



# TIBURON STRATEGIC ADVISORS

Industry Leading Think Tank, Advisor, and Investor in  
Wealth & Investment Management (and Related FinTech) Firms

Wealth & Investment Management Strategic Advisors:  
*Leveraging the Key Counselors to Wealth & Investment Management Firms*

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	Revenues .....
	Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA) .....
	Net Profits .....
Institutional Sales & Trading Future Predictions .....	
	Narrowing Institutional Sales & Trading Business Spreads .....
	Moderate Growth in Institutional Sales & Trading .....
	Firms .....
	Countries .....
	States .....
	Offices .....
	Employees.....
	Institutional Clients .....
	Revenues .....
	Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA) .....
	Net Profits.....
Private Client Groups Business .....	
Market Growth .....	
Firms .....	
Countries.....	
States.....	
Employees .....	
Financial Advisors .....	
Clients .....	
Accounts .....	
Assets Under Administration .....	
Assets Under Management .....	
Revenues.....	
Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA).....	
Net Profits .....	
Leading Private Client Groups Business Firms .....	
Countries.....	
States.....	

Employees .....	
Financial Advisors .....	
Clients .....	
Accounts .....	
Assets Under Administration .....	
Assets Under Management .....	
Insurance Sales.....	
Revenues .....	
Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA).....	
Net Profits .....	
Private Client Groups Future Predictions .....	
Substantial Growth in Private Client Groups .....	
Firms .....	
Countries .....	
States .....	
Employees.....	
Financial Advisors .....	
Clients .....	
Accounts.....	
Assets Under Administration.....	
Assets Under Management .....	
Revenues .....	
Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA).....	
Net Profits.....	
Separation From Investment Banks Asset Management Businesses.....	
Investment Banks Future Predictions	
Increasing Investment Banking Regulation .....	
Sub-Future Prediction #1 .....	
Sub-Future Prediction #2 .....	
Moderate Growth for Investment Banks.....	
Firms.....	
Countries.....	
States.....	
Offices.....	
Employees .....	
Revenues.....	
Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA) ..	
Net Profits .....	
Growing Importance of Private Client Groups Business.....	
Firms by Business .....	
Countries by Business.....	
States by Business.....	
Offices by Business.....	
Employees by Business .....	
Revenues by Business.....	
Earnings Before Interest, Taxes, Depreciation, & Amortization (EBITDA) by Business.....	
Net Profits by Business .....	
International Opportunities .....	

- Sub-Future Prediction #1 .....
- Sub-Future Prediction #2 .....
- Industry Consolidation .....
- Sub-Future Prediction #1 .....
- Sub-Future Prediction #2 .....

**Wealth & Investment Management Strategic Advisors Future Predictions**

- Substantial Growth in Wealth & Investment Management Strategic Advisors.....
  - Firms .....
  - Offices .....
  - Employees.....
  - Partners.....
  - Institutional Clients.....
  - Revenues .....
  - Net Profits.....
- Increasing Dominance of Strategy Consulting.....
  - Sub-Future Prediction One .....
  - Sub-Future Prediction Two .....
- Increasing Role for Industry-Specific Strategic Advisors.....
  - Sub-Future Prediction One .....
  - Sub-Future Prediction Two .....