

# Bridge Portfolio

A Leading Chicago, IL Based  
Technology Company

Tiburon Written Research  
April 29, 2019



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Industry Leading Think Tank, Advisor, and Investor in  
Wealth & Investment Management (and Related WealthTech) Firms

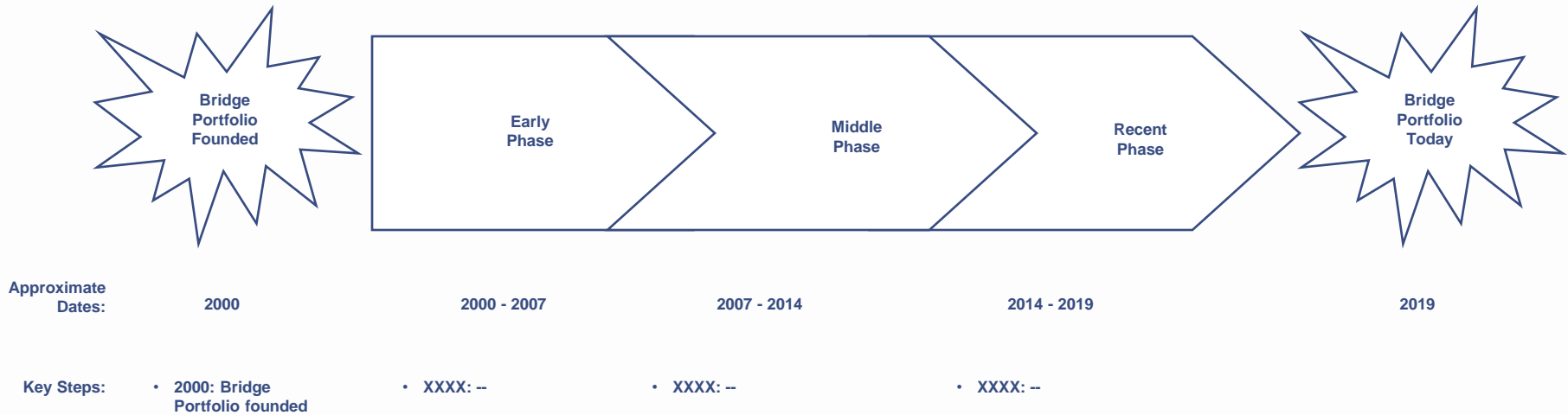
## Comments

- **Founded in 2000**
  - **Co-founded by Rasheed Hammouda, Sanjay Sharma, & Alan Illing**
- **Based in Chicago, IL**
- **CEO: Rasheed Hammouda**
- **Web Site: [www.BridgePortfolio.Com](http://www.BridgePortfolio.Com)**



# Bridge Portfolio was Founded in 2000 and Has Subsequently Evolved through its Early, Middle, & Recent Phases

## Bridge Portfolio History



Source: 4/29/19 Bridge Portfolio Web Site; 10/27/05 Bridge Portfolio Web Site; 8/8/05 Bridge Portfolio Web Site; 4/05 Investment Advisor; 8/5/02 Bridge Email (Meyer); Tiburon Research & Analysis

# ***Bridge Portfolio was Co-founded by Rasheed Hammouda, Sanjay Sharma, & Alan Illing***

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## **Comments**

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# Bridge Portfolio is Not a Frequent Advertiser

Advertising

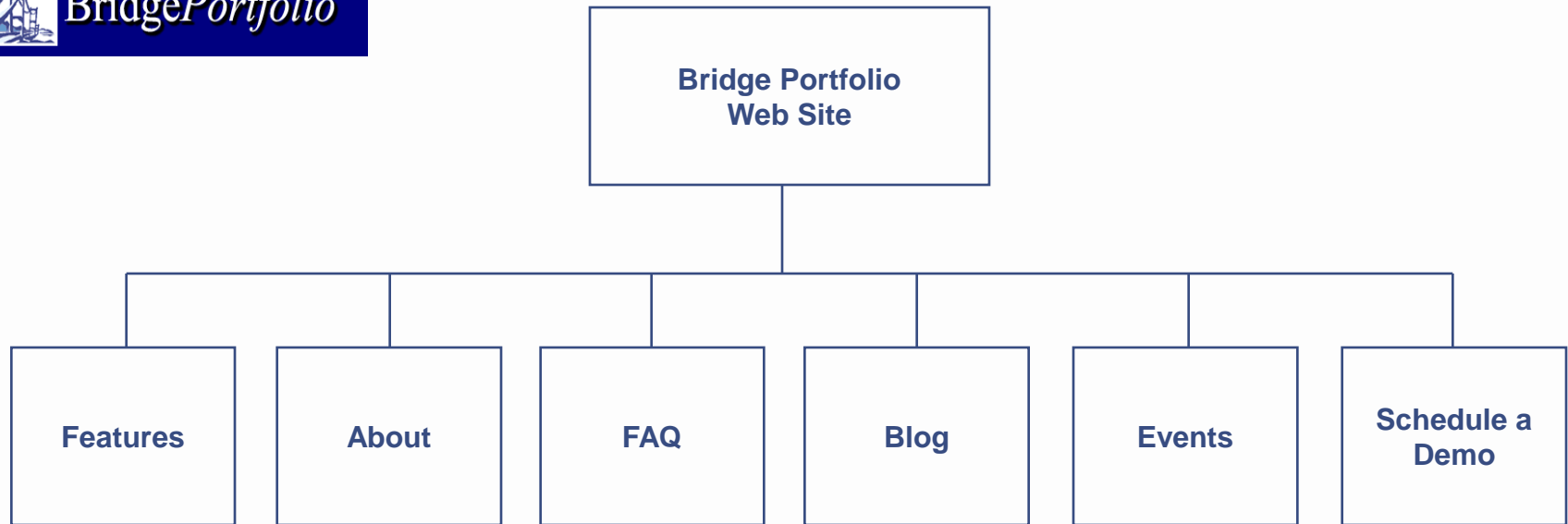
## Comments

- --



# Bridge Portfolio Has a Web Site with Six Core Sections, Including Features, About, FAQ, Blog, Events, & Schedule a Demo

## Bridge Portfolio Web Site



# Bridge Portfolio is Not a Frequent Acquirer

Acquisitions

## Comments

- --



# Bridge Portfolio Has a Charitable Giving Program

Charitable  
Giving

## Comments

- --



# Bridge Portfolio Has Offices

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Needs data

## Bridge Portfolio Offices



2017

2018

# Bridge Portfolio Has Employees

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Needs data

## Bridge Portfolio Employees



2017

2018

Needs data

## Bridge Portfolio Clients (Millions)



2017 2018

# Bridge Portfolio Generates Revenues

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Needs data

## Bridge Portfolio Revenues (\$ Millions)



2017

2018

# Bridge Portfolio Earns \$\_\_\_ Million

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Needs data

## Bridge Portfolio Net Profits (\$ Millions)

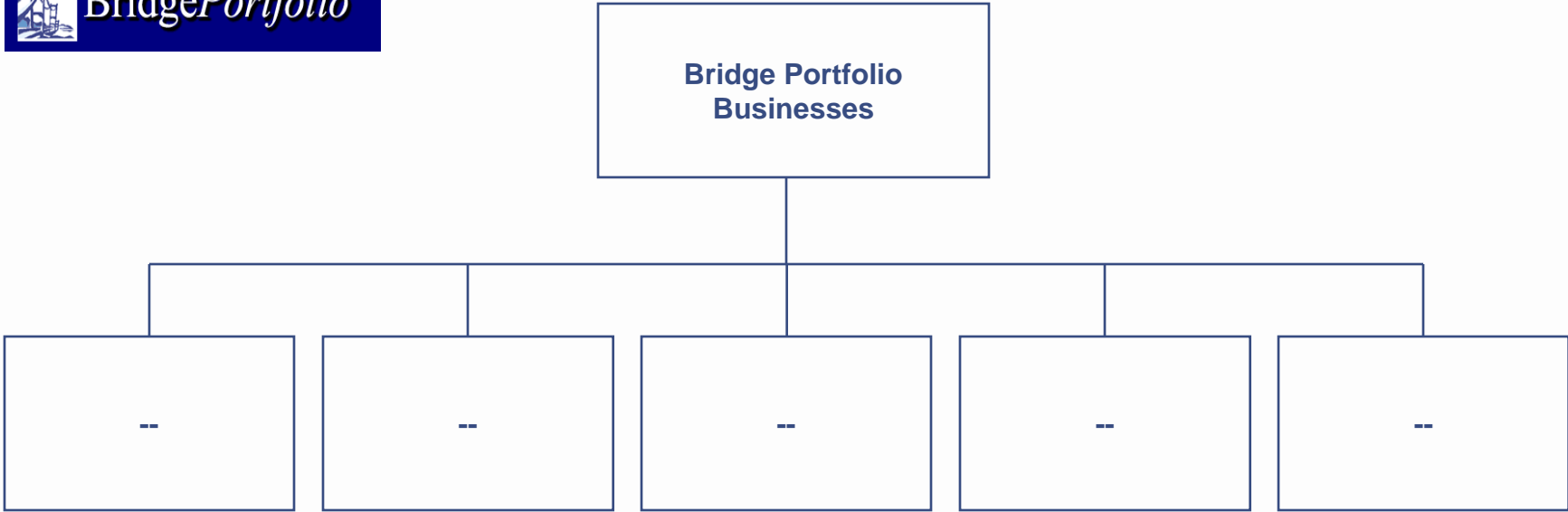


2017 2018

# Bridge Portfolio Has a Number of Businesses, Including...

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## Bridge Portfolio Businesses



Source: Tiburon Research & Analysis

# Bridge Portfolio's First Businesses is \_\_\_\_

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## Comments

- --



# Bridge Portfolio's Second Businesses is \_\_\_\_

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## Comments

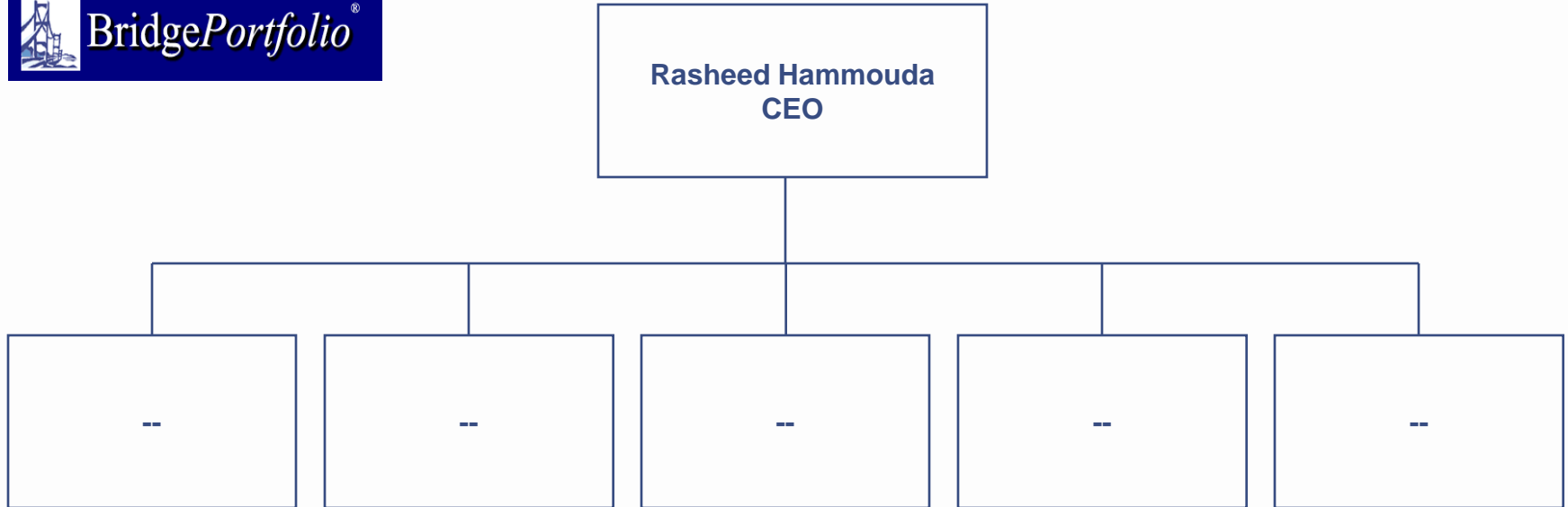
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# Bridge Portfolio is Led by its CEO Rasheed Hammouda


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## Bridge Portfolio Organizational Chart



# Bridge Portfolio Has a Board of Directors Led by its Chairman...

## Bridge Portfolio Board of Directors

-- <b>Chairman</b>	--	--	--	--
• --	• --	• --	• --	• -- 

Source: Tiburon Research & Analysis

# Bridge Portfolio is Privately Owned

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## Comments

- --



# Bridge Portfolio Has Assets

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Needs data

## Bridge Portfolio Assets (\$ Millions)



2017 2018

# Bridge Portfolio Has Liabilities

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Needs data

## Bridge Portfolio Liabilities (\$ Millions)



2017

2018

# Bridge Portfolio Has Shareholders' Equity

Needs data

## Bridge Portfolio Shareholders Equity (\$ Millions)



2017 2018

Source: Tiburon Research & Analysis

# Bridge Portfolio Earns ... Per Share

Needs data

## Bridge Portfolio Earnings Per Share



2017 2018

Source: Tiburon Research & Analysis

# Bridge Portfolio Declares ... Dividends Per Share

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Needs data

## Bridge Portfolio Dividends Per Share



2017

2018

# Bridge Portfolio Has a ... Dividend Yield

Needs data

## Bridge Portfolio Dividend Yield



2017 2018

Source: Tiburon Research & Analysis

# Bridge Portfolio's Stock Price is ...

Needs data

## Bridge Portfolio Stock Price



2017 2018

Source: Tiburon Research & Analysis

# Bridge Portfolio Has ... Shares Outstanding

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Needs data

## Bridge Portfolio Shares Outstanding



2017

2018

# Bridge Portfolio's Market Capitalization is ...

Needs data

## Bridge Portfolio Market Capitalization (\$ Millions)



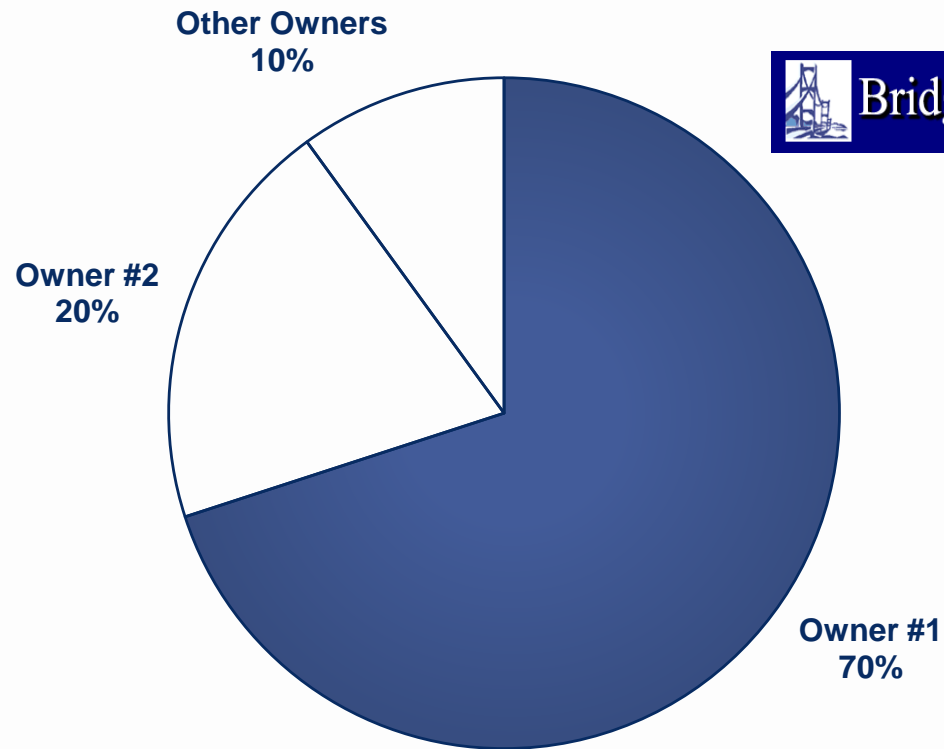
2017 2018

Source: Tiburon Research & Analysis

# Bridge Portfolio is Owned by ....

Needs real data

## Bridge Portfolio Ownership By Owner



# Bridge Portfolio's Stock Volume is....

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Needs data

## Bridge Portfolio Stock Volume



2017

2018



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