



TIBURON STRATEGIC ADVISORS

Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (and Related FinTech) Firms

Labworks:
A Leading Provider of Fee-Based Financial Advisor (RIA) Data

(Table of Contents)



April 20, 2023

TABLE OF CONTENTS

- History.....
 - Early Phase
 - Middle Phase.....
 - Recent Phase
- Statistics.....
 - Offices
 - Employees
 - Clients
 - Revenues
 - Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA)
 - Net Profits.....
- Businesses.....
 - RIA Database
 - Statistics
 - Employees
 - Clients
 - Revenues
 - Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA).....
 - Services
 - RIA Database
 - Registered Rep Database
 - Family Office Database
 - Bank Trust Database.....
- RIA Channel.....
 - Statistics
 - Employees
 - Clients
 - Revenues
 - Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA).....
 - Services
 - Service #1
 - Service #2
- Organization & Ownership.....
 - Organizational Structure
 - Organizational Chart
 - Board of Directors
- Ownership
- Assets
- Liabilities
- Shareholder Equity.....
- Earnings Per Share.....
- Dividends Per Share
- Dividend Yield
- Stock Price.....
- Shares Outstanding
- Market Capitalization.....

Ownership by Owner.....
Stock Volume.....