

Advisory World

A Leading Van Nuys, CA Based
Technology Company

Tiburon Written Research
April 23, 2019



TIBURON STRATEGIC ADVISORS

Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (and Related WealthTech) Firms

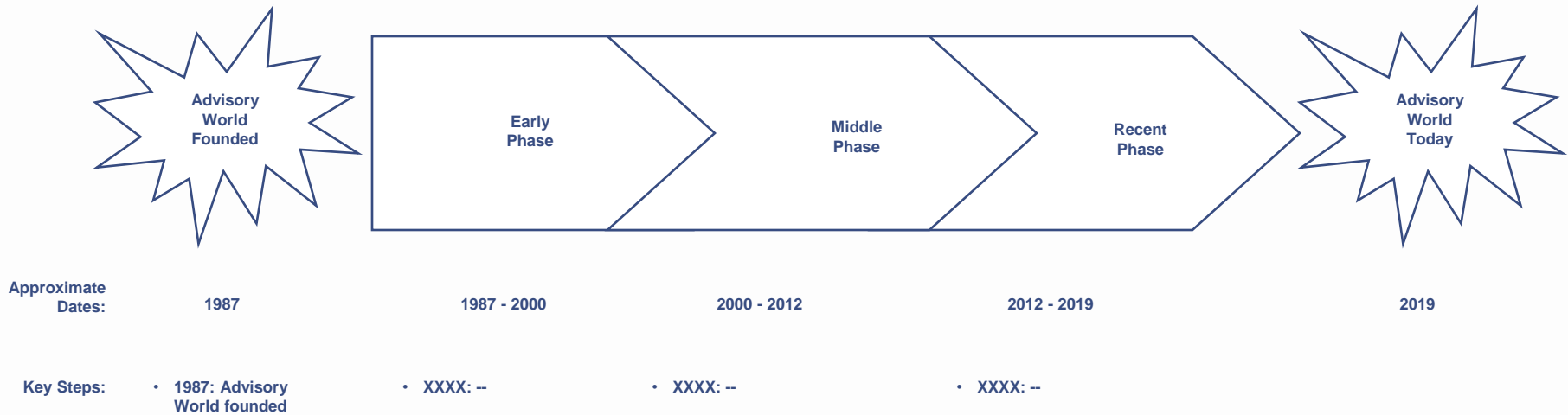


Comments

- **Founded in 1987**
 - **Founded by Philip Wilson**
- **Based in Van Nuys, California**
- **CEO: Philip Wilson**
- **Web Site: www.AdvisoryWorld.Com**

Advisory World was Founded in 1987 and Has Subsequently Evolved through its Early, Middle, & Recent Phases

Advisory World History



Advisory World was Founded by Philip Wilson



Comments

- **Founded in 1987**
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- **Based in Van Nuys, California**

Advisory World is Not a Frequent Advertiser

Comments

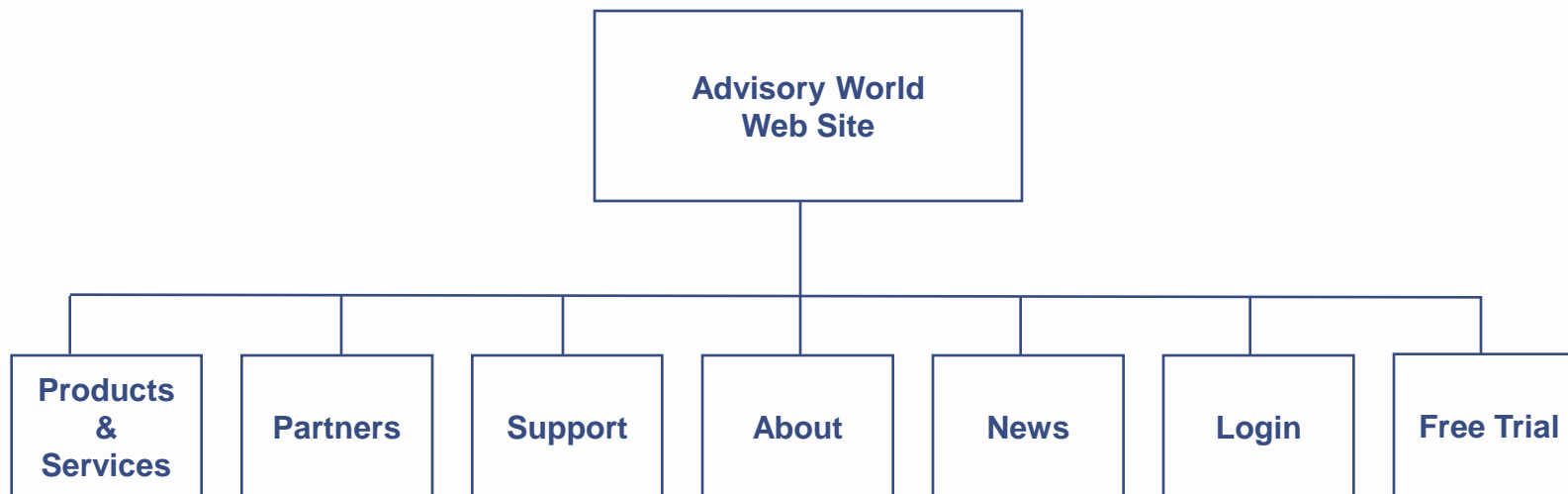
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Source: Tiburon Research & Analysis

Advisory World Has a Web Site with Seven Core Sections, Including Products & Services, Partners, Support, About, News, Login, and Free Trial

Advisory World Web Site



Advisory World is Not a Frequent Acquirer

Comments
<ul style="list-style-type: none"><li data-bbox="666 392 743 406">• --



Source: Tiburon Research & Analysis

Advisory World Has a Charitable Giving Program

Comments

- --



Advisory World Has Offices

Advisory World Offices



Advisory World Has Employees

Advisory World Employees



Advisory World Clients (Millions)



Source: Tiburon Research & Analysis

Advisory World Generates Revenues



Advisory World Revenues (\$ Millions)



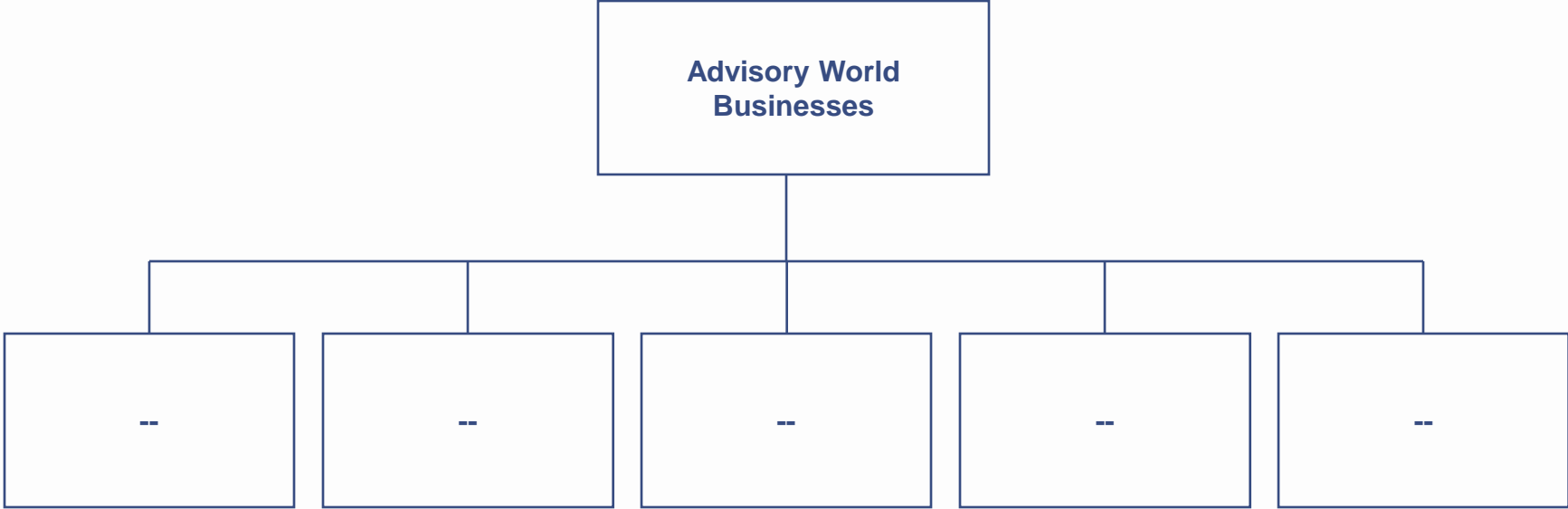
Advisory World Earns \$___ Million

Advisory World Net Profits (\$ Millions)



Advisory World Has a Number of Businesses, Including...

Advisory World Businesses



Source: Tiburon Research & Analysis

Advisory World's First Businesses is ____

Comments

- --



Advisory World's Second Businesses is ____

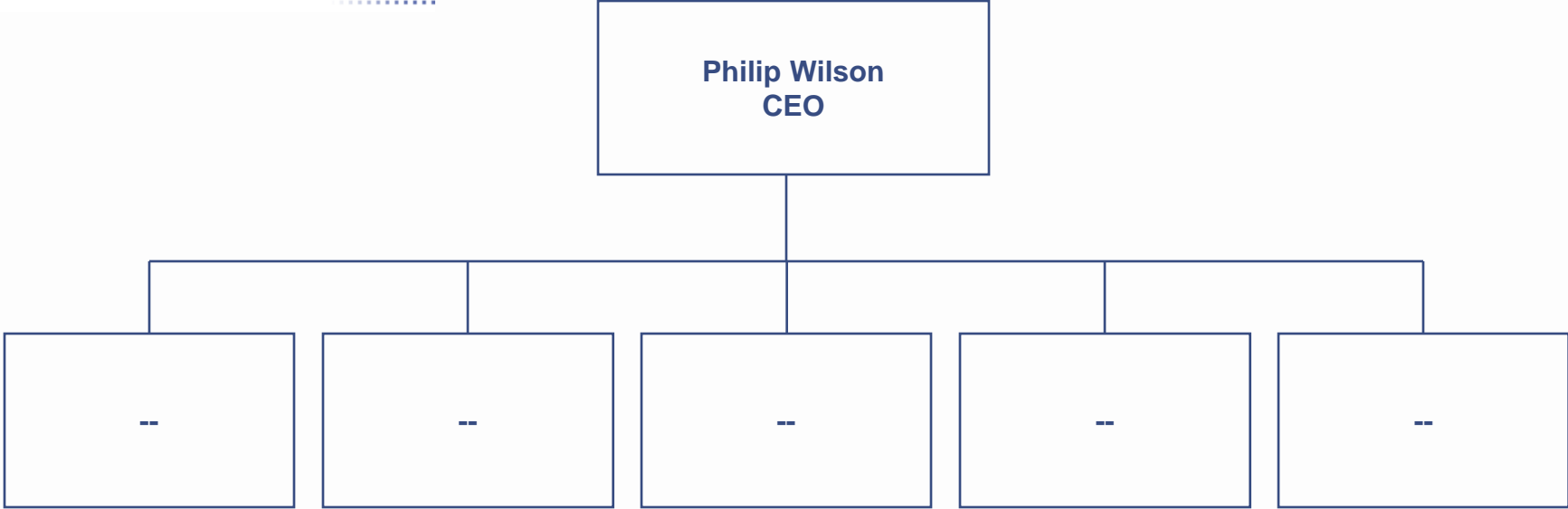
Comments

- --



Advisory World is Led by its CEO Philip Wilson


Advisory World Organizational Chart



Source: 4/23/19 Advisory World Web Site; 10/27/05 Advisory World Web Site; 4/05 Investment Advisor; 2/03 Investment Advisor; Tiburon Research & Analysis

Advisory World Has a Board of Directors Led by its Chairman...

Advisory World Board of Directors

-- Chairman	--	--	--	--
• --	• --	• --	• --	• -- 

Comments	
	<ul style="list-style-type: none">• --

Advisory World Assets (\$ Millions)



2017 2018

Advisory World Has Liabilities

Advisory World Liabilities (\$ Millions)



Advisory World Has Shareholders' Equity

Advisory World Shareholders Equity (\$ Millions)



Advisory World Earns ... Per Share

Advisory World Earnings Per Share



Advisory World Declares ... Dividends Per Share

Advisory World Dividends Per Share



Advisory World Has a ... Dividend Yield

Advisory World Dividend Yield



Advisory World Stock Price



Advisory World Has ... Shares Outstanding

Advisory World Shares Outstanding

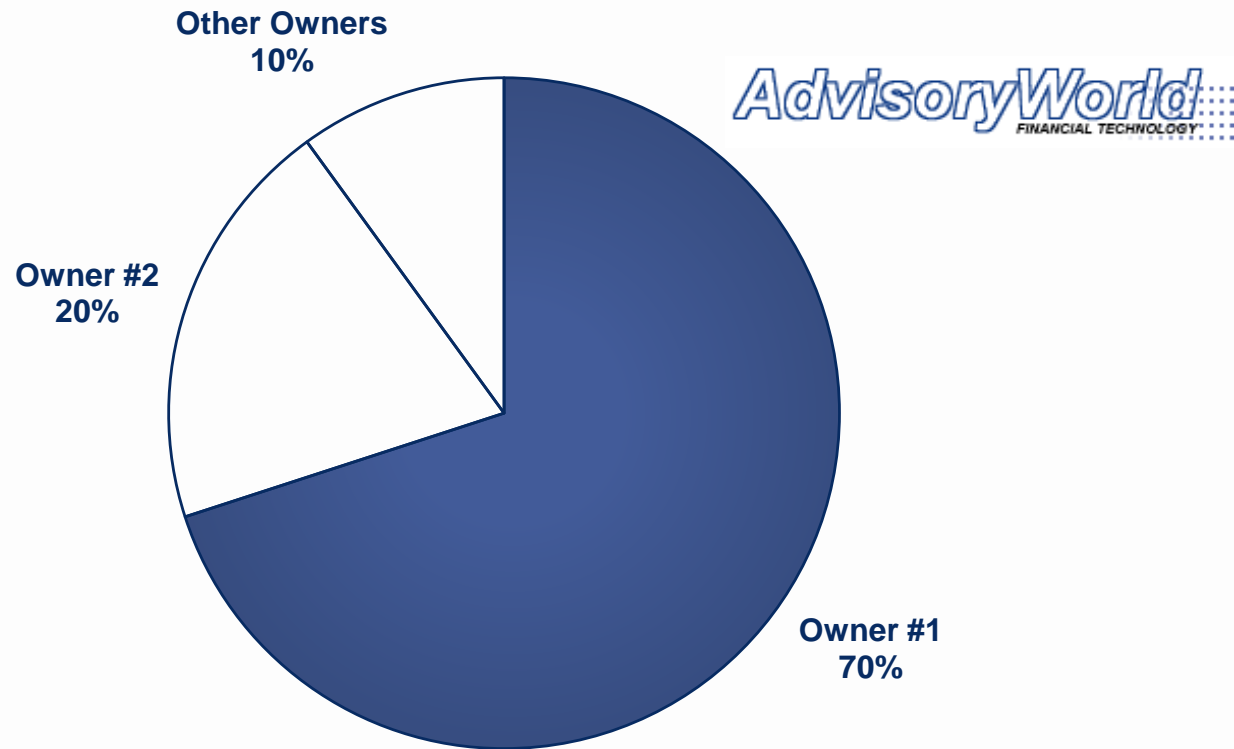


Advisory World's Market Capitalization is ...

Advisory World Market Capitalization (\$ Millions)



Advisory World Ownership By Owner



Advisory World's Stock Volume is....

Advisory World Stock Volume





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