



TIBURON STRATEGIC ADVISORS

Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (and Related FinTech) Firms

iraLogix:
An Individual Retirement Account (IRA) Record Keeping &
Technology Solutions Provider

(Table of Contents)



January 9, 2023

TABLE OF CONTENTS

History.....
 Early Phase
 Middle Phase.....
 Recent Phase.....
Statistics.....
 Offices
 Employees
 Clients
 Revenues
 Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA)
 Net Profits.....
Services.....
 Record Keeping.....
 Technology Solutions
 Consulting.....
Organization & Ownership.....
 Organizational Structure
 Organizational Chart.....
 Board of Directors
 Ownership.....
 Assets.....
 Liabilities.....
 Shareholder Equity.....
 Earnings Per Share.....
 Dividends Per Share.....
 Dividend Yield.....
 Stock Price.....
 Shares Outstanding.....
 Market Capitalization.....
 Ownership by Owner.....
 Stock Volume.....