

Financial Institutions Profiles Series

National Financial Partners (NFP):
A Leading Financial Advisor Consolidator

(Table of Contents)



January 15, 2015

TABLE OF CONTENTS

History
 Private Firm Phase
 Initial Public Offering Phase
 Acquisitions Phase
 Public Company Phase.....
Statistics
 Offices
 Employees.....
 Revenues
 Net Profits.....
Businesses
 NFP Acquisition Company
 Statistics.....
 Offices
 Employees.....
 Revenues
 Net Profits.....
 Businesses
 Administrative Systems
 Statistics.....
 Employees.....
 Revenues
 Net Profits.....
 Services
 Service One.....
 Service Two.....
 Service Three
 Alan Kaye Insurance Agency.....
 Statistics.....
 Employees.....
 Revenues
 Net Profits.....
 Services
 Service One.....
 Service Two.....
 Service Three
 American Benefits Group.....
 Statistics.....
 Employees.....
 Revenues
 Net Profits.....
 Services
 Service One.....
 Service Two.....
 Service Three
 American Financial Solutions.....
 Statistics.....
 Employees.....

- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- American Wealth Transfer Group
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Arnone, Lowth, Fanning, Wilson, & Rubin
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Arthur Shankman & Company
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Balanced Program.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Barry Kaye Associates.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three

- Beacon Group
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
- Beacon Retirement Planning Services.....
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
- Benefit Associates
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
- Benefit Planning Services.....
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
- Benefit Solution Group.....
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
- Bernard Wolfe & Associates
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services

- Service One.....
- Service Two.....
- Service Three
- Bingham & Hensley Resources
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Bishop, Ortiz, & LoCascio Associates.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- BMG of WNY
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Brown, Bridgeman, & Company
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Browning Group II.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Braunstein, McGorry, & Company
- Statistics.....
- Employees.....

- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Burke Group – The Partners Financial.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Capital Strategies Advisors.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Capital Strategies Group
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Cash & Associates
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Charon Planning Corporation
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three

- Chicago Life Partners
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
- Christie Associates
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
- Clouse Financial
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
- Clover Financial & Insurance Services
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
- Corporate Benefits Advisors
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
- Corporate Benefits
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services

- Service One.....
- Service Two.....
- Service Three
- Corry Group.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Cox Financial Advisors
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Cross Keys Asset Management
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Curtis & Associates
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Dascit/White & Winston
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Delessert Financial Services
- Statistics.....
- Employees.....

- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Delott & Associates
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- DiMeo, Schneider, & Associates.....
- Statistics.....
- Employees.....
- Accounts.....
- Assets Under Management
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Dreyfuss & Birke.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Dublin Insurance Services
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Earl & Associates
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....

- Service Two.....
- Service Three
- Eastman Benirschke Financial Group.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Educators Preferred Corporation
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Eisenberg Financial Group
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Employers Select Plan Agency.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Enrollment Advisors.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Estate Planning Advisors.....
- Statistics.....
- Employees.....
- Revenues

- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Estate Resource Advisors
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Excess Reinsurance Underwriters
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Executive Benefits Systems
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Executive Capital Advisors
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- FBD Consulting
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- FDR Financial Group.....

- Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Fern, Kaye, & Tessler.....
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
- Field Underwriters Agency.....
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
- Financial Concepts of the Twin Cities
- Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Financial Independence Company
- Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- First Financial Partners.....
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....

- Service Two.....
- Service Three
- First Financial Resources (FFR).....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Fleischer-Jacobs & Associates
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Garrett, Prather, & Company
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Great Midwest Brokerage
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Glory Insurance Agency
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Goodman Financial Group.....
- Statistics.....
- Employees.....
- Revenues

- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Goodwin, Goodwin, & Associates.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Group Benefit Solutions.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Hallman & Lorber Associates.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Harbor Group
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Hartfield Company.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Harvest Financial Group.....

- Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Healey & Associates.....
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
- Hemisphere Group
- Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Herrig & Herrig Financial Services of Florida
- Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Highcap Benefit Services of Maine
- Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Hostetler, Church, & Associates
- Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
- Services
- Service One.....

- Service Two.....
 - Service Three
 - Howard Hartman Services.....
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
 - Howard Kaye Insurance Agency.....
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
 - Howard Winitzky & Associates
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
 - HAS Corporation
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
 - IBS Business Services.....
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
 - IKON Benefits Group.....
 - Statistics.....
 - Employees.....
 - Revenues

- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Innovative Benefits Consulting.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Innovest Advisors
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Insreview
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Insurance & Financial Services.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Insurance Partners Southwest.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Integrated Planning Associates

- Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Interwest Financial Group.....
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
- IPS Advisors
- Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- IRC-OHU.....
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
- Joseph Himmelstein Insurance Agency.....
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
- JMC Concepts.....
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....

- Service Two.....
- Service Three
- JR Katz
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- JT Butwin Corporation
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Kirsh Financial Services
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Kolinsky Hill Financial Group
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Kring Financial Management
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Lanning & Associates
- Statistics.....
- Employees.....
- Revenues

- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Legacy Capital Group.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Lenox Advisors
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Leon Hochheiser Company
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Levine Financial Group.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Liberty Financial Services
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Lincoln Benefits Group

- Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Linn & Associates
- Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Lloyd Wilson Associates
- Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- M&M Brokerage Services
- Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Management Brokers
- Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Marc Jones Advisors
- Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
- Services
- Service One.....

- Service Two.....
- Service Three
- Maschino, Hudelson, & Associates.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Massachusetts Business Association
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Matthews Financial Services
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- McKenzie, Labella, Matol, & Company
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Meltzer Group Benefits
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Meltzer, Schiner, & Carroll.....
- Statistics.....
- Employees.....
- Revenues

- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Michael Rudelson & Company.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Mitchell & Moroneso Insurance Services & Investments.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Monaghan, Tilghman, & Hoyle.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Modern Portfolio Management.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Mosse & Mosse Insurance Associates
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- MTD Associates

- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Nakamoto Financial & Insurance
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- National Enrollment Services
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- National Financial Services
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- National Investment Advisors
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- National Madison Group.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....

- Service Two.....
- Service Three
- Nemco Brokerage.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- New Market Financial Group
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Nye Financial Group.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Nu Vision Financial Corporation
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Oklahoma Financial Center
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- O’Riordan & Associates.....
- Statistics.....
- Employees.....
- Revenues

- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- P&A DMF
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Partners Group.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Partners Financial
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Patricia Tanner & Associates.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Peregrine Advisers
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Perkins Companies

- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Personal Capital Management.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Peyser & Alexander Management
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Plan Design Services
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Private Consulting Group.....
- Statistics.....
- Employees.....
- Revenues
- Assets Under Management
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Professional Benefits Solutions
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services

- Service One.....
- Service Two.....
- Service Three
- Professional Partners Group
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Pro Vise Management Group
- Statistics.....
- Employees.....
- Revenues
- Gross Revenues.....
- Assets Under Management
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- PRW Associates Insurance Agency.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Quantum Care.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- RA Bench
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Randel Perkins Insurance Services

- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- RE Lee Group
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Robert Schechter & Associates
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Retirement Investment Advisors
- Statistics.....
- Employees.....
- Revenues
- Assets Under Management
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Sampers Financial.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- San Diego Pension Consultants
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services

- Service One.....
- Service Two.....
- Service Three
- San Francisco Financial Partners
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Savino, Sturrock, & Sullivan
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Schechter Financial Group
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Schmidt Financial Group
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Scott Bierdrycki & Company
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Security Ballew
- Statistics.....
- Employees.....

- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Sharon ECA
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Shiela Hartman Insurance Services.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Sindrich & Associates.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Smith & Frank Group Services
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Spalding Financial Group
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three

- STA Benefits
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
- Stallard Financial Strategies
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
- Strategic Benefit Services.....
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
- Strategic Capital Management.....
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
- Stuart Cohen & Associates
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services
 - Service One.....
 - Service Two.....
 - Service Three
- Support Financial Services
 - Statistics.....
 - Employees.....
 - Revenues
 - Net Profits.....
 - Services

- Service One.....
- Service Two.....
- Service Three
- The Benefit Company.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- The Heartland Insurance Group
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- The Summit Group
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- The Warner Companies.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- TJF Planning
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Total Financial & Insurance Services.....
- Statistics.....
- Employees.....

- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Udell Associates
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Unisyn Companies
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Universal Insurance Services of Florida.....
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Westbury Financial
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three
- Wharton Advisors
- Statistics.....
- Employees.....
- Revenues
- Net Profits.....
- Services
- Service One.....
- Service Two.....
- Service Three

William O' Donnell Associates	
Statistics.....	
Employees.....	
Revenues	
Net Profits.....	
Services	
Service One.....	
Service Two.....	
Service Three	
William Robert Thomas Financial Group	
Statistics.....	
Employees.....	
Revenues	
Net Profits.....	
Services	
Service One.....	
Service Two.....	
Service Three	
Windsor Insurance Associates.....	
Statistics.....	
Employees.....	
Revenues	
Net Profits.....	
Services	
Service One.....	
Service Two.....	
Service Three	
Highland Capital	
Statistics.....	
Employees.....	
Revenues	
Net Profits.....	
Services	
Service One.....	
Service Two.....	
Service Three	
NFP Insurance Services	
Statistics.....	
Employees.....	
Life Insurance Policies in Force	
Life Insurance in Force	
Revenues	
Net Profits.....	
Services	
Service One.....	
Service Two.....	
NFP Advisor Services Group	
Statistics.....	
Employees.....	
Rep Offices.....	
Reps.....	

Reps Per Office	
Accounts	
Accounts Per Rep.....	
Assets Under Administration	
Revenues	
Return on Assets	
Expenses	
Net Profits.....	
Products & Services	
Mutual Funds.....	
Variable Annuities.....	
Life Insurance Products	
Retirement Products.....	
Alternative Investments	
Payout & Fees.....	
Variable Insurance Payouts.....	
RIA Payouts	
All Other Securities Payouts	
Technology.....	
Service One.....	
Service Two.....	
Operations.....	
Licensing	
New Accounts	
Account Transfers	
Legal & Compliance	
Trading.....	
Commissions.....	
Statements	
Sales & Marketing Support.....	
Service One.....	
Service Two.....	
Business Building Support.....	
Service One.....	
Service Two.....	
Training & Education	
eUniversity Orientation	
NFP Securities University	
Organization & Ownership	
Organizational Structure	
Organizational Chart.....	
Board of Directors	
Ownership	
Publicly Owned	
Assets	
Liabilities	
Shareholders Equity	
Earnings Per Share	
Dividends Per Share.....	
Dividend Yield	
Stock Price	

Shares Outstanding
Market Capitalization
Stock Volume