



TIBURON STRATEGIC ADVISORS
Strategy Consultants to Financial Institutions

Financial Institutions Profiles Series

**CBIZ:
Executing a CPA Firm Acquisition Strategy**

(Table of Contents)



January 16, 2014

TABLE OF CONTENTS

- History.....
- Troubles Phase
- Scale Phase
- Recent Phase
- Statistics.....
- Financial Advisor Firm Acquisitions
- Offices
- Employees
- Revenues
- Net Profits.....
- Businesses.....
- Accounting & Auditing.....
- Tax.....
- Management Advisory Services.....
- Organization & Ownership.....
- Organizational Structure
- Organizational Chart
- Board of Directors
- Ownership
- Publicly Owned
- Debt
- Stock Price