

Advisor Tools

A Leading East Lansing, MI
Based Technology Company

Tiburon Written Research
April 22, 2019



TIBURON STRATEGIC ADVISORS

Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (and Related WealthTech) Firms

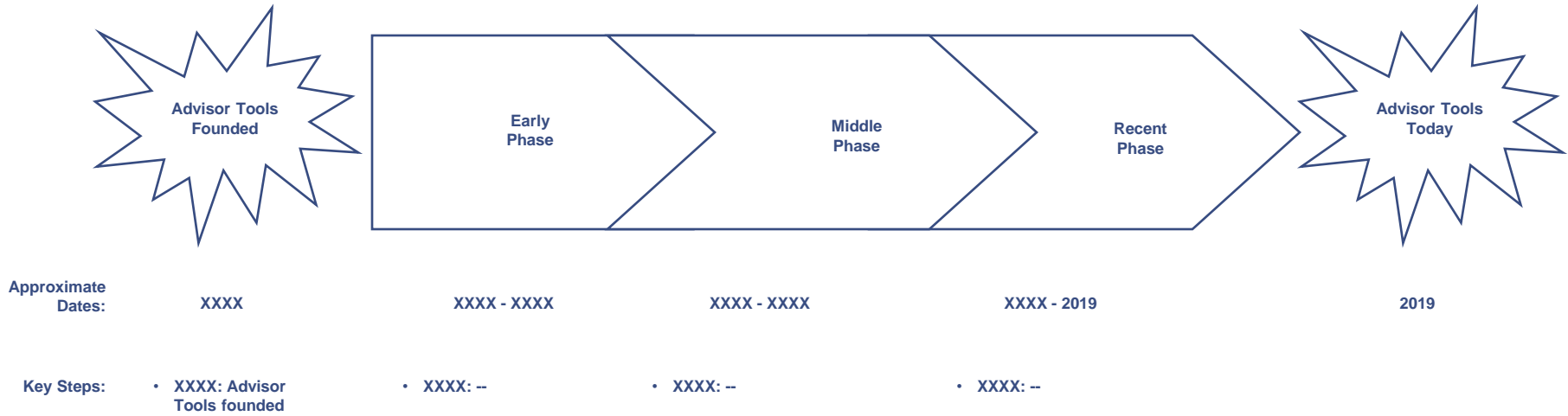
AdvisorTools.com

Comments

- **Founded in XXXX**
- **Based in East Lansing, MI**
- **President: Kathy Colby**
- **Web Site: www.TheAdvisorsEdge.Com,
www.Harvest-Time.Net**

Advisor Tools was Founded in XXXX and Has Subsequently Evolved through its Early, Middle, & Recent Phases

Advisor Tools History



AdvisorTools.com

AdvisorTools.com

Comments
<ul style="list-style-type: none">• Founded in XXXX• Based in East Lansing, MI

Advisor Tools is Not a Frequent Advertiser

AdvisorTools.com

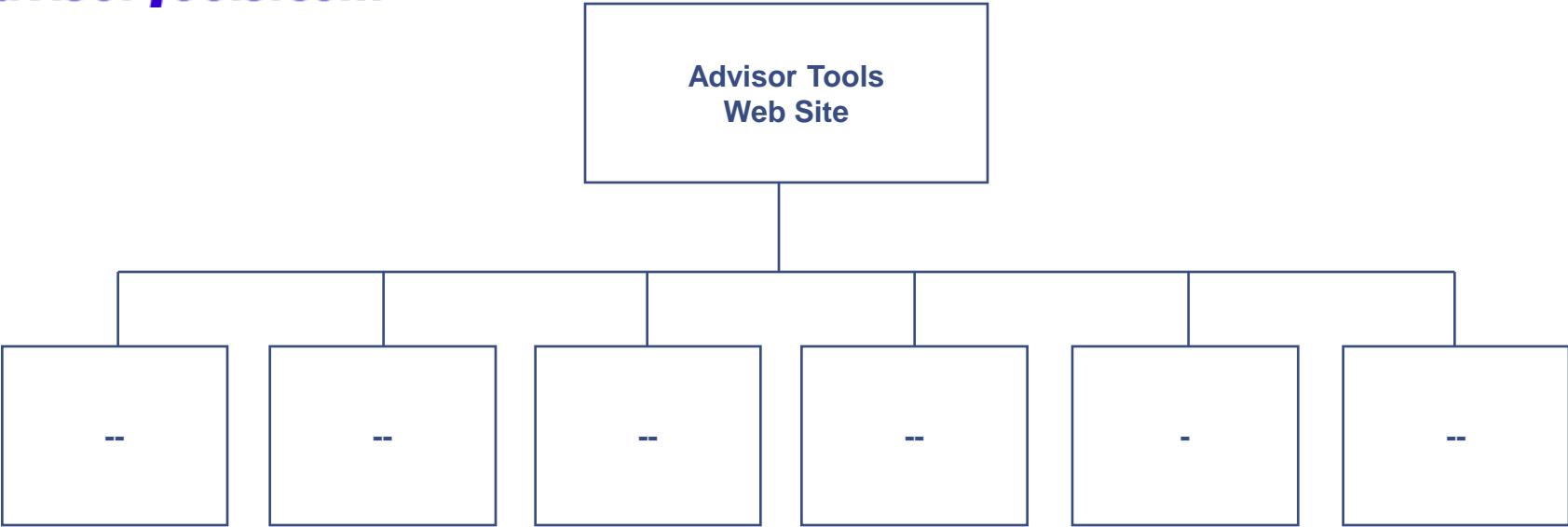
Comments
<ul style="list-style-type: none"><li data-bbox="666 392 743 406">• --

Source: Tiburon Research & Analysis

Advisor Tools Has a Web Site with XXXX Core Sections, Including

Advisor Tools Web Site

AdvisorTools.com



Source: Tiburon Research & Analysis

Advisor Tools is Not a Frequent Acquirer

AdvisorTools.com

Comments
<ul style="list-style-type: none"><li data-bbox="666 392 743 406">• --

Source: Tiburon Research & Analysis

Advisor Tools Has a Charitable Giving Program

Comments
<ul style="list-style-type: none"><li data-bbox="664 391 741 411">• --

AdvisorTools.com

Source: Tiburon Research & Analysis

Advisor Tools Has Offices

Advisor Tools Offices

AdvisorTools.com



Advisor Tools Has Employees

Advisor Tools Employees

AdvisorTools.com



Advisor Tools Serves Clients

Advisor Tools Clients (Millions)

AdvisorTools.com



Source: Tiburon Research & Analysis

Advisor Tools Generates Revenues

AdvisorTools.com

**Advisor Tools
Revenues
(\$ Millions)**



Advisor Tools Earns \$___ Million

Advisor Tools Net Profits (\$ Millions)

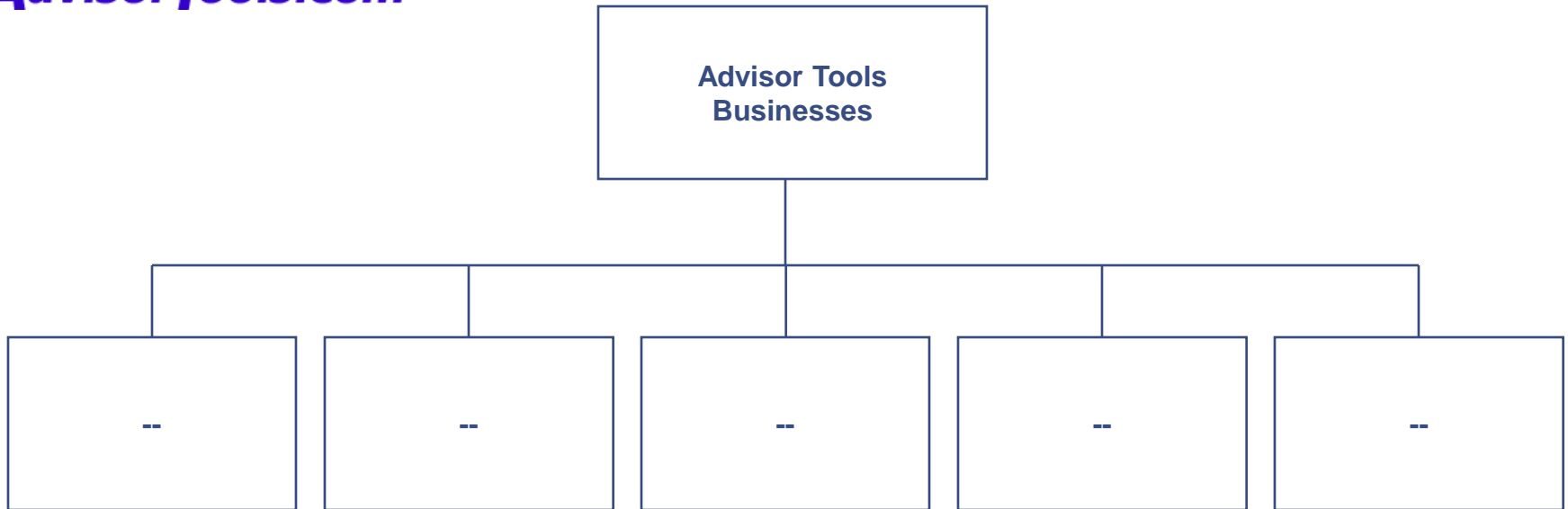
AdvisorTools.com



Advisor Tools Has a Number of Businesses, Including...

Advisor Tools Businesses

AdvisorTools.com



Advisor Tools's First Businesses is ____

AdvisorTools.com

Comments
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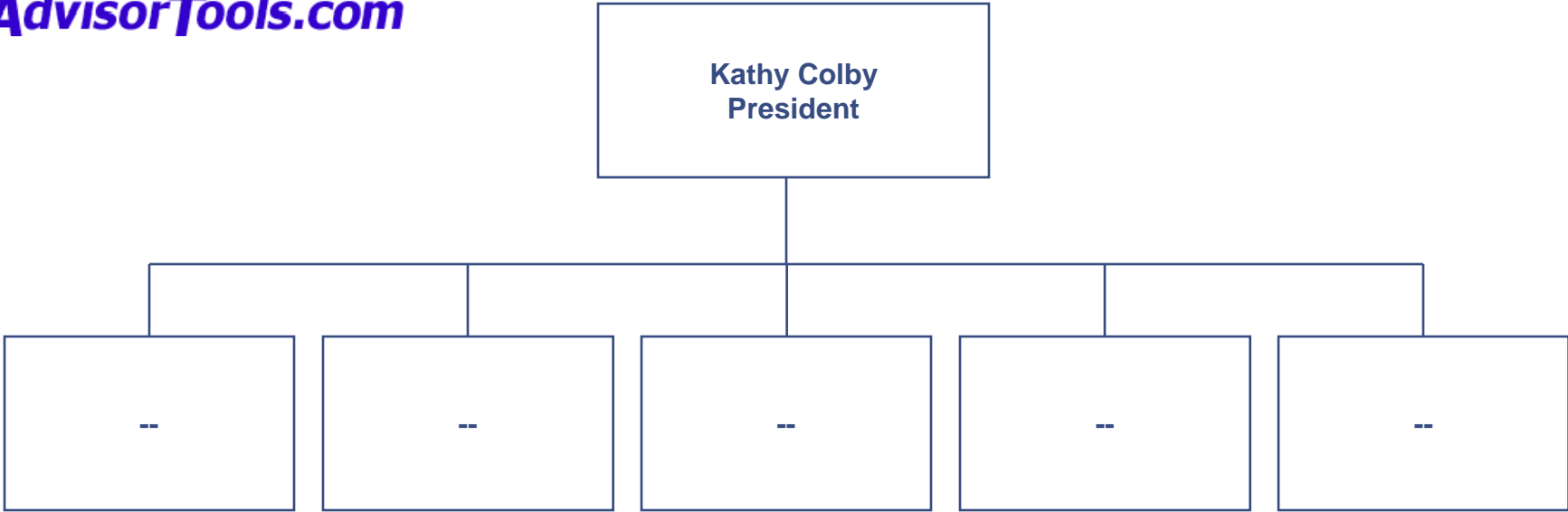
Advisor Tools's Second Businesses is ____

AdvisorTools.com

Comments
<ul style="list-style-type: none"><li data-bbox="664 408 741 429">• --

Advisor Tools Organizational Chart

AdvisorTools.com



Source: 10/27/05 Advisor Tools Web Site; 4/05 Investment Advisor; Tiburon Research & Analysis

Advisor Tools Has a Board of Directors Led by its Chairman...

Advisor Tools Board of Directors

--	--	--	--	--
• --	• --	• --	• --	• -- AdvisorTools.com

Comments
<ul style="list-style-type: none"><li data-bbox="666 406 743 428">• --

AdvisorTools.com

Advisor Tools Has Assets

Advisor Tools Assets (\$ Millions)

AdvisorTools.com



Source: Tiburon Research & Analysis

Advisor Tools Has Liabilities

Advisor Tools Liabilities (\$ Millions)

AdvisorTools.com



Advisor Tools Has Shareholders' Equity

Advisor Tools Shareholders Equity (\$ Millions)

AdvisorTools.com



Advisor Tools Earns ... Per Share

Advisor Tools Earnings Per Share

AdvisorTools.com



Advisor Tools Declares ... Dividends Per Share

Advisor Tools Dividends Per Share

AdvisorTools.com



Advisor Tools Has a ... Dividend Yield

Advisor Tools Dividend Yield

AdvisorTools.com



Advisor Tools Stock Price

AdvisorTools.com



Advisor Tools Has ... Shares Outstanding

Advisor Tools Shares Outstanding

AdvisorTools.com



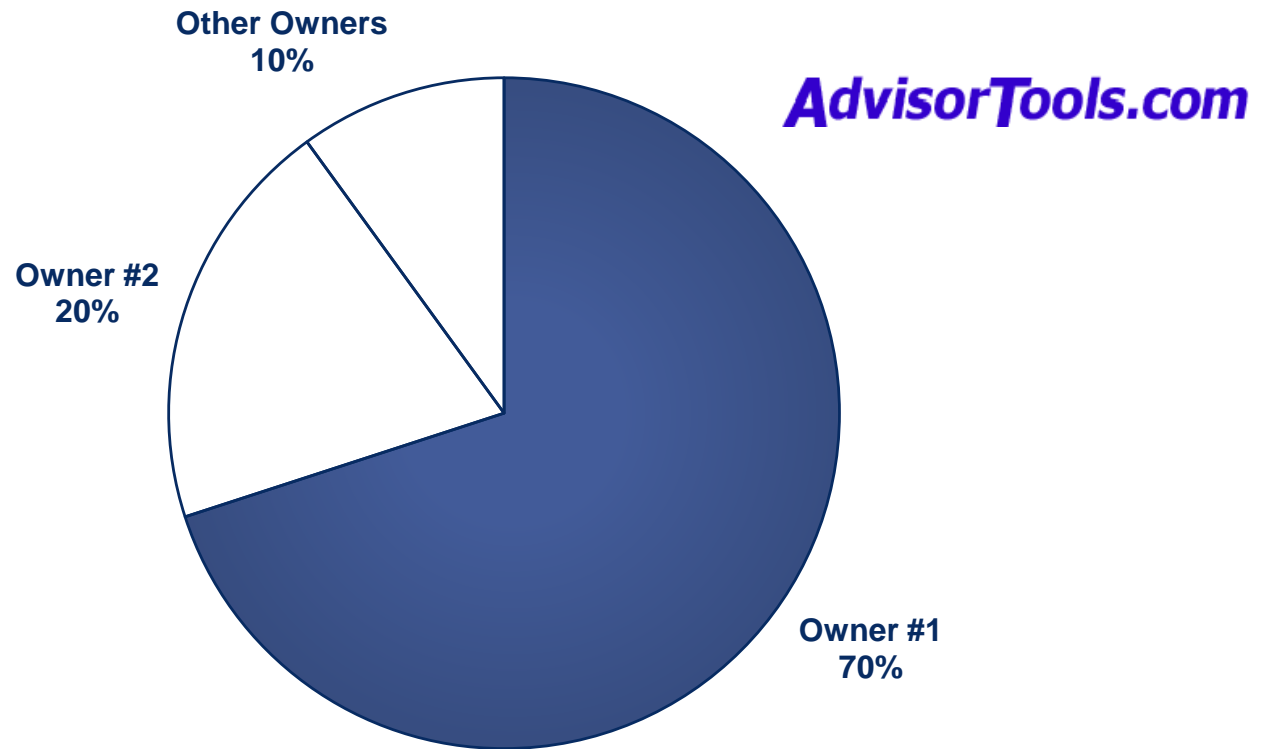
Advisor Tools's Market Capitalization is ...

Advisor Tools Market Capitalization (\$ Millions)

AdvisorTools.com



Advisor Tools Ownership By Owner



Advisor Tools's Stock Volume is....

Advisor Tools Stock Volume

AdvisorTools.com





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