

Perry Chesney's Team:

A Leading Bank Broker

Tiburon Written Research
February 15, 2019



TIBURON STRATEGIC ADVISORS

Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (& WealthTech) Firms

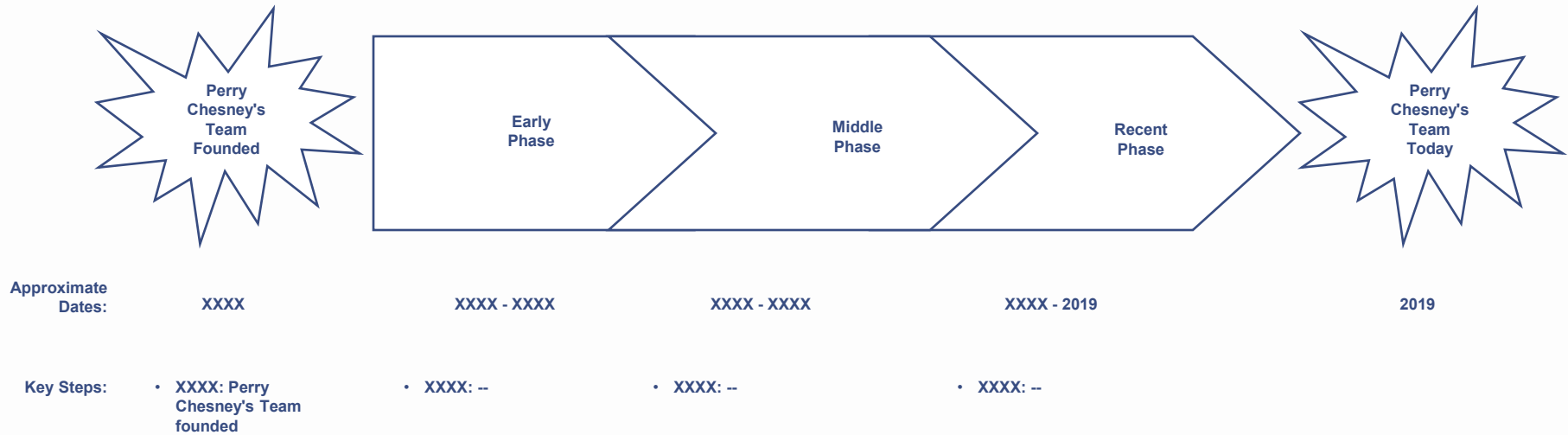


Comments

- **Founded in XXXX**
- **Based in XXXX**

Perry Chesney's Team was Founded in XXXX and Has Subsequently Evolved through its Early, Middle, & Recent Phases

Perry Chesney's Team History





Comments

- **Founded in XXXX**
- **Based in XXXX**

Perry Chesney's Team is Not a Frequent Advertiser

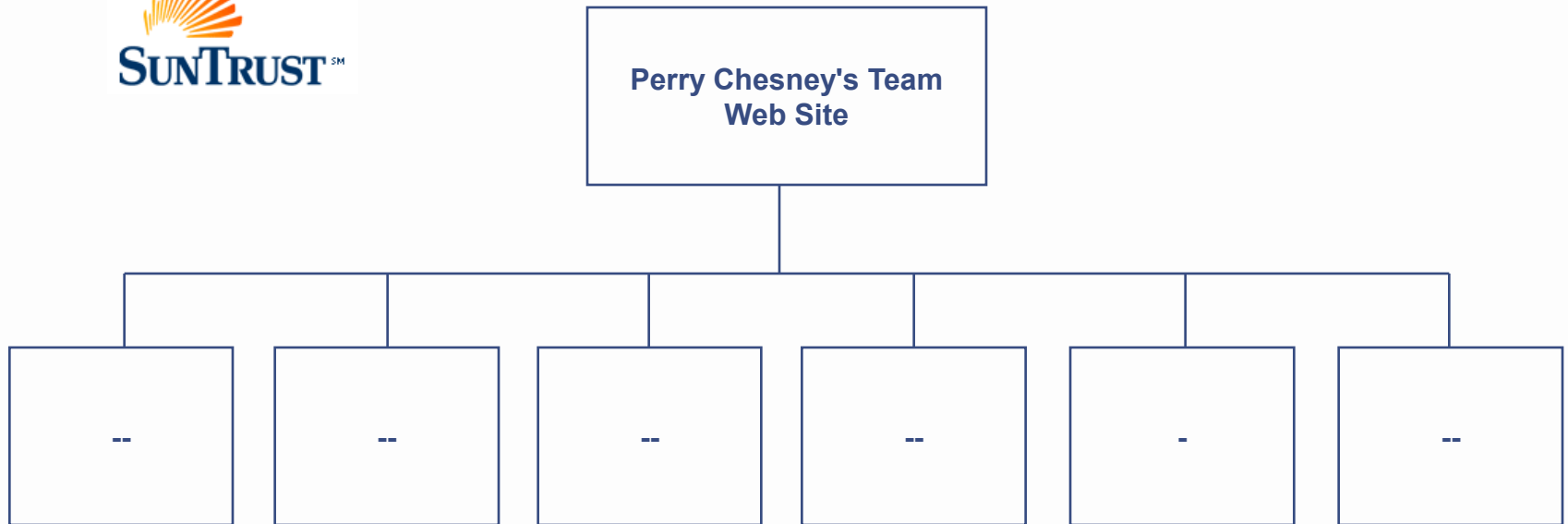
Comments

- --



Perry Chesney's Team Has a Web Site with XXXX Core Sections, Including _____

Perry Chesney's Team Web Site



Perry Chesney's Team Has a Charitable Giving Program

Comments

- --



Perry Chesney's Team is Not a Frequent Acquirer



Comments

- --

Perry Chesney's Team Employees



2017

2018

Perry Chesney's Team Clients



2017

2018

Perry Chesney's Team Accounts



Perry Chesney's Team Has an \$___ Average Account Size

Perry Chesney's Team Average Account Size



Source: Tiburon Research & Analysis

Perry Chesney's Team Has Gathered Assets Under Administration

Perry Chesney's Team Assets Under Administration (\$ Millions)



Perry Chesney's Team Generates Revenues

Perry Chesney's Team Revenues (\$ Millions)



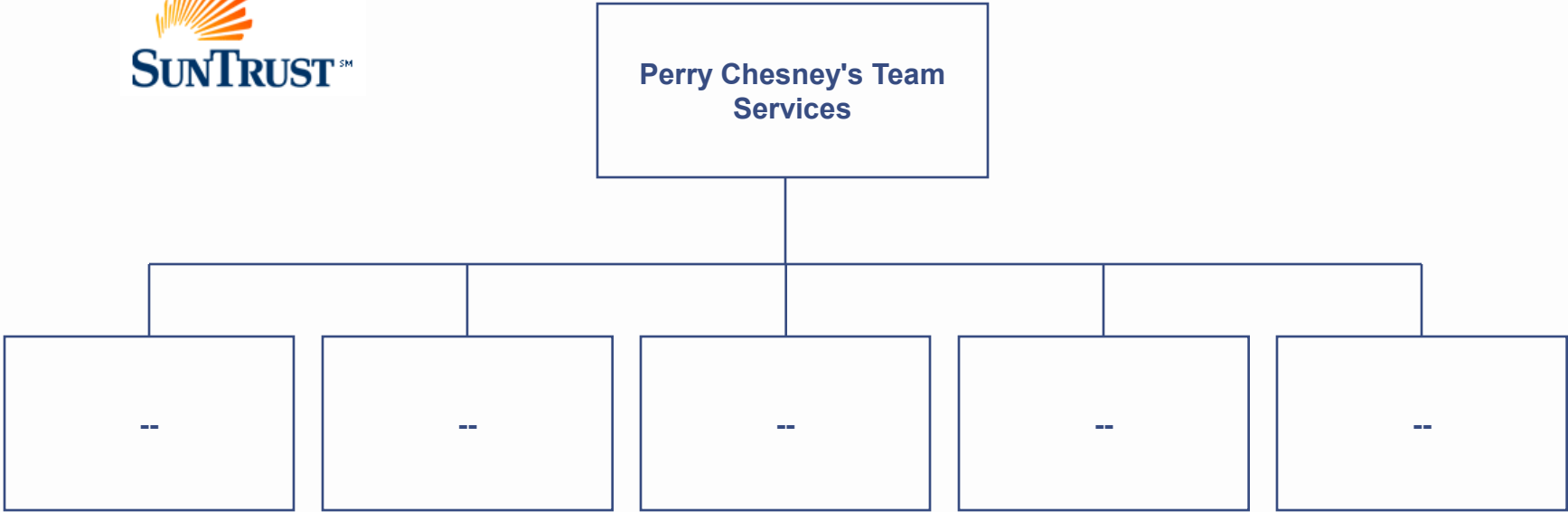
Perry Chesney's Team Earns \$___ Million

Perry Chesney's Team Net Profits (\$ Millions)



Perry Chesney's Team Provides a Number of Services, Including...

Perry Chesney's Team Services



Source: Tiburon Research & Analysis

Perry Chesney's Team's First Service is ____



Comments
<ul style="list-style-type: none"><li data-bbox="664 408 741 429">• --

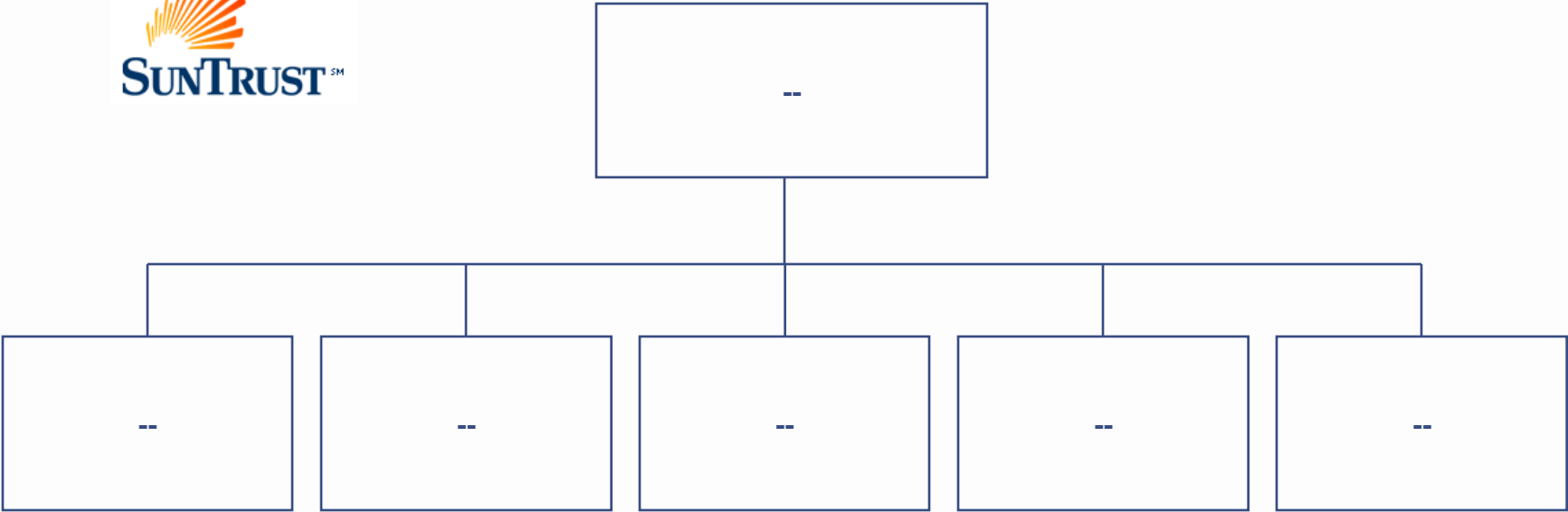
Perry Chesney's Team's Second Service is ____



Comments

- --


Perry Chesney's Team Organizational Chart



Source: Tiburon Research & Analysis

Perry Chesney's Team Has a Board of Directors Led by its Chairman...

Perry Chesney's Team Board of Directors

--	--	--	--	--
• --	• --	• --	• --	• -- 



Comments

- --

Perry Chesney's Team Assets (\$ Millions)



2017 2018

Perry Chesney's Team Has Liabilities

Perry Chesney's Team Liabilities (\$ Millions)



2017 2018

Perry Chesney's Team Has Shareholders' Equity

Perry Chesney's Team Shareholders Equity (\$ Millions)



Perry Chesney's Team Earns ... Per Share

Perry Chesney's Team Earnings Per Share



Perry Chesney's Team Declares ... Dividends Per Share

Perry Chesney's Team Dividends Per Share



Perry Chesney's Team Dividend Yield



Perry Chesney's Team's Stock Price is ...

Perry Chesney's Team Stock Price



Perry Chesney's Team Has ... Shares Outstanding

Perry Chesney's Team Shares Outstanding

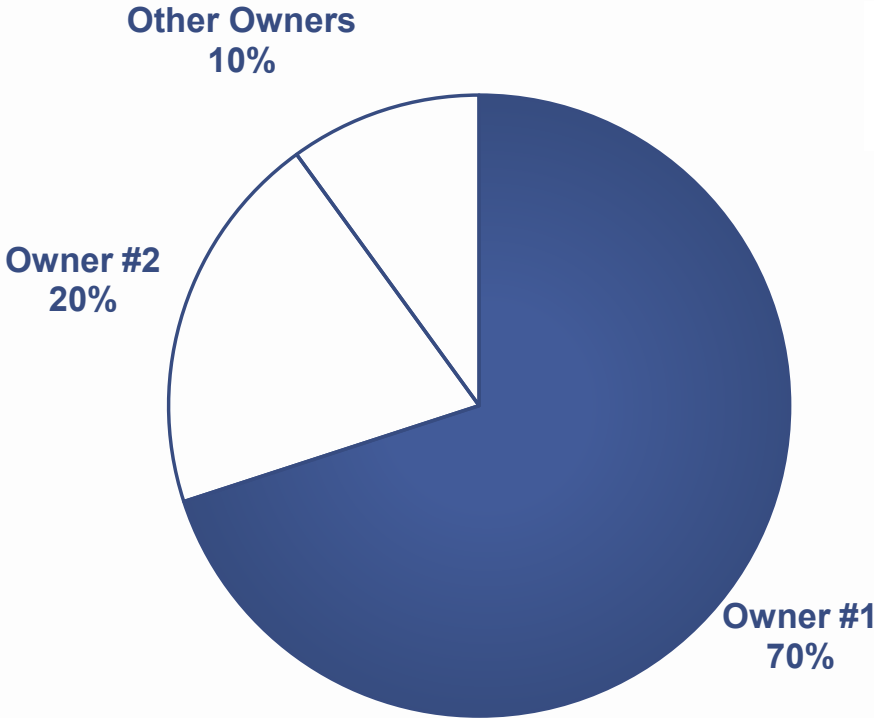


Perry Chesney's Team Market Capitalization (\$ Millions)



Perry Chesney's Team is Owned by

Perry Chesney's Team Ownership By Owner



Source: Tiburon Research & Analysis

Perry Chesney's Team's Stock Volume is....

Perry Chesney's Team Stock Volume



2017

2018



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