



TIBURON STRATEGIC ADVISORS

Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (and Related FinTech) Firms

Financial Institutions Profiles Series

CRM Software:
A Homegrown Relationship Management Developer

(Table of Contents)



February 13, 2020

TABLE OF CONTENTS

History.....
 Early Phase.....
 Middle Phase.....
 Recent Phase.....
Statistics.....
 Offices.....
 Employees.....
 Clients.....
 Revenues.....
 Net Profits.....
Businesses.....
 Junxure.....
Organization & Ownership.....
 Organizational Structure.....
 Organizational Chart.....
 Ownership.....