

# Robert Stulberg's Team

A Leading Broker at Merrill  
Lynch

Tiburon Written Research  
January 13, 2019



**TIBURON STRATEGIC ADVISORS**

Industry Leading Think Tank, Advisor, and Investor in  
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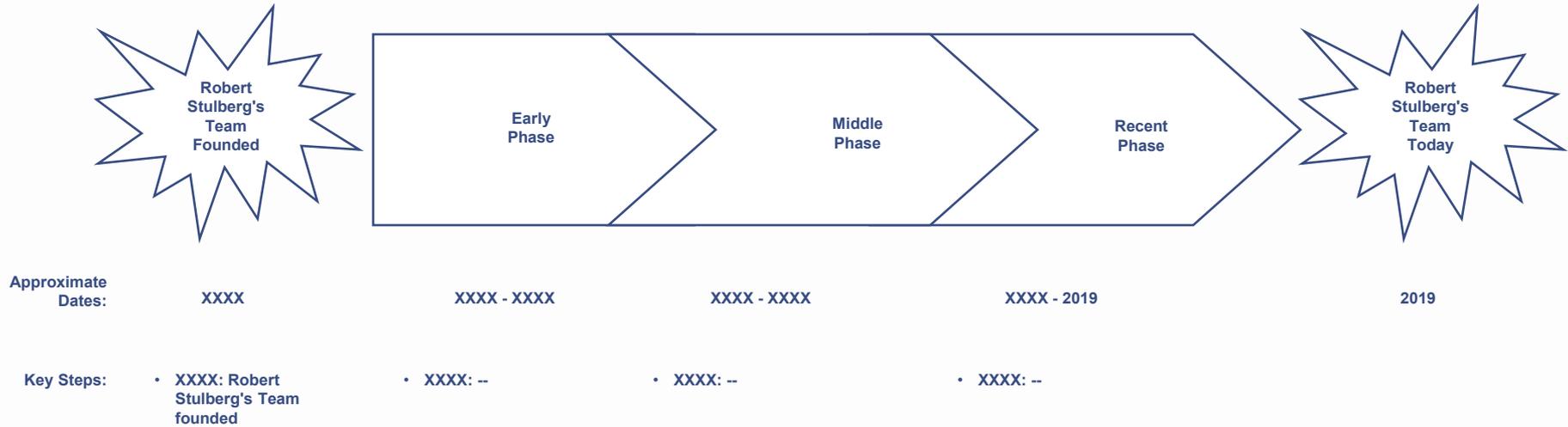
## Comments

- **Founded in XXXX**
- **Based in XXXX**



# Robert Stulberg's Team was Founded in XXXX and Has Subsequently Evolved through its Early, Middle, & Recent Phases

## Robert Stulberg's Team History



## Comments

- **Founded in XXXX**
- **Based in XXXX**



# Robert Stulberg's Team is Not a Frequent Advertiser

Advertising

## Comments

- --

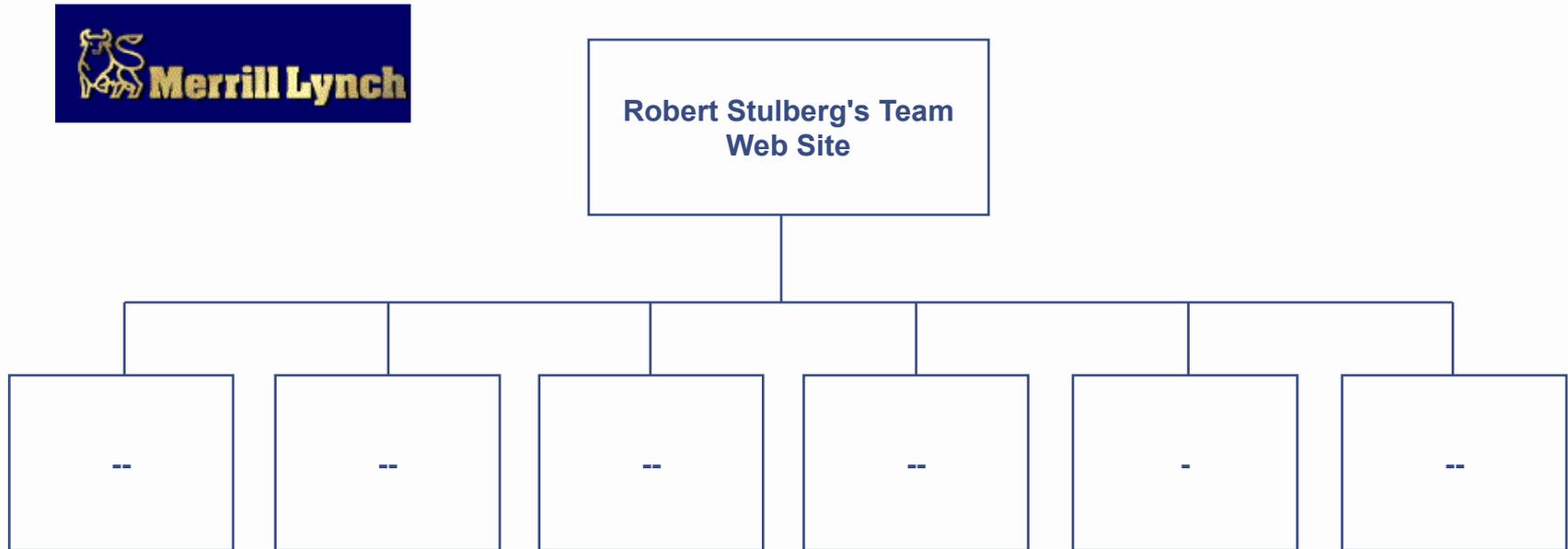


Source: Tiburon Research & Analysis

# Robert Stulberg's Team Has a Web Site with XXXX Core Sections, Including \_\_\_\_\_

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## Robert Stulberg's Team Web Site



# Robert Stulberg's Team Has a Charitable Giving Program

Charitable Giving

## Comments

- --



# Robert Stulberg's Team is Not a Frequent Acquirer

Acquisitions

## Comments

- --



# Robert Stulberg's Team Has Employees

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## Robert Stulberg's Team Employees



2017

2018

Needs data

## Robert Stulberg's Team Clients



Source: Tiburon Research & Analysis

Needs data

## Robert Stulberg's Team Accounts



2017

2018

# Robert Stulberg's Team Has an \$\_\_\_ Average Account Size

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Needs data

## Robert Stulberg's Team Average Account Size



2017

2018

# Robert Stulberg's Team Has Gathered Assets Under Administration

Needs data

## Robert Stulberg's Team Assets Under Administration (\$ Millions)



Source: Tiburon Research & Analysis

# Robert Stulberg's Team Generates Revenues

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Needs data

## Robert Stulberg's Team Revenues (\$ Millions)



2017

2018

# Robert Stulberg's Team Earns \$\_\_\_ Million

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Needs data

## Robert Stulberg's Team Net Profits (\$ Millions)



2017

2018



# Robert Stulberg's Team's First Service is \_\_\_\_

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## Comments

- --



# Robert Stulberg's Team's Second Service is \_\_\_\_

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## Comments

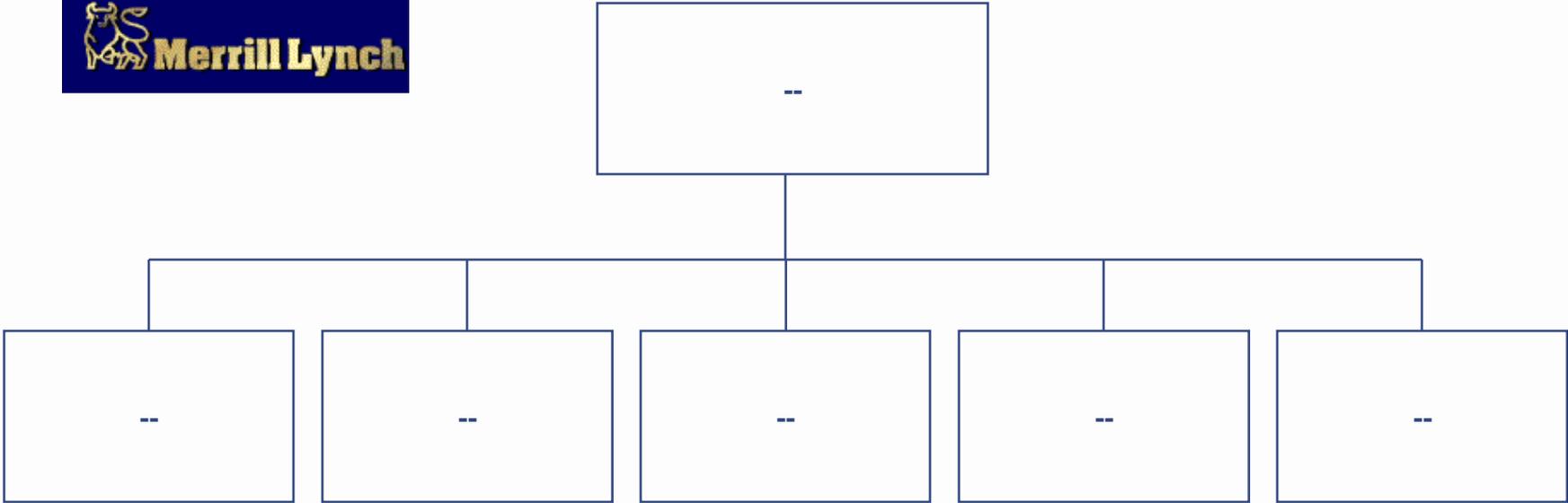
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# Robert Stulberg's Team is Led by ...

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## Robert Stulberg's Team Organizational Chart



Source: Tiburon Research & Analysis

# ***Robert Stulberg's Team Has a Board of Directors Led by its Chairman...***

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## **Robert Stulberg's Team Board of Directors**

--	--	--	--	--
• --	• --	• --	• --	• --
				

# Robert Stulberg's Team is Privately Owned

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## Comments

- --



# Robert Stulberg's Team Has Assets

Needs data

## Robert Stulberg's Team Assets (\$ Millions)



2017 2018

Source: Tiburon Research & Analysis

# Robert Stulberg's Team Has Liabilities

Needs data

## Robert Stulberg's Team Liabilities (\$ Millions)



2017 2018

Source: Tiburon Research & Analysis

Needs data

## Robert Stulberg's Team Shareholders Equity (\$ Millions)



Source: Tiburon Research & Analysis

# Robert Stulberg's Team Earns ... Per Share

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Needs data

## Robert Stulberg's Team Earnings Per Share



# Robert Stulberg's Team Declares ... Dividends Per Share

Needs data

## Robert Stulberg's Team Dividends Per Share



Source: Tiburon Research & Analysis

# Robert Stulberg's Team Has a ... Dividend Yield

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Needs data

## Robert Stulberg's Team Dividend Yield



# Robert Stulberg's Team's Stock Price is ...

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Needs data

## Robert Stulberg's Team Stock Price



2017

2018

Needs data

## Robert Stulberg's Team Shares Outstanding



2017 2018

Needs data

## Robert Stulberg's Team Market Capitalization (\$ Millions)



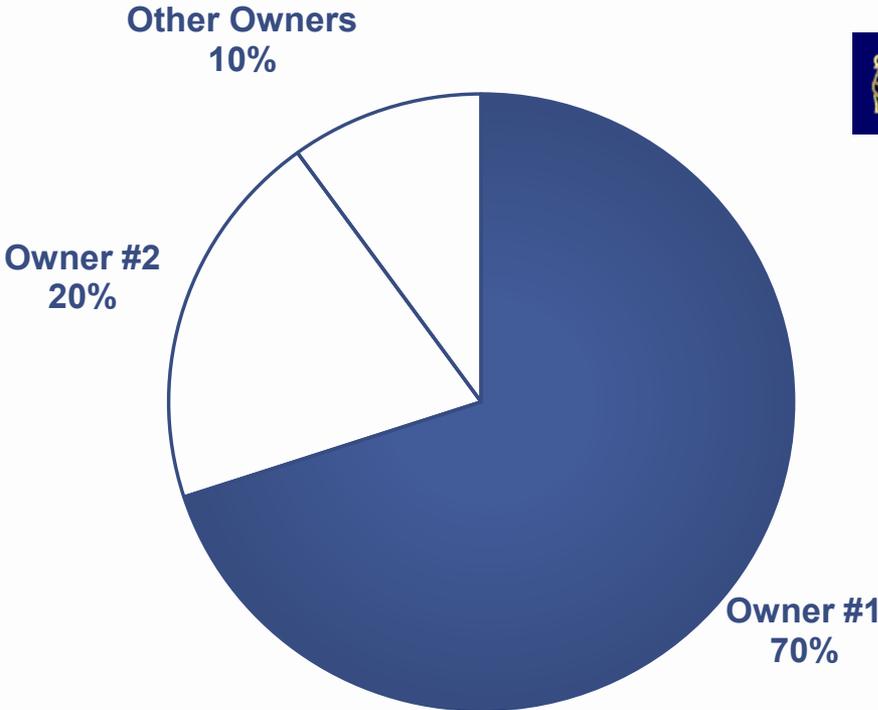
2017

2018

# Robert Stulberg's Team is Owned by ....

Needs data

## Robert Stulberg's Team Ownership By Owner



Source: Tiburon Research & Analysis

# Robert Stulberg's Team's Stock Volume is....

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Needs data

## Robert Stulberg's Team Stock Volume



2017

2018



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