

# Peter Rohr's Team

## A Leading Broker at Merrill Lynch

Tiburon Written Research  
December 29, 2018



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Industry Leading Think Tank, Advisor, and Investor in  
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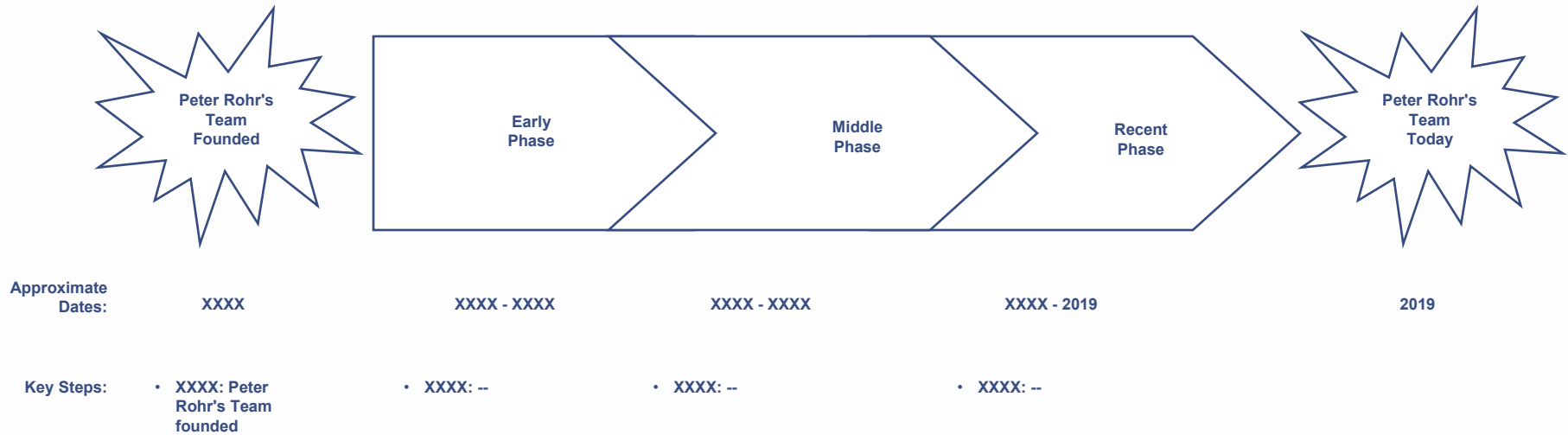
## Comments

- **Founded in XXXX**
- **Based in XXXX**



# Peter Rohr's Team was Founded in XXXX and Has Subsequently Evolved through its Early, Middle, & Recent Phases

## Peter Rohr's Team History



## Comments

- **Founded in XXXX**
- **Based in XXXX**



# Peter Rohr's Team is Not a Frequent Advertiser

Advertising

## Comments

- --

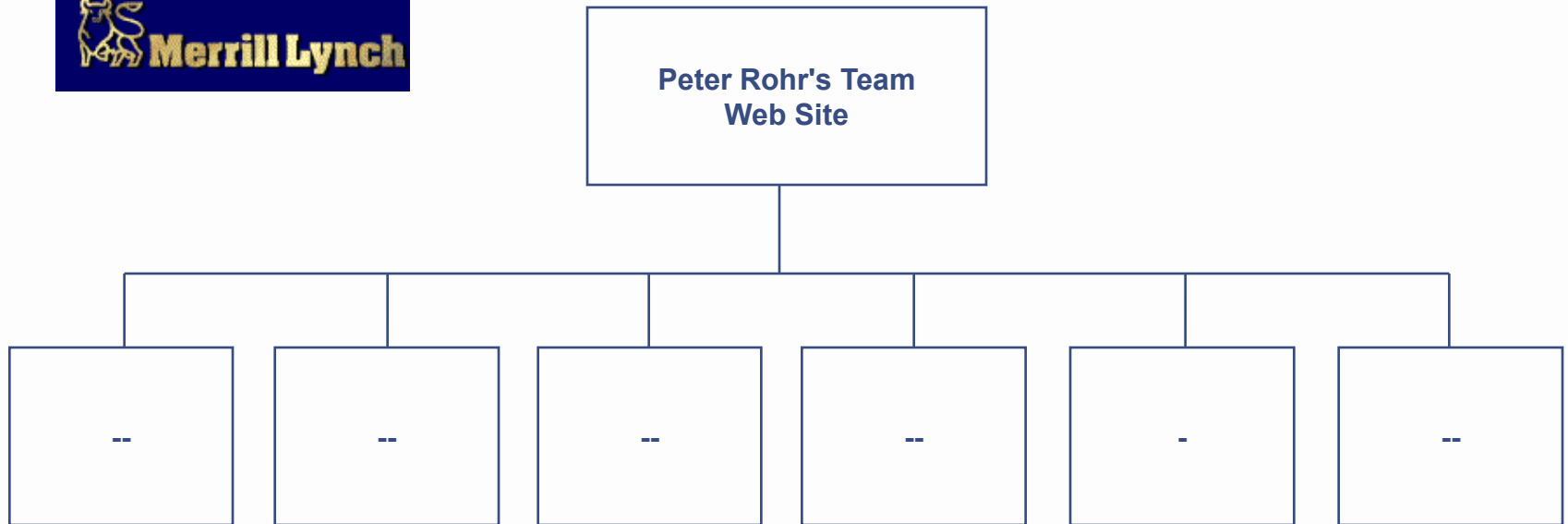


Source: Tiburon Research & Analysis

# Peter Rohr's Team Has a Web Site with XXXX Core Sections, Including \_\_\_\_\_

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## Peter Rohr's Team Web Site



# Peter Rohr's Team Has a Charitable Giving Program

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Charitable  
Giving

## Comments

- --



# Peter Rohr's Team is Not a Frequent Acquirer

Acquisitions

## Comments

- --



# Peter Rohr's Team Has Employees

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## Peter Rohr's Team Employees



# Peter Rohr's Team Serves Clients

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Needs data

## Peter Rohr's Team Clients



2017 2018

Source: Tiburon Research & Analysis

# Peter Rohr's Team Has Gathered Accounts

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Needs data

## Peter Rohr's Team Accounts



2017

2018

# Peter Rohr's Team Has an \$\_\_\_ Average Account Size

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Needs data

## Peter Rohr's Team Average Account Size



2017

2018

# Peter Rohr's Team Has Gathered Assets Under Administration

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Needs data

## Peter Rohr's Team Assets Under Administration (\$ Millions)



# Peter Rohr's Team Generates Revenues

Needs data

## Peter Rohr's Team Revenues (\$ Millions)



Source: Tiburon Research & Analysis

# Peter Rohr's Team Earns \$\_\_\_ Million

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Needs data

## Peter Rohr's Team Net Profits (\$ Millions)

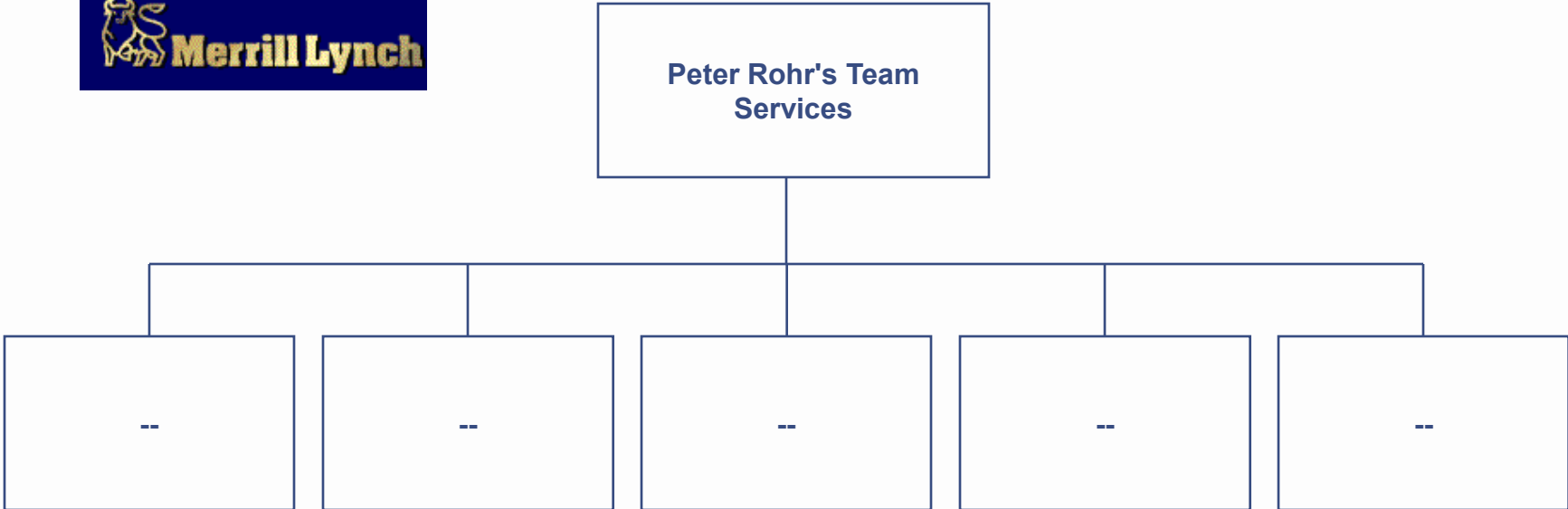


2017 2018

# Peter Rohr's Team Provides a Number of Services, Including...

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## Peter Rohr's Team Services



Source: Tiburon Research & Analysis

# Peter Rohr's Team's First Service is \_\_\_\_

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## Comments

- --



# Peter Rohr's Team's Second Service is \_\_\_\_

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## Comments

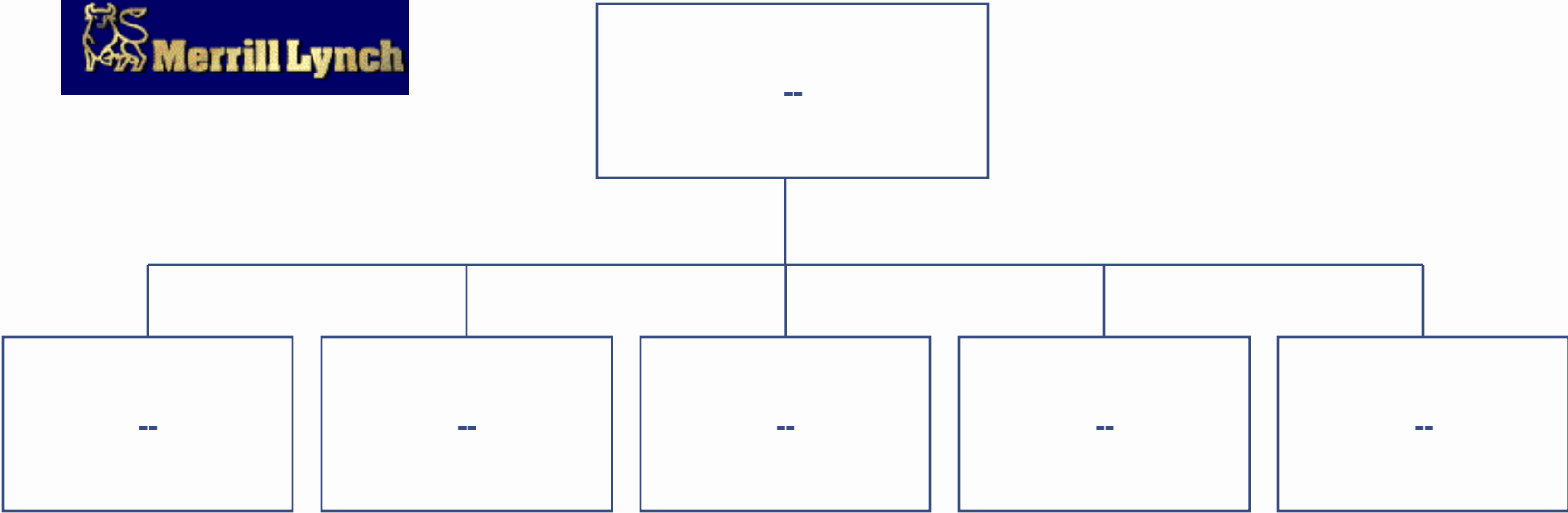
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# Peter Rohr's Team is Led by ...

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## Peter Rohr's Team Organizational Chart



Source: Tiburon Research & Analysis

# Peter Rohr's Team Has a Board of Directors Led by its Chairman...

## Peter Rohr's Team Board of Directors

--	--	--	--	--
• --	• --	• --	• --	• --
				

Source: Tiburon Research & Analysis

# Peter Rohr's Team is Privately Owned

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## Comments

- --



# Peter Rohr's Team Has Assets

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Needs data

## Peter Rohr's Team Assets (\$ Millions)



2017

2018

# Peter Rohr's Team Has Liabilities

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Needs data

## Peter Rohr's Team Liabilities (\$ Millions)



2017 2018

# Peter Rohr's Team Has Shareholders' Equity

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Needs data

## Peter Rohr's Team Shareholders Equity (\$ Millions)



2017

2018

# Peter Rohr's Team Earns ... Per Share

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Needs data

## Peter Rohr's Team Earnings Per Share



2017

2018

# Peter Rohr's Team Declares ... Dividends Per Share

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Needs data

## Peter Rohr's Team Dividends Per Share



2017

2018

# Peter Rohr's Team Has a ... Dividend Yield

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Needs data

## Peter Rohr's Team Dividend Yield



2017

2018

# Peter Rohr's Team's Stock Price is ...

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Needs data

## Peter Rohr's Team Stock Price



2017

2018

# Peter Rohr's Team Has ... Shares Outstanding

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Needs data

## Peter Rohr's Team Shares Outstanding



2017

2018

# Peter Rohr's Team's Market Capitalization is ...

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Needs data

## Peter Rohr's Team Market Capitalization (\$ Millions)



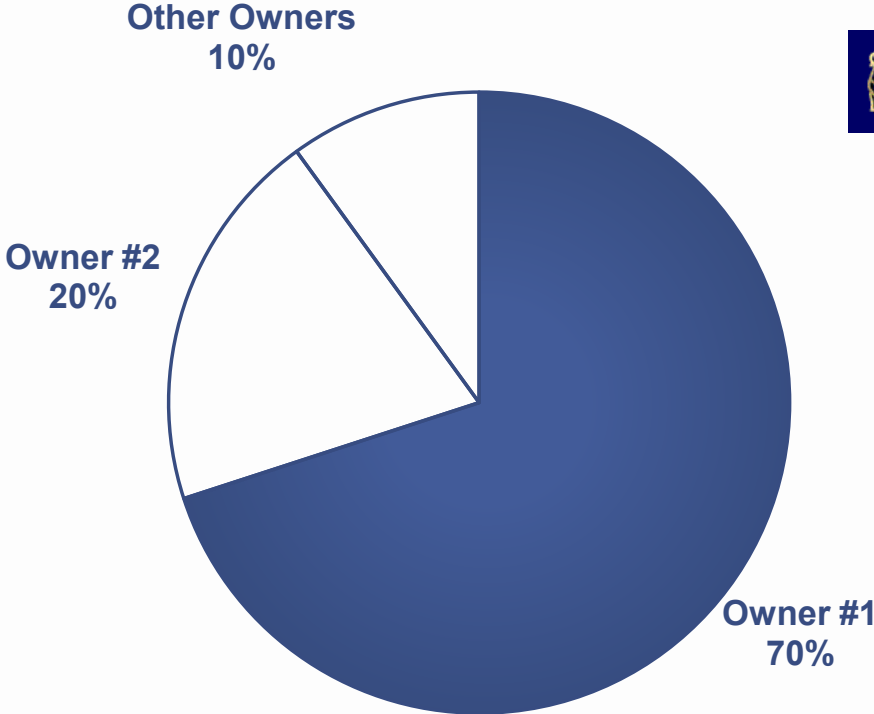
2017

2018

# Peter Rohr's Team is Owned by ....

Needs data

## Peter Rohr's Team Ownership By Owner



Source: Tiburon Research & Analysis

# Peter Rohr's Team's Stock Volume is....

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Needs data

## Peter Rohr's Team Stock Volume



2017

2018



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