

BNA Tax Management

A Leading Washington, DC
Based Technology Company

Tiburon Written Research
April 24, 2019



TIBURON STRATEGIC ADVISORS

Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (and Related WealthTech) Firms

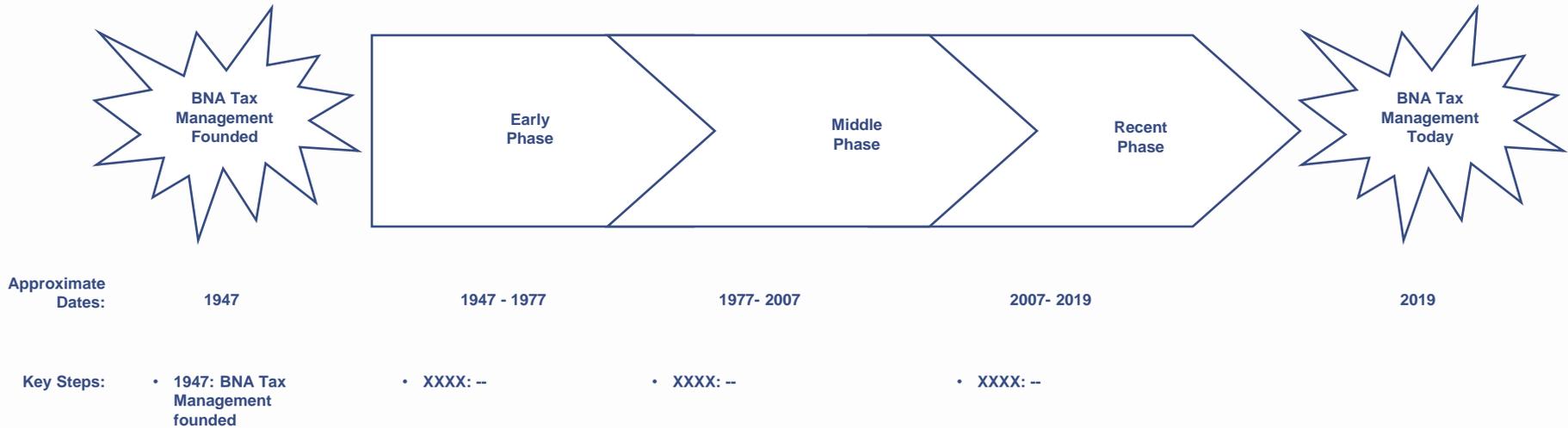


Comments

- **Founded in 1947**
- **Based in Washington, DC**
- **Web Site: www.BNASoftware.Com**

BNA Tax Management was Founded in 1947 and Has Subsequently Evolved through its Early, Middle, & Recent Phases

BNA Tax Management History



Source: 11/28/05 BNA Software Web Site; 10/27/05 BNA Software Web Site; 4/05 Investment Advisor; Tiburon Research & Analysis



Comments

- **Founded in 1947**
- **Based in Washington, DC**

BNA Tax Management is Not a Frequent Advertiser

Advertising

Comments



- --

BNA Tax Management Has a Web Site with Six Core Sections, Including Solutions, Resources, Training & Services, About Us, Blog, and For You



BNA Tax Management Web Site



BNA Tax Management is Not a Frequent Acquirer

Acquisitions

Comments

- --



BNA Tax Management Has a Charitable Giving Program

Charitable
Giving

Comments

- --



BNA Tax Management Has Offices

Needs data



BNA Tax Management Offices

2017 2018

BNA Tax Management Has Employees

Needs data



BNA Tax Management Employees

2017 2018

Needs data



BNA Tax Management Clients (Millions)

2017 2018

BNA Tax Management Generates Revenues

Needs data



BNA Tax Management Revenues (\$ Millions)

2017 2018

BNA Tax Management Earns \$___ Million

Needs data



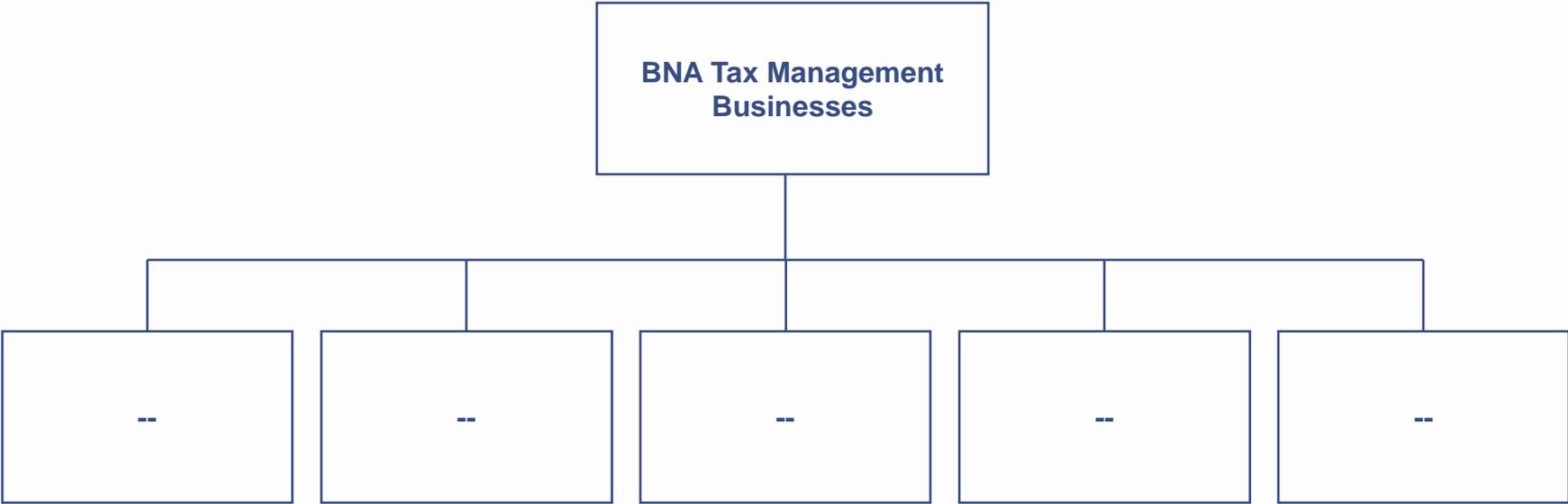
BNA Tax Management Net Profits (\$ Millions)

2017 2018

BNA Tax Management Has a Number of Businesses, Including...



BNA Tax Management Businesses



Source: Tiburon Research & Analysis

BNA Tax Management's First Businesses is ____



Comments
<ul style="list-style-type: none"><li data-bbox="666 406 743 428">• --

BNA Tax Management's Second Businesses is ____

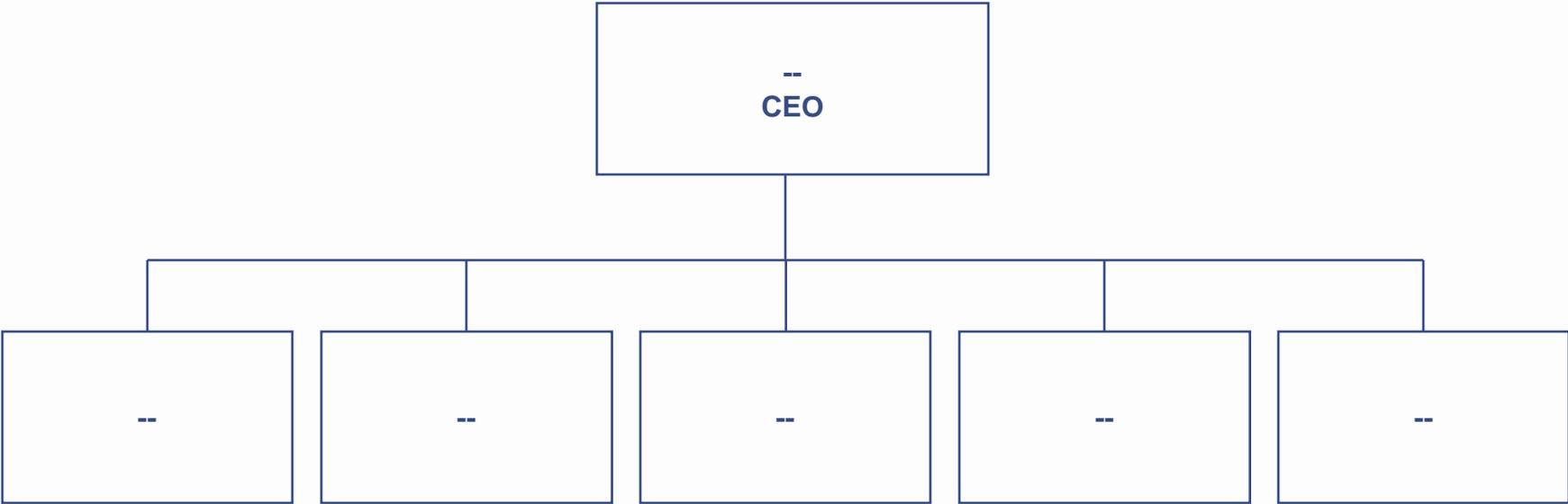


Comments
<ul style="list-style-type: none"><li data-bbox="666 406 743 428">• --

BNA Tax Management is Led by its CEO...



BNA Tax Management Organizational Chart



Source: Tiburon Research & Analysis

BNA Tax Management Has a Board of Directors Led by its Chairman...

BNA Tax Management Board of Directors

<p>-- Chairman</p>	<p>--</p>	<p>--</p>	<p>--</p>	<p>--</p>
<p>• --</p>	<p>• --</p>	<p>• --</p>	<p>• --</p>	<p>• --</p>
				



Comments

- --

BNA Tax Management Has Assets

Needs data



BNA Tax Management Assets (\$ Millions)

2017 2018

BNA Tax Management Has Liabilities

Needs data



BNA Tax Management Liabilities (\$ Millions)

2017 2018

BNA Tax Management Has Shareholders' Equity

Needs data



BNA Tax Management Shareholders Equity (\$ Millions)

2017 2018

Source: Tiburon Research & Analysis

BNA Tax Management Earns ... Per Share

Needs data



BNA Tax Management Earnings Per Share



Source: Tiburon Research & Analysis

BNA Tax Management Declares ... Dividends Per Share

Needs data



BNA Tax Management Dividends Per Share

2017 2018

Source: Tiburon Research & Analysis

BNA Tax Management Has a ... Dividend Yield

Needs data



BNA Tax Management Dividend Yield



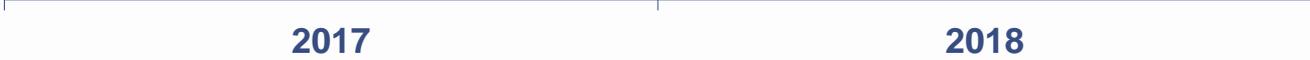
Source: Tiburon Research & Analysis

BNA Tax Management's Stock Price is ...

Needs data



BNA Tax Management Stock Price



Source: Tiburon Research & Analysis

BNA Tax Management Has ... Shares Outstanding

Needs data



BNA Tax Management Shares Outstanding



Source: Tiburon Research & Analysis

BNA Tax Management's Market Capitalization is ...

Needs data



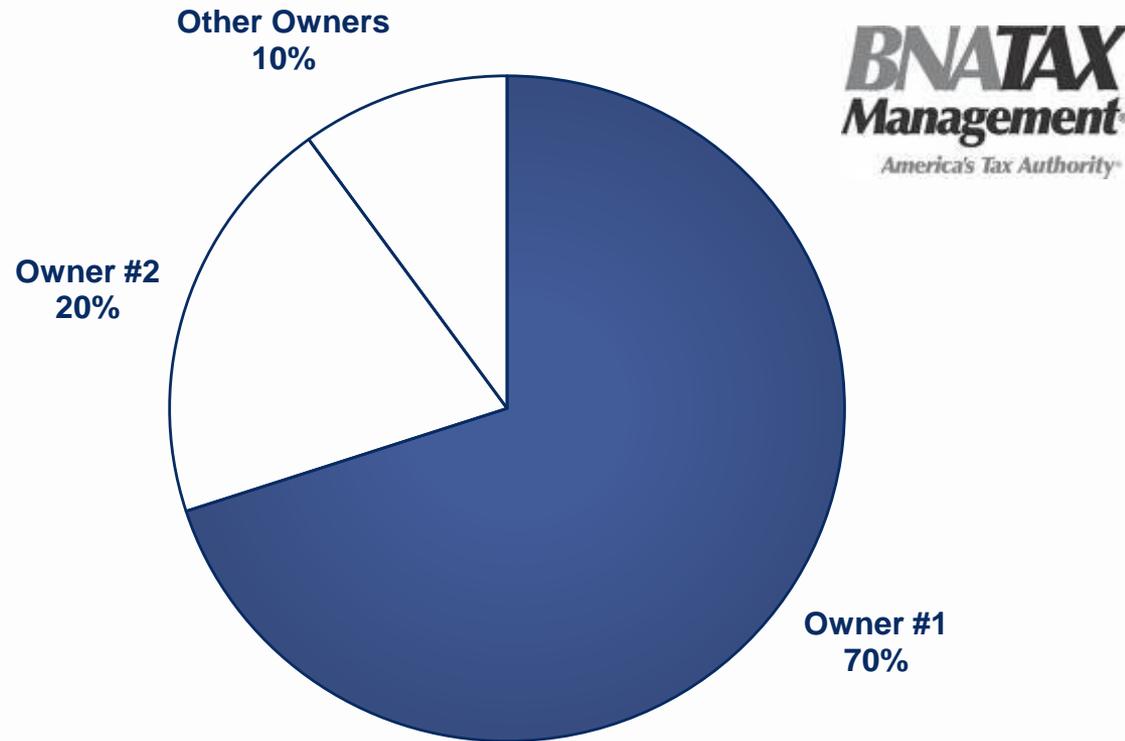
BNA Tax Management Market Capitalization (\$ Millions)

2017 2018

Source: Tiburon Research & Analysis

Needs real data

BNA Tax Management Ownership By Owner



BNA Tax Management's Stock Volume is....

Needs data



BNA Tax Management Stock Volume



Source: Tiburon Research & Analysis



TIBURON STRATEGIC ADVISORS

Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (and Related WealthTech) Firms