

# Abingworth

## A Leading Venture Capital Firm

Tiburon Written Research  
April 17, 2019



**TIBURON STRATEGIC ADVISORS**

Industry Leading Think Tank, Advisor, and Investor in  
Wealth & Investment Management (and Related WealthTech) Firms

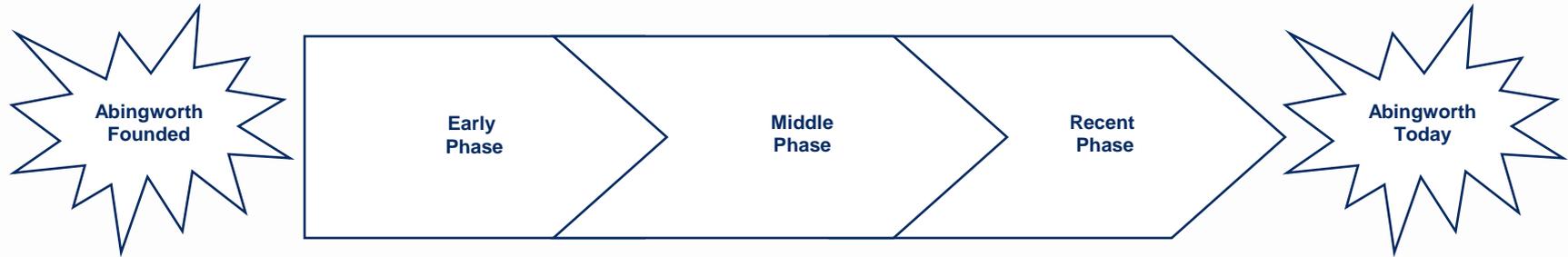


## Comments

- **Founded in 1973**
- **Based in London, England**
- **Web site: [www.abingworth.com](http://www.abingworth.com)**

# Abingworth was Founded in 1973 and Has Subsequently Evolved Through their Early, Middle, & Recent Phases

## Abingworth History



Approximate Dates:	1973	XXXX - XXXX	XXXX - XXXX	XXXX - 2019	2019
Key Steps:	• 1973: Abingworth founded	• XXXX: --	• XXXX: --	• XXXX: --	



# Abingworth was Founded in 1973

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## Comments

- **Founded in 1973**
- **Based in London, England**

# Abingworth is Not a Frequent Advertiser

Advertising

## Comments

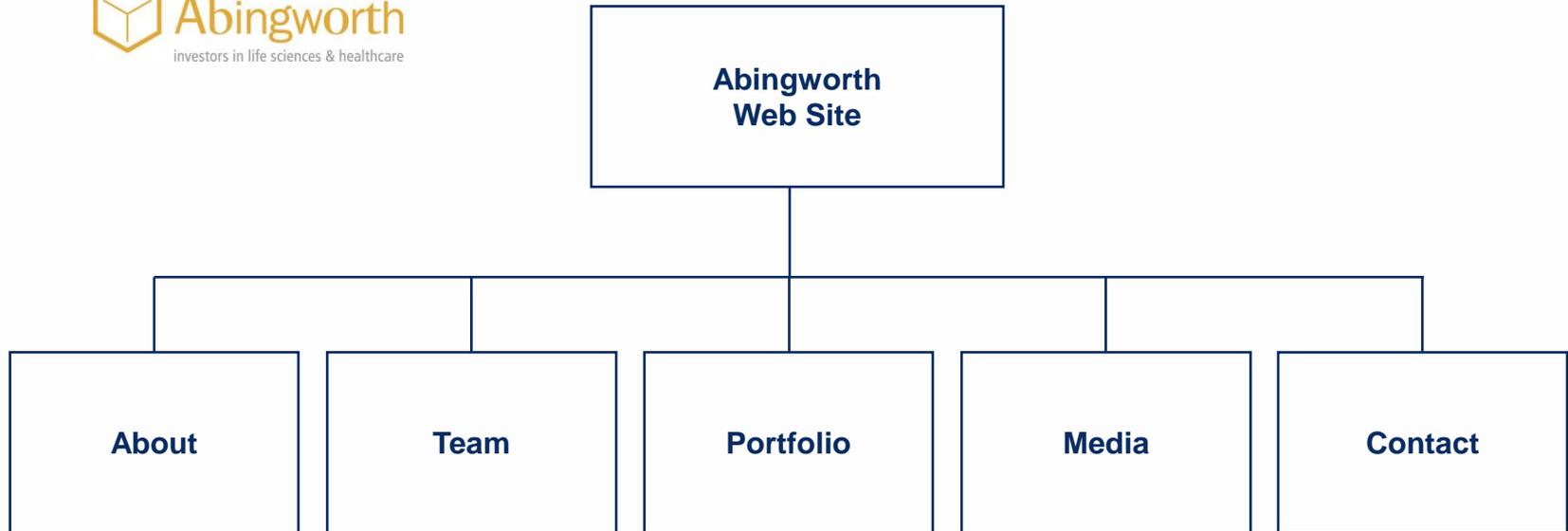
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Source: Tiburon Research & Analysis

# Abingworth Has a Web Site with Five Core Sections, Including About, Team, Portfolio, Media, & Contact

## Abingworth Web Site



# Abingworth is Not a Frequent Acquirer

Acquisitions

## Comments

- --



Source: Tiburon Research & Analysis

# Abingworth Has a Charitable Giving Program

Charitable Giving

## Comments

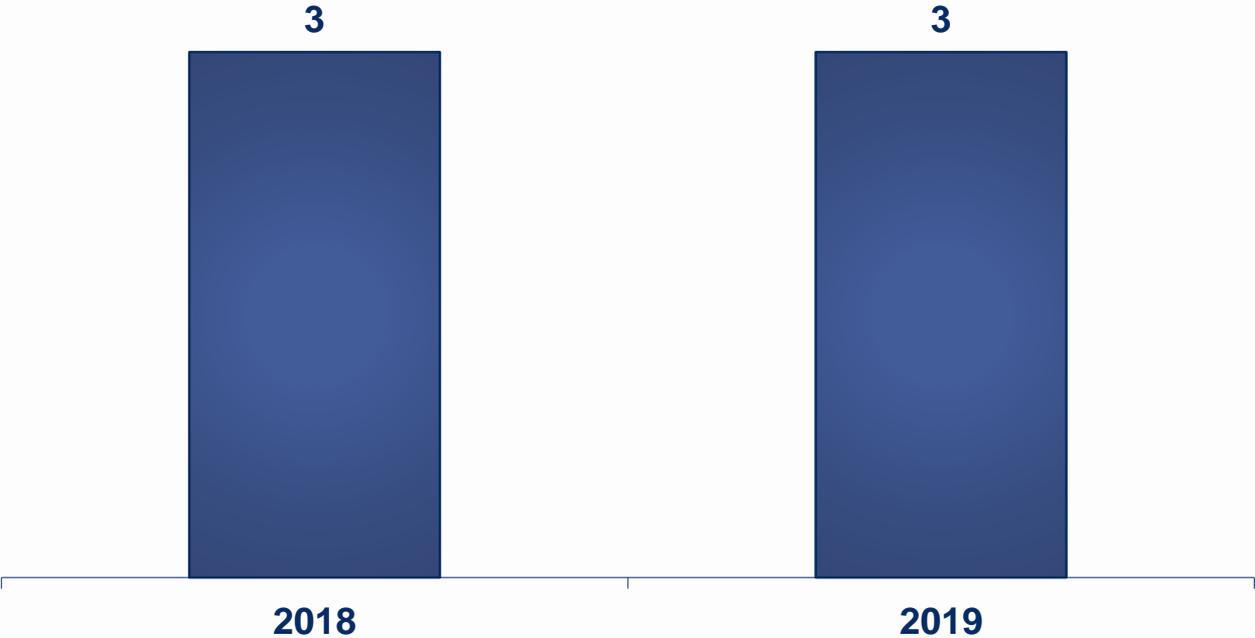
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# Abingworth Has Three Offices, Consistent Since 2018

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## Abingworth Offices



Source: 4/17/19 Abingworth Web Site; Tiburon Research & Analysis

# ***Abingworth's Offices Include Boston, MA; London, England; & San Francisco, CA***

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## **Abingworth Offices**

- **Boston, MA**
- **London, England**
- **San Francisco, CA**



# Abingworth Has Employees

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Needs data

## Abingworth Employees

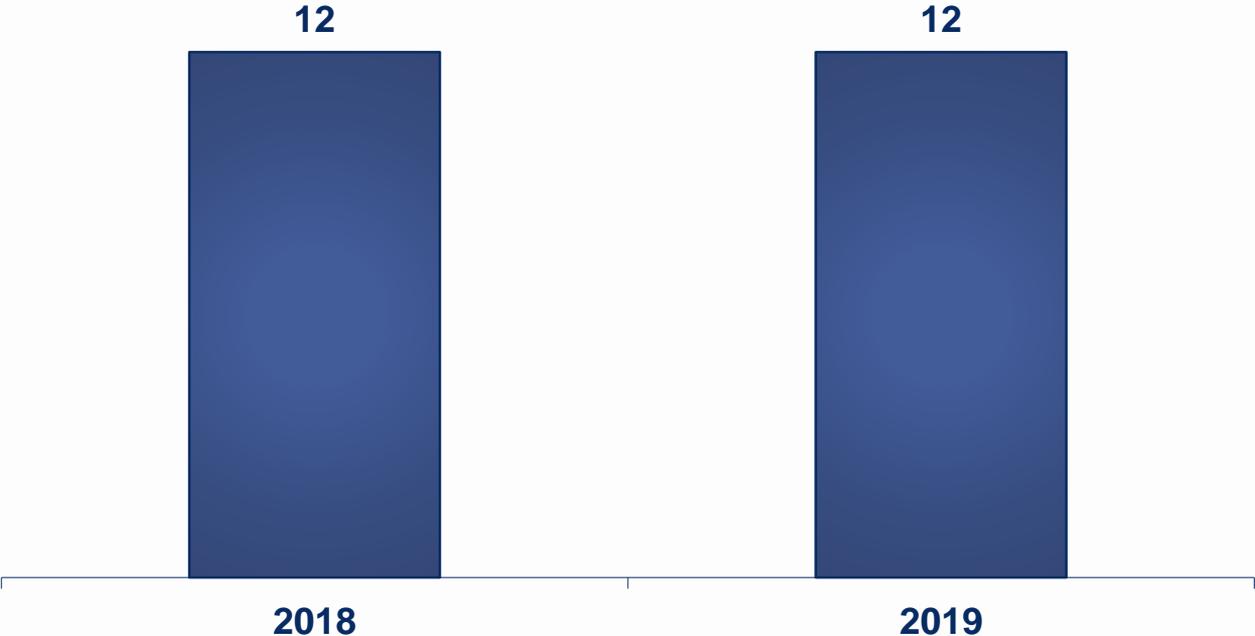


2018 2019

Source: Tiburon Research & Analysis

# Abingworth Has Raised Twelve Funds, Consistent Since 2018

## Abingworth Funds



Source: 4/17/19 Abingworth Web Site; Tiburon Research & Analysis

# Abingworth Has Institutional Investors

Needs data

## Abingworth Institutional Investors



2018 2019

Source: Tiburon Research & Analysis

# Abingworth's Institutional Investors Include...

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## Abingworth Institutional Investors

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• --

• --



# Abingworth Has Investors

Needs data

## Abingworth Investors



2018 2019

Source: Tiburon Research & Analysis

# Abingworth Has Gathered \$XX Million Assets Under Management

Needs data

## Abingworth Assets Under Management (\$ Millions)

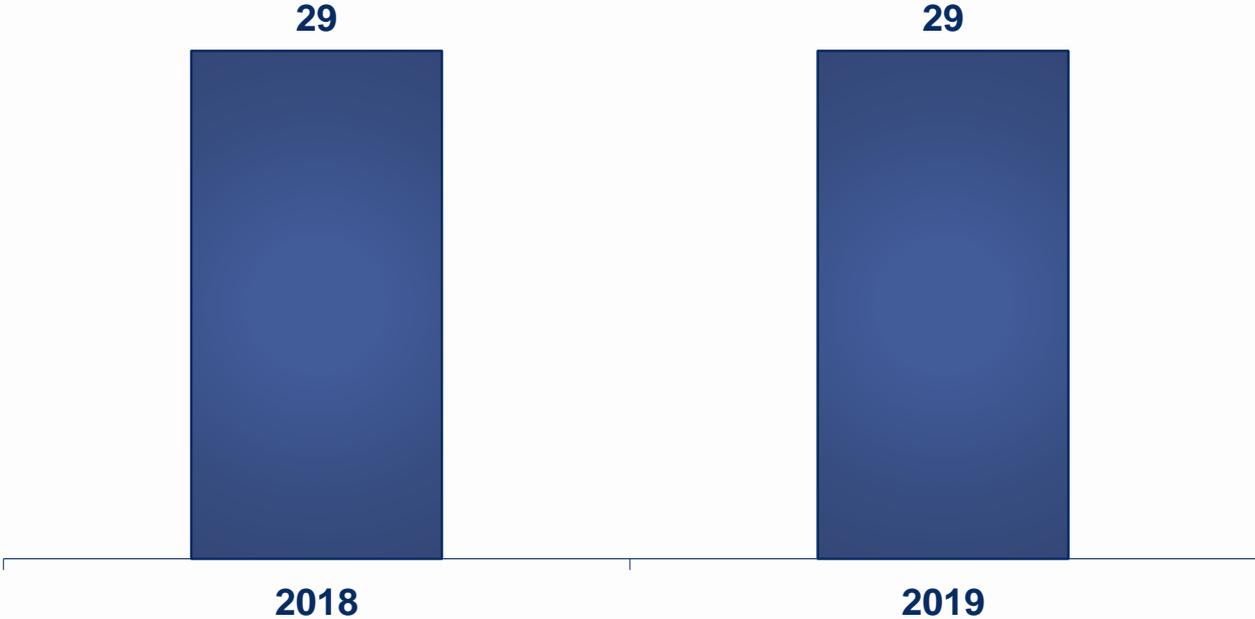


2018 2019

Source: Tiburon Research & Analysis

# Abingworth Has 29 Portfolio Companies, Consistent Since 2018

## Abingworth Portfolio Companies



Source: 4/17/19 Abingworth Web Site; Tiburon Research & Analysis

# Abingworth's Portfolio Companies Include...

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## Abingworth Portfolio Companies

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# Abingworth Generates Revenues

Needs data

## Abingworth Revenues (\$ Millions)



2018 2019

Source: Tiburon Research & Analysis

# Abingworth Earns \$\_\_\_ Million

Needs data

## Abingworth Net Profits (\$ Millions)



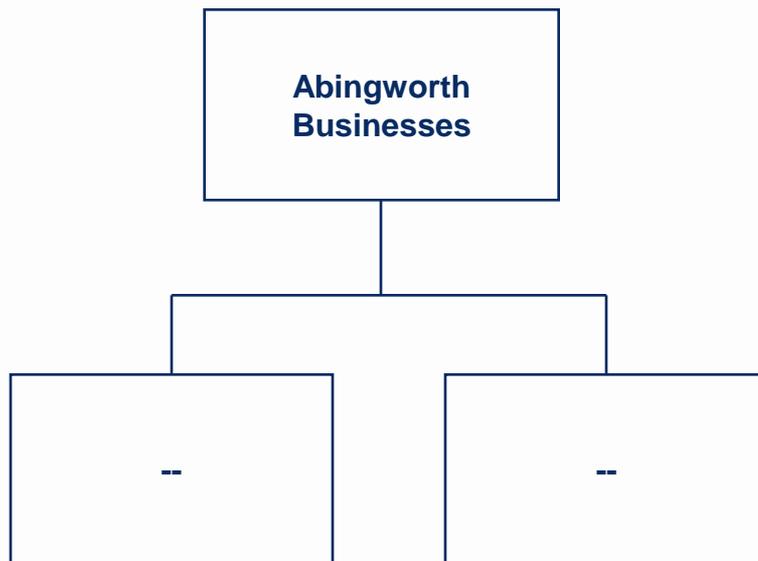
2018 2019

Source: Tiburon Research & Analysis

# Abingworth Has Two Businesses, Including...

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## Abingworth Businesses



# Abingworth's First Business is...

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## Comments

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# Abingworth's Second Business is...

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## Comments

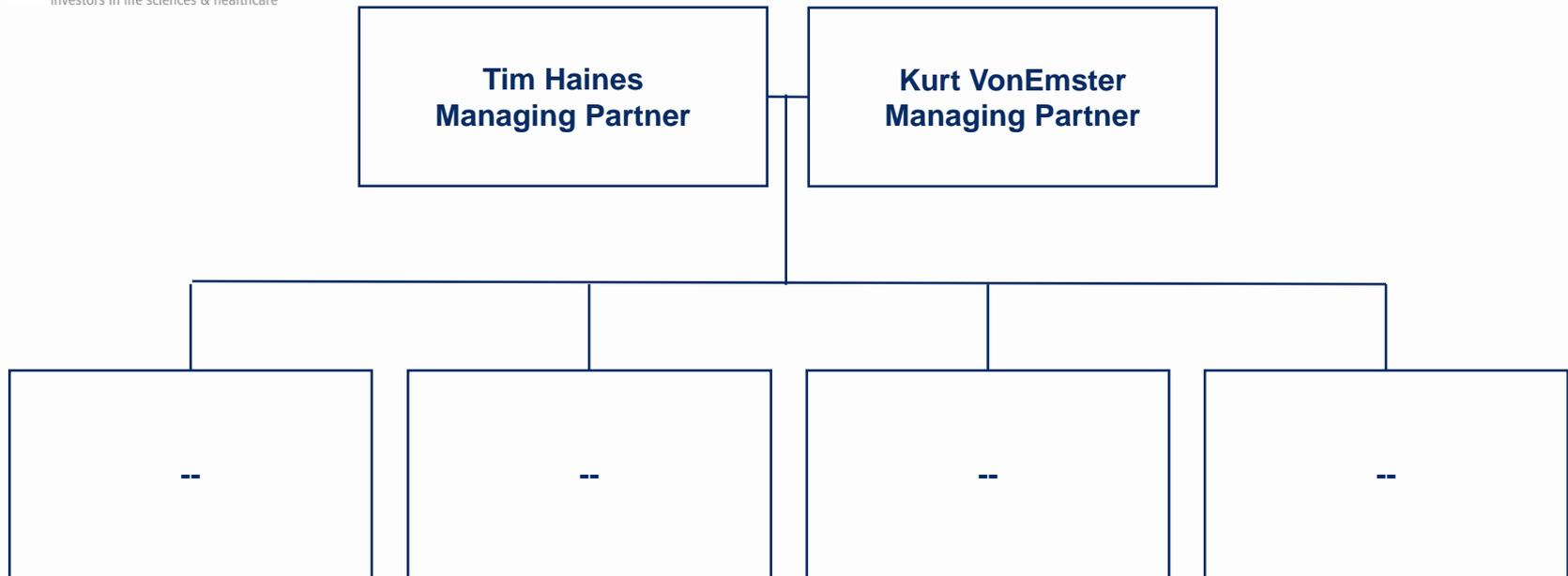
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# Abingworth is Led by its Managing Partners Tim Haines & Kurt VonEmster

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## Abingworth Organizational Chart



# Abingworth Has a Board of Directors Led by its Chairman Stephen Bunting

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## Abingworth Board of Directors

<b>Stephen Bunting Chairman</b>	--	--	--	--
• --	• --	• --	• --	• --
				

Source: 4/17/19 Abingworth Web Site; Tiburon Research & Analysis



Comments
<ul style="list-style-type: none"><li data-bbox="666 392 743 406">• --</li></ul>

Source: Tiburon Research & Analysis

# Abingworth Has Assets

Needs data

## Abingworth Assets (\$ Millions)



2018 2019

Source: Tiburon Research & Analysis

# Abingworth Has Liabilities

Needs data

## Abingworth Liabilities (\$ Millions)



2018 2019

Source: Tiburon Research & Analysis

# Abingworth Has Shareholders' Equity

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Needs data

## Abingworth Shareholders Equity (\$ Millions)



2018 2019

Needs data

## Abingworth Earnings Per Share



2018 2019

# Abingworth Declares ... Dividends Per Share

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Needs data

## Abingworth Dividends Per Share



2018

2019

# Abingworth Has a ... Dividend Yield

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Needs data

## Abingworth Dividend Yield



2018

2019

# Abingworth's Stock Price is ...

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Needs data

## Abingworth Stock Price



2018

2019

# Abingworth Has ... Shares Outstanding

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Needs data

## Abingworth Shares Outstanding



2018 2019

# Abingworth's Market Capitalization is ...

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Needs data

## Abingworth Market Capitalization (\$ Millions)

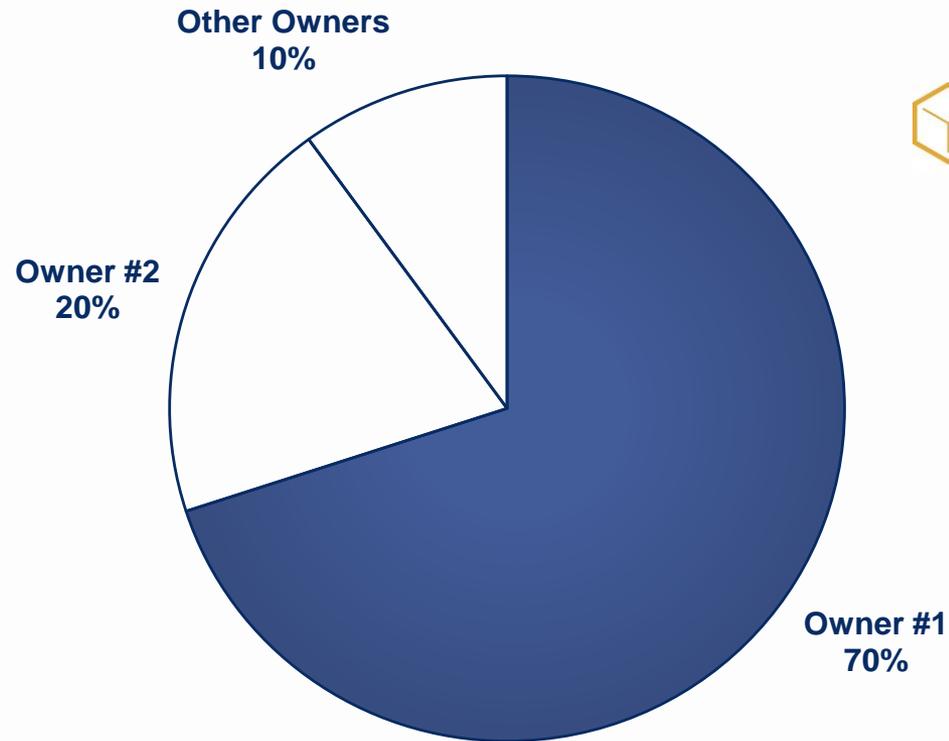


2018 2019

# Abingworth is Owned by ....

Needs data

## Abingworth Ownership By Owner



# Abingworth's Stock Volume is....

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Needs data

## Abingworth Stock Volume



2018

2019



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