

Thomas Keegan's Team's Team

A Leading Broker at Merrill Lynch

Tiburon Written Research
December 9, 2018



TIBURON STRATEGIC ADVISORS

Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (& WealthTech) Firms

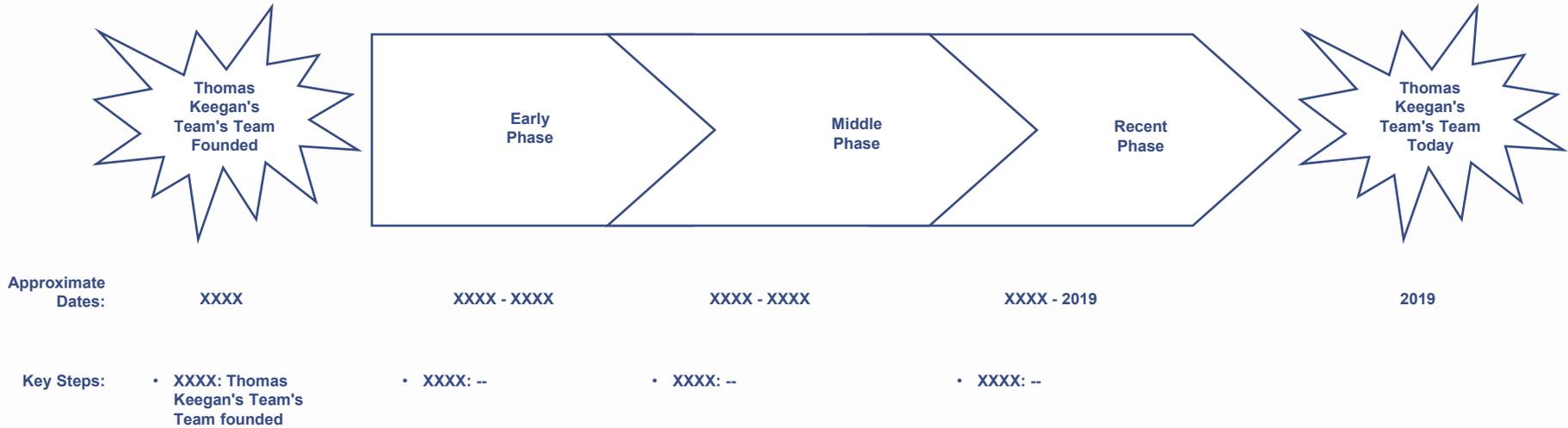
Comments

- **Founded in XXXX**
- **Based in XXXX**



Thomas Keegan's Team's Team was Founded in XXXX and Has Subsequently Evolved through its Early, Middle, & Recent Phases

Thomas Keegan's Team's Team History



Comments

- **Founded in XXXX**
- **Based in XXXX**



Thomas Keegan's Team's Team is Not a Frequent Advertiser

Advertising

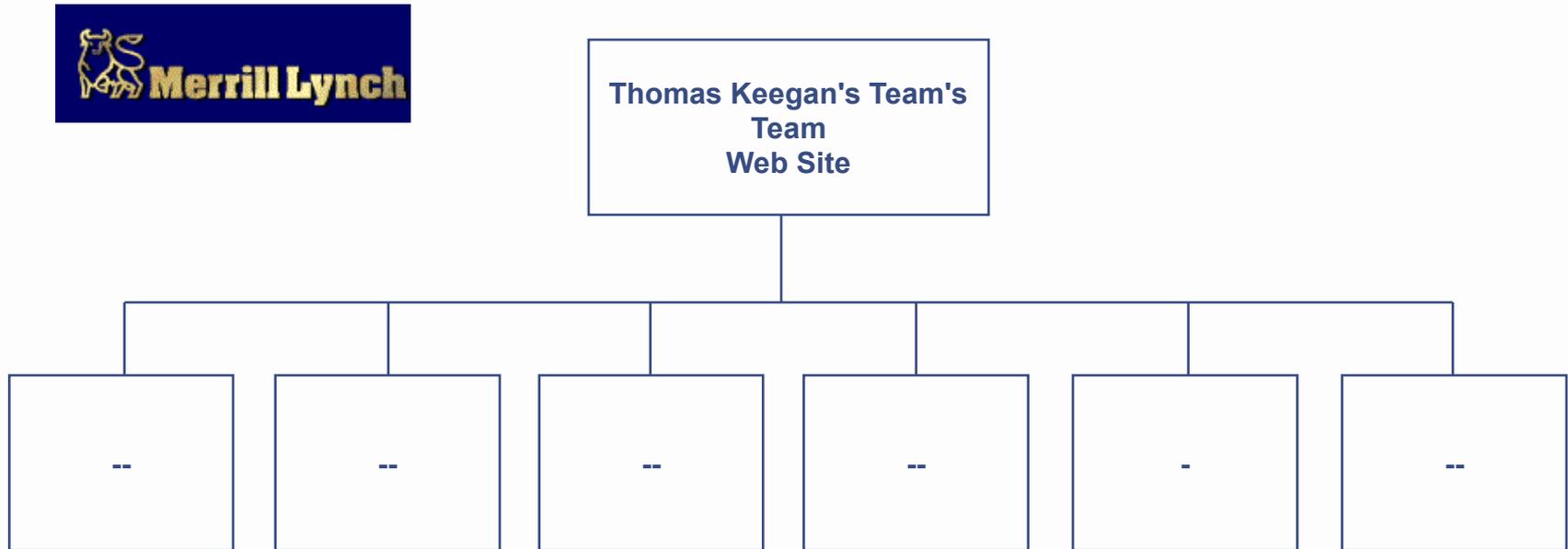
Comments

- --



Thomas Keegan's Team's Team Has a Web Site with XXXX Core Sections, Including _____

Thomas Keegan's Team's Team Web Site



Thomas Keegan's Team's Team Has a Charitable Giving Program

Charitable
Giving

Comments

- --



Thomas Keegan's Team's Team is Not a Frequent Acquirer

Acquisitions

Comments

- --



Thomas Keegan's Team's Team Has Employees

Thomas Keegan's Team's Team Employees



Thomas Keegan's Team's Team Serves Clients

Needs data

Thomas Keegan's Team's Team Clients



2017

2018

Thomas Keegan's Team's Team Has Gathered Accounts

Needs data

Thomas Keegan's Team's Team Accounts



2017

2018

Thomas Keegan's Team's Team Has an \$___ Average Account Size

Needs data

Thomas Keegan's Team's Team Average Account Size



2017

2018

Thomas Keegan's Team's Team Has Gathered Assets Under Administration

Needs data

Thomas Keegan's Team's Team Assets Under Administration (\$ Millions)



2017

2018

Needs data

Thomas Keegan's Team's Team Revenues (\$ Millions)



2017

2018

Thomas Keegan's Team's Team Earns \$___ Million

Needs data

Thomas Keegan's Team's Team Net Profits (\$ Millions)



2017

2018

Thomas Keegan's Team's Team's First Service is ____

Comments

- --



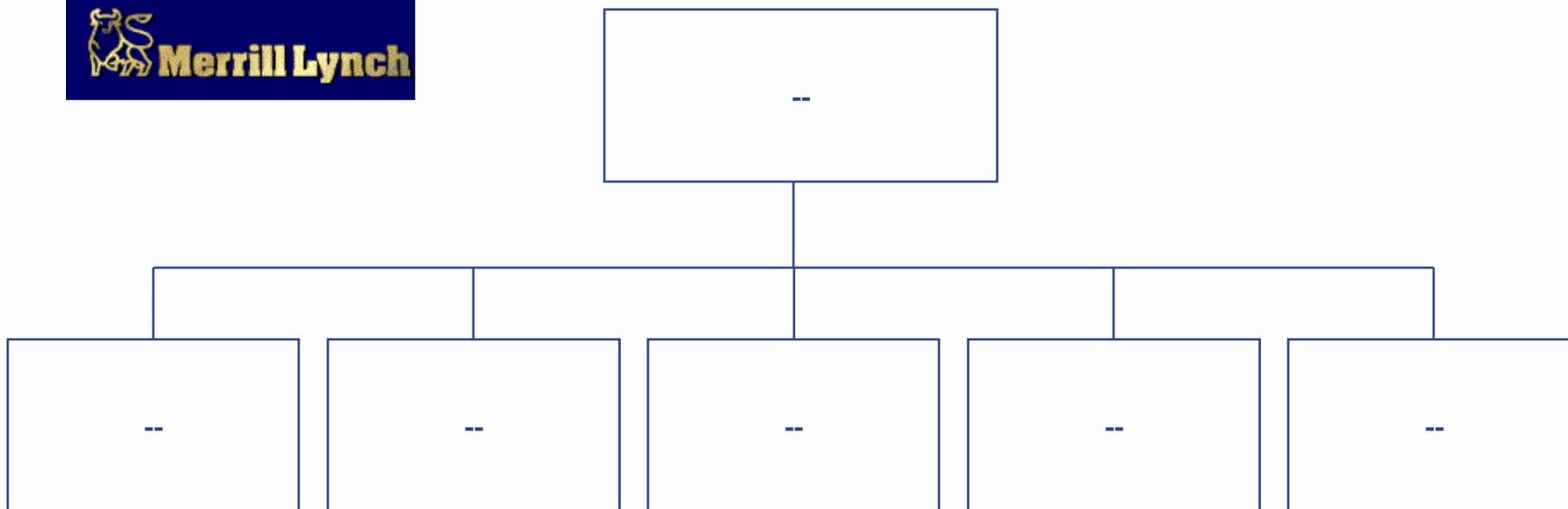
Thomas Keegan's Team's Team's Second Service is ____

Comments

- --



Thomas Keegan's Team's Team Organizational Chart



Thomas Keegan's Team's Team Has a Board of Directors Led by its Chairman...

Thomas Keegan's Team's Team Board of Directors

--	--	--	--	--
• --	• --	• --	• --	• --
				

Thomas Keegan's Team's Team is Privately Owned

Comments

- --



Needs data

Thomas Keegan's Team's Team Assets (\$ Millions)



2017

2018

Needs data

Thomas Keegan's Team's Team Liabilities (\$ Millions)



2017

2018

Thomas Keegan's Team's Team Has Shareholders' Equity

Needs data

Thomas Keegan's Team's Team Shareholders Equity (\$ Millions)



2017

2018

Thomas Keegan's Team's Team Earns ... Per Share

Needs data

Thomas Keegan's Team's Team Earnings Per Share



2017

2018

Thomas Keegan's Team's Team Declares ... Dividends Per Share

Needs data

Thomas Keegan's Team's Team Dividends Per Share



2017

2018

Thomas Keegan's Team's Team Has a ... Dividend Yield

Needs data

Thomas Keegan's Team's Team Dividend Yield



2017

2018

Needs data

Thomas Keegan's Team's Team Stock Price



2017

2018

Thomas Keegan's Team's Team Has ... Shares Outstanding

Needs data

Thomas Keegan's Team's Team Shares Outstanding



2017

2018

Thomas Keegan's Team's Team's Market Capitalization is ...

Needs data

Thomas Keegan's Team's Team Market Capitalization (\$ Millions)



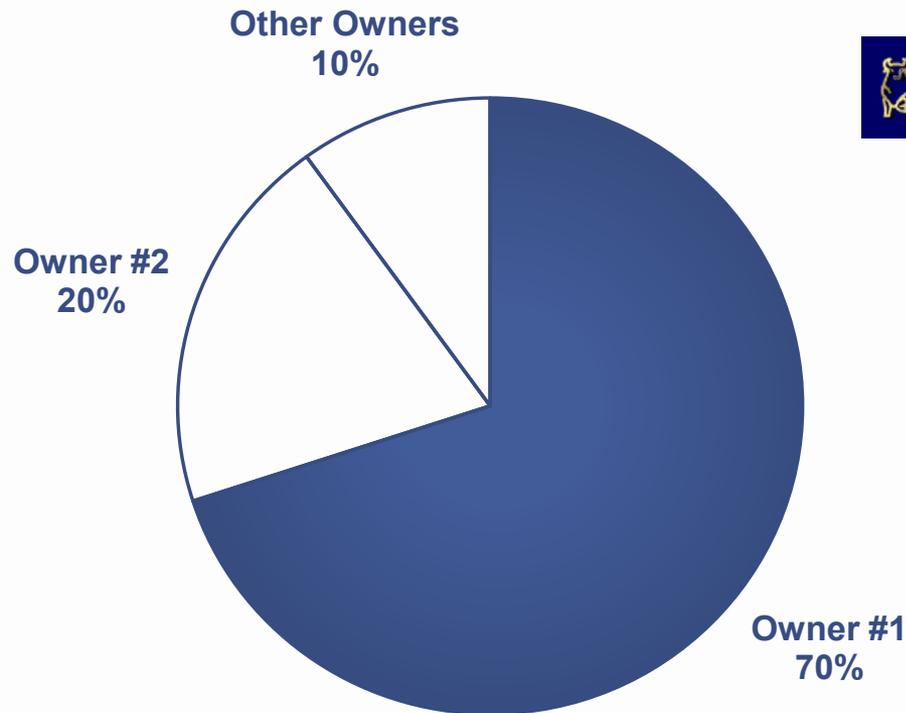
2017

2018

Thomas Keegan's Team's Team is Owned by

Needs data

Thomas Keegan's Team's Team Ownership By Owner



Thomas Keegan's Team's Team's Stock Volume is....

Needs data

Thomas Keegan's Team's Team Stock Volume



2017

2018



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