

Qualis Capital

A Leading Marketplace for Private Alternative Investments

Tiburon Written Research
August 31, 2020



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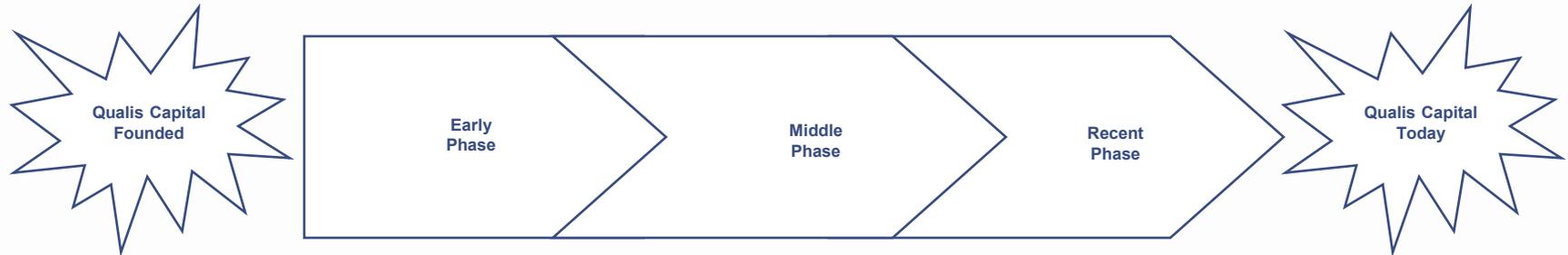


Comments

- **Founded in 2019**
 - **Founded by Antonio DeRosa**
- **Based in New York, NY**
- **CEO: Antonio DeRosa**
- **Web Site: www.QualisCapital.com**

Qualis Capital was Founded in 2019 and Has Subsequently Evolved through its Early, Middle, & Recent Phases

Qualis Capital History



Approximate Dates:

2019

Early 2019

Late 2019

2020

2020

Key Steps:

- 2019: Qualis Capital founded

- XXXX: --

- 2019: David Kaul joined
- 2019: Robert Pereira joined
- 2019: Elizabeth Ward joined
- 2019: Jeffrey Lau joined

- XXXX: --



Qualis Capital was Founded by Antonio DeRosa in 2019



Comments

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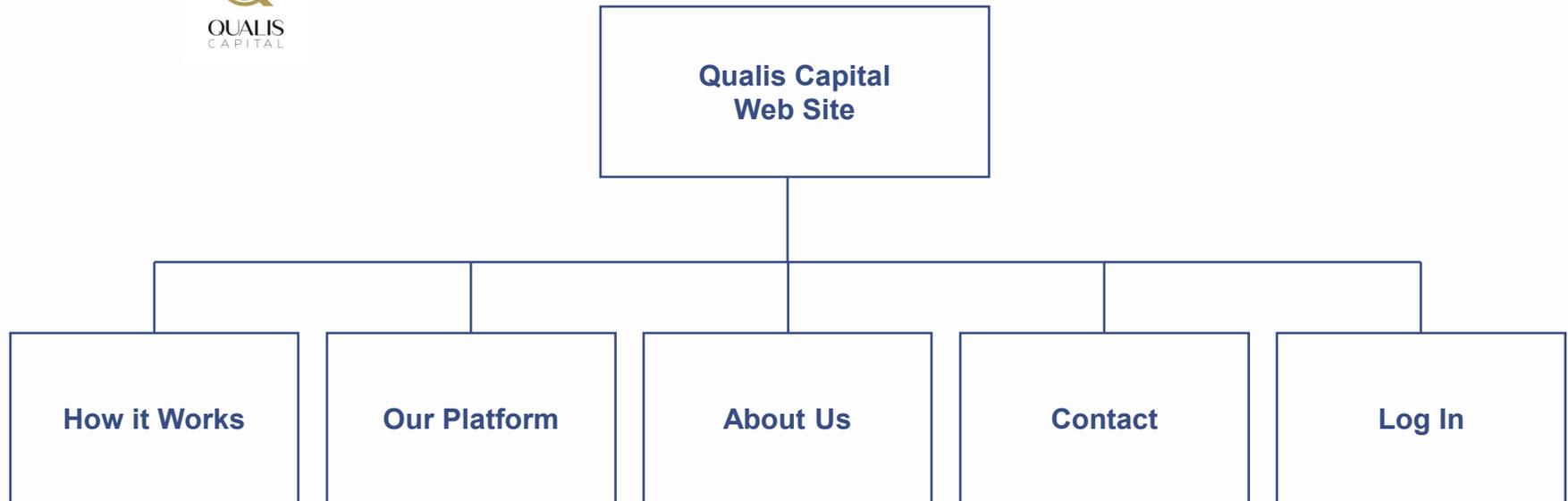
Qualis Capital is Not a Frequent Advertiser



Comments
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Qualis Capital Has a Web Site with Five Core Sections, Including How it Works, Our Platform, About Us, Contact, & Log In

Qualis Capital Web Site



Qualis Capital is Not a Frequent Acquirer



Comments
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Source: Tiburon Research & Analysis

Qualis Capital Has a Charitable Giving Program



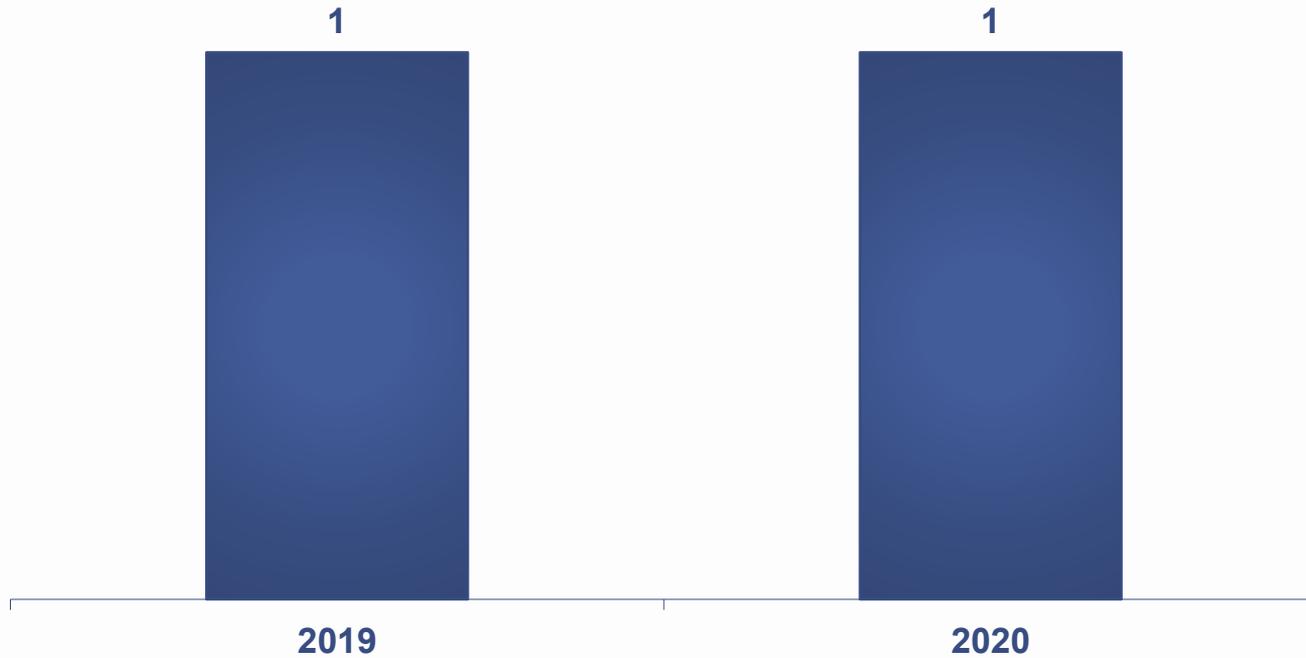
Comments
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Source: Tiburon Research & Analysis

Qualis Capital Has One Office, Consistent Since 2019



Qualis Capital Offices



Source: 8/31/20 Qualis Capital Web Site; 5/12/20 HFM; Tiburon Research & Analysis

Qualis Capital Employees



**Qualis Capital
Clients**



Source: 5/12/20 HFM; Tiburon Research & Analysis

Qualis Capital Has Gathered Accounts

Qualis Capital Accounts



Source: 7/14/20 Qualis Capital Press Release; Tiburon Research & Analysis

Qualis Capital Generates Revenues

Qualis Capital Revenues (\$ Millions)



Qualis Capital Earns \$___ Million

Qualis Capital Net Profits (\$ Millions)



Source: Tiburon Research & Analysis

Qualis Capital's First Service is _____



Comments
<ul style="list-style-type: none"><li data-bbox="664 391 741 411">• --

Qualis Capital's Second Service is _____



Comments
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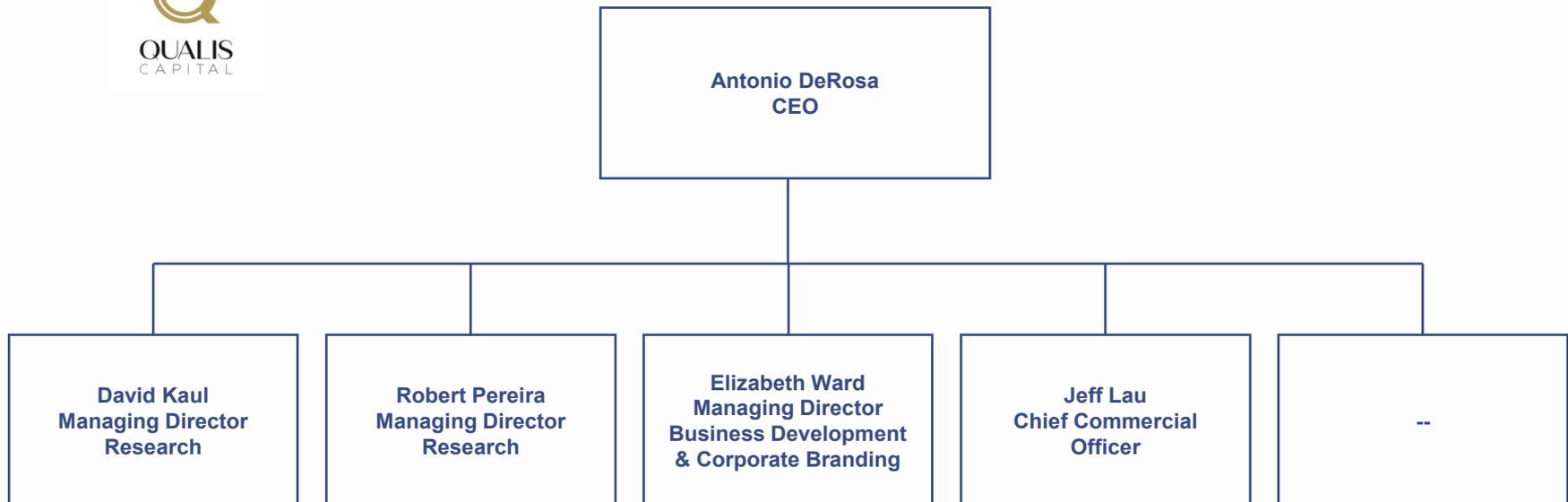
Qualis Capital's Third Service is _____



Comments
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Qualis Capital is Led by its CEO Antonio DeRosa

Qualis Capital Organizational Chart



Note: Antonio DeRosa founded the firm in 2019; he was formerly at Clementine Capital, Columbia University, E-liance, Jefferies & Company, Morgan Stanley, Prudential Financial, and The Goldman Sachs Group; David Kaul joined the firm in 2019; he was formerly at Barclays, Capital Integration Systems (DBA CAIS Group), DN&C, Muirfield Capital Management, Stifel Financial Corporation, Union Bancaire Privee, and Viking Investment Group; Robert Pereira joined the firm in 2019; he was formerly at Credit Suisse and Jefferies & Company; Elizabeth Ward joined the firm in 2019; she was formerly at Ameriprise Financial, Fidelity Investments, The Charles Schwab Corporation, & Virtus Real Estate Capital; Jeffrey Lau joined the firm in 2019; he was formerly at Capital Forensics, Cowen & Company, Credit Suisse, Donaldson, Lufkin, & Jenrette, Lehman Brothers, Merrill Lynch, Jefferies & Company, and JML Consultants

Source: 8/31/20 Qualis Capital Web Site; 8/31/20 LinkedIn Web Site; Tiburon Research & Analysis

Qualis Capital Has a Board of Directors Led by its Chairman Anil Arora

Qualis Capital Board of Directors

<p>Anil Arora (Chairman)</p>	<p>Antonio DeRosa</p>	<p>James Hird</p>	<p>--</p>	<p>--</p>
<ul style="list-style-type: none"> • Former CEO, Investnet Yodlee • Joined board in 2020 	<ul style="list-style-type: none"> • CEO, Qualis Capital • Joined board in 2019 	<ul style="list-style-type: none"> • Executive Director, The Gemba Group • Joined board in 2020 	<ul style="list-style-type: none"> • -- 	<ul style="list-style-type: none"> • -- <div style="text-align: center; margin-top: 20px;">  </div>

Source: 8/31/20 Qualis Capital Web Site; 8/31/20 LinkedIn Web Site; Tiburon Research & Analysis

Qualis Capital is Privately Owned



Comments
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Qualis Capital Assets (\$ Millions)



Source: Tiburon Research & Analysis

Qualis Capital Liabilities (\$ Millions)



Qualis Capital Has Shareholders' Equity

Qualis Capital Shareholders Equity (\$ Millions)



**Qualis Capital
Earnings Per Share**



Source: Tiburon Research & Analysis

Qualis Capital Declares ... Dividends Per Share

Qualis Capital Dividends Per Share



Qualis Capital Has a ... Dividend Yield

Qualis Capital Dividend Yield



**Qualis Capital
Stock Price**



Source: Tiburon Research & Analysis

Qualis Capital Has ... Shares Outstanding

Qualis Capital Shares Outstanding

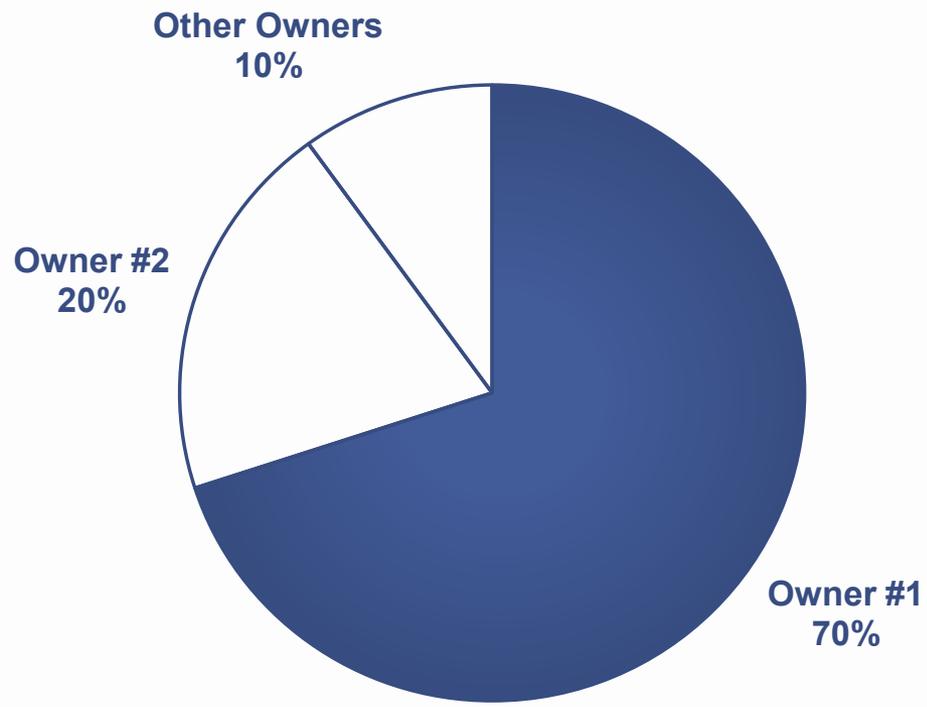


Qualis Capital's Market Capitalization is ...

Qualis Capital Market Capitalization (\$ Millions)



Qualis Capital Ownership By Owner



Qualis Capital's Stock Volume is....

Qualis Capital Stock Volume



Source: Tiburon Research & Analysis



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