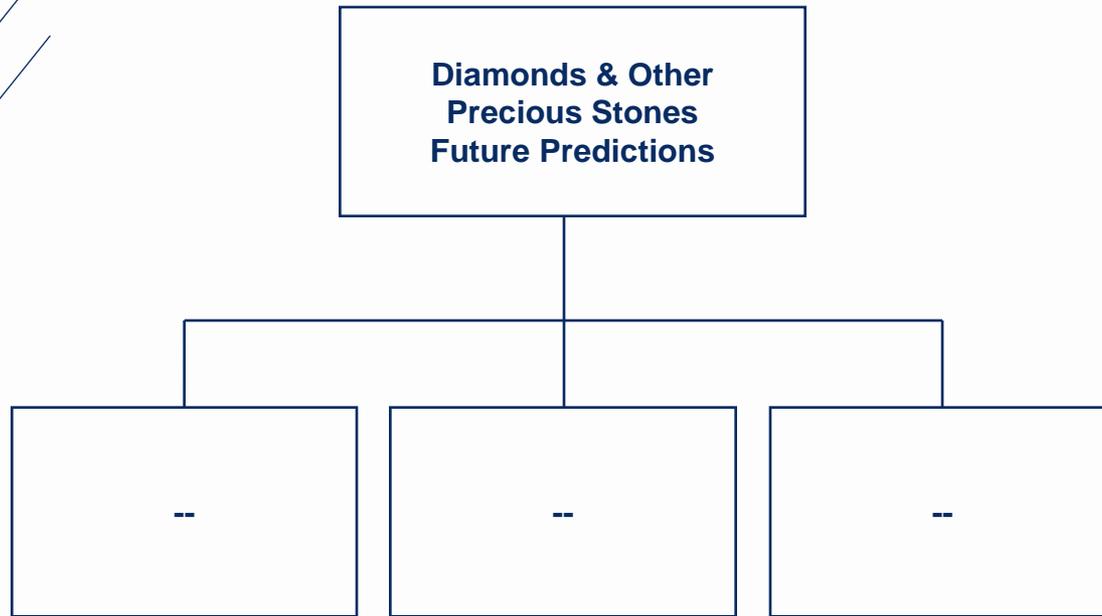
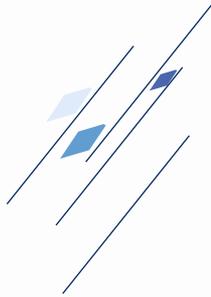


Diamonds & Other Precious Stones Markets & Distribution Channels



Diamonds & Other Precious Stones Have Future Predictions Including...

Diamonds & Other Precious Stones Future Predictions



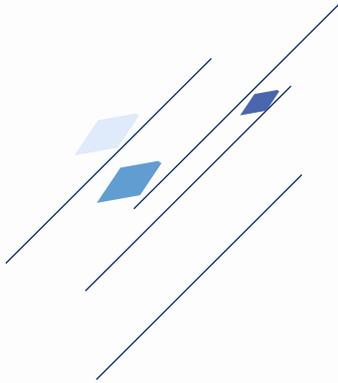
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Markets & Distribution Channels for Commodities, Metals, & Stones

Firms are as Random as the Products Themselves



Comments

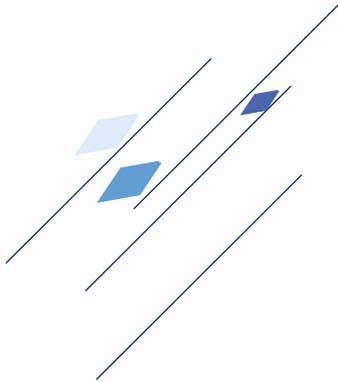
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The First Market & Distribution Channel for Commodities, Metals, & Stones Firms is the Direct Distribution Markets



Comments

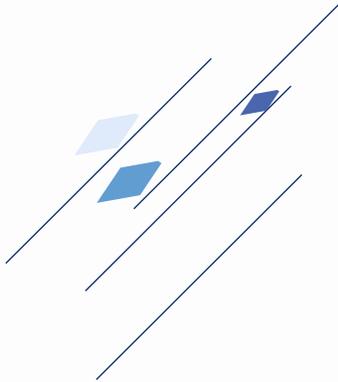
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Outline

- **Commodities, Metals, & Stones Market Evolution**
 - Market History
 - Market Growth
 - Commodities, Metals, & Stones Leading Firms
- **Commodities, Metals, & Stones Market Segments**
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 - Industrial Metals (Aluminum, Copper, Tin, & Zinc)
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 - Diamonds & Other Precious Stones
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 - Direct Distribution
 - **Financial Advisor Markets**
 - Institutional Markets
 - International Markets
- **Commodities, Metals, & Stones Future Predictions**
 - Moderate Market Growth for Commodities, Metals, & Stones
 - Fastest Growth for Stones
 - Maturation of the Industry



The Second Market & Distribution Channel for Commodities, Metals, & Stones Firms is the Financial Advisor Markets



Comments

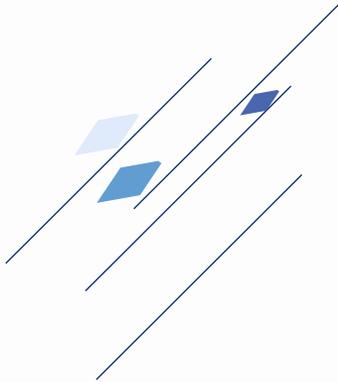
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The Third Market & Distribution Channel for Commodities, Metals, & Stones Firms is the Institutional Markets



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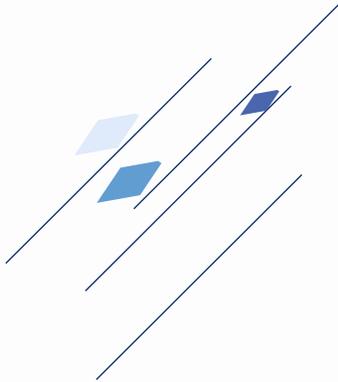
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Commodities, Metals, & Stones Future Predictions Include a Moderate Market Growth, Fastest Growth for Stones, & Maturation of the Industry

Commodities, Metals, & Stones Future Predictions

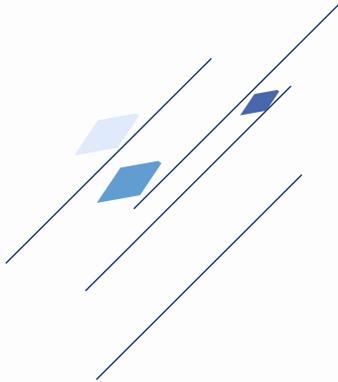


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Commodities, Metals, & Stones Firms First Future Prediction is Moderate Market Growth



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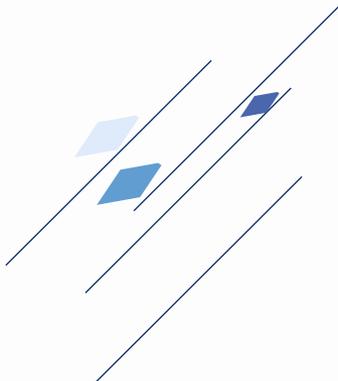
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Commodities, Metals, & Stones Firms Second Future Prediction is Fastest Growth for Stones



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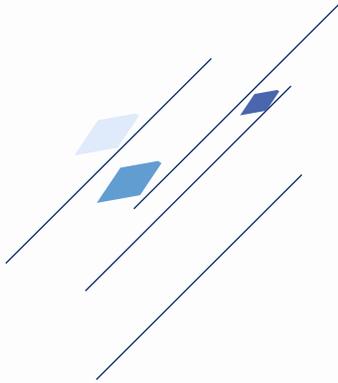
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Commodities, Metals, & Stones Firms Third Future Prediction is the Industry will Mature



Comments

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