

# ABS Ventures

## A Leading Venture Capital Firm

Tiburon Written Research  
April 18, 2019



**TIBURON STRATEGIC ADVISORS**

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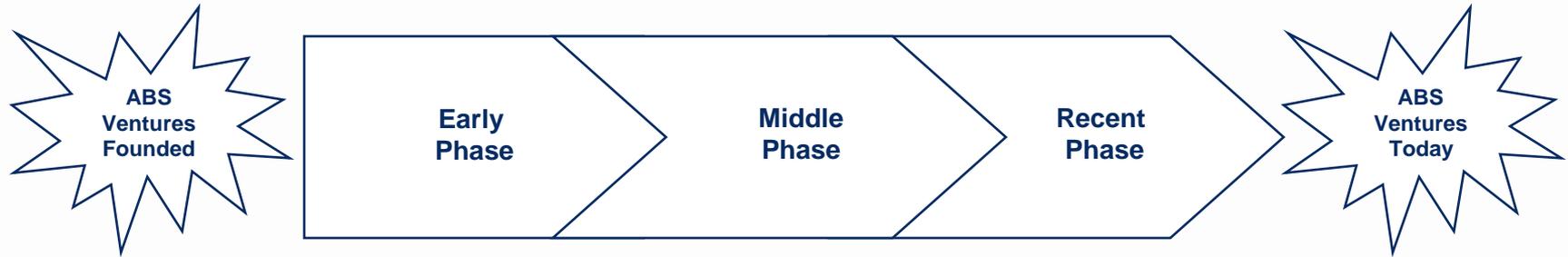


## Comments

- **Founded in 1982**
- **Based in Waltham, MA**
- **Web site: [www.absventures.com](http://www.absventures.com)**

# ABS Ventures was Founded in 1982 and Has Subsequently Evolved Through their Early, Middle, & Recent Phases

## ABS Ventures History



<b>Approximate Dates:</b>	1982	1982 - 1990	1991 - 2005	2006 - 2019	2019
<b>Key Steps:</b>	<ul style="list-style-type: none"> <li>1982: ABS Ventures founded</li> </ul>	<ul style="list-style-type: none"> <li>XXXX: --</li> </ul>	<ul style="list-style-type: none"> <li>XXXX: --</li> </ul>	<ul style="list-style-type: none"> <li>XXXX: --</li> </ul>	



# ***ABS Ventures was Founded in 1982***

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## **Comments**

- **Founded in 1982**
- **Based in Waltham, MA**

# ABS Ventures is Not a Frequent Advertiser

Advertising

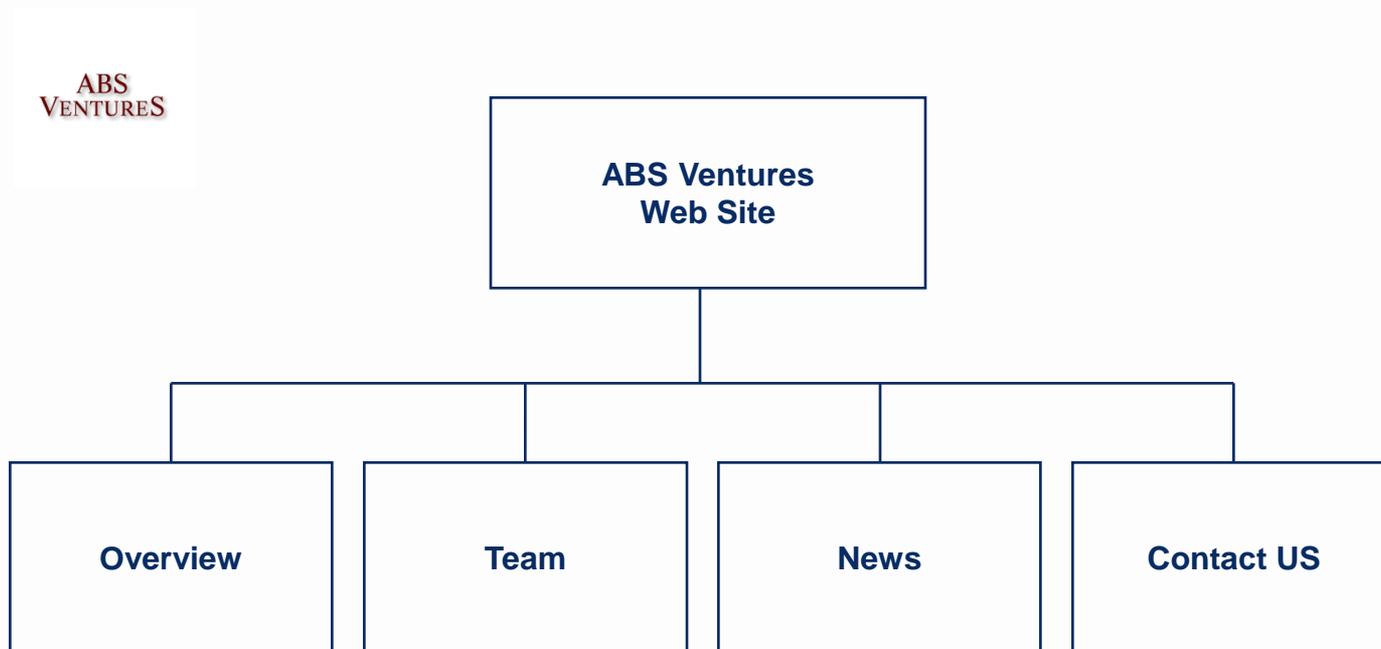
## Comments

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# ABS Ventures Has a Web Site with Four Core Sections, Including Overview, Team, News, & Contact Us

## ABS Ventures Web Site



# ABS Ventures is Not a Frequent Acquirer

Acquisitions

## Comments

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# ABS Ventures Has a Charitable Giving Program

Charitable Giving

## Comments

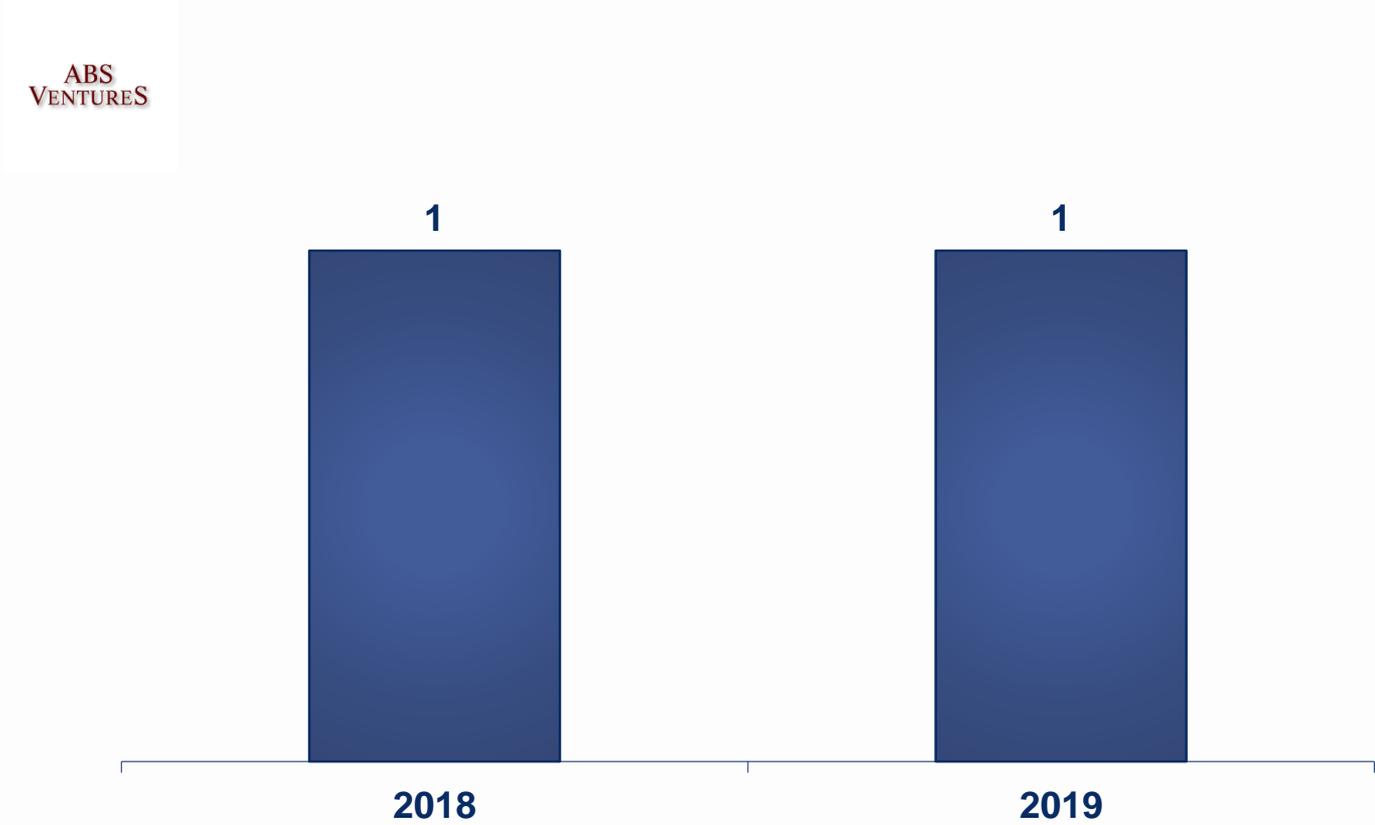
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# ABS Ventures Has One Offices, Consistent Since 2018

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## ABS Ventures Offices



Source: 4/18/19 ABS Ventures Web Site; Tiburon Research & Analysis

## **ABS Ventures Offices**

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- **Waltham, MA**



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# ABS Ventures Has Employees

Needs data

## ABS Ventures Employees



2018 2019

Source: Tiburon Research & Analysis

# ABS Ventures Has Raised Funds

Needs data

## ABS Ventures Funds

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2018 2019

Source: Tiburon Research & Analysis

# ABS Ventures Has Institutional Investors

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Needs data

## ABS Ventures Institutional Investors

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2018 2019

Source: Tiburon Research & Analysis

# ***ABS Ventures' Institutional Investors Include...***

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## **ABS Ventures Institutional Investors**

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# ABS Ventures Has Investors

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Needs data

## ABS Ventures Investors

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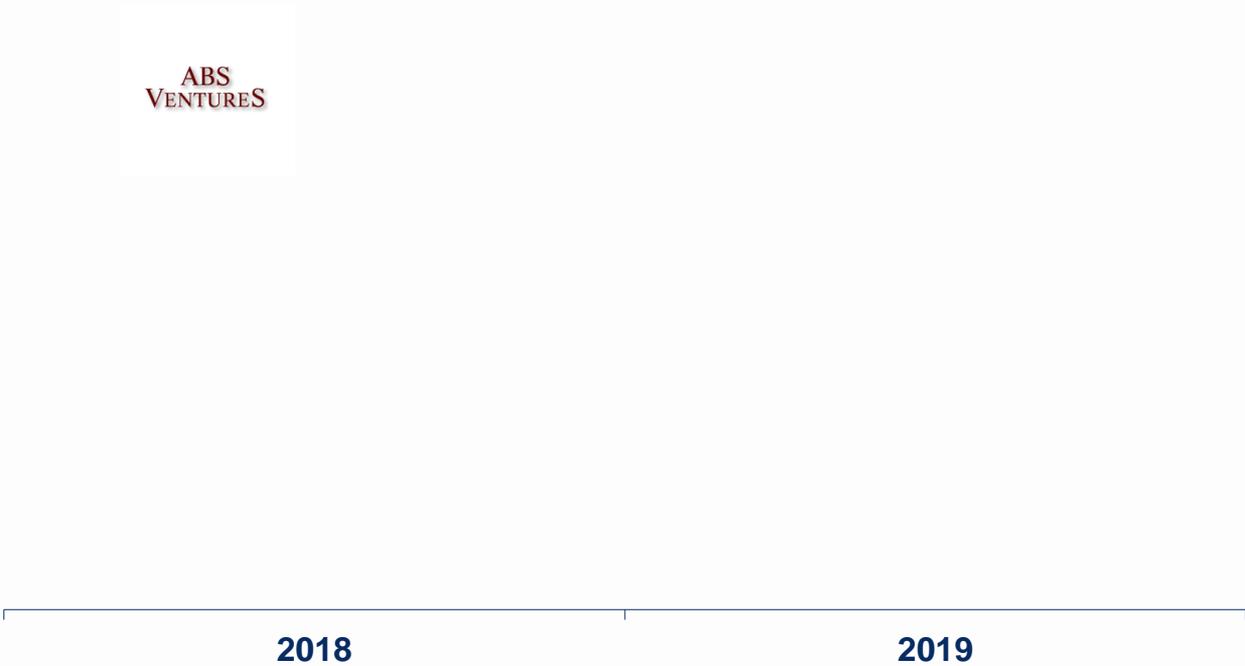
2018 2019

Source: Tiburon Research & Analysis

# ABS Ventures Has Gathered \$XX Million Assets Under Management

Needs data

## ABS Ventures Assets Under Management (\$ Millions)



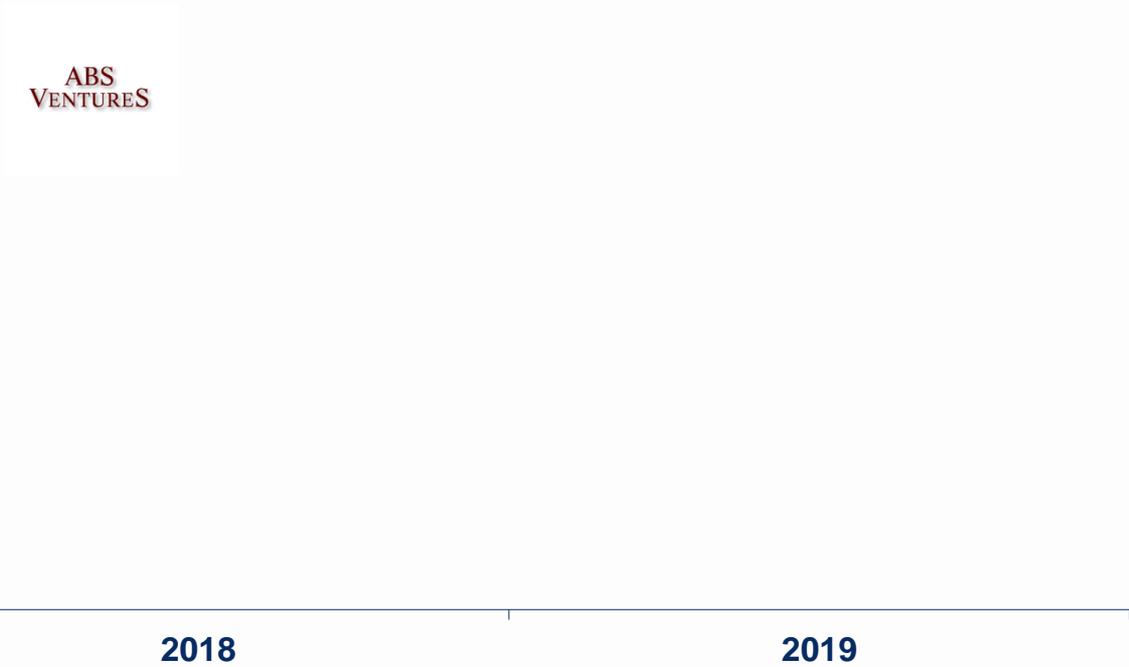
Source: Tiburon Research & Analysis

# ABS Ventures Has Portfolio Companies

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Needs data

## ABS Ventures Portfolio Companies



# *ABS Ventures' Portfolio Companies Include...*

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## **ABS Ventures Portfolio Companies**

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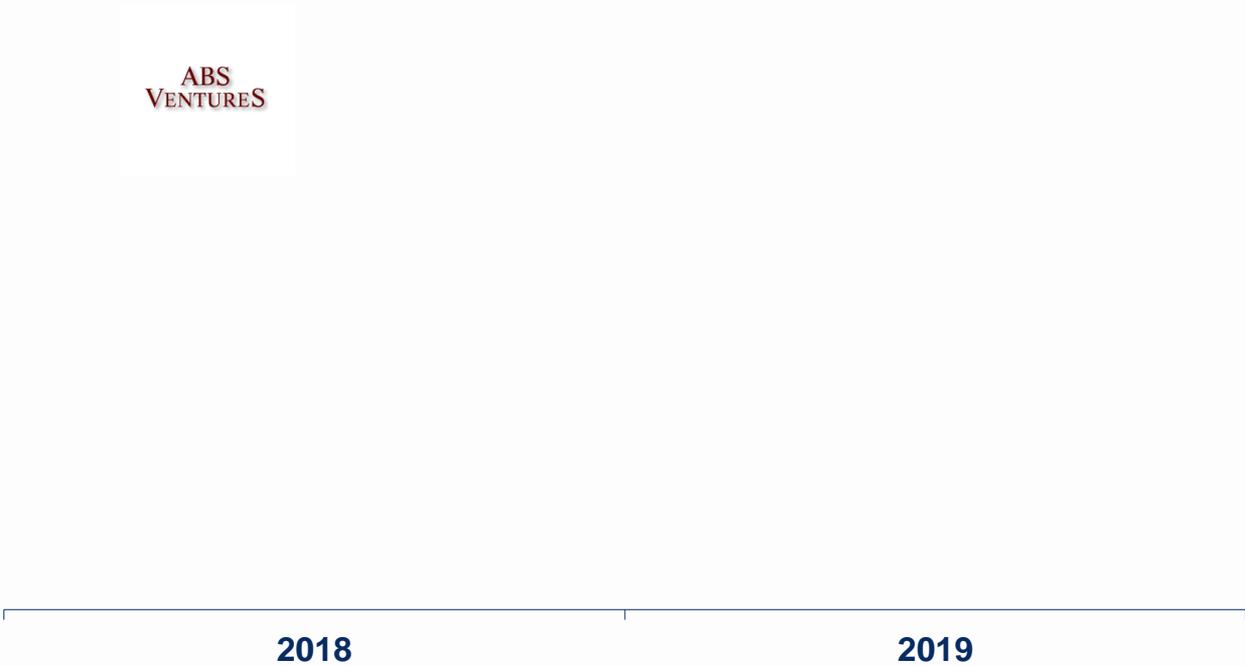
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# ABS Ventures Generates Revenues

Needs data

## ABS Ventures Revenues (\$ Millions)



Source: Tiburon Research & Analysis

# ABS Ventures Earns \$\_\_\_ Million

Needs data

## ABS Ventures Net Profits (\$ Millions)

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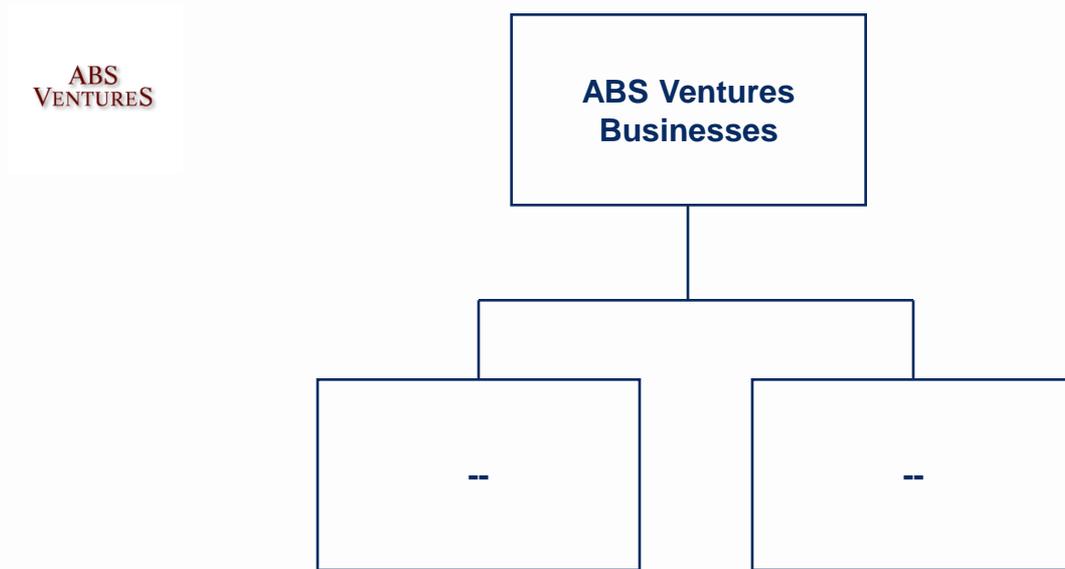
2018 2019

Source: Tiburon Research & Analysis

# ABS Ventures Has Two Businesses, Including...

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## ABS Ventures Businesses



# ABS Ventures' First Business is...

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## Comments

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# ABS Ventures' Second Business is...

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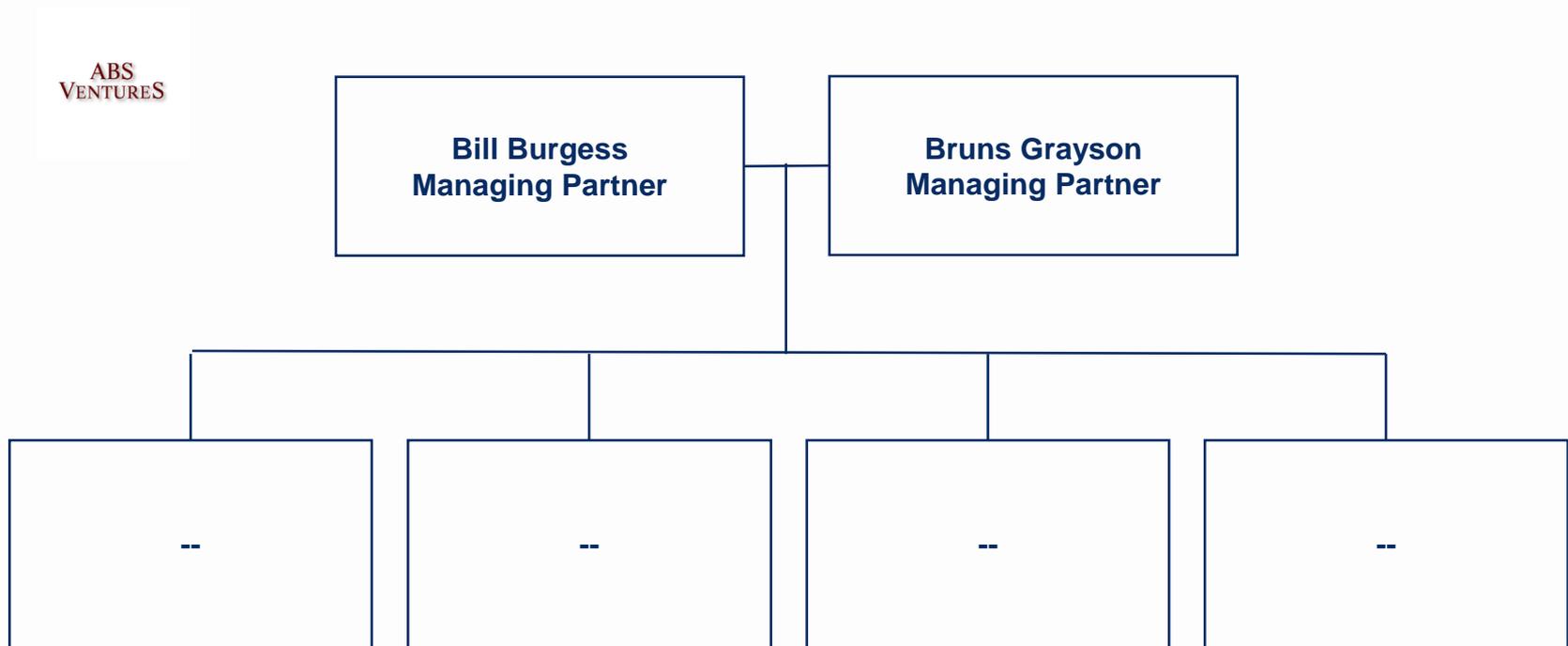
## Comments

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# ***ABS Ventures is Led by its Managing Partners Bill Burgess & Bruns Grayson Grayson***

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## **ABS Ventures Organizational Chart**



# ***ABS Ventures Has a Board of Directors Led by its Chairman...***

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## **ABS Ventures Board of Directors**

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# ABS Ventures is Privately Owned

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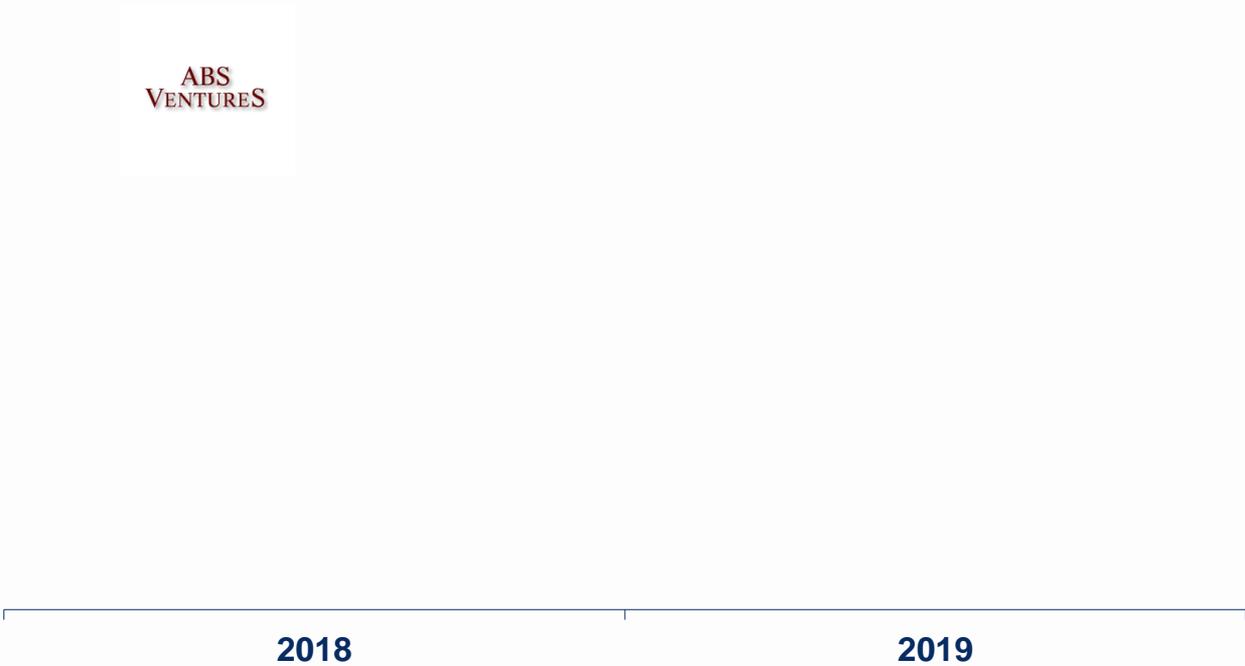


Comments
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# ABS Ventures Has Assets

Needs data

## ABS Ventures Assets (\$ Millions)

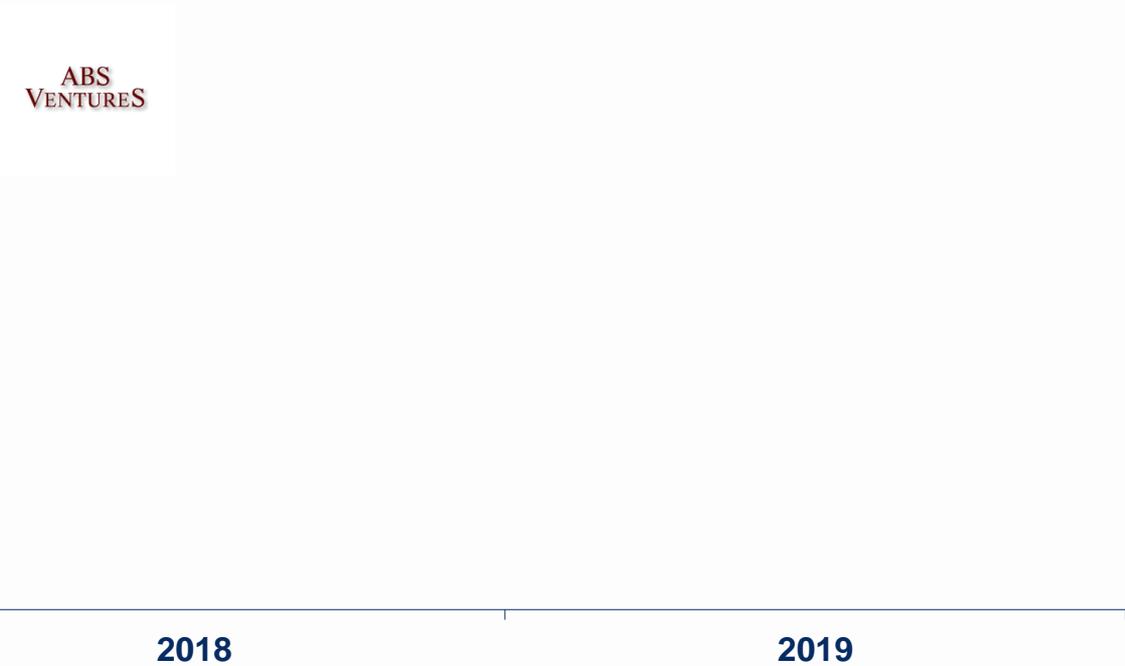


Source: Tiburon Research & Analysis

# ABS Ventures Has Liabilities

Needs data

## ABS Ventures Liabilities (\$ Millions)



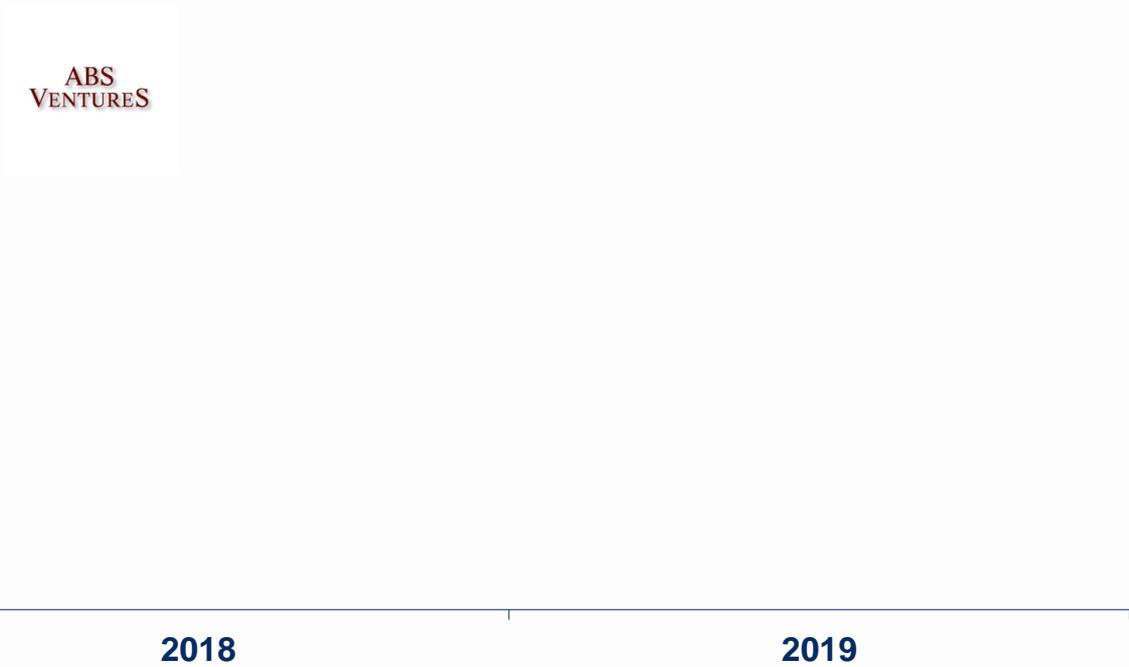
Source: Tiburon Research & Analysis

# ABS Ventures Has Shareholders' Equity

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Needs data

## ABS Ventures Shareholders Equity (\$ Millions)

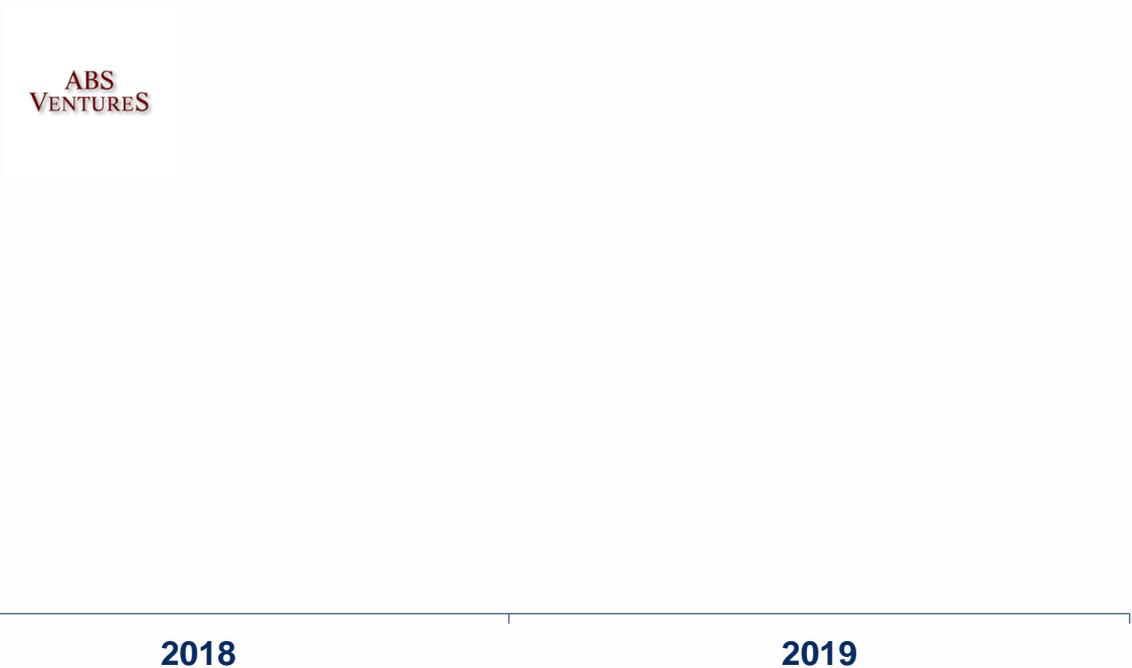


# ABS Ventures Earns ... Per Share

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Needs data

## ABS Ventures Earnings Per Share



# ABS Ventures Declares ... Dividends Per Share

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Needs data

## ABS Ventures Dividends Per Share

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2018

2019

# ABS Ventures Has a ... Dividend Yield

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Needs data

## ABS Ventures Dividend Yield

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2018

2019

Needs data

## ABS Ventures Stock Price



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2018

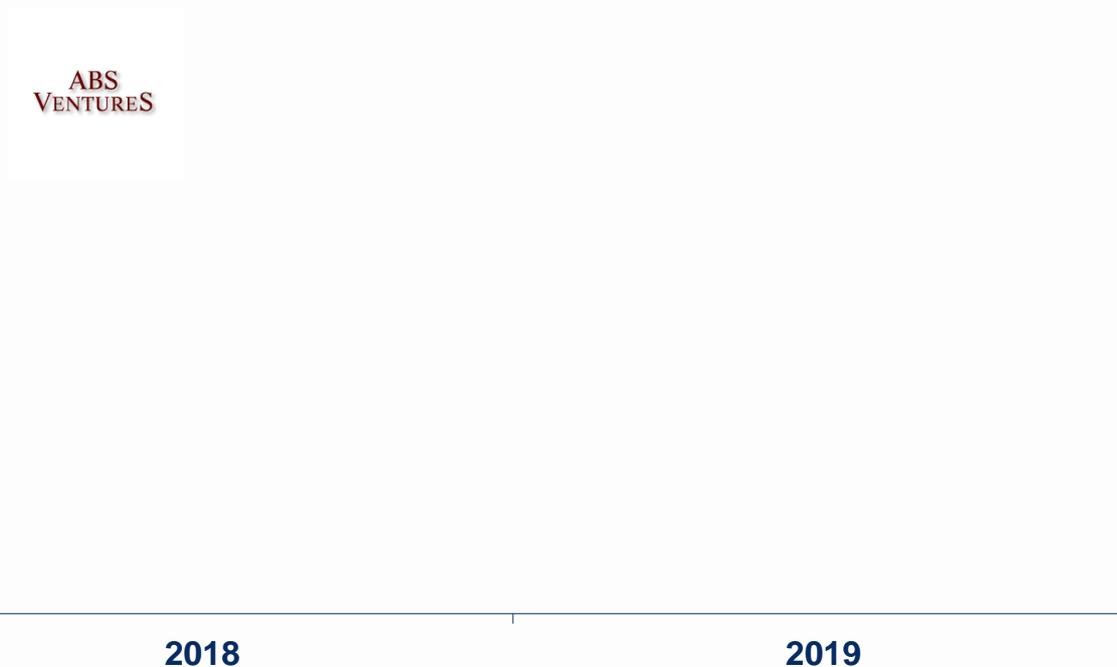
2019

# ABS Ventures Has ... Shares Outstanding

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Needs data

## ABS Ventures Shares Outstanding



# ABS Ventures' Market Capitalization is ...

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Needs data

## ABS Ventures Market Capitalization (\$ Millions)

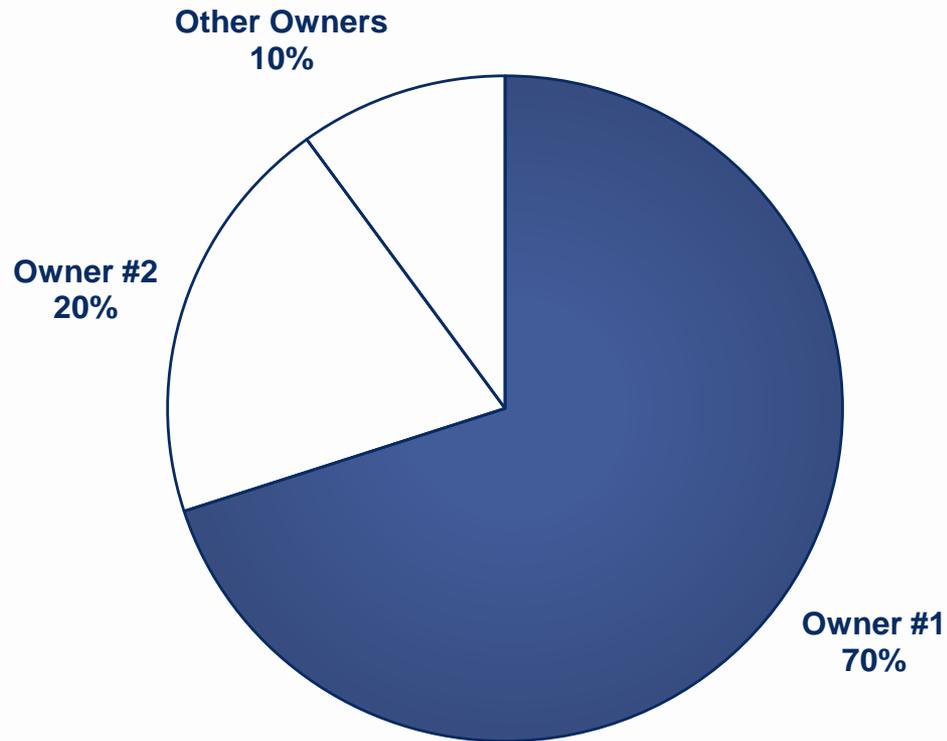
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Needs data

## ABS Ventures Ownership By Owner



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# ABS Ventures' Stock Volume is....

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## ABS Ventures Stock Volume

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2018

2019



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