

ASC Brokersoft

A Leading Technology Company

Tiburon Written Research
April 23, 2019



TIBURON STRATEGIC ADVISORS

Industry Leading Think Tank, Advisor, and Investor in
Wealth & Investment Management (and Related WealthTech) Firms

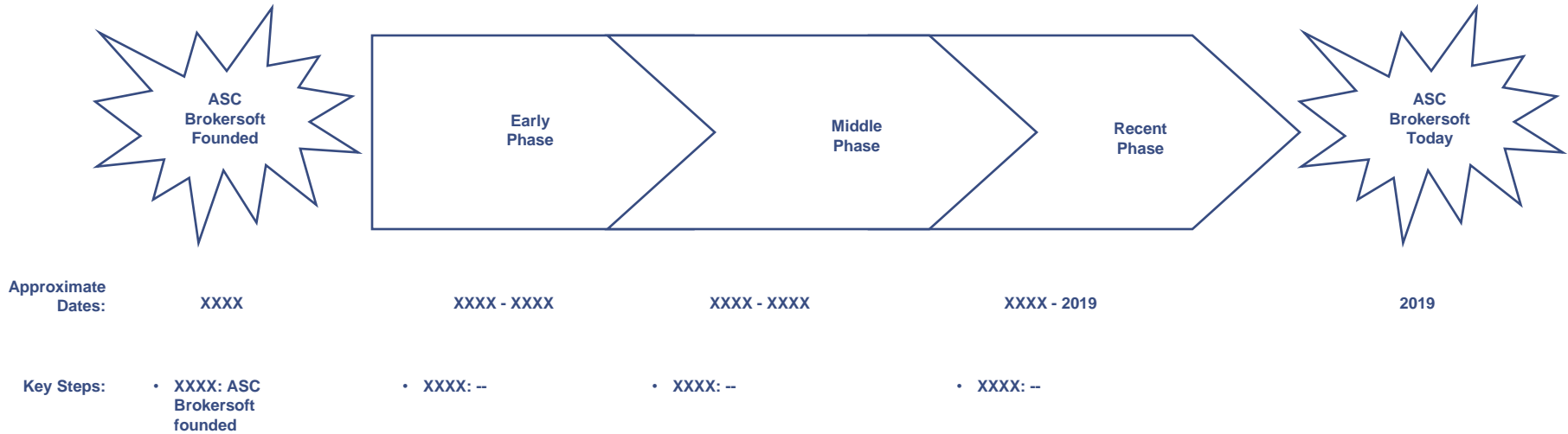


Comments

- **Founded in XXXX**
 - **Founded by XXXX**
- **Based in XXXX**
- **CEO: Allen Simmer**
- **Web Site: www.BrokerSoft.Com**

ASC Brokersoft was Founded in XXXX and Has Subsequently Evolved through its Early, Middle, & Recent Phases

ASC Brokersoft History



ASC Brokersoft was Founded by XXXX



| Comments |
|---|
| <ul style="list-style-type: none">• Founded in XXXX• Based in XXXX |

Source: Tiburon Research & Analysis

ASC Brokersoft is Not a Frequent Advertiser

Advertising

Comments

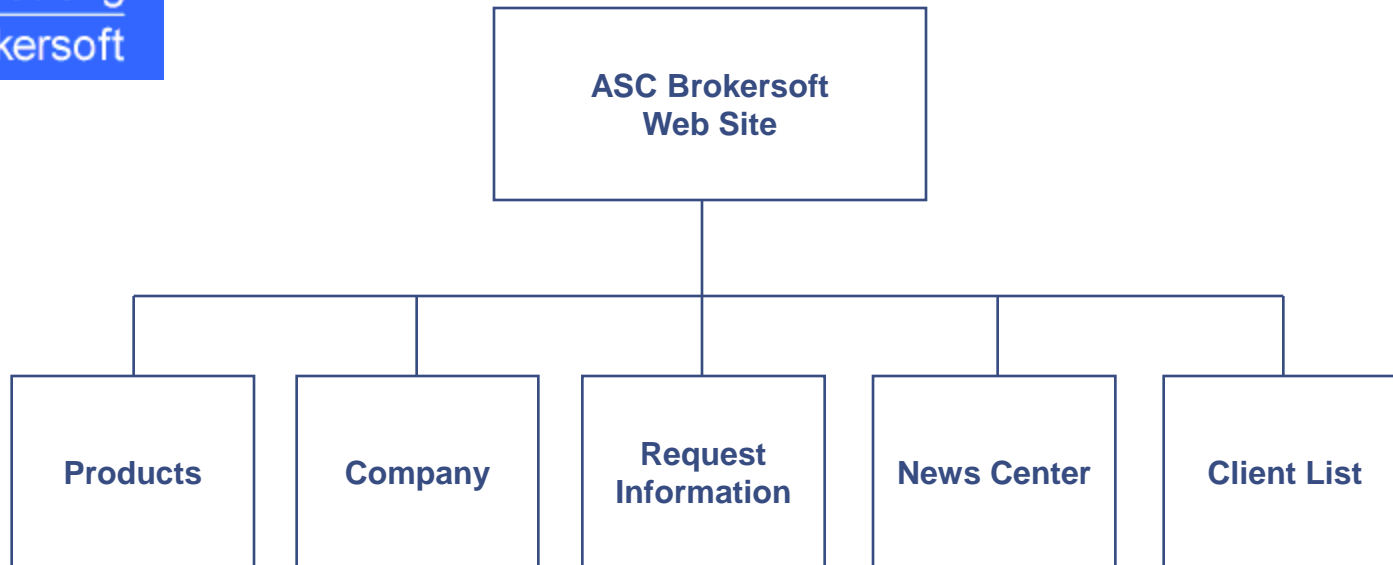
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Source: Tiburon Research & Analysis

ASC Brokersoft Has a Web Site with Six Core Sections, Including Products, Company, Request Information, News Center, & Client List

ASC Brokersoft Web Site



ASC Brokersoft is Not a Frequent Acquirer

Acquisitions

Comments

- --



Source: Tiburon Research & Analysis

ASC Brokersoft Has a Charitable Giving Program

Charitable Giving

Comments

- --



Source: Tiburon Research & Analysis

ASC Brokersoft Has Offices

Needs data

ASC Brokersoft Offices



2017 2018

Source: Tiburon Research & Analysis

ASC Brokersoft Has Employees

Needs data

ASC Brokersoft Employees



2017 2018

Source: Tiburon Research & Analysis

ASC Brokersoft Serves Clients

Needs data



ASC Brokersoft Clients (Millions)



Source: Tiburon Research & Analysis

ASC Brokersoft Generates Revenues

Needs data



ASC Brokersoft Revenues (\$ Millions)



Source: Tiburon Research & Analysis

ASC Brokersoft Earns \$___ Million

Needs data



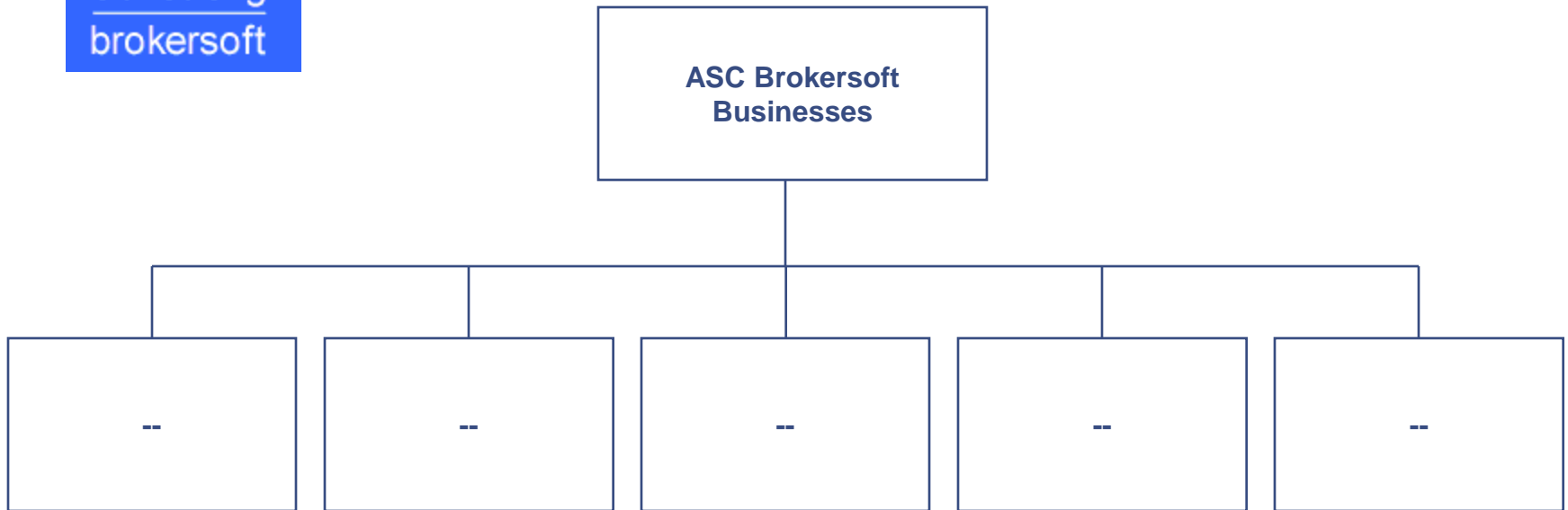
ASC Brokersoft Net Profits (\$ Millions)

2017 2018

Source: Tiburon Research & Analysis

ASC Brokersoft Has a Number of Businesses, Including...

ASC Brokersoft Businesses



ASC Brokersoft's First Businesses is ____



Comments

- --

ASC Brokersoft's Second Businesses is ____

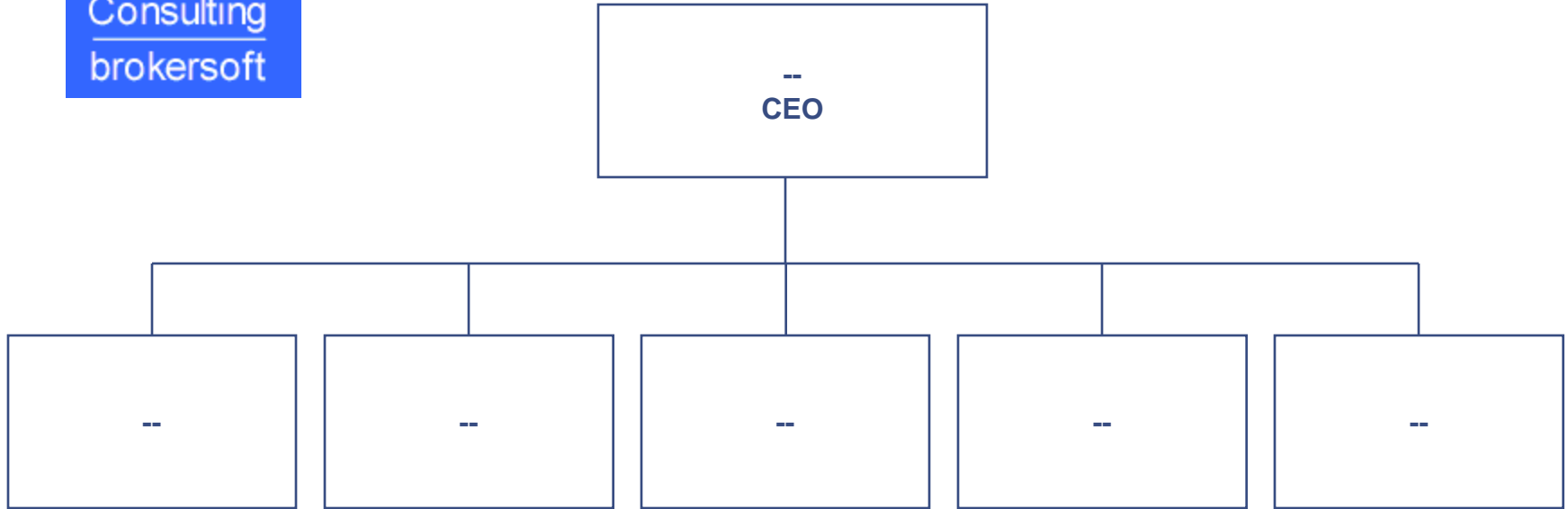


Comments

- --


ASC Brokersoft is Led by its CEO...

ASC Brokersoft Organizational Chart



ASC Brokersoft Has a Board of Directors Led by its Chairman...

ASC Brokersoft Board of Directors

| -- Chairman | -- | -- | -- | -- |
|----------------|------|------|------|---|
| • -- | • -- | • -- | • -- | • --  |

ASC Brokersoft is Privately Owned



| Comments | |
|----------|----|
| • | -- |

ASC Brokersoft Has Assets

Needs data

ASC Brokersoft Assets (\$ Millions)



2017 2018

Source: Tiburon Research & Analysis

ASC Brokersoft Has Liabilities

Needs data

ASC Brokersoft Liabilities (\$ Millions)



2017 2018

Source: Tiburon Research & Analysis

ASC Brokersoft Has Shareholders' Equity

Needs data

ASC Brokersoft Shareholders Equity (\$ Millions)



2017

2018

ASC Brokersoft Earns ... Per Share

Needs data

ASC Brokersoft Earnings Per Share



2017

2018

ASC Brokersoft Declares ... Dividends Per Share

Needs data

ASC Brokersoft Dividends Per Share



2017

2018

ASC Brokersoft Has a ... Dividend Yield

Needs data

ASC Brokersoft Dividend Yield



2017

2018

ASC Brokersoft's Stock Price is ...

Needs data

ASC Brokersoft Stock Price



2017

2018

ASC Brokersoft Has ... Shares Outstanding

Needs data

ASC Brokersoft Shares Outstanding



2017

2018

ASC Brokersoft's Market Capitalization is ...

Needs data

ASC Brokersoft Market Capitalization (\$ Millions)

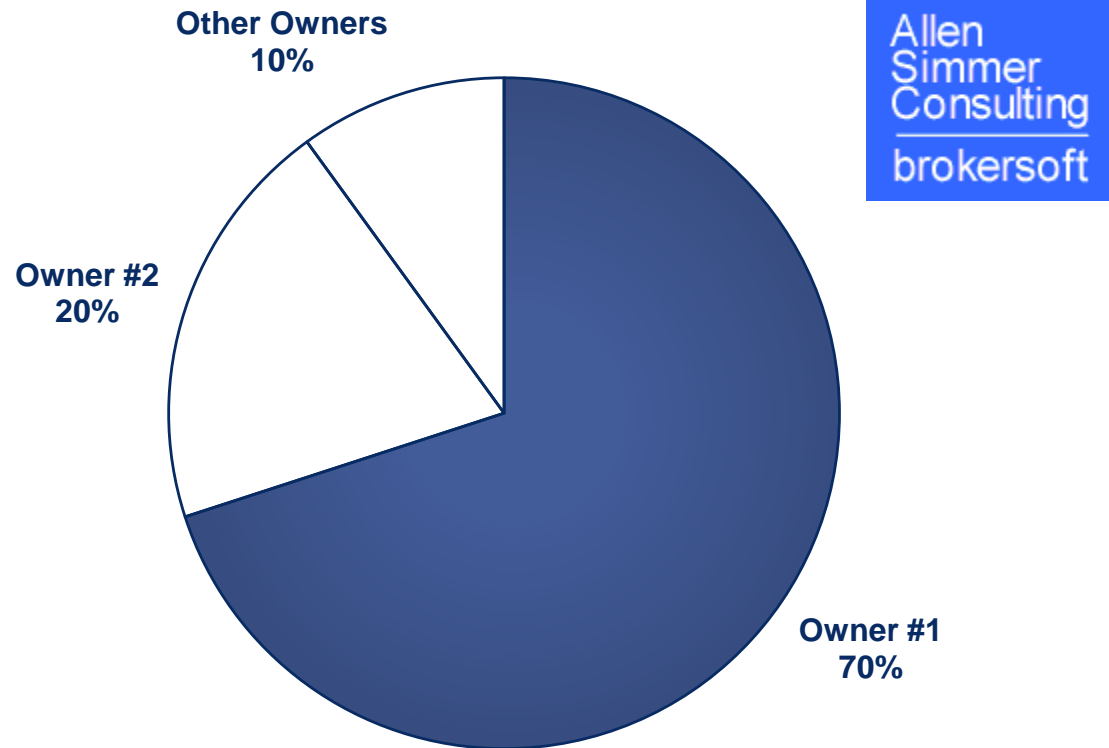


2017

2018

Needs real data

ASC Brokersoft Ownership By Owner



ASC Brokersoft's Stock Volume is....

Needs data

ASC Brokersoft Stock Volume



2017

2018



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