

Raj Sharma's Team

A Leading Broker at Merrill
Lynch

Tiburon Written Research
January 13, 2019



TIBURON STRATEGIC ADVISORS

Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (& WealthTech) Firms

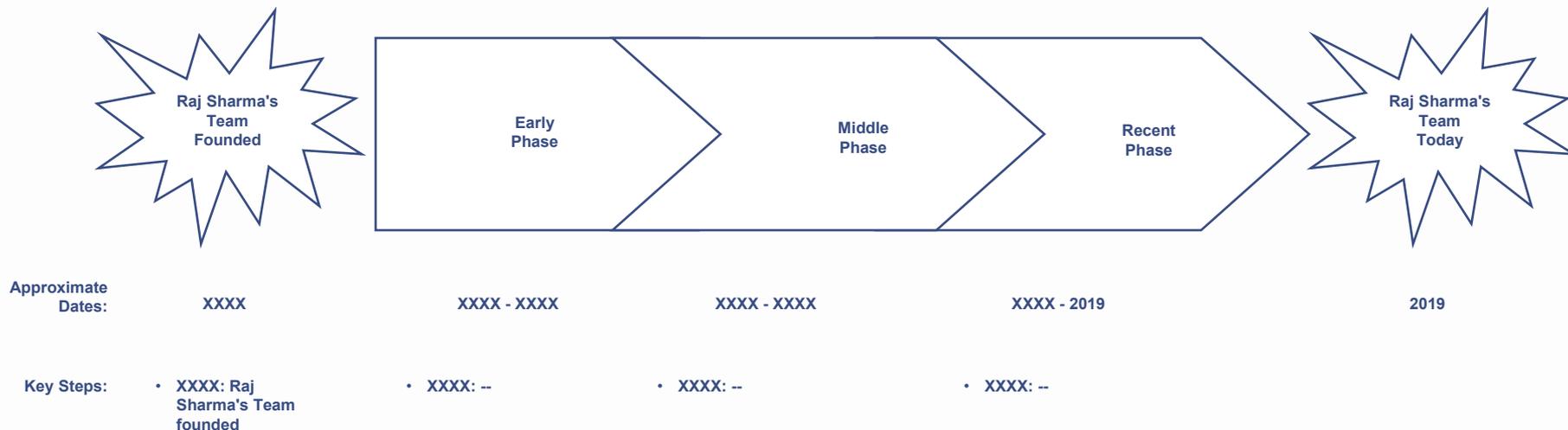
Comments

- **Founded in XXXX**
- **Based in XXXX**



Raj Sharma's Team was Founded in XXXX and Has Subsequently Evolved through its Early, Middle, & Recent Phases

Raj Sharma's Team History



Comments

- **Founded in XXXX**
- **Based in XXXX**



Raj Sharma's Team is Not a Frequent Advertiser

Advertising

Comments

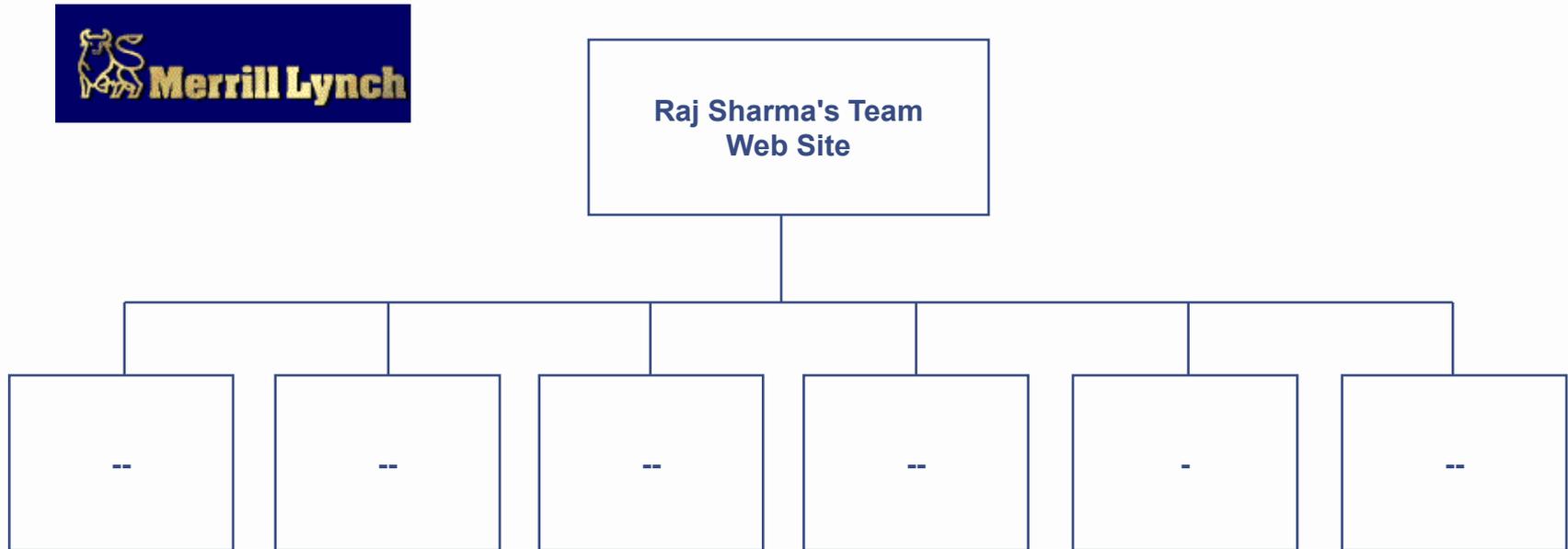
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Source: Tiburon Research & Analysis

Raj Sharma's Team Has a Web Site with XXXX Core Sections, Including _____

Raj Sharma's Team Web Site



Raj Sharma's Team Has a Charitable Giving Program

Charitable Giving

Comments

- --



Raj Sharma's Team is Not a Frequent Acquirer

Acquisitions

Comments

- --



Raj Sharma's Team Employees



2017

2018

Needs data

Raj Sharma's Team Clients



2017

2018

Raj Sharma's Team Has Gathered Accounts

Needs data

Raj Sharma's Team Accounts



2017

2018

Raj Sharma's Team Has an \$___ Average Account Size

Needs data

Raj Sharma's Team Average Account Size



2017

2018

Raj Sharma's Team Has Gathered Assets Under Administration

Needs data

Raj Sharma's Team Assets Under Administration (\$ Millions)



Source: Tiburon Research & Analysis

Raj Sharma's Team Generates Revenues

Needs data

Raj Sharma's Team Revenues (\$ Millions)



2017

2018

Raj Sharma's Team Earns \$___ Million

Needs data

Raj Sharma's Team Net Profits (\$ Millions)

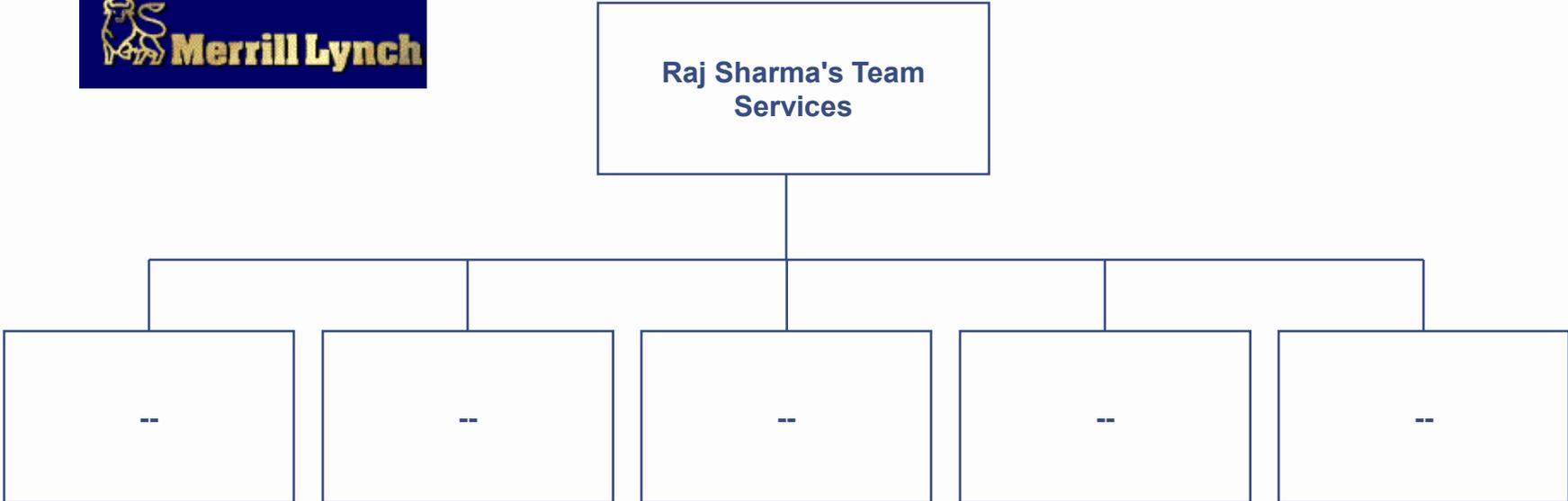


2017

2018

Raj Sharma's Team Provides a Number of Services, Including...

Raj Sharma's Team Services



Source: Tiburon Research & Analysis

Raj Sharma's Team's First Service is ____

Comments

- --



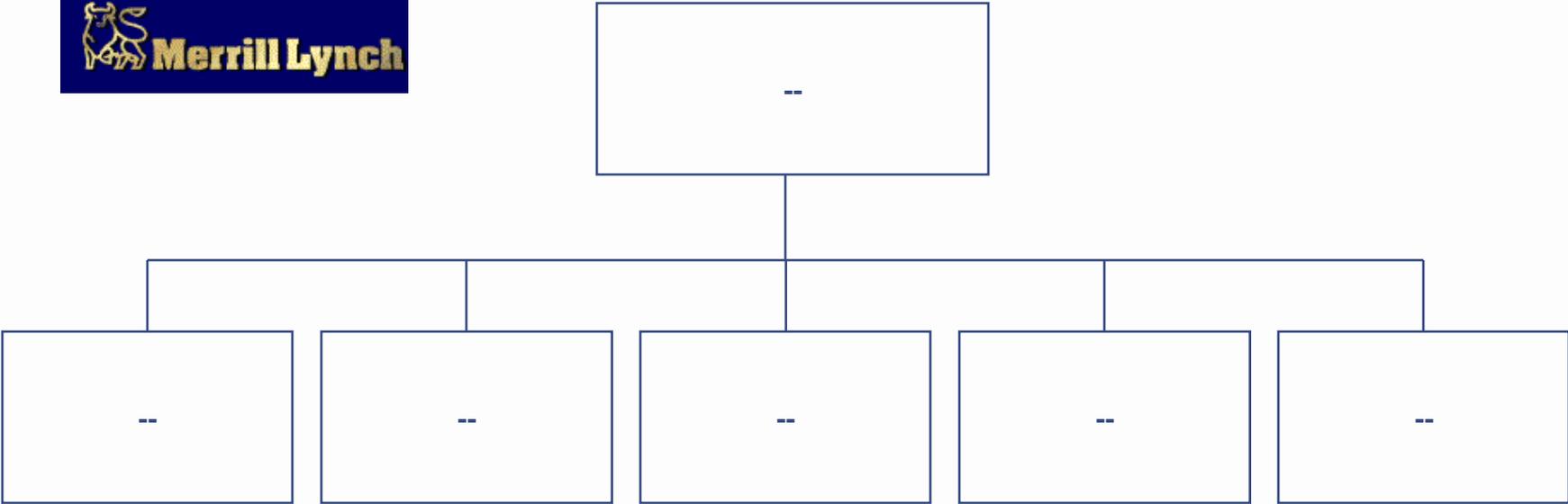
Raj Sharma's Team's Second Service is ____

Comments

- --



Raj Sharma's Team Organizational Chart



Source: Tiburon Research & Analysis

Raj Sharma's Team Has a Board of Directors Led by its Chairman...

Raj Sharma's Team Board of Directors

--	--	--	--	--
• --	• --	• --	• --	• --
				

Source: Tiburon Research & Analysis

Comments

- --



Needs data

Raj Sharma's Team Assets (\$ Millions)



Source: Tiburon Research & Analysis

Raj Sharma's Team Has Liabilities

Needs data

Raj Sharma's Team Liabilities (\$ Millions)



2017 2018

Source: Tiburon Research & Analysis

Needs data

Raj Sharma's Team Shareholders Equity (\$ Millions)



Source: Tiburon Research & Analysis

Raj Sharma's Team Earns ... Per Share

Needs data

Raj Sharma's Team Earnings Per Share



2017

2018

Raj Sharma's Team Declares ... Dividends Per Share

Needs data

Raj Sharma's Team Dividends Per Share



2017

2018

Raj Sharma's Team Has a ... Dividend Yield

Needs data

Raj Sharma's Team Dividend Yield



2017

2018

Raj Sharma's Team's Stock Price is ...

Needs data

Raj Sharma's Team Stock Price



2017

2018

Raj Sharma's Team Has ... Shares Outstanding

Needs data

Raj Sharma's Team Shares Outstanding



2017 2018

Raj Sharma's Team's Market Capitalization is ...

Needs data

Raj Sharma's Team Market Capitalization (\$ Millions)



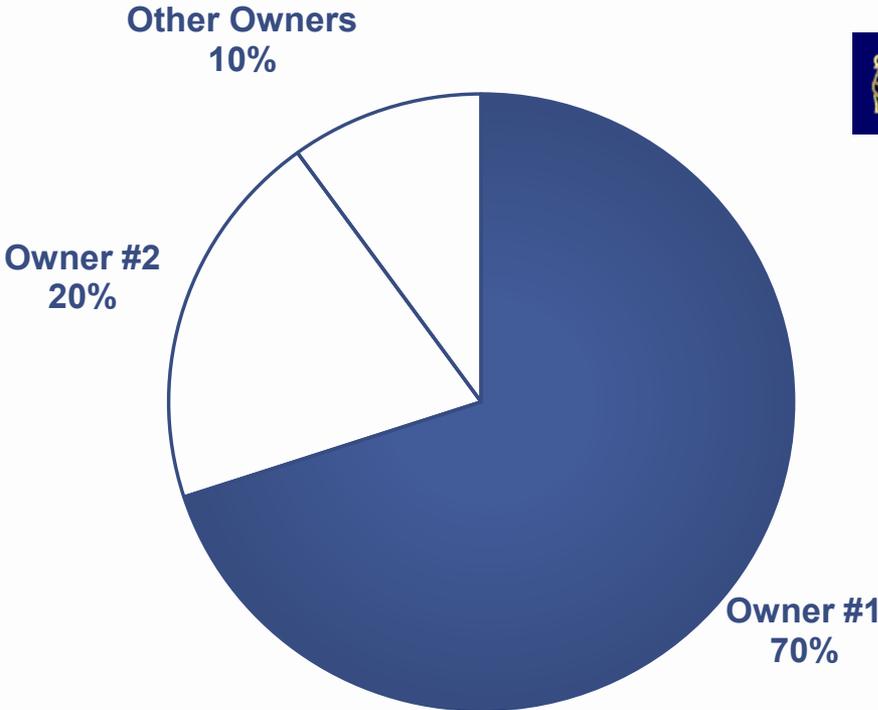
2017

2018

Raj Sharma's Team is Owned by

Needs data

Raj Sharma's Team Ownership By Owner



Source: Tiburon Research & Analysis

Raj Sharma's Team's Stock Volume is....

Needs data

Raj Sharma's Team Stock Volume



2017

2018



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