

Frank Mirabella's Team

A Leading Broker at Merrill Lynch

Tiburon Written Research
December 28, 2018



TIBURON STRATEGIC ADVISORS

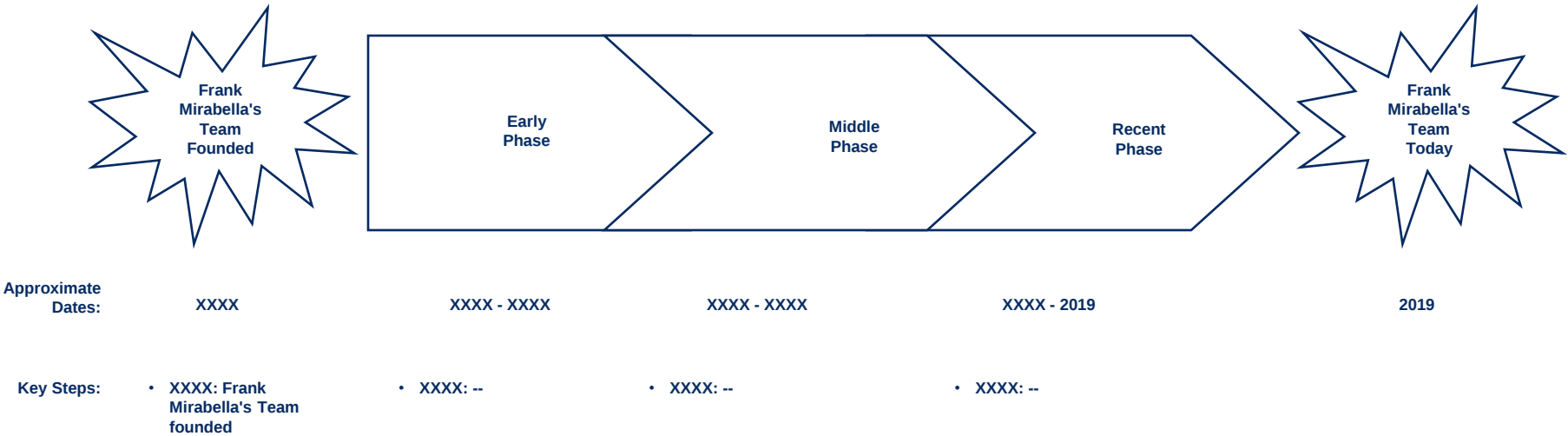
Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (and Related WealthTech) Firms



Comments
• Founded in XXXX • Based in XXXX

Frank Mirabella's Team was Founded in XXXX and Has Subsequently Evolved through its Early, Middle, & Recent Phases

Frank Mirabella's Team History



Frank Mirabella's Team was Founded in XXXX



Comments
• Founded in XXXX • Based in XXXX

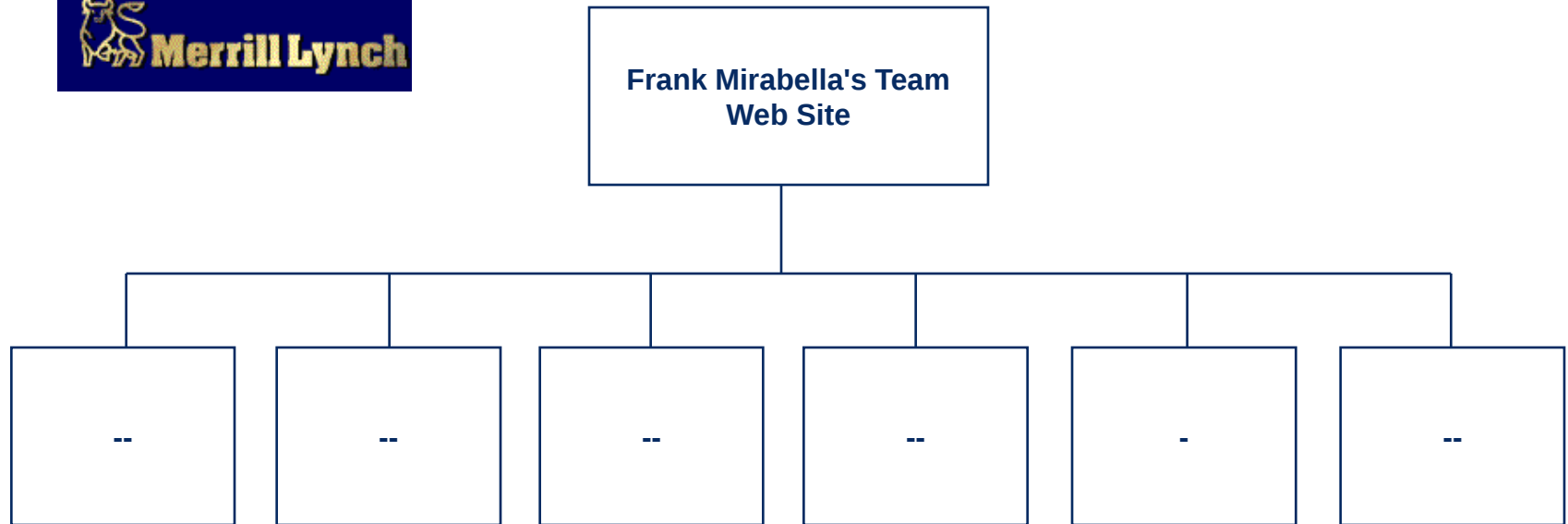
Source: Tiburon Research & Analysis

Frank Mirabella's Team is Not a Frequent Advertiser



Comments
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Source: Tiburon Research & Analysis



Frank Mirabella's Team Has a Charitable Giving Program



Comments
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Source: Tiburon Research & Analysis

Frank Mirabella's Team is Not a Frequent Acquirer



Comments	
•	--

Source: Tiburon Research & Analysis

Frank Mirabella's Team Employees



2017

2018

**Frank Mirabella's Team
Clients**



Frank Mirabella's Team Accounts



2017

2018

Frank Mirabella's Team Has an \$___ Average Account Size

**Frank Mirabella's Team
Average Account Size**



Frank Mirabella's Team Has Gathered Assets Under Administration

Frank Mirabella's Team Assets Under Administration (\$ Millions)



2017

2018

Frank Mirabella's Team Revenues (\$ Millions)



Year	Revenues (\$ Millions)
2017	
2018	

Frank Mirabella's Team Earns \$___ Million

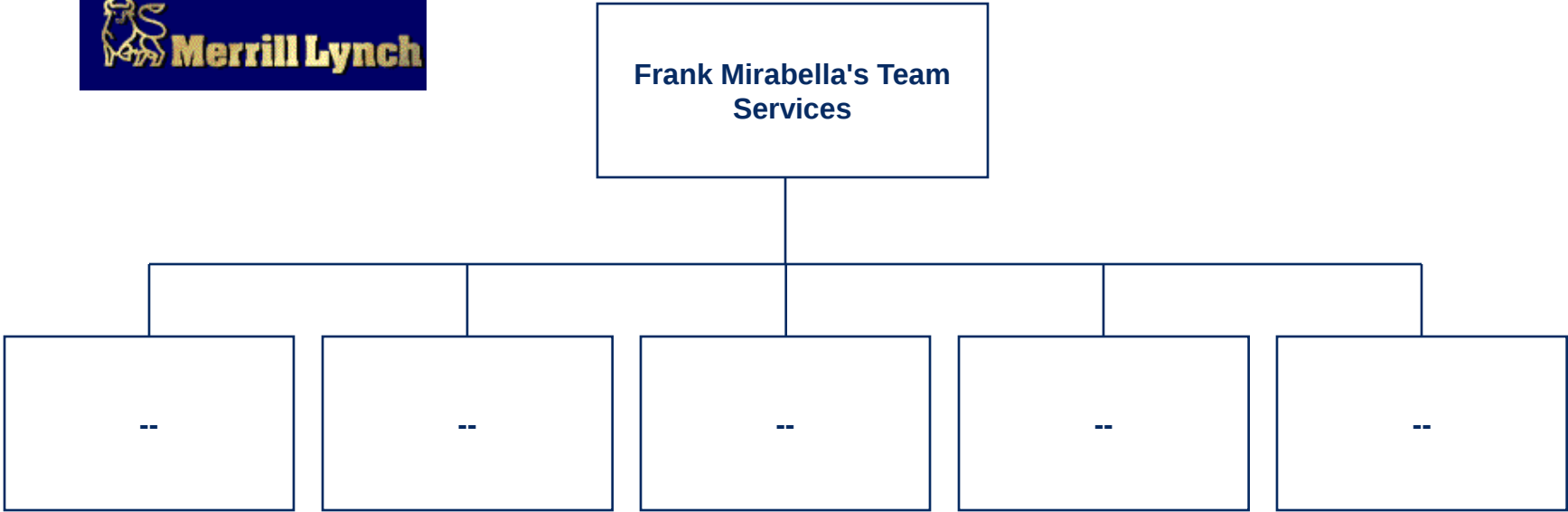
**Frank Mirabella's Team
Net Profits
(\$ Millions)**



Source: Tiburon Research & Analysis

Frank Mirabella's Team Provides a Number of Services, Including...

**Frank Mirabella's Team
Services**



Frank Mirabella's Team's First Service is ____

Comments

- --



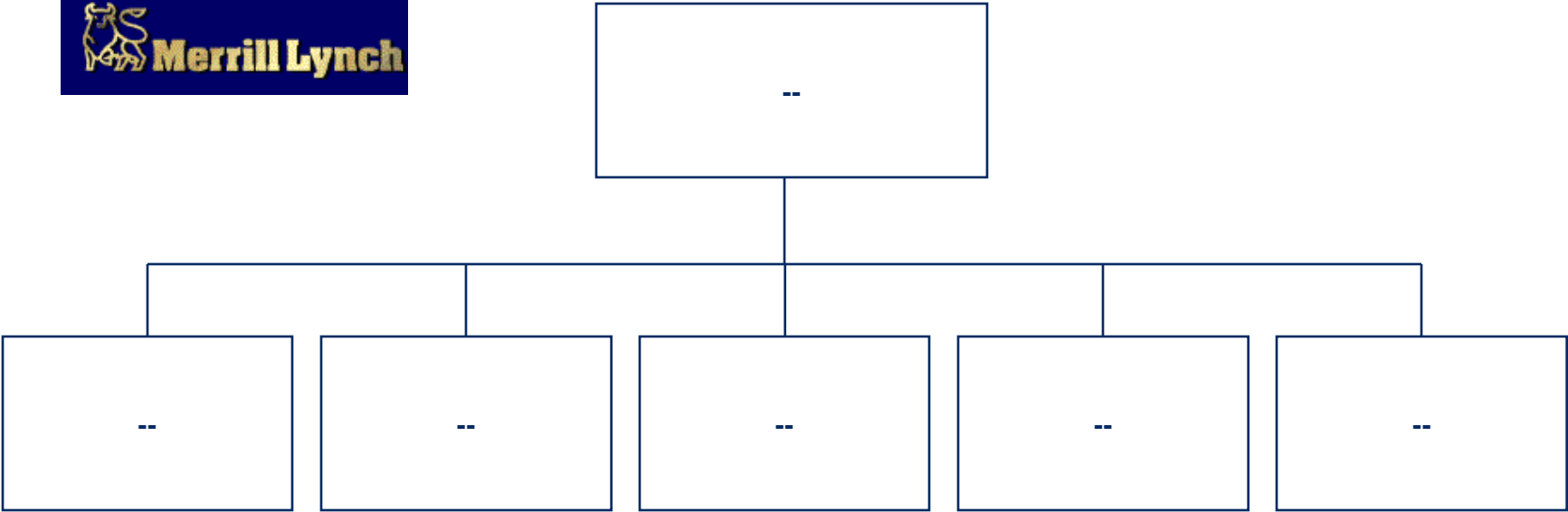
Frank Mirabella's Team's Second Service is ____

Comments

- --



Frank Mirabella's Team
Organizational Chart



Frank Mirabella's Team Has a Board of Directors Led by its Chairman...

**Frank Mirabella's Team
Board of Directors**

--	--	--	--	--
• --	• --	• --	• --	• -- 

Source: Tiburon Research & Analysis



Comments
--

**Frank Mirabella's Team
Assets
(\$ Millions)**



**Frank Mirabella's Team
Liabilities
(\$ Millions)**



Frank Mirabella's Team Has Shareholders' Equity

Frank Mirabella's Team Shareholders Equity (\$ Millions)



Source: Tiburon Research & Analysis

Frank Mirabella's Team Earns ... Per Share

**Frank Mirabella's Team
Earnings Per Share**



Source: Tiburon Research & Analysis

**Frank Mirabella's Team
Dividends Per Share**



**Frank Mirabella's Team
Dividend Yield**



**Frank Mirabella's Team
Stock Price**



Frank Mirabella's Team Has ... Shares Outstanding

Frank Mirabella's Team Shares Outstanding



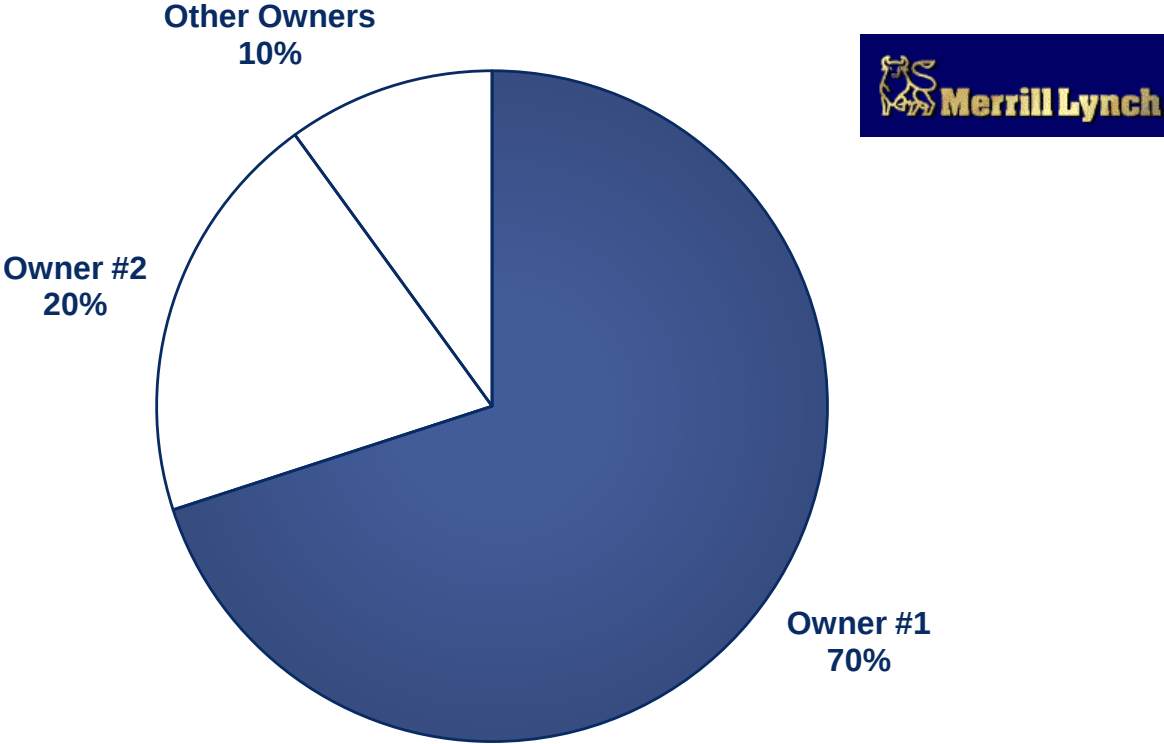
Frank Mirabella's Team Market Capitalization (\$ Millions)



2017 2018

Frank Mirabella's Team is Owned by

**Frank Mirabella's Team
Ownership
By Owner**



Source: Tiburon Research & Analysis

**Frank Mirabella's Team
Stock Volume**





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