

# Advisor Central

A Leading Boston, MA Based  
Technology Company

Tiburon Written Research  
April 22, 2019



**TIBURON STRATEGIC ADVISORS**

Industry Leading Think Tank, Advisor, and Investor in  
Wealth & Investment Management (and Related WealthTech) Firms

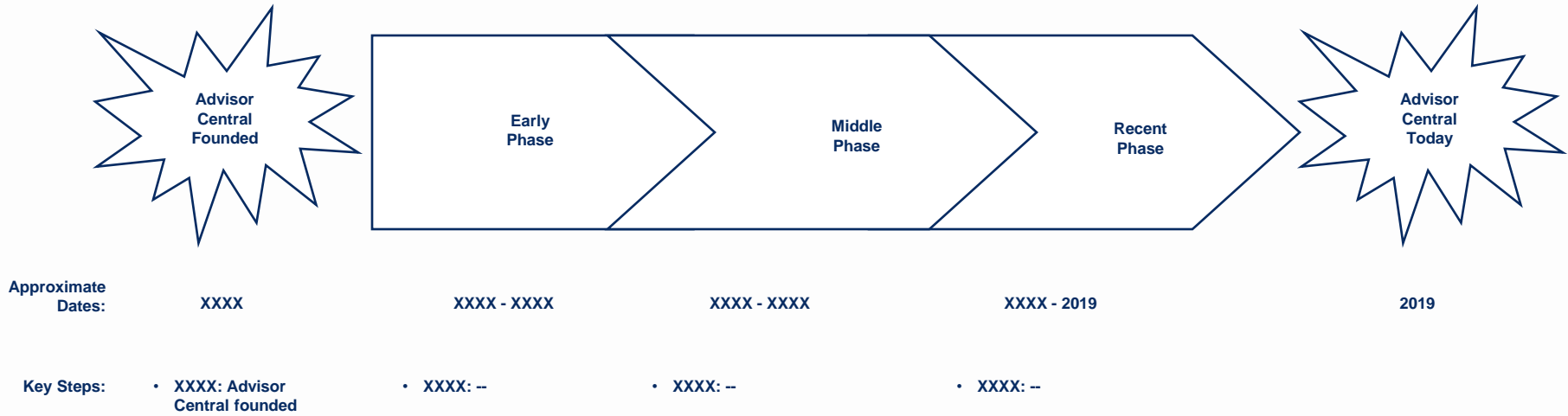


## Comments

- **Founded in XXXX**
- **Based in Boston, MA**
- **Web Site: [www.AdvisorCentral.Com](http://www.AdvisorCentral.Com)**

# Advisor Central was Founded in XXXX and Has Subsequently Evolved through its Early, Middle, & Recent Phases

## Advisor Central History



# ***Advisor Central was Founded in XXXX***

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## **Comments**

- **Founded in XXXX**
- **Based in Boston, MA**

# Advisor Central is Not a Frequent Advertiser

Advertising

## Comments



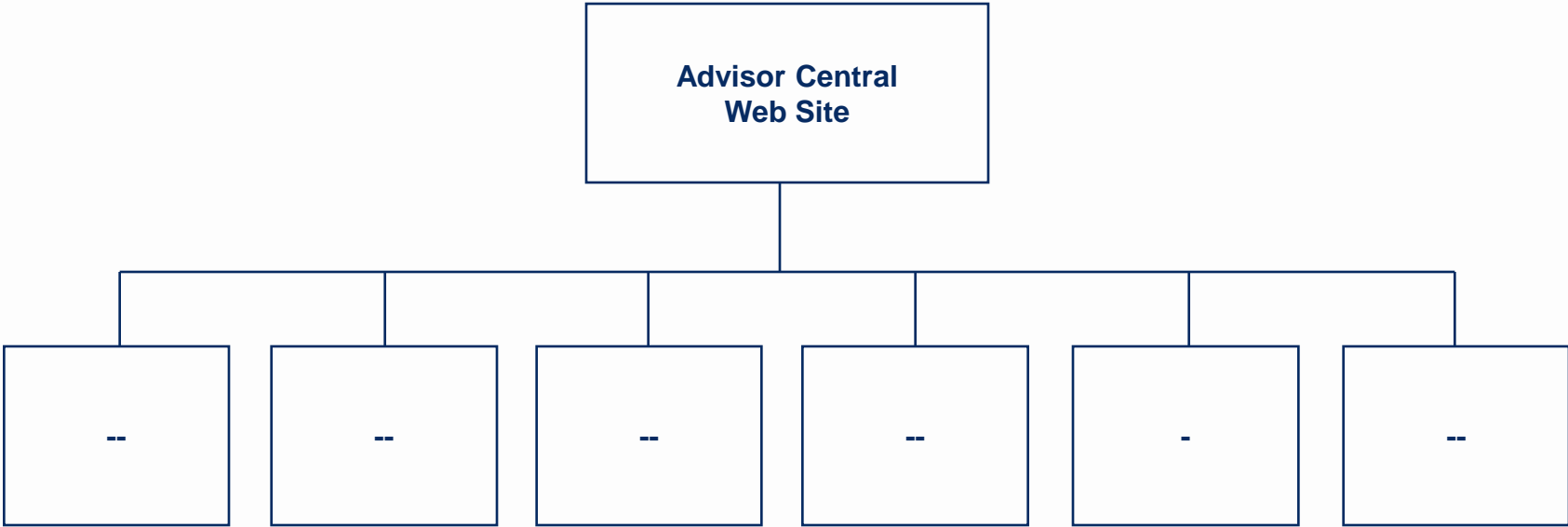
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# Advisor Central Has a Web Site with XXXX Core Sections, Including

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## Advisor Central Web Site



Source: Tiburon Research & Analysis

# Advisor Central is Not a Frequent Acquirer

Acquisitions

## Comments

- --



# Advisor Central Has a Charitable Giving Program

Charitable Giving

## Comments



- --

# Advisor Central Has Offices

Needs data



## Advisor Central Offices

2017 2018

Source: Tiburon Research & Analysis

# Advisor Central Has Employees

Needs data



## Advisor Central Employees

2017 2018

Source: Tiburon Research & Analysis

# Advisor Central Serves Clients

Needs data



## Advisor Central Clients (Millions)

2017 2018

Source: Tiburon Research & Analysis

# Advisor Central Generates Revenues

Needs data



## Advisor Central Revenues (\$ Millions)

2017 2018

Source: Tiburon Research & Analysis

# Advisor Central Earns \$\_\_\_ Million

Needs data



## Advisor Central Net Profits (\$ Millions)

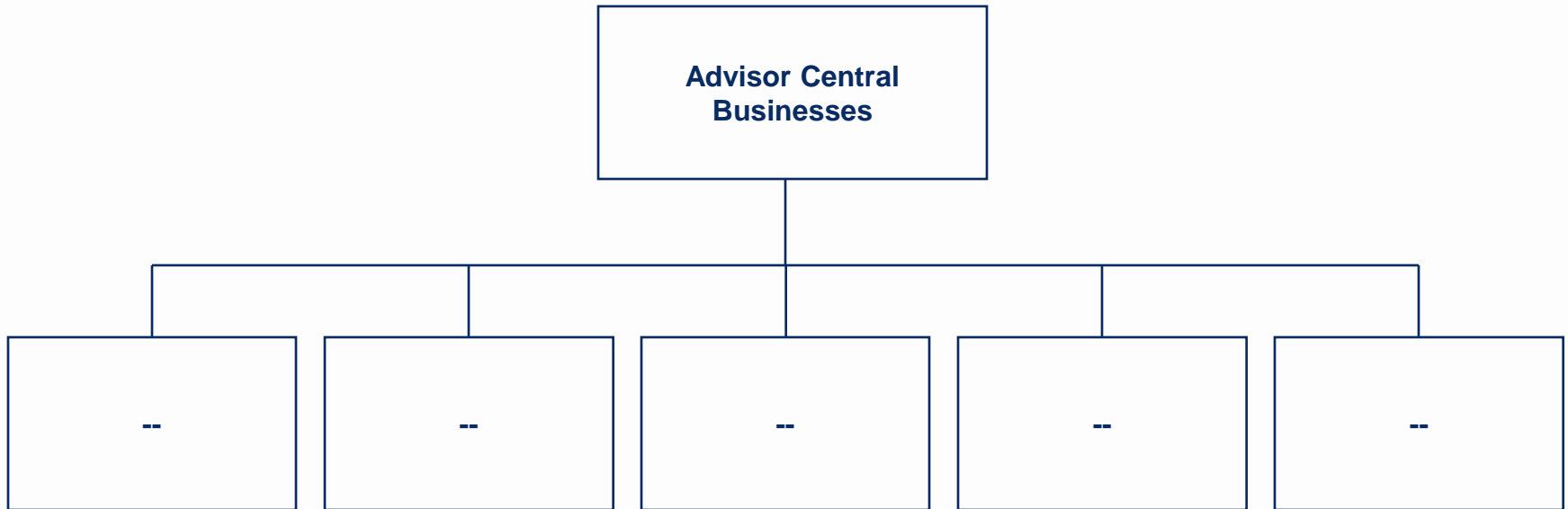
2017 2018

Source: Tiburon Research & Analysis

# Advisor Central Has a Number of Businesses, Including...

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## Advisor Central Businesses



# Advisor Central's First Businesses is \_\_\_\_

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## Comments

- --

# Advisor Central's Second Businesses is \_\_\_\_

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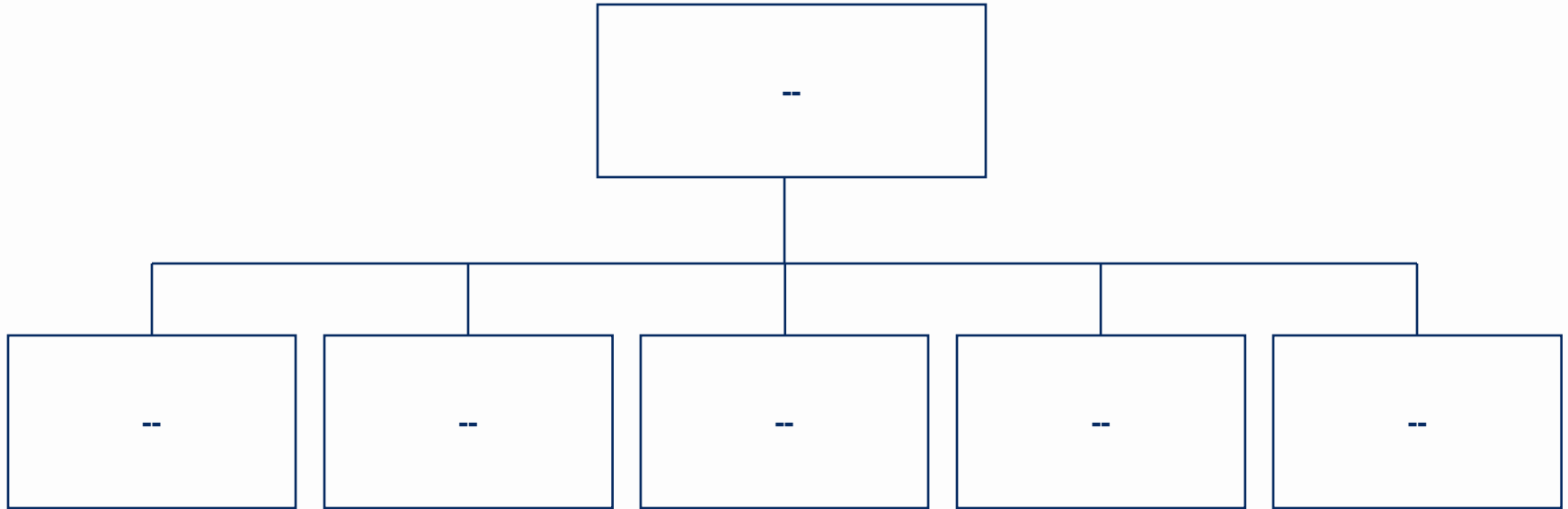
## Comments

- --

# Advisor Central is Led by its CEO...

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## Advisor Central Organizational Chart



# Advisor Central Has a Board of Directors Led by its Chairman...

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## Advisor Central Board of Directors

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• --	• --	• --	• --	• --
				

# Advisor Central is Privately Owned

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Comments
<ul style="list-style-type: none"><li data-bbox="664 408 741 429">• --</li></ul>

# Advisor Central Has Assets

Needs data

## Advisor Central Assets (\$ Millions)



2017 2018

Source: Tiburon Research & Analysis

# Advisor Central Has Liabilities

Needs data



## Advisor Central Liabilities (\$ Millions)

2017 2018

Source: Tiburon Research & Analysis

# Advisor Central Has Shareholders' Equity

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Needs data

## Advisor Central Shareholders Equity (\$ Millions)



2017

2018

# Advisor Central Earns ... Per Share

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Needs data

## Advisor Central Earnings Per Share



2017

2018

# Advisor Central Declares ... Dividends Per Share

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Needs data

## Advisor Central Dividends Per Share



2017 2018

# Advisor Central Has a ... Dividend Yield

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Needs data

## Advisor Central Dividend Yield



2017

2018

# Advisor Central's Stock Price is ...

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Needs data

## Advisor Central Stock Price



2017 2018

# Advisor Central Has ... Shares Outstanding

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Needs data

## Advisor Central Shares Outstanding



2017

2018

# Advisor Central's Market Capitalization is ...

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Needs data

## Advisor Central Market Capitalization (\$ Millions)

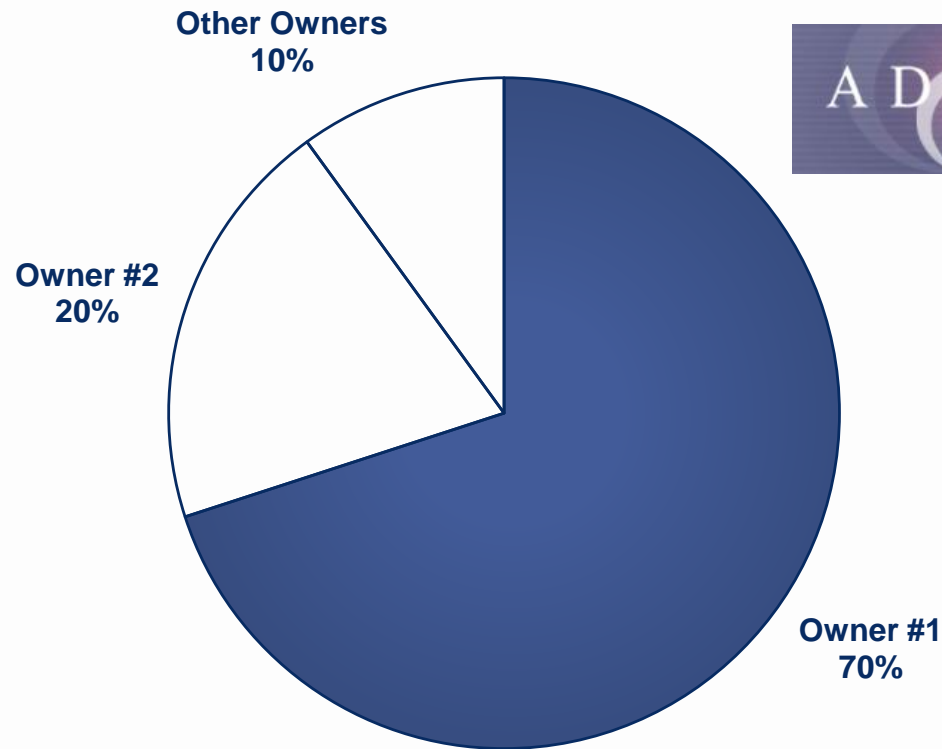


2017 2018

# Advisor Central is Owned by ....

Needs real data

## Advisor Central Ownership By Owner



# Advisor Central's Stock Volume is....

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Needs data

## Advisor Central Stock Volume



2017

2018



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