



**TIBURON STRATEGIC ADVISORS**

Strategy Consultants to Financial Institutions

*Financial Institutions Profiles Series*

ICON Management & Research Corporation (IMRC):  
Reliable Investment Solutions for Financial Advisers & their Investors

---

(Table of Contents)



*May 2013*

**TABLE OF CONTENTS**

- History.....
- Early Phase .....
- Middle Phase.....
- Recent Phase .....
- Statistics.....
- Employees .....
- Institutional Clients .....
- Assets Under Management .....
- Revenues .....
- Net Profits.....
- Businesses.....
- ICON Funds .....
- Statistics .....
- Employees.....
- Mutual Funds .....
- Assets Under Management .....
- Businesses .....
- Mutual Funds .....
- Statistics .....
- Assets Under Management .....
- TAMPS .....
- Statistics .....
- Assets Under Management .....
- ICON Advisers .....
- Statistics .....
- Employees.....
- Institutional Clients .....
- Accounts .....
- Assets Under Management .....
- Revenues .....
- Net Profits.....
- ICON Distributors (IDI) .....
- Statistics .....
- Organization & Ownership.....
- Organizational Structure .....
- Organizational Chart .....
- Board of Directors .....
- Ownership .....
- Privately Owned .....