

BNA Tax Management

A Leading Washington, DC
Based Technology Company

Tiburon Written Research
April 24, 2019



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Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (and Related WealthTech) Firms

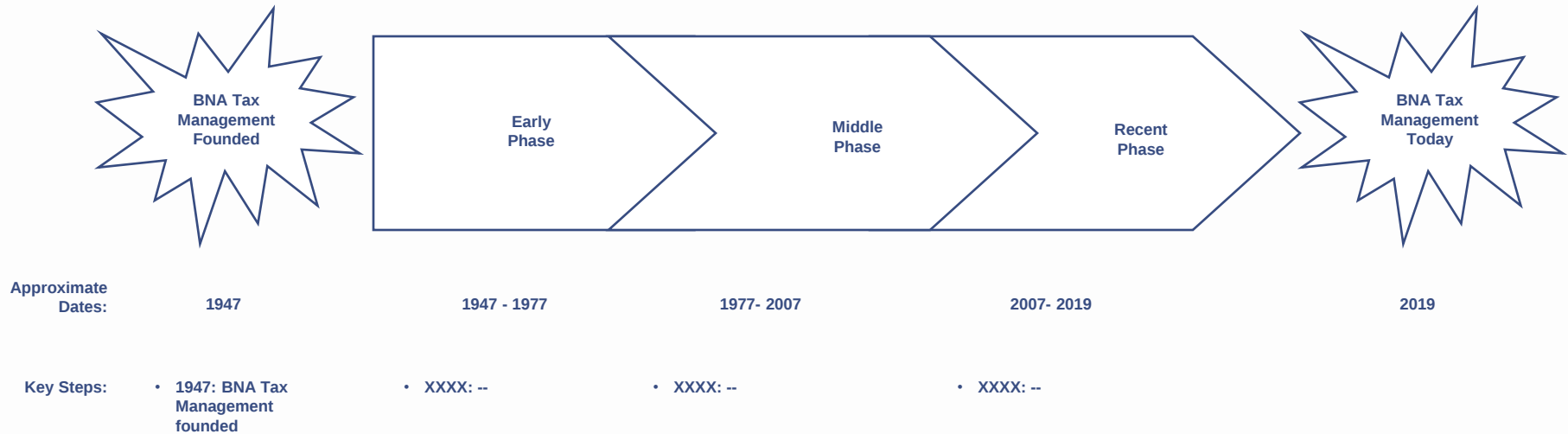


Comments

- **Founded in 1947**
- **Based in Washington, DC**
- **Web Site: www.BNASoftware.Com**

BNA Tax Management was Founded in 1947 and Has Subsequently Evolved through its Early, Middle, & Recent Phases

BNA Tax Management History



BNA Tax Management was Founded by XXXX



Comments

- **Founded in 1947**
- **Based in Washington, DC**

Source: 11/28/05 BNA Software Web Site; 10/27/05 BNA Software Web Site; 4/05 Investment Advisor; Tiburon Research & Analysis

BNA Tax Management is Not a Frequent Advertiser



Comments
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Source: Tiburon Research & Analysis

BNA Tax Management Has a Web Site with Six Core Sections, Including Solutions, Resources, Training & Services, About Us, Blog, and For You



BNA Tax Management Web Site



BNA Tax Management is Not a Frequent Acquirer



Comments	
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Source: Tiburon Research & Analysis

BNA Tax Management Has a Charitable Giving Program



Comments
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Source: Tiburon Research & Analysis

BNA Tax Management Has Offices



BNA Tax Management Offices



Source: Tiburon Research & Analysis

BNA Tax Management Has Employees



BNA Tax Management Employees



Source: Tiburon Research & Analysis



**BNA Tax Management
Clients
(Millions)**



BNA Tax Management Generates Revenues



BNA Tax Management Revenues (\$ Millions)



Source: Tiburon Research & Analysis

BNA Tax Management Earns \$___ Million



**BNA Tax Management
Net Profits
(\$ Millions)**

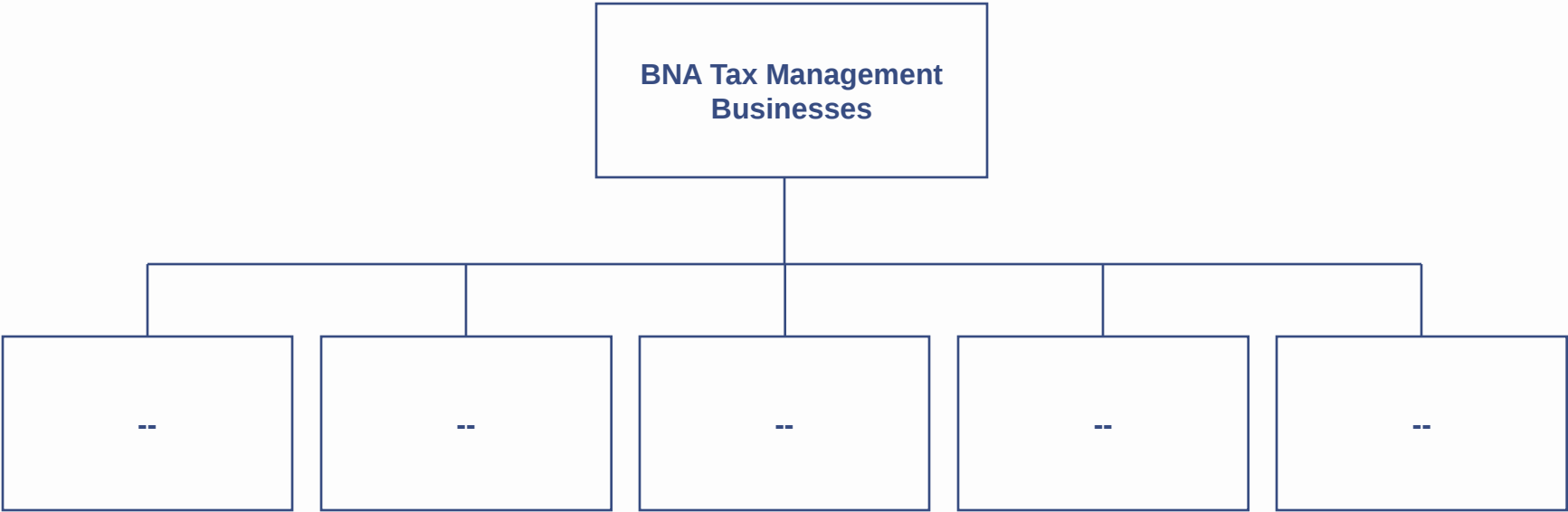


Source: Tiburon Research & Analysis

BNA Tax Management Has a Number of Businesses, Including...



**BNA Tax Management
Businesses**



Source: Tiburon Research & Analysis

BNA Tax Management's First Businesses is ____



Comments
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BNA Tax Management's Second Businesses is ____

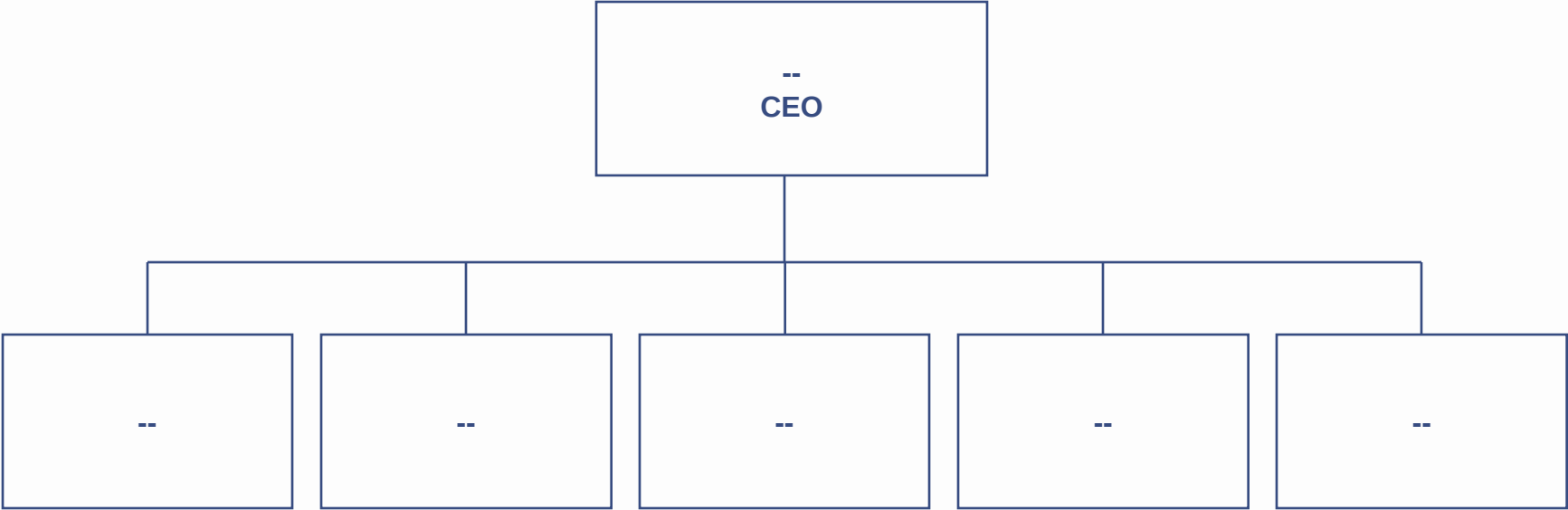


Comments	
•	--

BNA Tax Management is Led by its CEO...



**BNA Tax Management
Organizational Chart**



Source: Tiburon Research & Analysis

BNA Tax Management Has a Board of Directors Led by its Chairman...

**BNA Tax Management
Board of Directors**

-- Chairman	--	--	--	--
• --	• --	• --	• --	BNATAX Management® America's Tax Authority®

Source: Tiburon Research & Analysis



Comments
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**BNA Tax Management
Assets
(\$ Millions)**





**BNA Tax Management
Liabilities
(\$ Millions)**





**BNA Tax Management
Shareholders Equity
(\$ Millions)**



Source: Tiburon Research & Analysis



**BNA Tax Management
Earnings Per Share**



Source: Tiburon Research & Analysis

BNA Tax Management Declares ... Dividends Per Share



BNA Tax Management Dividends Per Share



Source: Tiburon Research & Analysis



**BNA Tax Management
Dividend Yield**



Source: Tiburon Research & Analysis

BNA Tax Management's Stock Price is ...



BNA Tax Management Stock Price



Source: Tiburon Research & Analysis



**BNA Tax Management
Shares Outstanding**



Source: Tiburon Research & Analysis

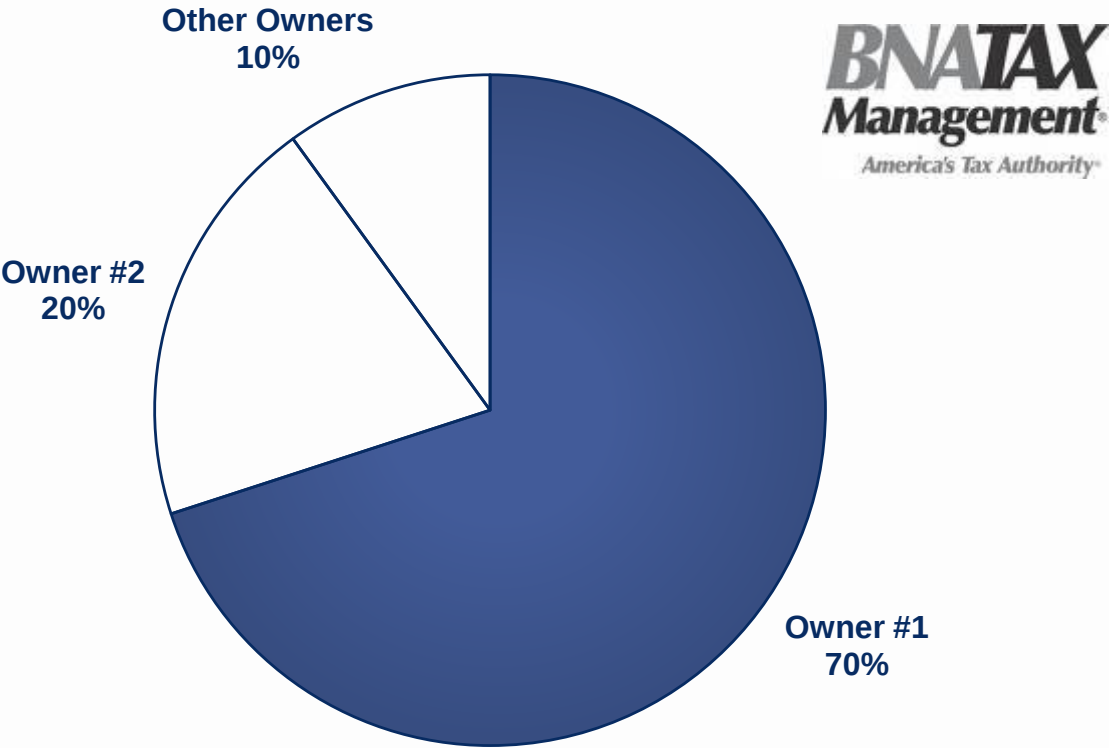


**BNA Tax Management
Market Capitalization
(\$ Millions)**



Source: Tiburon Research & Analysis

**BNA Tax Management
Ownership
By Owner**



BNA Tax Management's Stock Volume is....



**BNA Tax Management
Stock Volume**



Source: Tiburon Research & Analysis



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