



# TIBURON STRATEGIC ADVISORS

---

Industry Leading Think Tank, Advisor, and Investor in  
Wealth & Investment Management (and Related FinTech) Firms

## *Financial Institutions Profiles Series*

# Stash Financial: A Leading Fractional Investing Platform

---

(Table of Contents)



*December 6, 2021*

**TABLE OF CONTENTS**

History.....  
    Collective Returns Phase.....  
    Awards Phase .....

Statistics.....  
    Offices .....

Services .....

Organization & Ownership.....  
    Organizational Structure .....

Ownership .....