

ComplianceMAX Financial

A Leading San Diego, CA
Based Technology Company

Tiburon Written Research
April 29, 2019



TIBURON STRATEGIC ADVISORS

Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (and Related WealthTech) Firms

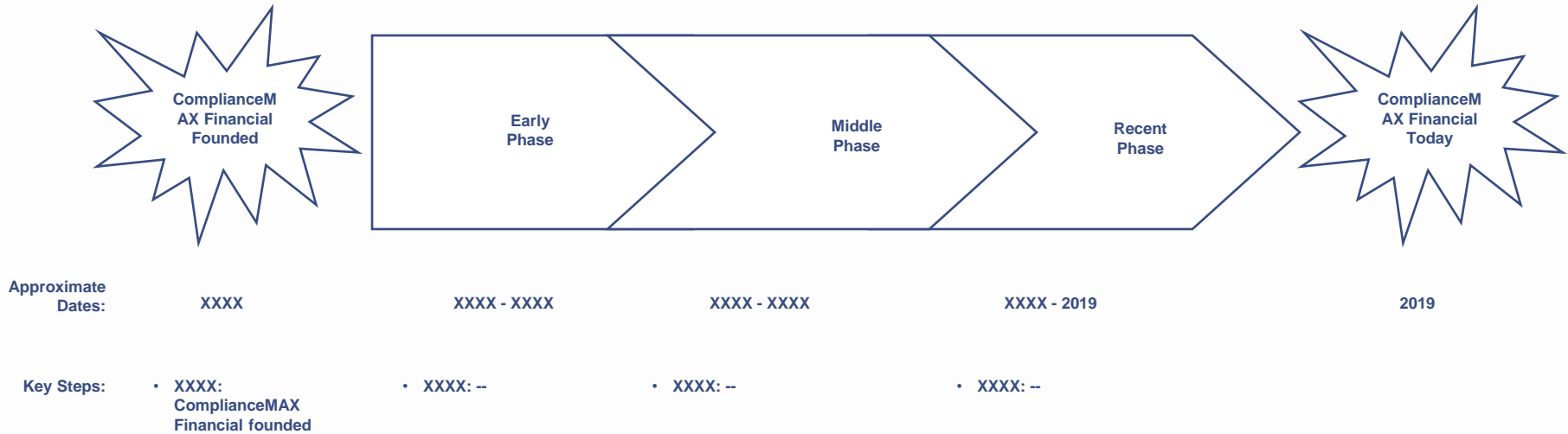


Comments

- **Founded in XXXX**
- **Based in San Diego, CA**
- **Web Site: www.ComplianceMax.Com**

ComplianceMAX Financial was Founded in XXXX and Has Subsequently Evolved through its Early, Middle, & Recent Phases

ComplianceMAX Financial History



ComplianceMAX Financial was Founded by XXXX



Comments

- **Founded in XXXX**
- **Based in San Diego, CA**

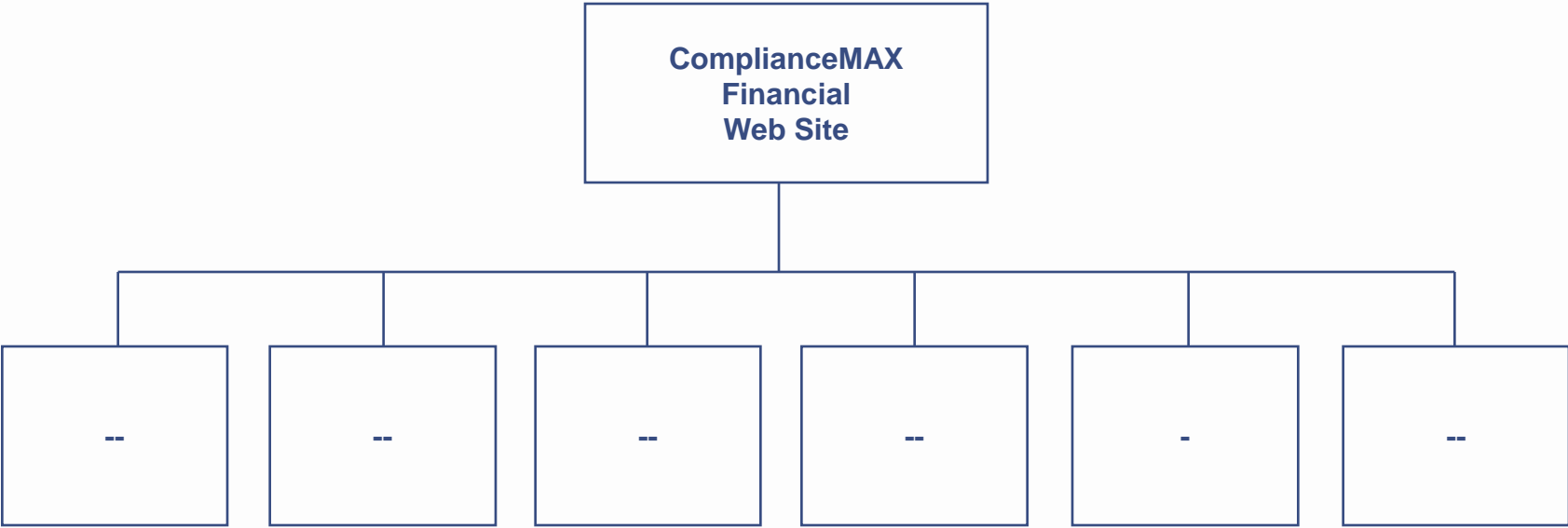
ComplianceMAX Financial is Not a Frequent Advertiser



Comments
<ul style="list-style-type: none"><li data-bbox="664 391 741 411">• --

ComplianceMAX Financial Has a Web Site with XXXX Core Sections, Including

ComplianceMAX Financial Web Site



Source: Tiburon Research & Analysis

ComplianceMAX Financial is Not a Frequent Acquirer



Comments
<ul style="list-style-type: none"><li data-bbox="664 391 741 411">• --

ComplianceMAX Financial Has a Charitable Giving Program



Comments
<ul style="list-style-type: none"><li data-bbox="664 391 741 411">• --

ComplianceMAX Financial Offices



2017 2018

Source: Tiburon Research & Analysis

ComplianceMAX Financial Employees



2017 2018

ComplianceMAX Financial Clients (Millions)



2017 2018

ComplianceMAX Financial Generates Revenues



ComplianceMAX Financial Revenues (\$ Millions)

2017 2018

ComplianceMAX Financial Earns \$___ Million

ComplianceMAX Financial Net Profits (\$ Millions)

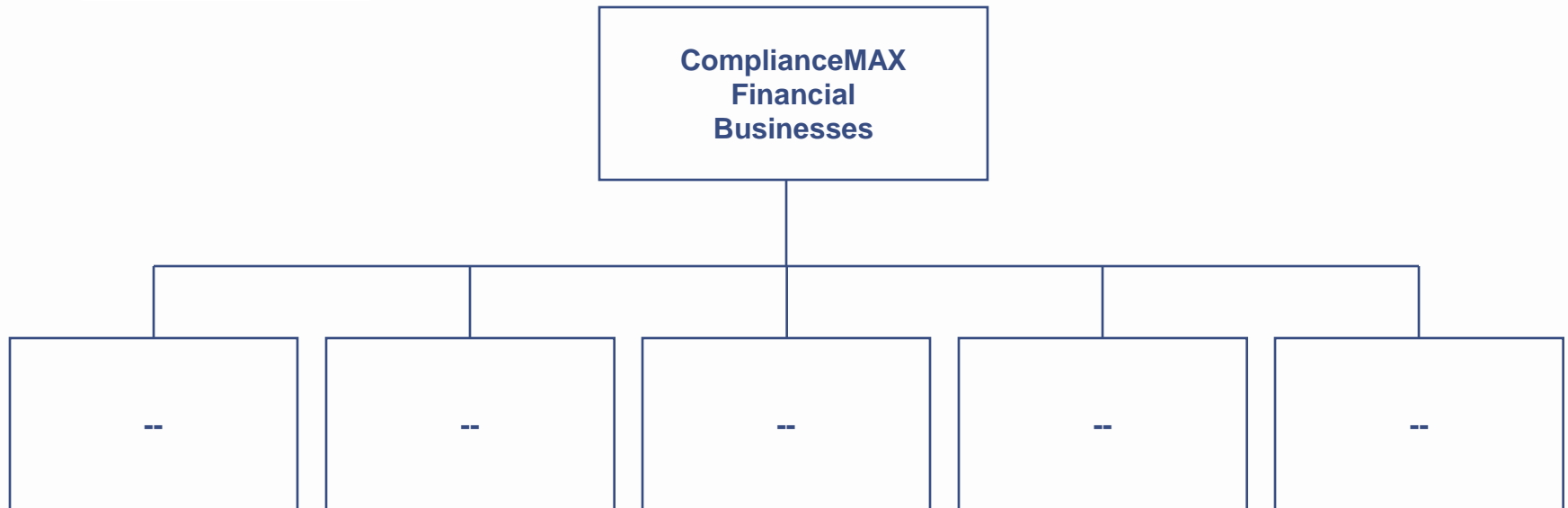


2017 2018

Source: Tiburon Research & Analysis

ComplianceMAX Financial Has a Number of Businesses, Including...

ComplianceMAX Financial Businesses



ComplianceMAX Financial's First Businesses is ____



Comments
<ul style="list-style-type: none"><li data-bbox="666 406 743 421">• --

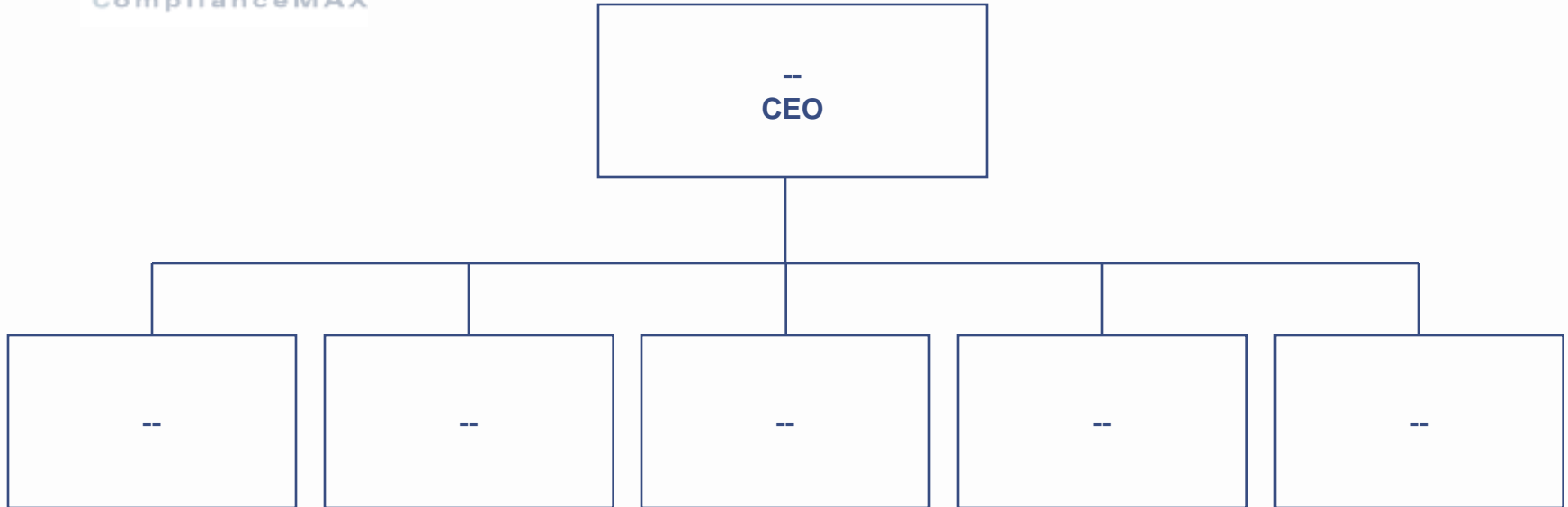
ComplianceMAX Financial's Second Businesses is ____



Comments
<ul style="list-style-type: none"><li data-bbox="666 406 743 421">• --


ComplianceMAX Financial is Led by its CEO...

ComplianceMAX Financial Organizational Chart



ComplianceMAX Financial Has a Board of Directors Led by its Chairman...

ComplianceMAX Financial Board of Directors

-- Chairman	--	--	--	--
• --	• --	• --	• --	• -- 



Comments

- --

ComplianceMAX Financial Assets (\$ Millions)



2017

2018

ComplianceMAX Financial Liabilities (\$ Millions)



2017 2018

ComplianceMAX Financial Shareholders Equity (\$ Millions)



2017 2018

ComplianceMAX Financial Earnings Per Share



2017 2018

ComplianceMAX Financial Dividends Per Share



2017 2018

ComplianceMAX Financial Dividend Yield



2017 2018

ComplianceMAX Financial's Stock Price is ...

ComplianceMAX Financial Stock Price



2017

2018

ComplianceMAX Financial Shares Outstanding



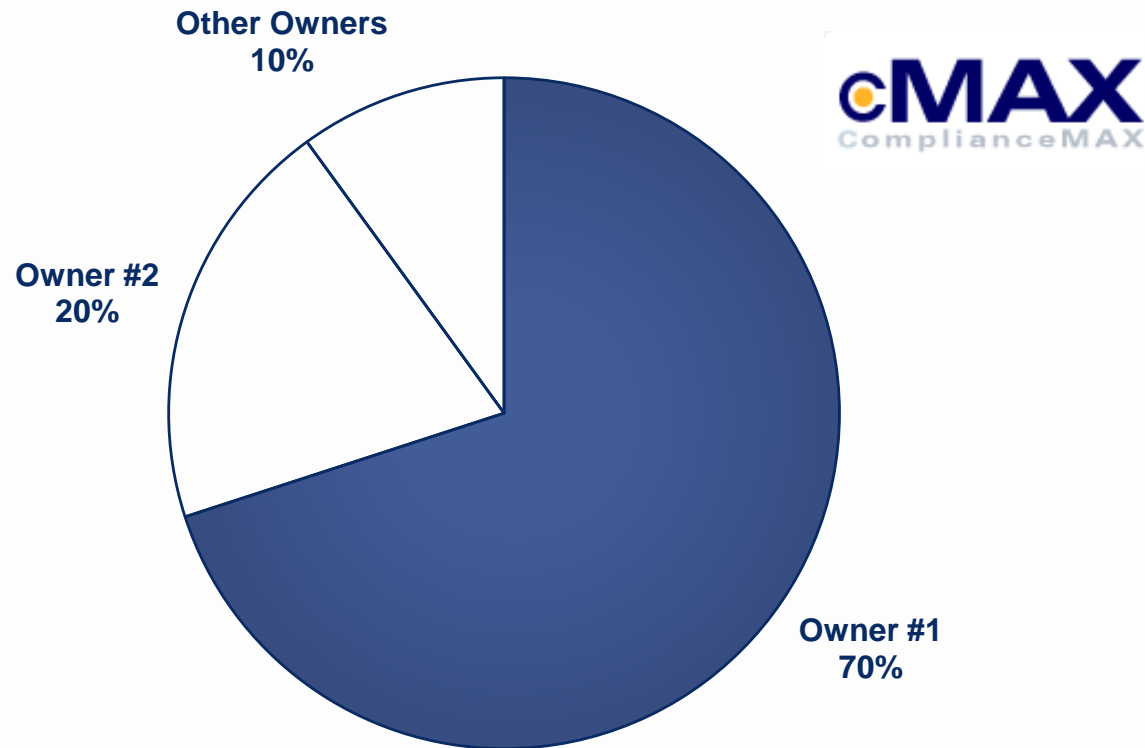
2017 2018

ComplianceMAX Financial Market Capitalization (\$ Millions)



2017 2018

ComplianceMAX Financial Ownership By Owner



ComplianceMAX Financial's Stock Volume is....

ComplianceMAX Financial Stock Volume



2017 2018



TIBURON STRATEGIC ADVISORS

Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (and Related WealthTech) Firms