

Raj Sharma's Team

A Leading Broker at Merrill Lynch

Tiburon Written Research
January 13, 2019



TIBURON STRATEGIC ADVISORS

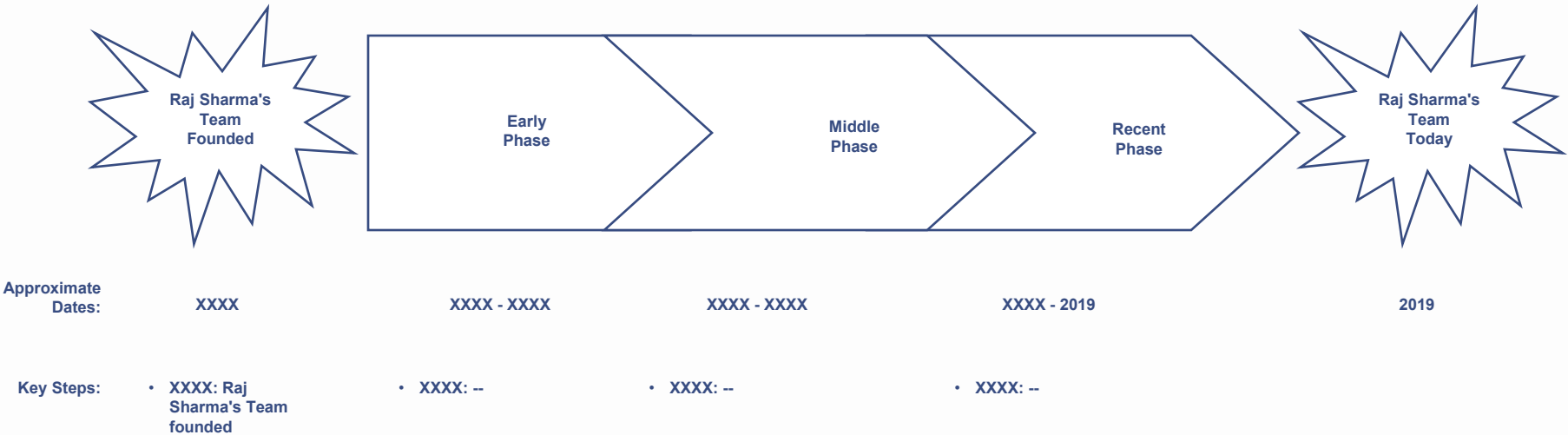
Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (& WealthTech) Firms



Comments
• Founded in XXXX • Based in XXXX

Raj Sharma's Team was Founded in XXXX and Has Subsequently Evolved through its Early, Middle, & Recent Phases

Raj Sharma's Team History



Source: Tiburon Research & Analysis



Comments
• Founded in XXXX • Based in XXXX

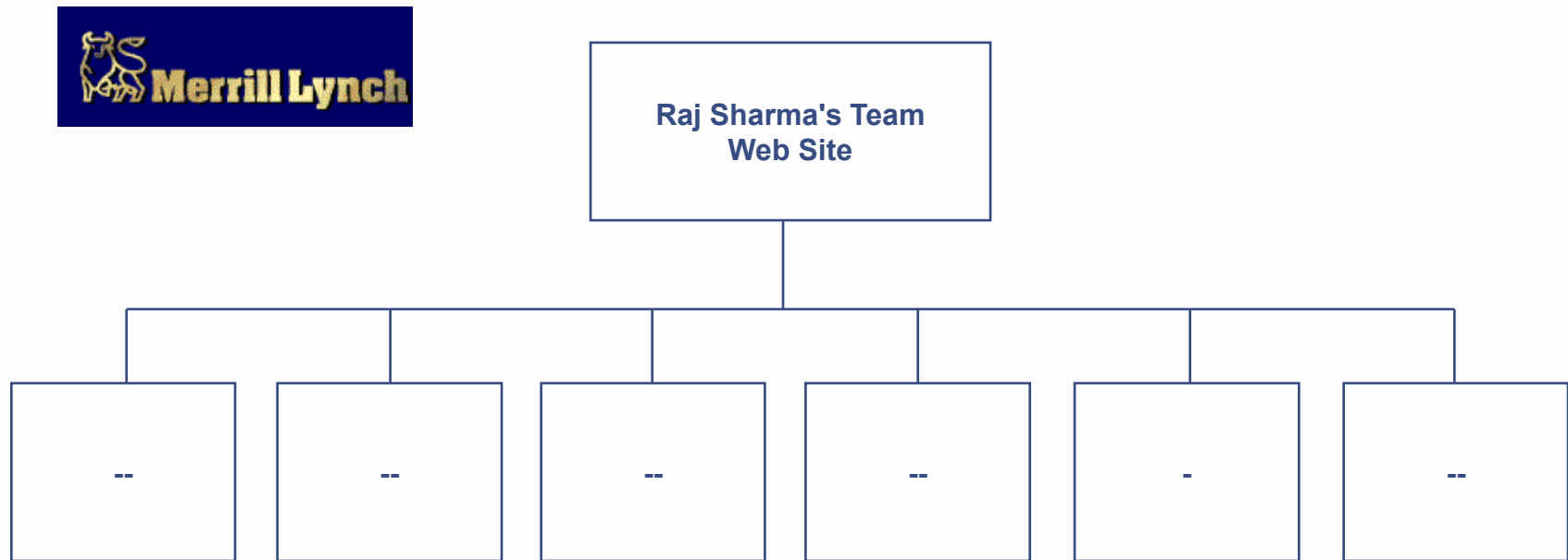
Comments

- --



Raj Sharma's Team Has a Web Site with XXXX Core Sections, Including ____

Raj Sharma's Team Web Site



Raj Sharma's Team Has a Charitable Giving Program



Comments
--

Source: Tiburon Research & Analysis



Comments
--

**Raj Sharma's Team
Employees**



Source: Tiburon Research & Analysis

**Raj Sharma's Team
Clients**



Source: Tiburon Research & Analysis

**Raj Sharma's Team
Accounts**



Source: Tiburon Research & Analysis

Raj Sharma's Team Has an \$___ Average Account Size

**Raj Sharma's Team
Average Account Size**



Source: Tiburon Research & Analysis

Raj Sharma's Team Has Gathered Assets Under Administration

**Raj Sharma's Team
Assets Under Administration
(\$ Millions)**



Source: Tiburon Research & Analysis

**Raj Sharma's Team
Revenues
(\$ Millions)**



Source: Tiburon Research & Analysis

Raj Sharma's Team Earns \$____ Million

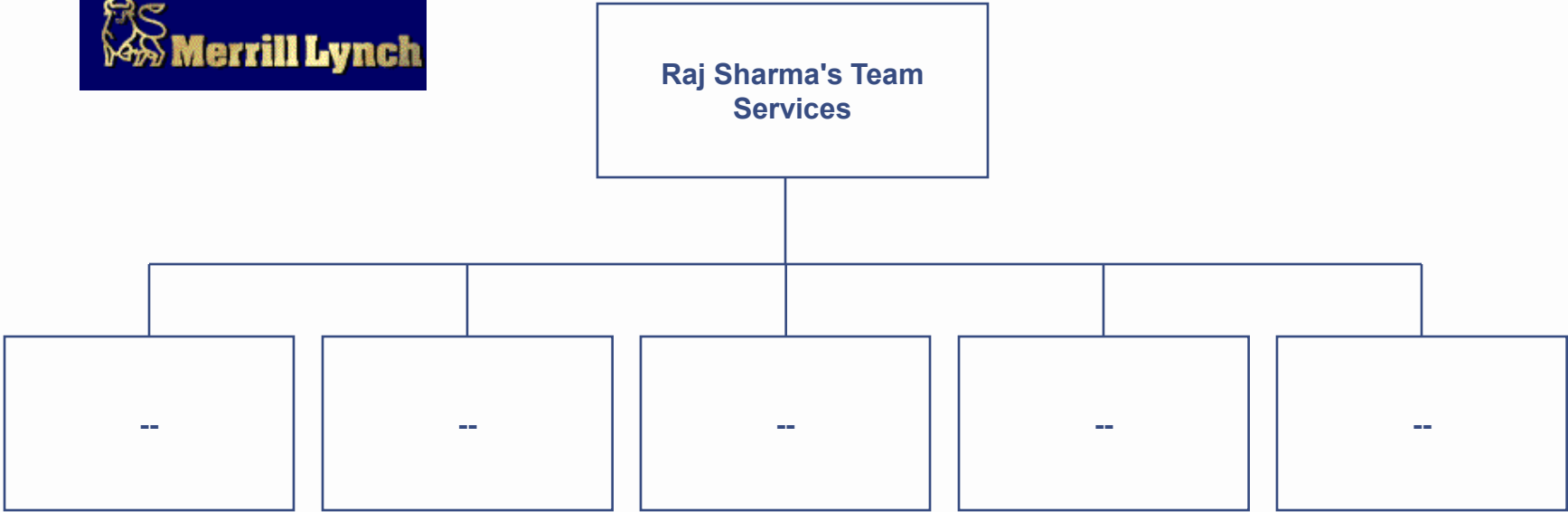
**Raj Sharma's Team
Net Profits
(\$ Millions)**



Source: Tiburon Research & Analysis

Raj Sharma's Team Provides a Number of Services, Including...

**Raj Sharma's Team
Services**



Source: Tiburon Research & Analysis

Raj Sharma's Team's First Service is ____



Comments	
•	--

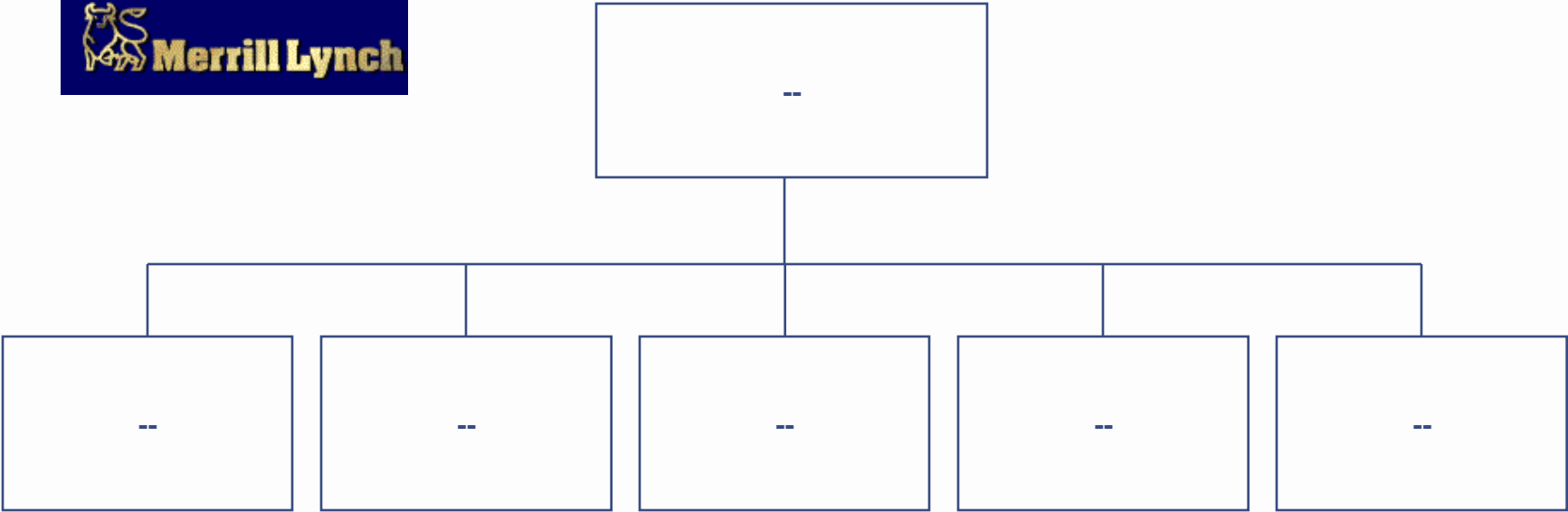
Source: Tiburon Research & Analysis

Raj Sharma's Team's Second Service is ____



Comments
--

Raj Sharma's Team
Organizational Chart



Raj Sharma's Team Has a Board of Directors Led by its Chairman...

**Raj Sharma's Team
Board of Directors**

--	--	--	--	--
• --	• --	• --	• --	• -- 

Source: Tiburon Research & Analysis



Comments	
•	--

**Raj Sharma's Team
Assets
(\$ Millions)**



Source: Tiburon Research & Analysis

**Raj Sharma's Team
Liabilities
(\$ Millions)**



Source: Tiburon Research & Analysis

**Raj Sharma's Team
Shareholders Equity
(\$ Millions)**



Source: Tiburon Research & Analysis

**Raj Sharma's Team
Earnings Per Share**



Source: Tiburon Research & Analysis

**Raj Sharma's Team
Dividends Per Share**



Source: Tiburon Research & Analysis

**Raj Sharma's Team
Dividend Yield**



Source: Tiburon Research & Analysis

**Raj Sharma's Team
Stock Price**



Source: Tiburon Research & Analysis

**Raj Sharma's Team
Shares Outstanding**



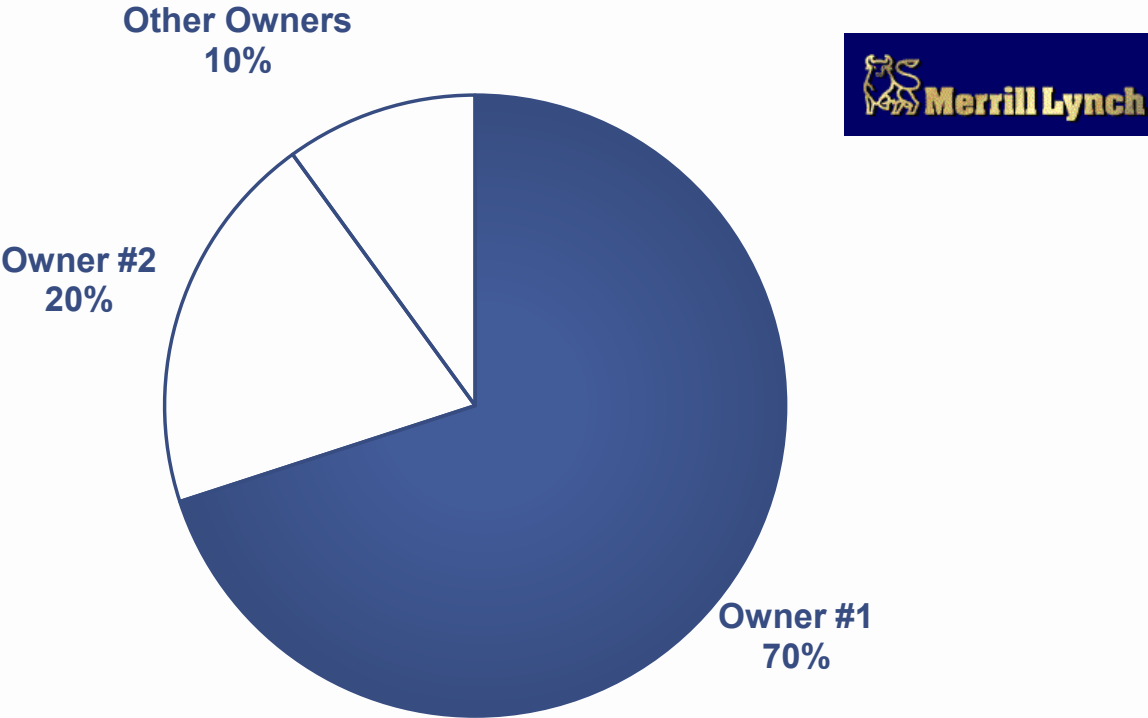
Source: Tiburon Research & Analysis

**Raj Sharma's Team
Market Capitalization
(\$ Millions)**



Source: Tiburon Research & Analysis

**Raj Sharma's Team
Ownership
By Owner**



Source: Tiburon Research & Analysis

Raj Sharma's Team's Stock Volume is....

**Raj Sharma's Team
Stock Volume**



Source: Tiburon Research & Analysis



TIBURON STRATEGIC ADVISORS

Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (& WealthTech) Firms