

Thomas Keegan's Team's Team

A Leading Broker at Merrill Lynch

Tiburon Written Research
December 9, 2018



TIBURON STRATEGIC ADVISORS

Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (& WealthTech) Firms

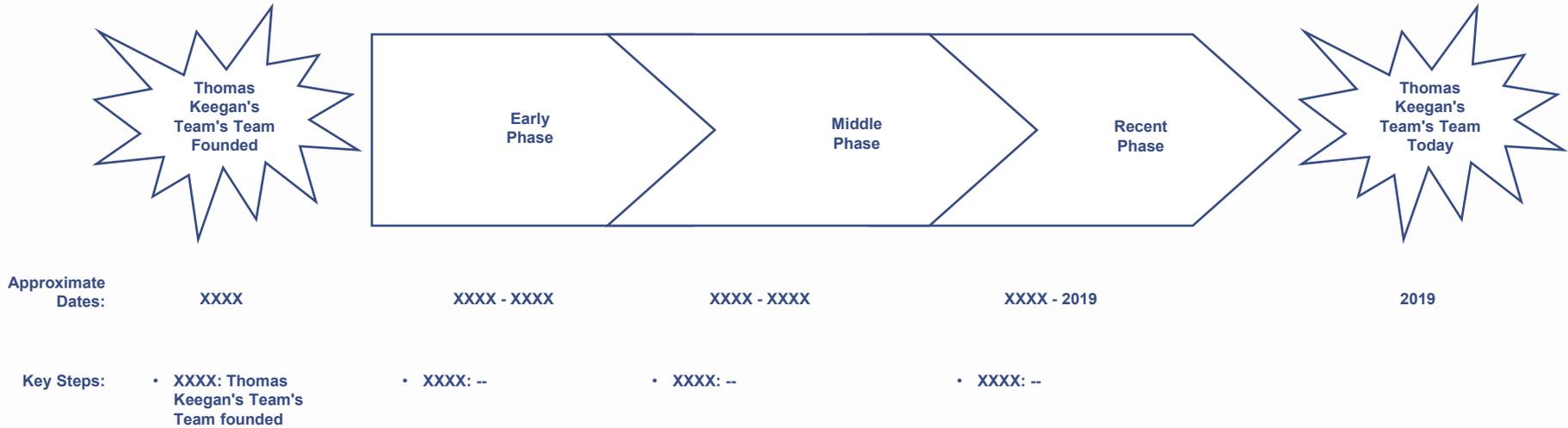
Comments

- **Founded in XXXX**
- **Based in XXXX**



Thomas Keegan's Team's Team was Founded in XXXX and Has Subsequently Evolved through its Early, Middle, & Recent Phases

Thomas Keegan's Team's Team History



Comments

- **Founded in XXXX**
- **Based in XXXX**



Thomas Keegan's Team's Team is Not a Frequent Advertiser

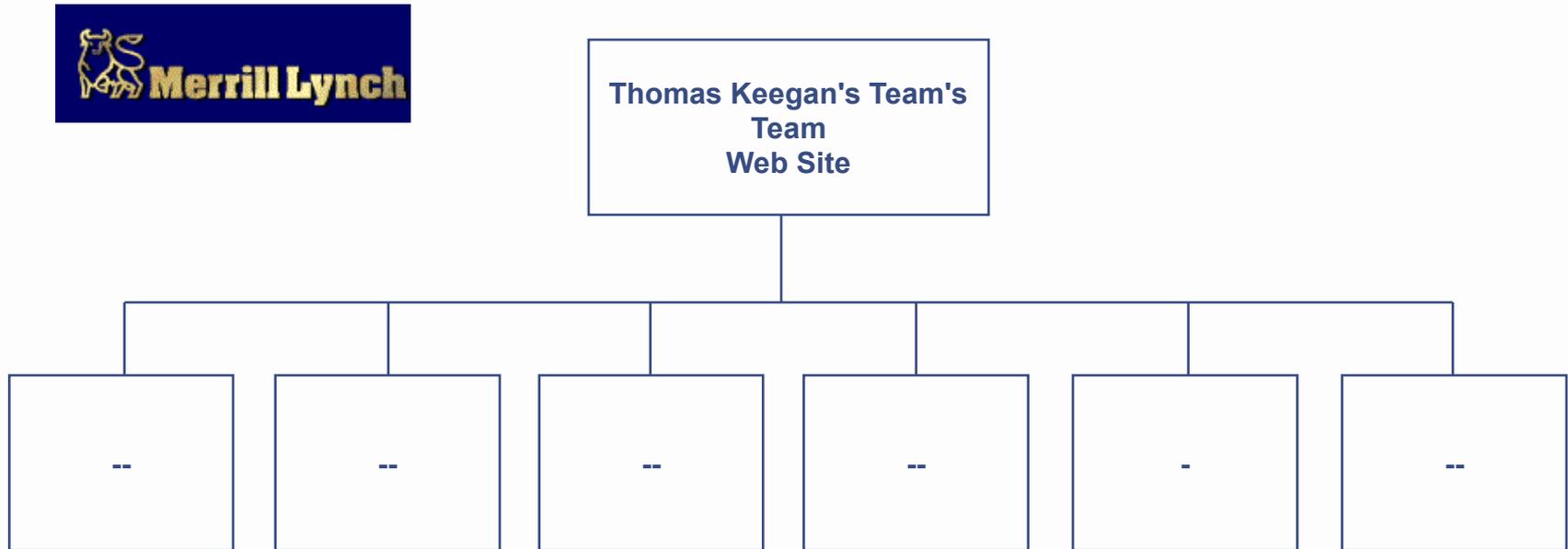
Comments

- --



Thomas Keegan's Team's Team Has a Web Site with XXXX Core Sections, Including _____

Thomas Keegan's Team's Team Web Site



Thomas Keegan's Team's Team Has a Charitable Giving Program

Comments

- --



Thomas Keegan's Team's Team is Not a Frequent Acquirer

Comments

- --



Thomas Keegan's Team's Team Employees



Thomas Keegan's Team's Team Clients



2017

2018

Thomas Keegan's Team's Team Has Gathered Accounts

Thomas Keegan's Team's Team Accounts



Thomas Keegan's Team's Team Has an \$___ Average Account Size

Thomas Keegan's Team's Team Average Account Size



Thomas Keegan's Team's Team Has Gathered Assets Under Administration

Thomas Keegan's Team's Team Assets Under Administration (\$ Millions)



Thomas Keegan's Team's Team Revenues (\$ Millions)



Thomas Keegan's Team's Team Earns \$___ Million

Thomas Keegan's Team's Team Net Profits (\$ Millions)

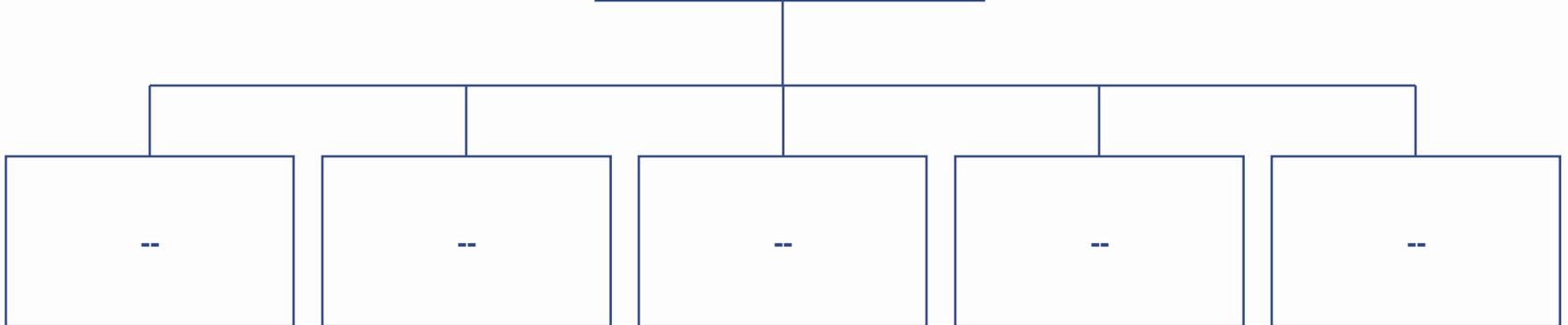


Thomas Keegan's Team's Team Provides a Number of Services, Including...

Thomas Keegan's Team's Team Services



**Thomas Keegan's Team's
Team
Services**



Thomas Keegan's Team's Team's First Service is ____

Comments

- --



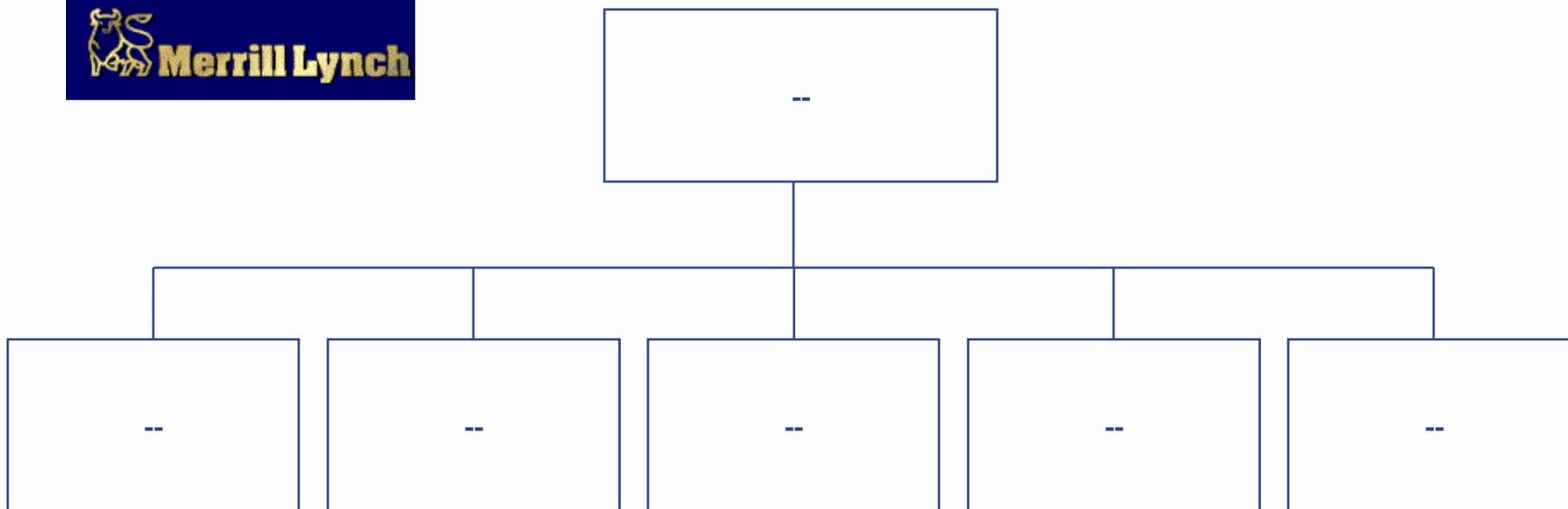
Thomas Keegan's Team's Team's Second Service is ____

Comments

- --



Thomas Keegan's Team's Team Organizational Chart



Thomas Keegan's Team's Team Has a Board of Directors Led by its Chairman...

Thomas Keegan's Team's Team Board of Directors

--	--	--	--	--
• --	• --	• --	• --	• -- 

Thomas Keegan's Team's Team is Privately Owned

Comments

- --



Thomas Keegan's Team's Team Assets (\$ Millions)



2017 2018

Thomas Keegan's Team's Team Liabilities (\$ Millions)



Thomas Keegan's Team's Team Has Shareholders' Equity

Thomas Keegan's Team's Team Shareholders Equity (\$ Millions)



Thomas Keegan's Team's Team Earnings Per Share



Thomas Keegan's Team's Team Dividends Per Share



Thomas Keegan's Team's Team Dividend Yield



Thomas Keegan's Team's Team Stock Price



Thomas Keegan's Team's Team Shares Outstanding

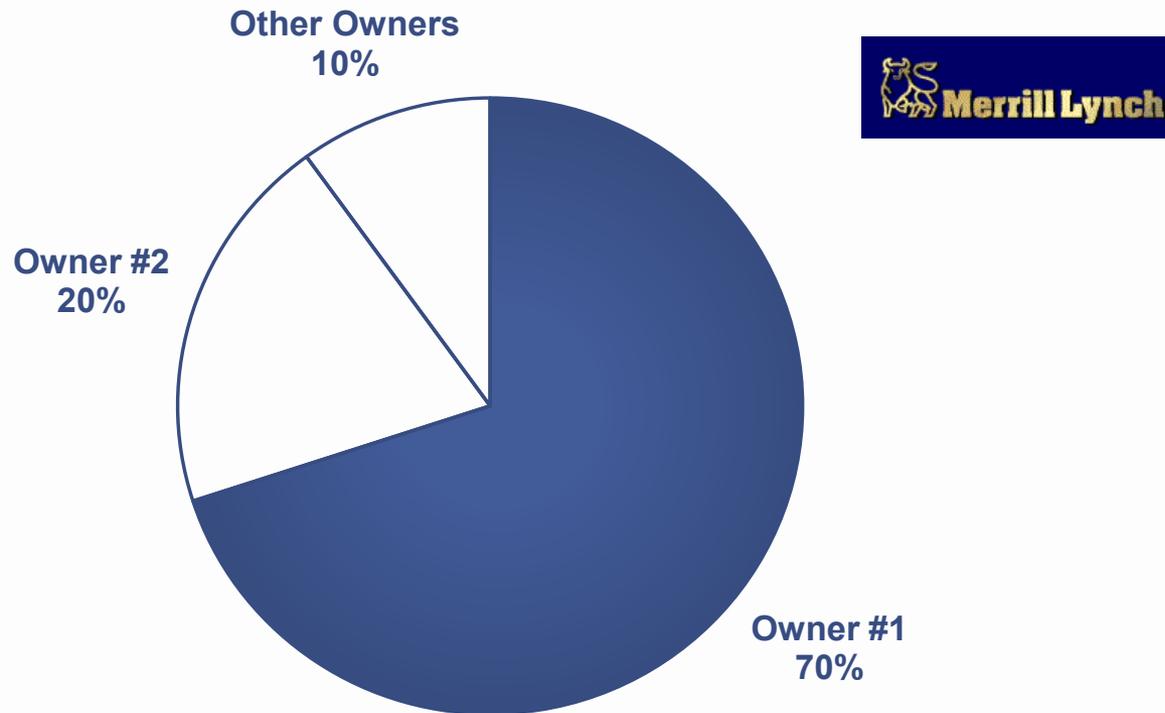


**Thomas Keegan's Team's Team
Market Capitalization
(\$ Millions)**



Thomas Keegan's Team's Team is Owned by

Thomas Keegan's Team's Team Ownership By Owner



Thomas Keegan's Team's Team Stock Volume





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