

Financial Institutions Profiles Series

GuardVest:
A Portfolio Metrics Measurement & Tracking Service

(Table of Contents)



November 6, 2015

TABLE OF CONTENTS

History	
Early Phase	
Middle Phase	
Recent Phase	
Statistics	
Offices	
Employees	
Clients.....	
Accounts.....	
Assets Under Administration	
Net New Assets Under Administration	
Revenues	
Net Profits	
Services	
Free Look Portfolios.....	
Services	
Service One	
Service Two	
Advisor Report Card.....	
Services	
Service One	
Service Two	
Organization & Ownership.....	
Organizational Structure	
Organizational Chart.....	
Board of Directors	
Ownership.....	
Privately Owned	
Assets	
Liabilities	
Shareholders Equity	
Earnings Per Share	
Dividends Per Share.....	
Dividend Yield	
Stock Price	
Shares Outstanding.....	
Market Capitalization	
Stock Volume	