

# Richard Whiting's Team

## A Leading Bank Broker

Tiburon Written Research  
December 26, 2018



**TIBURON STRATEGIC ADVISORS**

Industry Leading Think Tank, Advisor, and Investor in  
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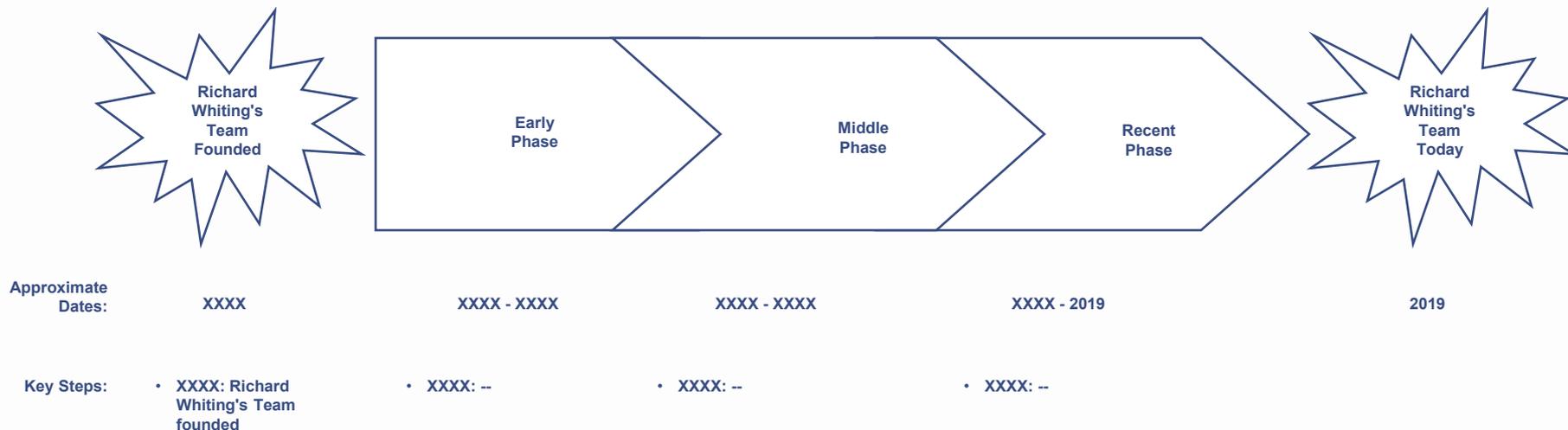
## Comments

- **Founded in XXXX**
- **Based in XXXX**



# Richard Whiting's Team was Founded in XXXX and Has Subsequently Evolved through its Early, Middle, & Recent Phases

## Richard Whiting's Team History



## **Comments**

- **Founded in XXXX**
- **Based in XXXX**



# Richard Whiting's Team is Not a Frequent Advertiser

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## Comments

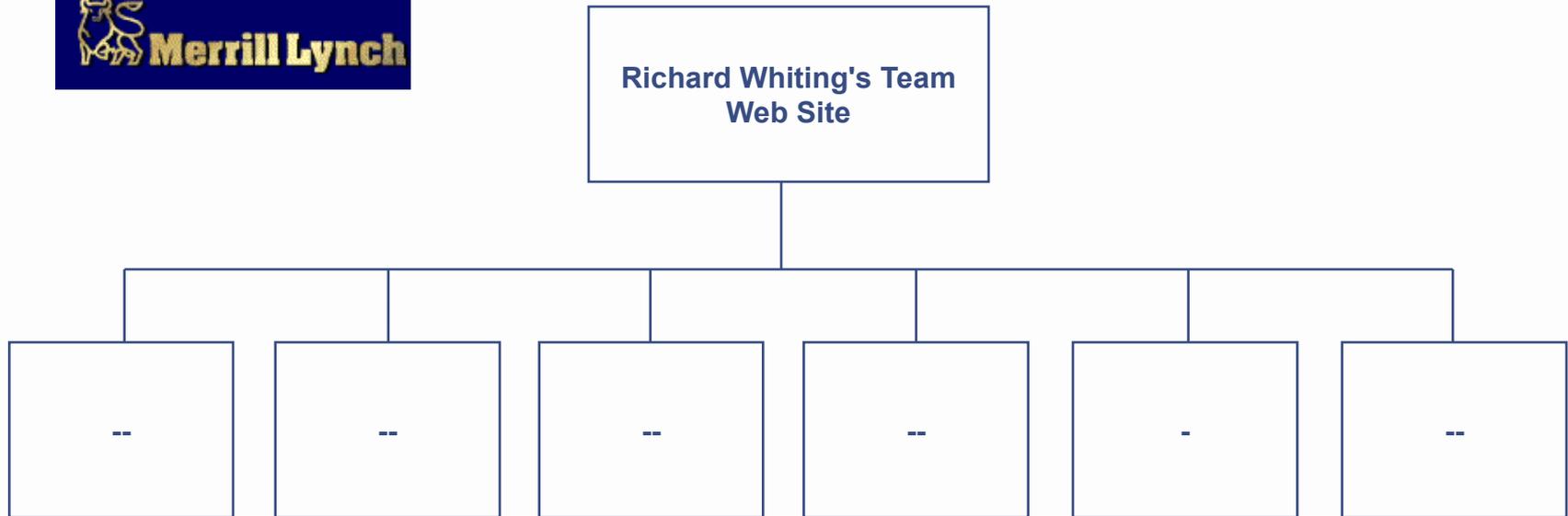
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# Richard Whiting's Team Has a Web Site with XXXX Core Sections, Including \_\_\_\_\_

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## Richard Whiting's Team Web Site



# Richard Whiting's Team Has a Charitable Giving Program

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## Comments

- --



# Richard Whiting's Team is Not a Frequent Acquirer

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## Comments

- --



## Richard Whiting's Team Employees



**Richard Whiting's Team  
Clients**



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Source: Tiburon Research & Analysis

## Richard Whiting's Team Accounts



2017

2018

# Richard Whiting's Team Has an \$\_\_\_ Average Account Size

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## Richard Whiting's Team Average Account Size



# ***Richard Whiting's Team Has Gathered Assets Under Administration***

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## **Richard Whiting's Team Assets Under Administration (\$ Millions)**



# Richard Whiting's Team Generates Revenues

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## Richard Whiting's Team Revenues (\$ Millions)



Source: Tiburon Research & Analysis

# Richard Whiting's Team Earns \$\_\_\_ Million

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## Richard Whiting's Team Net Profits (\$ Millions)





# Richard Whiting's Team's First Service is \_\_\_\_

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## Comments

- --



# Richard Whiting's Team's Second Service is \_\_\_\_

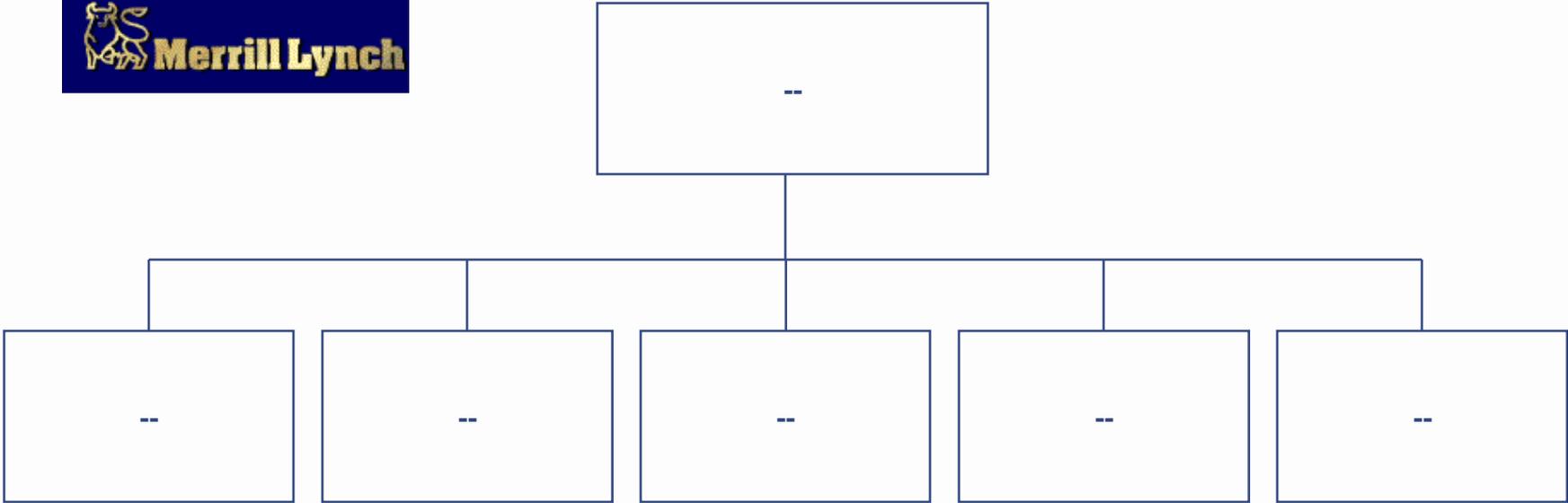
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## Comments

- --



# Richard Whiting's Team Organizational Chart



# ***Richard Whiting's Team Has a Board of Directors Led by its Chairman...***

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## **Richard Whiting's Team Board of Directors**

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• --	• --	• --	• --	• --
				

**Comments**

- --



## Richard Whiting's Team Assets (\$ Millions)



## Richard Whiting's Team Liabilities (\$ Millions)



## Richard Whiting's Team Shareholders Equity (\$ Millions)



## Richard Whiting's Team Earnings Per Share



# Richard Whiting's Team Declares ... Dividends Per Share

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## Richard Whiting's Team Dividends Per Share



## Richard Whiting's Team Dividend Yield



## Richard Whiting's Team Stock Price



# Richard Whiting's Team Has ... Shares Outstanding

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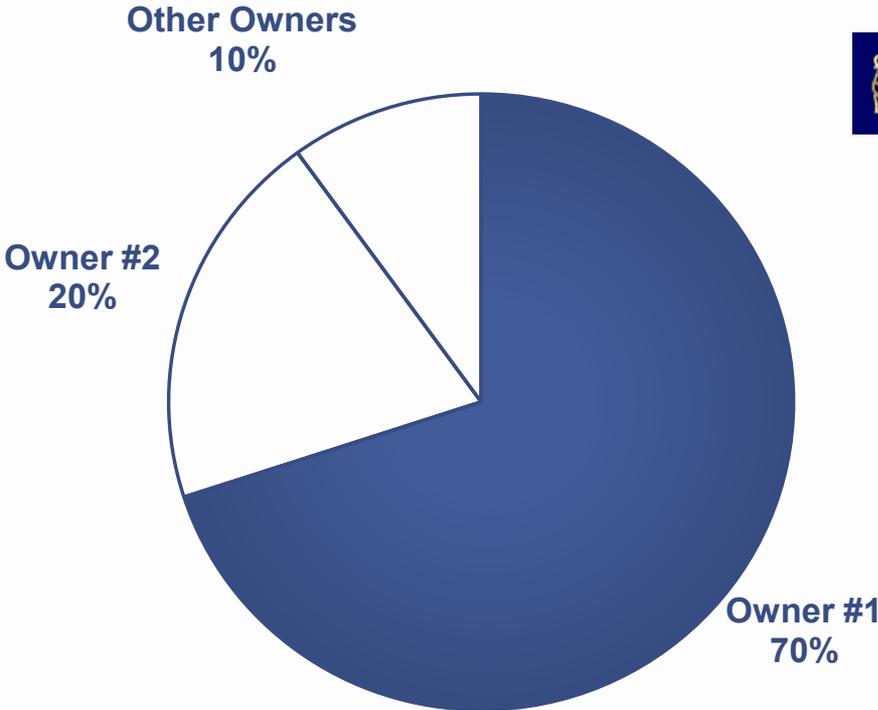
## Richard Whiting's Team Shares Outstanding



**Richard Whiting's Team  
Market Capitalization  
(\$ Millions)**



### Richard Whiting's Team Ownership By Owner



Source: Tiburon Research & Analysis

**Richard Whiting's Team  
Stock Volume**





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