

Financial Advisor Profiles Series

**Mercer Advisors:
A Leading Denver, CO Based Independent Advisor**

(Table of Contents)



July 17, 2019

TABLE OF CONTENTS

History.....

- Early Phase
- Middle Phase.....
- Recent Phase

Statistics.....

- Employees
- Clients
- Accounts
- Average Account Size
- Assets Under Administration
- Revenues
- Net Profits.....

Services

- Service One
- Service Two

Organization & Ownership.....

- Organizational Structure

 - Organizational Chart
 - Board of Directors

- Ownership

 - Assets
 - Liabilities
 - Shareholder Equity.....
 - Earnings Per Share.....
 - Dividends Per Share
 - Dividend Yield
 - Stock Price.....
 - Shares Outstanding
 - Market Capitalization.....
 - Ownership by Owner.....
 - Stock Volume.....