

Financial Institutions Profiles Series

Financial Services Institute:
Representing the Independent Broker/Dealer Community

(Table of Contents)



February 20, 2014

TABLE OF CONTENTS

History.....	
Early Phase.....	
Middle Phase.....	
Recent Phase.....	
Statistics.....	
Offices	
Institutional Members	
Financial Advisor Members	
Revenues	
Net Profits	
Services	
Advocacy.....	
Services	
Advocacy Strategy	
Advocacy Issues	
Capital Hill Visits	
Conferences.....	
Services	
Annual Broker/Dealer Conference	
Advocacy Summits	
Fall Discussions	
Web Conferences	
Quarterly Advisor Briefings	
Sponsorships	
Publications.....	
Services	
Financial Services Institute Voice	
Advocacy Update	
Inside Financial Services Institute	
Financial Services Institute Newsbrief	
Benchmarking Surveys.....	
Services	
Income Statement Survey	
Compensation Survey	
Organization & Ownership.....	
Organizational Structure.....	
Organizational Chart	
Board of Directors	
Councils	
Task Forces	
Ownership.....	
Privately Owned.....	

