

# Advisory World

A Leading Van Nuys, CA Based  
Technology Company

Tiburon Written Research  
April 23, 2019



**TIBURON STRATEGIC ADVISORS**

Industry Leading Think Tank, Advisor, and Investor in  
Wealth & Investment Management (and Related WealthTech) Firms

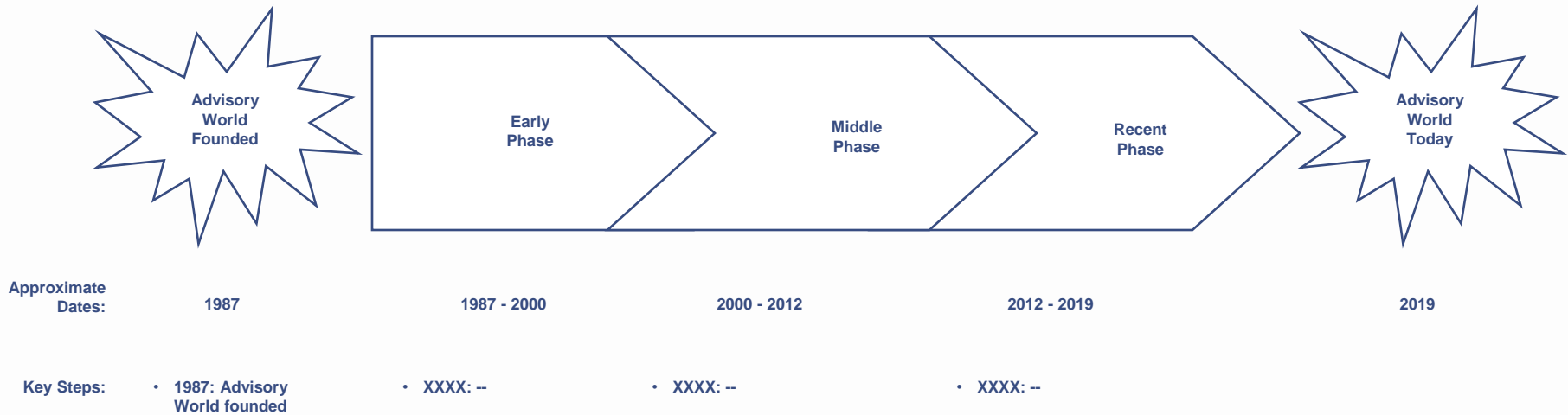


## Comments

- **Founded in 1987**
  - **Founded by Philip Wilson**
- **Based in Van Nuys, California**
- **CEO: Philip Wilson**
- **Web Site: [www.AdvisoryWorld.Com](http://www.AdvisoryWorld.Com)**

# Advisory World was Founded in 1987 and Has Subsequently Evolved through its Early, Middle, & Recent Phases

## Advisory World History



Source: 4/23/19 Advisory World Web Site; 10/27/05 Advisory World Web Site; 4/05 Investment Advisor; 2/03 Investment Advisor; Tiburon Research & Analysis

# Advisory World was Founded by Philip Wilson

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## Comments

- **Founded in 1987**
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# Advisory World is Not a Frequent Advertiser

Advertising

## Comments

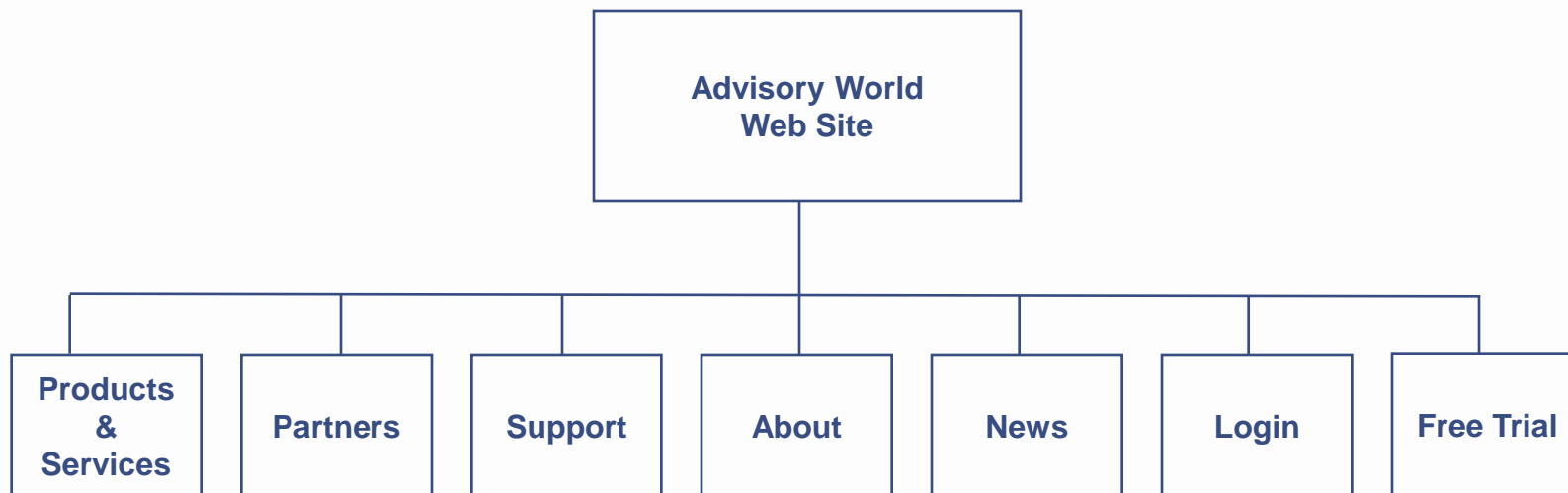
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Source: Tiburon Research & Analysis

# Advisory World Has a Web Site with Seven Core Sections, Including Products & Services, Partners, Support, About, News, Login, and Free Trial

## Advisory World Web Site



# Advisory World is Not a Frequent Acquirer

Acquisitions

## Comments

- --



Source: Tiburon Research & Analysis

# Advisory World Has a Charitable Giving Program

Charitable Giving

## Comments

- --



Source: Tiburon Research & Analysis

# Advisory World Has Offices

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Needs data

## Advisory World Offices



2017 2018

# Advisory World Has Employees

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Needs data

## Advisory World Employees



2017 2018

Needs data

## Advisory World Clients (Millions)



2017 2018

Source: Tiburon Research & Analysis

# Advisory World Generates Revenues

Needs data

## Advisory World Revenues (\$ Millions)



2017 2018

Source: Tiburon Research & Analysis

# Advisory World Earns \$\_\_\_ Million

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Needs data

## Advisory World Net Profits (\$ Millions)

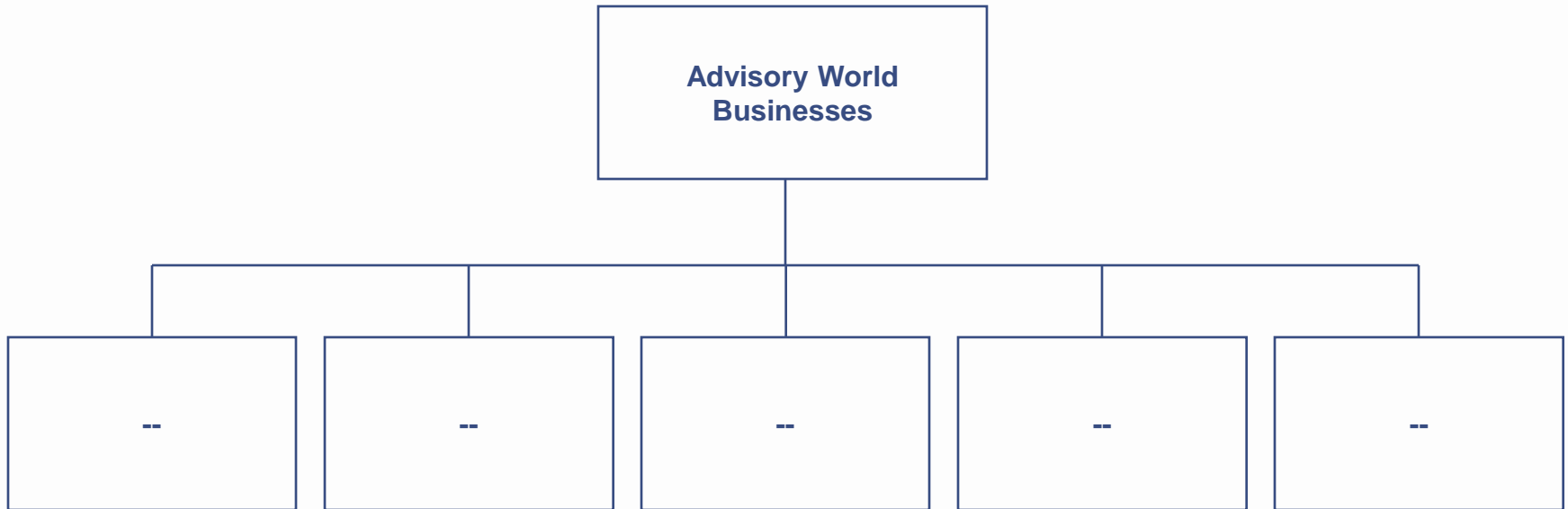


2017 2018

# Advisory World Has a Number of Businesses, Including...

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## Advisory World Businesses



# Advisory World's First Businesses is \_\_\_\_

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## Comments

- --



# Advisory World's Second Businesses is \_\_\_\_

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## Comments

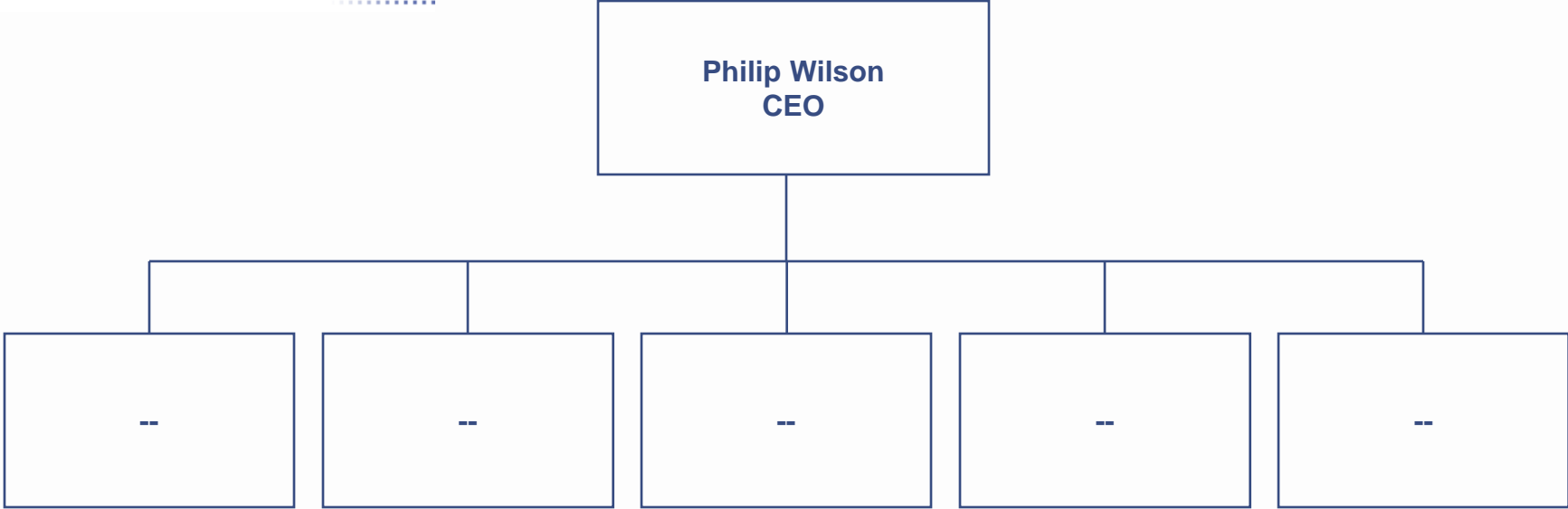
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# Advisory World is Led by its CEO Philip Wilson

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## Advisory World Organizational Chart




Source: 4/23/19 Advisory World Web Site; 10/27/05 Advisory World Web Site; 4/05 Investment Advisor; 2/03 Investment Advisor; Tiburon Research & Analysis

# Advisory World Has a Board of Directors Led by its Chairman...

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## Advisory World Board of Directors

-- Chairman	--	--	--	--
• --	• --	• --	• --	• --  

Comments	
	<ul style="list-style-type: none"><li>• --</li></ul>

Source: Tiburon Research & Analysis

# Advisory World Has Assets

Needs data

## Advisory World Assets (\$ Millions)



2017 2018

Source: Tiburon Research & Analysis

# Advisory World Has Liabilities

Needs data

## Advisory World Liabilities (\$ Millions)



2017 2018

Source: Tiburon Research & Analysis

# Advisory World Has Shareholders' Equity

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Needs data

## Advisory World Shareholders Equity (\$ Millions)



2017 2018

# Advisory World Earns ... Per Share

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Needs data

## Advisory World Earnings Per Share



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2017 2018

# Advisory World Declares ... Dividends Per Share

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Needs data

## Advisory World Dividends Per Share



2017

2018

# Advisory World Has a ... Dividend Yield

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Needs data

## Advisory World Dividend Yield



2017

2018

# Advisory World's Stock Price is ...

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Needs data

## Advisory World Stock Price



2017

2018

# Advisory World Has ... Shares Outstanding

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Needs data

## Advisory World Shares Outstanding



2017 2018

# Advisory World's Market Capitalization is ...

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Needs data

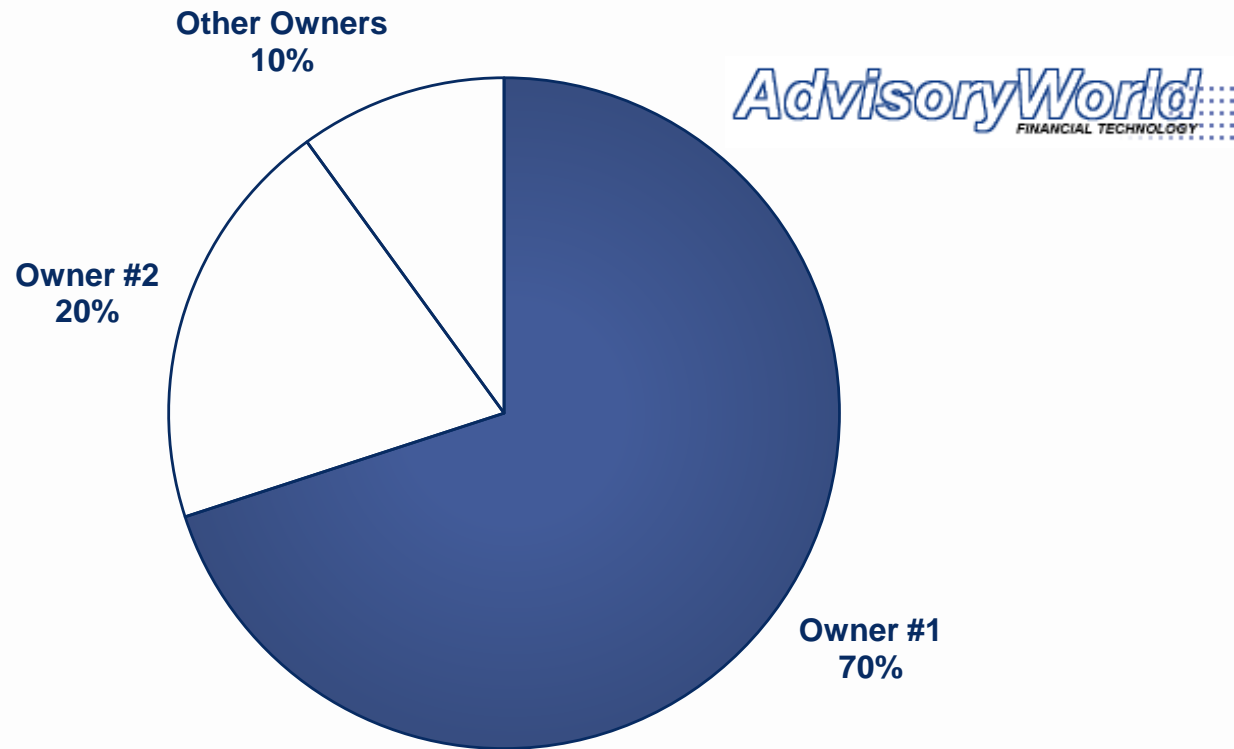
## Advisory World Market Capitalization (\$ Millions)



2017 2018

Needs real data

## Advisory World Ownership By Owner



# Advisory World's Stock Volume is....

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Needs data

## Advisory World Stock Volume



2017

2018



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