

*Financial Advisor Profiles Series*

**Judith Werbitt's Team:  
 A Leading Broker at Merrill Lynch**

(Table of Contents)



February 2, 2019

**TABLE OF CONTENTS**

- History.....
- Early Phase .....
- Middle Phase.....
- Recent Phase .....
- Statistics.....
- Employees .....
- Clients .....
- Accounts .....
- Average Account Size .....
- Assets Under Administration .....
- Revenues .....
- Net Profits.....
- Services .....
- Service One .....
- Service Two .....
- Organization & Ownership.....
- Organizational Structure .....
- Organizational Chart .....
- Board of Directors .....
- Ownership .....
- Assets .....
- Liabilities .....
- Shareholder Equity.....
- Earnings Per Share.....
- Dividends Per Share .....
- Dividend Yield .....
- Stock Price.....
- Shares Outstanding .....
- Market Capitalization.....
- Ownership by Owner.....
- Stock Volume.....