

# CFS Tax Software

A Leading Simi Valley, CA  
Based Technology Company

Tiburon Written Research  
April 29, 2019



**TIBURON STRATEGIC ADVISORS**

Industry Leading Think Tank, Advisor, and Investor in  
Wealth & Investment Management (and Related WealthTech) Firms

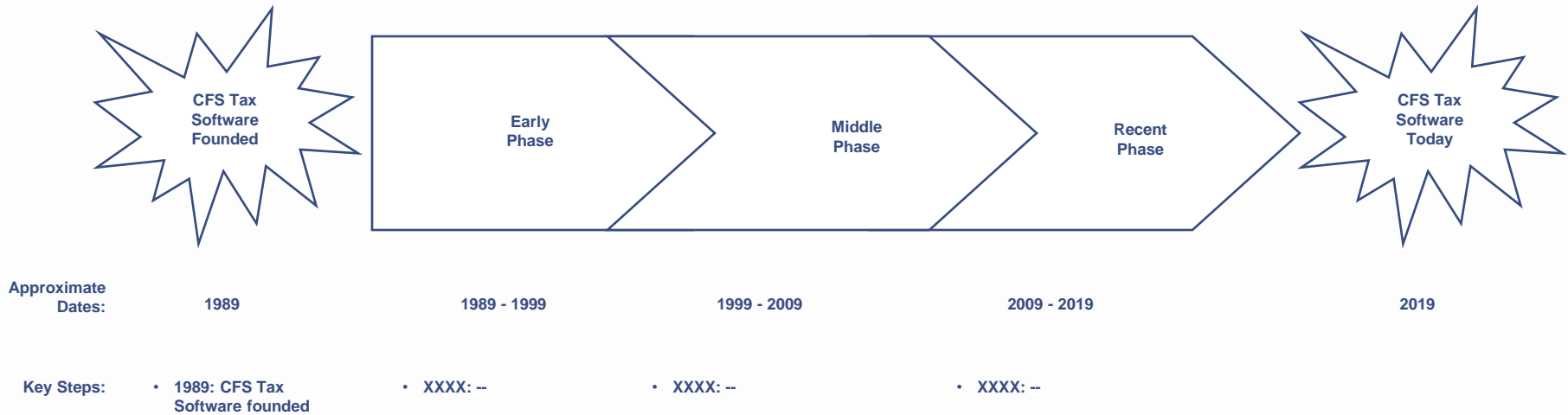


## Comments

- **Founded in 1989**
- **Based in Simi Valley, CA**
- **Web Site: [www.TaxTools.Com](http://www.TaxTools.Com)**

# CFS Tax Software was Founded in 1989 and Has Subsequently Evolved through its Early, Middle, & Recent Phases

## CFS Tax Software History



Source: 11/28/05 CFS Web Site; 10/27/05 CFS Web Site; 8/8/05 CFS Web Site; Tiburon Research & Analysis



## **Comments**

- **Founded in 1989**
- **Based in Simi Valley, CA**

# CFS Tax Software is Not a Frequent Advertiser

---

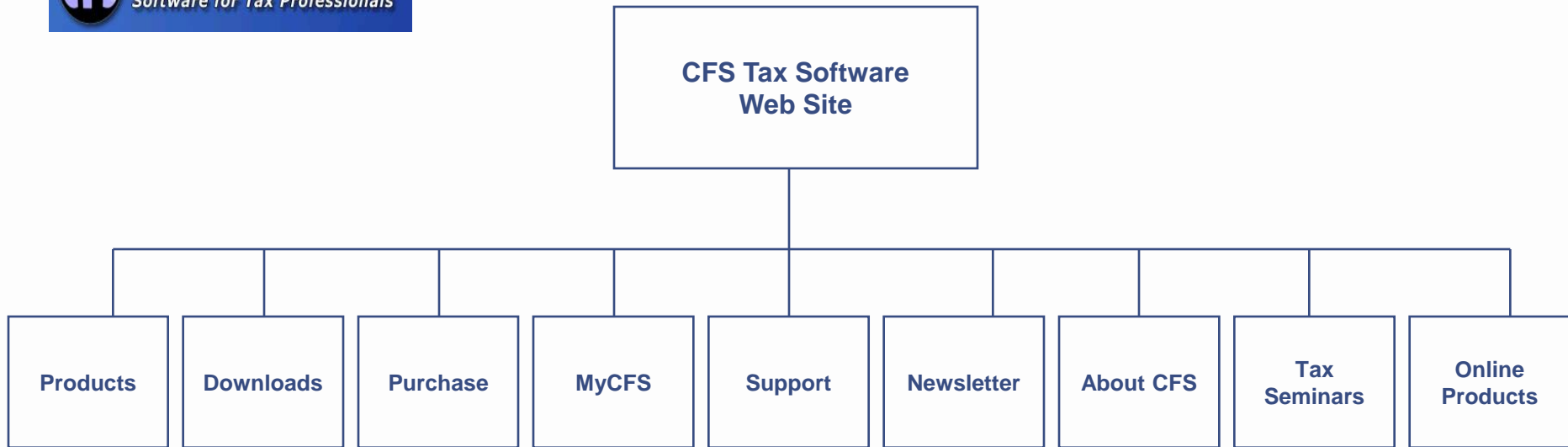
Advertising

## Comments

- --



## CFS Tax Software Web Site



# CFS Tax Software is Not a Frequent Acquirer

Acquisitions

## Comments

- --



# CFS Tax Software Has a Charitable Giving Program

---

Charitable  
Giving

## Comments

- --



Needs data

## CFS Tax Software Offices



2017

2018

Needs data

## CFS Tax Software Employees



2017

2018

Needs data

## CFS Tax Software Clients (Millions)



2017

2018

Needs data

## CFS Tax Software Revenues (\$ Millions)



2017

2018

# CFS Tax Software Earns \$\_\_\_ Million

---

Needs data

## CFS Tax Software Net Profits (\$ Millions)



2017

2018



# CFS Tax Software's First Businesses is \_\_\_\_

---



Comments
<ul style="list-style-type: none"><li data-bbox="666 406 743 428">• --</li></ul>

# CFS Tax Software's Second Businesses is \_\_\_\_

---



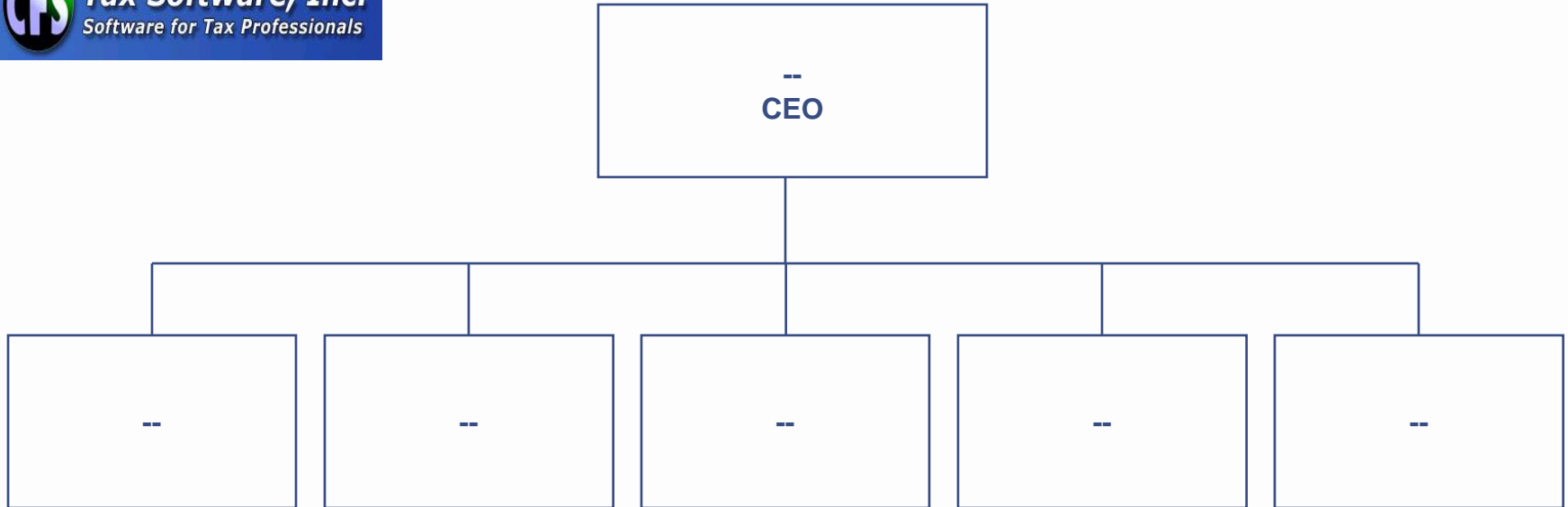
## Comments

- --

# CFS Tax Software is Led by its CEO...

---


## CFS Tax Software Organizational Chart



# CFS Tax Software Has a Board of Directors Led by its Chairman...

---

## CFS Tax Software Board of Directors

-- Chairman	--	--	--	--
• --	• --	• --	• --	• --
				



## Comments

- --

Needs data

## CFS Tax Software Assets (\$ Millions)



2017

2018

Needs data

## CFS Tax Software Liabilities (\$ Millions)



2017

2018

# CFS Tax Software Has Shareholders' Equity

---

Needs data

## CFS Tax Software Shareholders Equity (\$ Millions)



2017

2018

# CFS Tax Software Earns ... Per Share

---

Needs data

## CFS Tax Software Earnings Per Share



2017

2018

# CFS Tax Software Declares ... Dividends Per Share

---

Needs data

## CFS Tax Software Dividends Per Share



2017

2018

# CFS Tax Software Has a ... Dividend Yield

---

Needs data

## CFS Tax Software Dividend Yield



2017

2018

# CFS Tax Software's Stock Price is ...

---

Needs data

## CFS Tax Software Stock Price



2017

2018

# CFS Tax Software Has ... Shares Outstanding

---

Needs data

## CFS Tax Software Shares Outstanding



2017 2018

# CFS Tax Software's Market Capitalization is ...

---

Needs data

## CFS Tax Software Market Capitalization (\$ Millions)

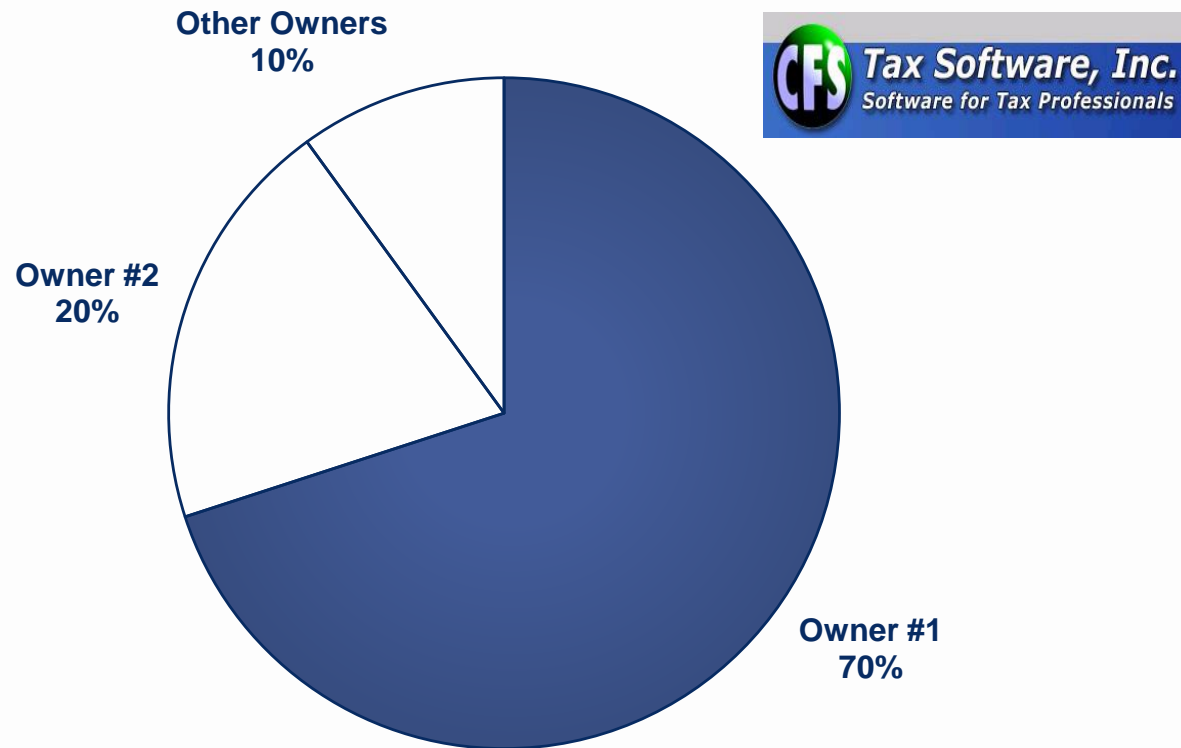


2017

2018

Needs real data

## CFS Tax Software Ownership By Owner



# CFS Tax Software's Stock Volume is....

---

Needs data

## CFS Tax Software Stock Volume



2017

2018



## **TIBURON STRATEGIC ADVISORS**

Industry Leading Think Tank, Advisor, and Investor in  
Wealth & Investment Management (and Related WealthTech) Firms