

CFS Tax Software

A Leading Simi Valley, CA
Based Technology Company

Tiburon Written Research
April 29, 2019



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Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (and Related WealthTech) Firms

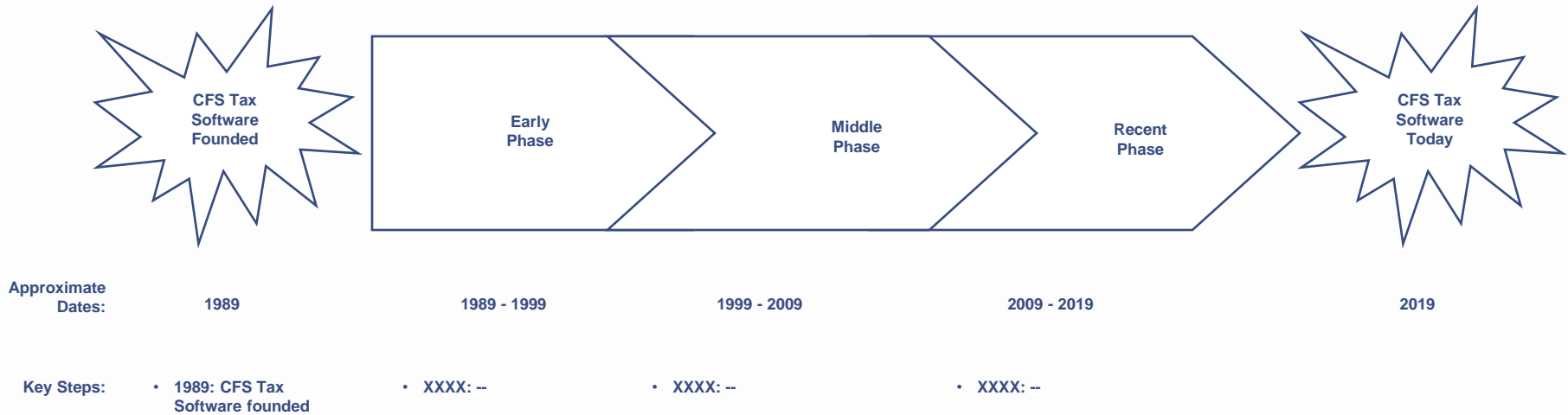


Comments

- **Founded in 1989**
- **Based in Simi Valley, CA**
- **Web Site: www.TaxTools.Com**

CFS Tax Software was Founded in 1989 and Has Subsequently Evolved through its Early, Middle, & Recent Phases

CFS Tax Software History



Source: 11/28/05 CFS Web Site; 10/27/05 CFS Web Site; 8/8/05 CFS Web Site; Tiburon Research & Analysis

CFS Tax Software was Founded by XXXX



Comments

- **Founded in 1989**
- **Based in Simi Valley, CA**

CFS Tax Software is Not a Frequent Advertiser

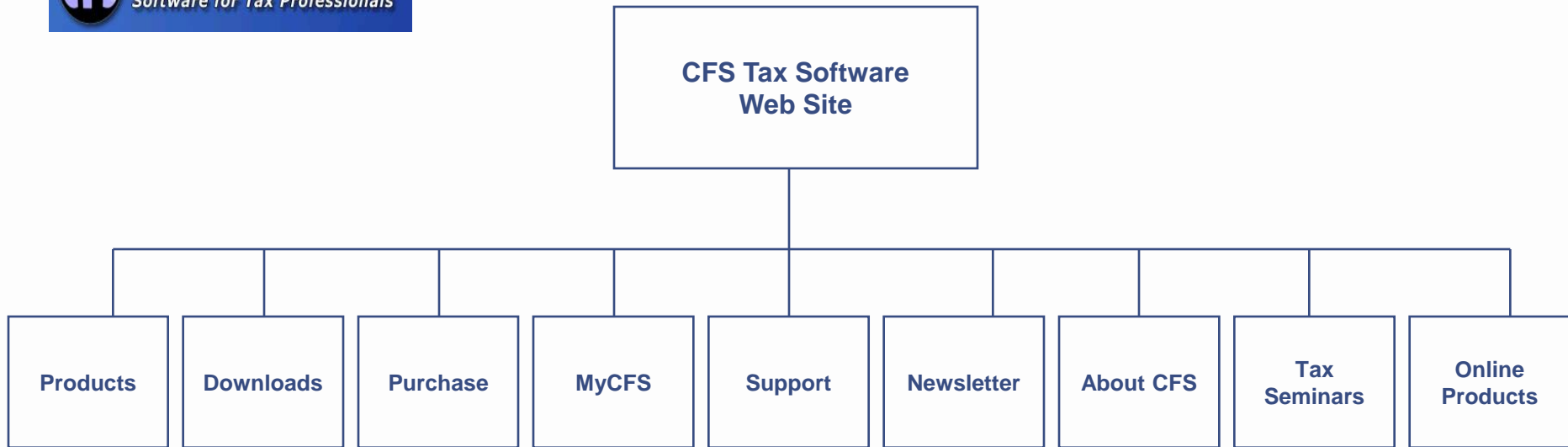
Advertising

Comments

- --



CFS Tax Software Web Site



CFS Tax Software is Not a Frequent Acquirer

Acquisitions

Comments

- --



CFS Tax Software Has a Charitable Giving Program

Charitable
Giving

Comments

- --



Needs data

CFS Tax Software Offices



2017

2018

Needs data

CFS Tax Software Employees



2017

2018

Needs data

CFS Tax Software Clients (Millions)



2017

2018

Needs data

CFS Tax Software Revenues (\$ Millions)



2017 2018

CFS Tax Software Earns \$___ Million

Needs data

CFS Tax Software Net Profits (\$ Millions)



2017

2018

CFS Tax Software's First Businesses is ____



Comments
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CFS Tax Software's Second Businesses is ____

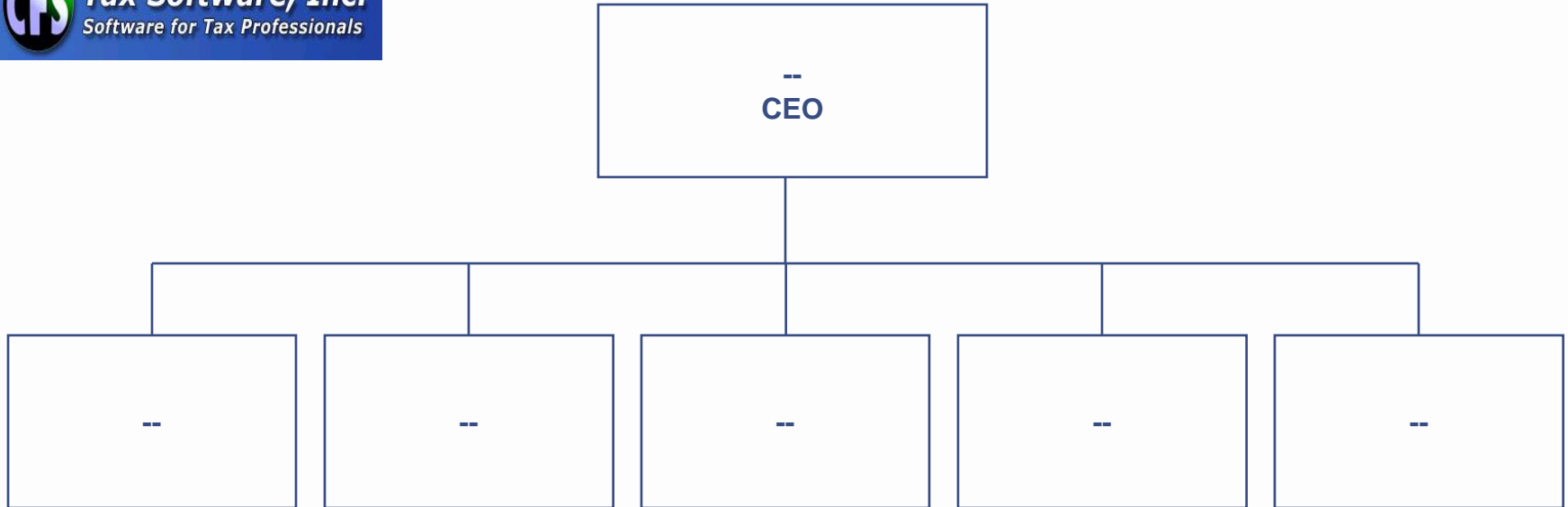


Comments

- --


CFS Tax Software is Led by its CEO...

CFS Tax Software Organizational Chart



CFS Tax Software Has a Board of Directors Led by its Chairman...

CFS Tax Software Board of Directors

-- Chairman	--	--	--	--
• --	• --	• --	• --	• -- 



Comments

- --

Needs data

CFS Tax Software Assets (\$ Millions)



2017

2018

Needs data

CFS Tax Software Liabilities (\$ Millions)



2017

2018

CFS Tax Software Has Shareholders' Equity

Needs data

CFS Tax Software Shareholders Equity (\$ Millions)



2017

2018

CFS Tax Software Earns ... Per Share

Needs data

CFS Tax Software Earnings Per Share



2017 2018

CFS Tax Software Declares ... Dividends Per Share

Needs data

CFS Tax Software Dividends Per Share



2017

2018

CFS Tax Software Has a ... Dividend Yield

Needs data

CFS Tax Software Dividend Yield



2017

2018

CFS Tax Software's Stock Price is ...

Needs data

CFS Tax Software Stock Price



2017

2018

CFS Tax Software Has ... Shares Outstanding

Needs data

CFS Tax Software Shares Outstanding



2017 2018

CFS Tax Software's Market Capitalization is ...

Needs data

CFS Tax Software Market Capitalization (\$ Millions)

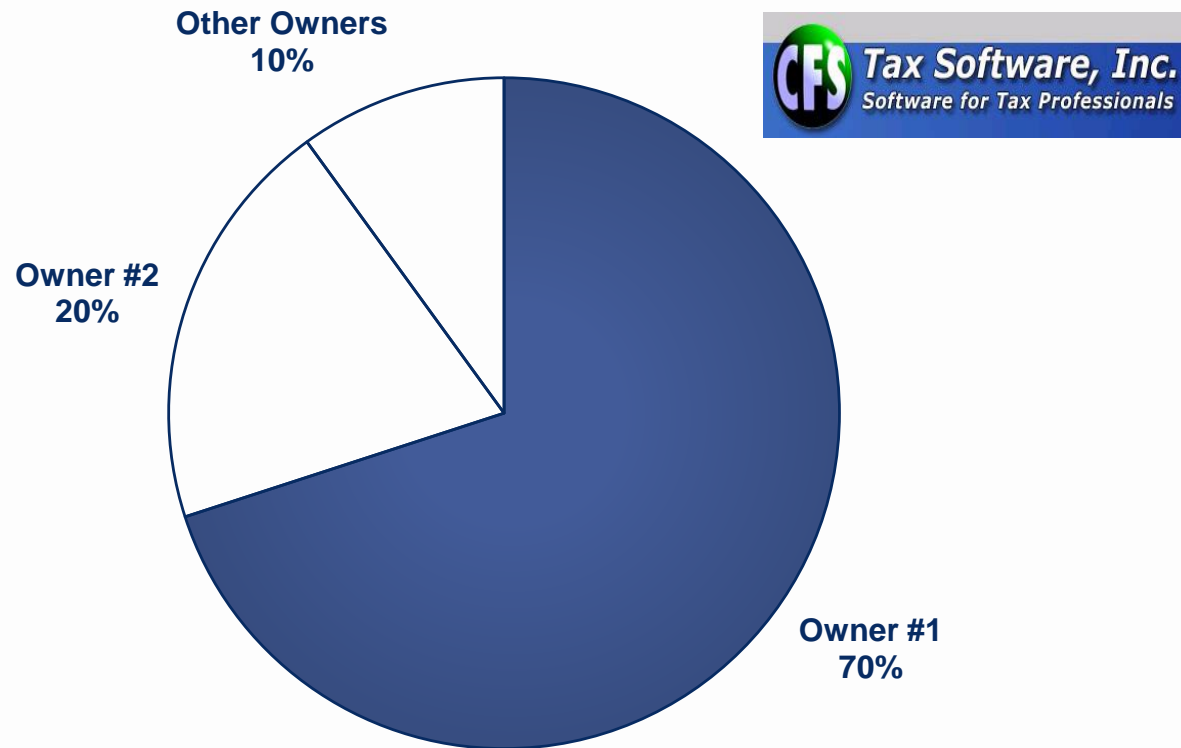


2017

2018

Needs real data

CFS Tax Software Ownership By Owner



CFS Tax Software's Stock Volume is....

Needs data

CFS Tax Software Stock Volume



2017

2018



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